

**AGENDA**  
**SCHOOL BOARD OF SANTA ROSA COUNTY**  
**WORKSHOP**  
**June 16, 2022-8:00 AM**

Items for Review and Discussion

*The School Board of Santa Rosa County met in regular session with the following members present: Mrs. Wei Ueberschaer, Chairperson; Mrs. Linda Sanborn; Vice-Chairperson; Mrs. Elizabeth Hewey; and Mr. Charles Elliott. Mrs. Carol Boston was absent as she was out of town.*

*Also, present were School Board Attorney, Terry Harmon, and Dr. Karen Barber, Superintendent of Schools and Secretary.*

A. Facility Survey Board Workshop FY 2022-2027

*For a complete word for word transcript, please see the video. The following has been condensed.*

*Joey Harrell, Assistant Superintendent for Administrative Services, came forward to present information regarding the Five-Year Educational Plant Survey.*

*Definition of an Educational Plan Survey*

- The Educational Plan Survey is a thorough study of current education buildings; to include schools and office spaces based upon future needs. The survey is not directly concerned with the instructional programs. However, the relationship between educational plants and instructional programs are a critical part of the planning process.*
- The survey details changes in utilization of existing school centers, phasing out of unsatisfactory facilities and/or school centers, additions at existing school centers, and construction of new school centers. Ancillary facilities should also be considered in the recommendations.*

*Purpose of the Educational Plant Survey*

- Based upon Statute 1013.31, F.S., an educational plant survey must be written every 5 years. The purpose of an educational plant survey is to formulate a plan for housing students and staff of the school district for the next several years. The survey must consider the local comprehensive plan in its forecast strategies. The development of this plan is based upon careful study of data regarding the current Fish inventory in relation to the projected capital outlay full-time equivalency student membership (COFTE).*
- At any time, a "Spot Survey" may be opened during the 5-year period. (Using existing COFTE)*
- If deemed necessary, a "Full" Educational Plant Survey may be opened*

*at any time during the 5-year period. (New COFTE projections would be used)*

*Guidelines for School Plant Development*

- *School Plant Planning*
- *School Size*
- *Educational Facilities Planning*

*Guidelines for Purchasing School Sites*

- *Before a site is purchased or funds are encumbered for a site, it must meet the criteria established by Statute 1013.36, F.S.*

*Projects from Other Revenue Sources*

- *Florida Statute 1013.31 (1)(A)*
- *A survey recommendation is not required when a district uses funds from the following sources for educational, auxiliary, and ancillary plant capital outlay purposes:*
  - *The local capital outlay improvement fund, consisting of funds that come from and are a part of the district's basic operating budget*
  - *A taxpayer-approved bond referendum, to fund construction of an educational, auxiliary, or ancillary plant facility*
  - *One-half cent sales surtax*
  - *Once cent local governmental surtax revenue*
  - *Impact fees*
  - *Private gifts or donations*
  - *The district school tax levied pursuant to Statute 1011.71(2)*

*Key Points*

- *Current K-8 not included in survey 1013.31(1)(A)*
- *New high school A not included in survey 1013.31(1)(A)*
- *New high school B included in survey*
- *Total costs by category:*
  1. *Site Expansion - \$0*
  2. *Site Development - \$125,000*
  3. *Site Improvement - \$5,905,000*
  4. *Remodeling - \$23,763,510*
  5. *Renovation - \$296,823,630*
  6. *New Construction - \$106,766,050 (\$64,246,776 High School B)*
  7. *Overall Total - \$433,383,190*

- B. COFTE Forecast 2020-2021
- C. COFTE Forecast 2021-2022
- D. Student Membership Summary
- E. District Wide Recommendation

- F. Avalon Middle
- G. Bagdad Elementary
- H. Berryhill Elementary
- I. Central School
- J. Chumuckla Elementary
- K. Dixon Primary
- L. Dixon Intermediate
- M. East Bay K-8
- N. East Milton Elementary
- O. Gulf Breeze Elementary
- P. Gulf Breeze High
- Q. Gulf Breeze Middle
- R. Hobbs Middle
- S. Holley Navarre Primary
- T. Holley Navarre Intermediate
- U. Holley Navarre Middle
- V. Jackson Pre-K Center
- W. Jay Elementary
- X. Jay High
- Y. King Middle
- Z. Locklin Technical College
- AA. Milton High

- AB. Navarre High
- AC. Oriole Beach Elementary
- AD. Pace High
- AE. Pea Ridge Elementary
- AF. Rhodes Elementary
- AG. Sims Middle
- AH. West Navarre Intermediate
- AI. West Navarre Primary
- AJ. Woodlawn Beach Middle
- AK. Douglas Dillon Administrative Center
- AL. Canal Street Offices
- AM. Support Complex-Firehouse Road
- AN. Financial Data

*The School Board Workshop was adjourned to convene the regular Board meeting at 9:00 A.M.*