

AGENDA
SCHOOL BOARD OF SANTA ROSA COUNTY
July 23, 2024-10:00 AM

- A. Call to Order and Roll Call**
- B. Pledge of Allegiance**
- C. Approval of Minutes**
 - 1. Approval of School Board Workshop Minutes of June 13, 2024**
 - 2. Approval of School Board Meeting Minutes of June 13, 2024**
- D. Oral Written Communications**
 - 1. Assessment Data Infographics**
 - 2. Science Textbook Adoption Process** Changed
 - 3. SRCDS Senior Scholarship Totals** Added Late
- E. Recognitions/ Resolutions/ Proclamations**
 - 1. National Speech and Debate Tournament**
 - 2. 2024 Construction Career Days Scholarship Winners**
- F. Public Hearing**
 - 1. Request to Advertise for Public Hearing on the Adoption of Instructional Materials for Science** Changed
 - 2. Request to Advertise for First Public Hearing on Proposed/Tentative 2024-2025 Budget** Changed

Administrative Agenda

- G. Approval of Agenda- Items may be pulled from the Administrative Agenda and placed under the respective Action Agenda category by request of the Board member/Superintendent**
 - 1. Human Resource Items**
 - a. Administrative Agenda** Addendum Added
 - b. Leave and Temporary Duty**
 - 2. Curriculum/Instruction Items**
 - a. Student Reassignments**
 - b. Suspensions**
 - c. Level 1 Volunteers**
 - d. Level 2 Volunteers** Changed
 - 3. Administrative Operational Items**
 - a. Facility Use Requests**

- b. **Field Trip Requests**
- c. **Non-Competitive Contracts 072324**

Action Agenda

H. Administrative/Operational Recommendations- Joey Harrell, Assistant Superintendent for Administrative Services

- 1. **Surplus 072324**
- 2. **2024 - 2025 Starting and Dismissal Times 072324**
- 3. **DAG Architects Agenda Items**
- 4. **McKim & Creed Agenda Items**
- 5. **Engineering Services Continuing Contract**
- 6. **Direct Purchasing Change Orders**

I. Human Resource Recommendation- Liz West, Assistant Superintendent for Human Resources

- 1. **Action Agenda**
- 2. **Risk Management Self-Funded Insurance Update**

Addendum
Added
Changed

J. Curricular and Instructions Recommendation – Michael Thorpe, Assistant Superintendent for Curriculum and Instruction

- 1. **Alternative Placements**
- 2. **2024-25 SRC UWF Dual Enrollment Articulation Agreement**
- 3. **MOU with Council on Aging**
- 4. **CAPE Strategic Plan 2024-2027**
- 5. **MOU with Space Florida Space Academy**
- 6. **MOU with Magellan Federal**
- 7. **Project SEARCH Agreement- Gulf Breeze Hospital**
- 8. **4th Quarter SAC Minutes**
- 9. **Head Start Monthly Report for May and June 2024 - Review Only**
- 10. **LASR 2nd Semester Referral Billing**

Changed

K. Financial Recommendations – Susan McCole, Assistant Superintendent for Finance

L. Information Technology Services Recommendations

M. Public Comment- (Request to address the School Board)

N. Items from Board Members

O. Items from Board Attorney

P. Items from Superintendent

Q. Adjournment

(If a person decides to appeal any decision made by this board with respect to any matter considered at this meeting or hearing, he/she will need a record of the proceedings, and for that purpose he/she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.)

Santa Rosa County District Schools

Submitted By: Myra Dobbs, Secretary

Title of Item: Approval of School Board Workshop Minutes of June 13, 2024

Description/Introduction: Minutes of Workshop on June 13, 2024

Recommendation/Action Requested: Request approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/2/2024 - 3:47 PM

ATTACHMENTS:

Description	Upload Date	Type
Workshop Minutes 061324	7/2/2024	Cover Memo

AGENDA
SCHOOL BOARD OF SANTA ROSA COUNTY
WORKSHOP
June 13, 2024-8:00 AM

Items for Review and Discussion

A. Santa Rosa County District Schools Strategic Plan Update

For a complete word for word transcript, please see the video. The following has been condensed.

The School Board of Santa Rosa County met in session with the following members present: Mrs. Linda Sanborn, Chairperson; Mrs. Carol Boston, Vice-Chairperson; Mr. Charles Elliott; Mrs. Elizabeth Hewey and Mr. Scott Peden.

Also, present were School Board Attorney, Terry Harmon, Dr. Karen Barber, Superintendent of Schools and Secretary.

Dr. Barber explained the process of the Strategic Plan.

Mike Thorpe, Assistant Superintendent for Curriculum, Instruction & Assessment gave an overview of the items that were to be presented.

The following updates were given on the Strategic Themes:

- *Instructional Leadership - Kelly Short, Director of Instructional Technology*
 - *Year 2 Accomplishments & Critical Initiatives*
 - *Implemented a new teacher evaluation system*
 - *Structured a district wide PLC model to support the new instructional coaching model and professional learning standards*
 - *Developed common grading practices to increase instructional capacity*
 - *Established and implemented shared leadership among district and school staff (administrators and library media specialists) to support a systematic structure for legislative requirements*
 - *Shared Instructional Leadership Evidences*
 - *Year 3 Critical Initiatives*

- *Student Engagement & Support, Charlin Knight, Director of Workforce Education*
 - *Year 2 Accomplishments & Critical Initiatives*
 - *Structured a uniform student advocacy program for every student district wide*
 - *Integrated school wide activities that engaged students outside of the classroom to keep all students connected with school*

- *Allocate equitable opportunities at every school*
 - *Incorporated career connection, life/soft skill, dating violence, mental health and all required instruction into existing courses*
 - *Year 2 Student Engagement and Support Evidences*
 - *Year 3 Critical Initiatives*
- *Data Use for Program Evaluation - Travis Fulton, Director of Purchasing & Contract Services*
 - *Year 2 Accomplishments & Critical Initiatives*
 - *Created a framework and protocol for district-wide program evaluation*
 - *Analyzed data and used the information to determine program outcomes and next steps*
 - *Growth Report*
 - *Proficiency Report*
 - *ACE Report*
 - *Resource Report*
 - *Year 3 Critical Initiatives*
- *Stakeholder Communication & Engagement - Nadia Colin, Public Information and Family and Community Outreach Officer*
 - *Year 2 Accomplishments*
 - *Designed a framework to support consistent expectations for engaging stakeholders*
 - *Introduced & implemented a user-friendly communication platform that allowed for seamless and instant communication between all stakeholders (School Status Connect)*
 - *Established a routine for providing regular updates to parents, students, and staff regarding important events, school policies, academic progress, and extracurricular activities*
 - *Promoted an environment that encouraged open dialogue and active participation from all stakeholders*
 - *Year 2 Stakeholder Communication & Engagement Evidences*
 - *Year 3 Critical Initiatives*

There being no further discussion the workshop was adjourned.

Santa Rosa County District Schools

Submitted By: Myra Dobbs, Secretary

Title of Item: Approval of School Board Meeting Minutes of June 13, 2024

Description/Introduction: Minutes of School Board Meeting on June 13, 2024

Recommendation/Action Requested: Request approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/2/2024 - 3:44 PM

ATTACHMENTS:

Description	Upload Date	Type
SB Minutes 061324	7/2/2024	Cover Memo

MEETING MINUTES
SCHOOL BOARD OF SANTA ROSA COUNTY
June 13, 2024-9:00 AM

A. Call to Order and Roll Call

The School Board of Santa Rosa County met in regular session with the following members present: Mrs. Linda Sanborn, Chairperson, Mrs. Carol Boston, Vice-Chairperson; Mr. Charles Elliott, Mrs. Elizabeth Hewey and Mr. Scott Peden.

Also present were School Board Attorney, Terry Harmon, and Dr. Karen Barber, Superintendent of Schools and Secretary.

B. Pledge of Allegiance

Chairperson Linda Sanborn called the meeting to order and Klint Lay, Principal, Central School led a moment of silence and Pledge of Allegiance to the Flag.

C. Approval of Minutes

1. Approval of School Board Meeting Minutes of May 14, 2024

Motion to Approve was moved by Charles Elliott, Seconded by Elizabeth Hewey. Motion Passed by a Vote of 5 - 0.

D. Oral Written Communications

For a complete word for word transcript, please see the video.

Ruth Witter, Instructional Technology Specialist gave an update on Library Media.

E. Recognitions/Resolutions/Proclamations

1. SRCASA Retirement Recognition

Alexandra Timmons, President of SRCASA recognized Sharon Patrick, Director of Continuous Improvement on her retirement with 33 years of service.

F. Public Hearing

1. Request to Advertise for Public Hearing on the 2024-2025 Code of Student Conduct

Motion to Approve was moved by Elizabeth Hewey, Seconded by

Charles Elliott. Motion Passed by a Vote of 5 - 0.

2. Request to Advertise for Public Hearing for the 2024-2025 Student Progression Plan

Motion to Approve was moved by Carol Boston, Seconded by Charles Elliott. Motion Passed by a Vote of 5 - 0.

Administrative Agenda

G. Approval of Agenda- Items may be pulled from the Administrative Agenda and placed under the respective Action Agenda category by request of the Board member/Superintendent

Motion to Approve was moved by Charles Elliott, Seconded by Carol Boston. Motion Passed by a Vote of 5 - 0.

The Board approved all Administrative Agenda items G. 1, 2, and 3 as submitted.

1. Human Resource Items

- a. Administrative Agenda**
- b. Leave and Temporary Duty**

2. Curriculum/Instruction Items

- a. Student Reassignments**
- b. Suspensions**
- c. Level 1 Volunteers**
- d. Level 2 Volunteers**

3. Administrative Operational Items

- a. Facility Use Requests**
- b. Field Trip Requests**
- c. Transportation Quarterly Report 061324**
- d. Non-Competitive Contracts 061324**

Action Agenda

H. Administrative/Operational Recommendations- Joey Harrell, Assistant Superintendent for Administrative Services

1. RFP 24-08-BG Flex Spending Account 061324

Motion to Approve was moved by Scott Peden, Seconded by Charles Elliott. Motion Passed by a Vote of 5 - 0.

The Board approved the recommendation of RFP 24-08-BG Flex Spending Account to be awarded to NueSynergy.

The selection committee consisted of the following:

- Alexandra Timmons, Director of Risk Management*
- Joey Harrell, Assistant Superintendent of Administration*
- Gwynn Sauls, Risk Management Specialist III*
- Carol Rich, Fiscal Assistant I, SREA Union Rep*
- Dale Strickland, HVAC Mechanic II, Blue Collar Union Rep*
- Austin Perry, Social Science Teacher, SRPE Union Rep*
- Stephanie Hail, Fiscal Assistant III*

2. RFP 24-03-BG Food Waste Recycling Equipment 061324

Motion to Approve was moved by Charles Elliott, Seconded by Carol Boston. Motion Passed by a Vote of 5 - 0.

The Board approved the recommendation of RFB 24-03-BG Food Waste Recycling Equipment to be awarded to FoodService Sustainability Solutions.

3. DAG Architects Agenda Items

The Board reviewed current projects for Soundside High School and Wallace Lake K-8.

4. McKim & Creed Agenda Items

The Board reviewed current projects for 2024 Paving Package and Soundside High School.

5. Sam Marshall Architects Agenda Items

Motion to Approve was moved by Carol Boston, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

The Board approved Phase 2 for Santa Rosa Center for Innovation.

6. Direct Purchasing Change Orders

Motion to Approve was moved by Scott Peden, Seconded by Carol Boston. Motion Passed by a Vote of 5 - 0.

The Board approved the change orders decreasing the projects payable to the appropriate contractor. These decreases are to reflect recent payments made to suppliers and the associated tax savings acquired through direct purchasing.

- Soundside High School*

Morette Company
\$3,428,168.13

I. Human Resource Recommendation- Liz West, Assistant Superintendent for Human Resources

1. Action Agenda

Motion to Approve was moved by Scott Peden, Seconded by Carol Boston. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Monica Garcia, Principal, Gulf Breeze Elementary, effective 06-14-2024*

Motion to Approve was moved by Carol Boston, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Audrey Goodwin, Principal, Holley Navarre Primary, effective 06-14-2024*

Motion to Approve was moved by Charles Elliott, Seconded by Elizabeth Hewey. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Melinda Holland, Assistant Principal, Central School, effective 06-14-2024*

Motion to Approve was moved by Carol Boston, Seconded by Charles Elliott. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Trish Johnson, Principal, East Milton Elementary, effective 06-14-2024*

Motion to Approve was moved by Carol Boston, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Patrick Keen, District Threat Management Coordinator, effective 07-01-2024*

Motion to Approve was moved by Elizabeth Hewey, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Joe Trujillo, Assistant Principal, Gulf Breeze High, effective 07-01-2024*

Motion to Approve was moved by Charles Elliott, Seconded by Carol Boston. Motion Passed by a Vote of 5 - 0.

The Board approved the following administrative recommendation:

- *Ryan Stokes, Principal, Avalon Middle, effective 06-14-2024*

Motion to Approve was moved by Scott Peden, Seconded by Charles Elliott. Motion Passed by a Vote of 5 - 0.

The Board approved the 2024-2025 Administrative recommendations.

2. Self-Funded Medical Plan Update

For a complete word for word transcript, please see the video.

-
Alexander Timmons, Director of Risk Management and Kristy Sheffer, Fisher Brown Bottrell gave an update on the Self-Funded Insurance.

J. Curricular and Instructions Recommendation – Michael Thorpe, Assistant Superintendent for Curriculum and Instruction

1. Early Termination of Alternative Placement

Motion to Approve was moved by Charles Elliott, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

2. Alternative Placements

Motion to Approve was moved by Scott Peden, Seconded by Carol Boston. Motion Passed by a Vote of 5 - 0.

The Board approved the alternative placements as submitted.

Mother of student A-24-0103-058 spoke requesting leniency and reconsideration on the recommended discipline action.

3. Lakeview Memorandum of Understanding

Motion to Approve was moved by Charles Elliott, Seconded by Elizabeth Hewey. Motion Passed by a Vote of 5 - 0.

4. Revised English Language Learner's Plan

Motion to Approve was moved by Carol Boston, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

5. Adult Education Tuition & Fees 2024-25

Motion to Approve was moved by Elizabeth Hewey, Seconded by Charles Elliott. Motion Passed by a Vote of 5 - 0.

6. CareerSource Escarosa and Santa Rosa County School Board Infrastructure Agreement

Motion to Approve was moved by Charles Elliott, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

7. The Learning Academy of Santa Rosa Contract Renewal

Motion to Approve was moved by Carol Boston, Seconded by Scott Peden. Motion Passed by a Vote of 5 - 0.

K. Financial Recommendations – Susan McCole, Assistant Superintendent for Finance

1. Budget Amendment #23/08, Bills/Payroll and Monthly Financial Statement for April 2024

Motion to Approve was moved by Carol Boston, Seconded by Elizabeth Hewey. Motion Passed by a Vote of 5 - 0.

2. Finance 2023-2024 4th Calculation Presentation

For a complete word for word transcript, please see the video.

Ms. McCole presented the Finance 2023-2024 4th Calculation.

L. Information Technology Services Recommendations

None

M. Public Forum- (Request to address the School Board regarding an item not on the agenda)

For a complete word for word transcript, please see the video. The following has been condensed.

Lorrie Newman spoke on freedom celebrated through struggles and civilization.

Susan Creel read the mission statement of FSBA, Florida School Board Association. She recognized Mrs. Hewey's certification with the association.

Riley Wayne Perantoni would like for the Board to consider having student representation on the board.

Thomas Bruce would like for the Board to consider having student representation on the board.

Christin Burgess would like for the Board to consider having student representation on the board.

Jan Cook spoke on voter information in the county and the candidates that are running for office.

The following is submitted via email:

Dear Superintendent and School Board Members:

I again am working so cannot be there in person so am sending you my

public comments by email. Thanks for reading.

Thank you for upholding the values of our community and caring for and teaching ALL students. What you do is sometimes thankless and certainly difficult in this current political climate.

Things I am concerned about this month are as follows:

1. I am concerned about the lack of transparency on the book reconsideration review process. I do not think it is sufficient to say a book has been "Weeded/deselected" without explaining why. I understand that some books have had no circulation or the book itself is ripped or broken. But a clear reason is important. Otherwise, it looks as if you have something against supernatural beings and are discriminating against vampires as most of the weeded books are this fantasy genre.

2. I am concerned about the lack of transparency about the review process and timeline. It's been 2 months now since the new policy was put in place and there seems to be no books advancing through the review process. I am not sure how long it takes to train folks on the policy but there needs to be transparency on the timeline for the public. Otherwise, it gives the impression that under the guise of "training" the books are being left in purgatory to avoid having to review them at all and lets you all straddle the line between appeasing m4l and the 30,000 families that actually have kids in the public school system.

3. I would like to remind you all that Moms 4 Liberty is a Hate/antigovernment group and they are not your friend. They are very anti-LGBTQ. Their goal is to get rid of public education and all of you. The community doesn't support this hate group. I would like to see you all be more vocal in supporting ALL children and ALL parent's rights. June is Pride Month. You make proclamations for every other group but have not yet made a proclamation supporting our LGBTQ+ students (which comprise almost 30% of our student body per national and FL data). At some point you will have to take a stand on what you believe in and I hope that you would put out a statement that supports ALL children.

Please think about how you would like your public service record to be documented in history. Please support your students and stand against censorship and hate.

*Ilana Porzecanski, MD
Gulf Breeze, FL*

N. Items from Board Members

1. FSBA Advocacy Committee

Mrs. Boston volunteered to serve on the FSBA Advocacy Committee, all Board members approved.

Mr. Elliott volunteered to serve as the alternative on the FSBA Advocacy Committee, all Board members approved.

2. Florida Superintendent Leadership Development Program

Mrs. Sanborn read a letter from Katrina Figgett with FADSS acknowledging Dr. Barber's successful participation in the Florida Superintendent Leadership Development Program training. This Special Qualification Certification earned under State Board of Education Rule, 6A-1.551 has been extended through May 31, 2025.

O. Items from Board Attorney

None

P. Items from Superintendent

None

Q. Adjournment

Motion to Approve was moved by Carol Boston, Seconded by Charles Elliott. Motion Passed by a Vote of 5 - 0.

DONE AND ORDERED IN LEGAL SESSION by the Board of Santa Rosa County the 13th of June 2024.

SCHOOL BOARD OF
SANTA ROSA COUNTY

Chairperson

ATTEST:

Superintendent and Secretary

Santa Rosa County District Schools

Submitted By: Dr. Karen Barber, Superintendent of Schools

Superintendent

Title of Item: Assessment Data Infographics

Description/Introduction:

Recommendation/Action Requested:

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/10/2024 - 12:36 PM

ATTACHMENTS:

Description	Upload Date	Type
Assessment Data Infographics	7/10/2024	Cover Memo

The information provided below contains results from the Florida Assessment of Student Thinking (FAST), B.E.S.T. Science, and End-of-Course (EOC) Exams. This information has been obtained from The Florida Department of Education. For additional information, please visit www.FLDOE.org/accountability. We are so very proud of our teachers, staff, students, and families!

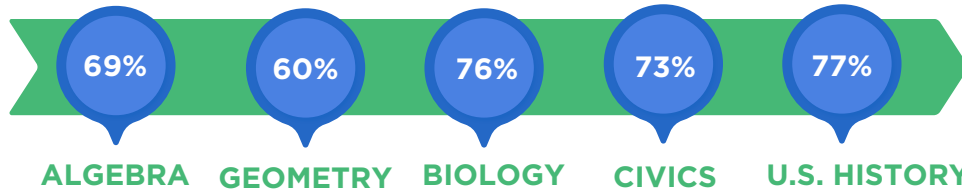
OVERALL HIGHLIGHTS & ACHIEVEMENTS

- **3rd** in the state in Algebra
- **4th** in the state in English Language Arts (Grades 3-10)
- **5th** in the state in Math (Grades 3-8 & High)
- **6th** in the state in Biology
- **6th** in the state in US History
- **9th** in the state in Geometry
- Increased in overall achievement for 13 out of 14 assessed categories
- Overall increase of **over 50 percentage points**



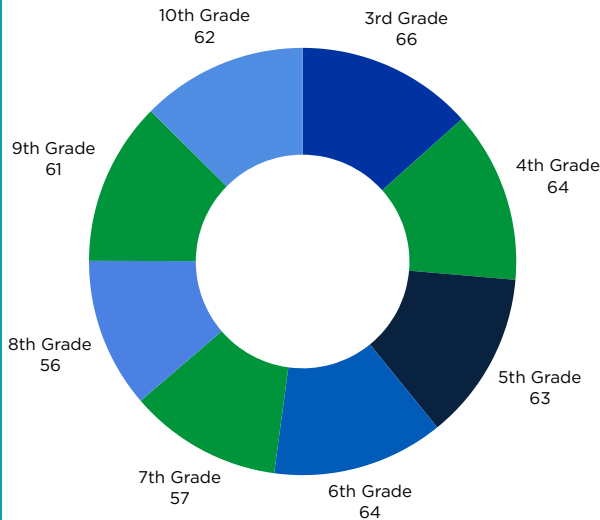
END OF COURSE EXAM DATA

Percentage of students who scored Level 3 and above.



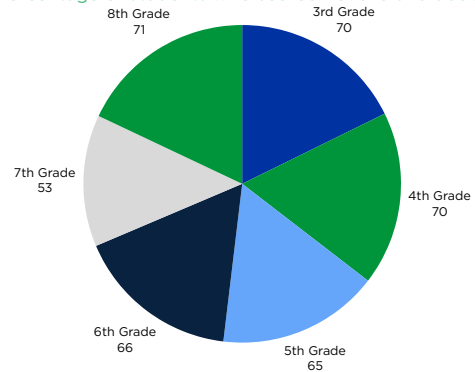
ELA ACHIEVEMENT

Percentage of students who scored Level 3 and above.



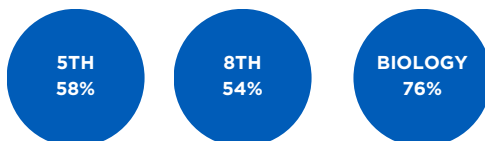
MATH ACHIEVEMENT

Percentage of students who scored Level 3 and above.

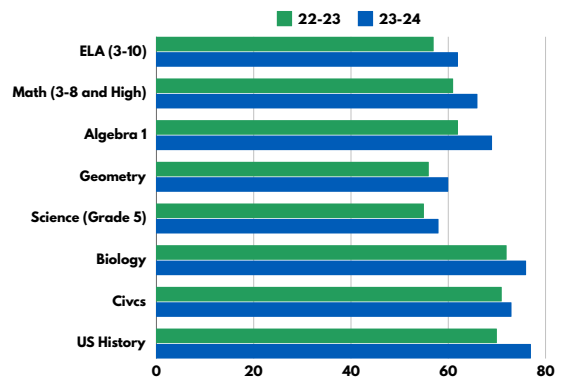


SCIENCE ACHIEVEMENT

Percentage of students who scored Level 3 and above.



GROWTH CHART 2022-2023 VS. 2023-2024



Santa Rosa County District Schools

Submitted By: Meghan Hall, Coordinator of Math & Science

Curriculum/ Instruction

Title of Item: Science Textbook Adoption Process

Description/Introduction: Meghan Hall will provide information on the Science Textbook Adoption that has taken place to include the final rankings and next steps.

Recommendation/Action Requested:

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Hall, Meghan	Approved	7/15/2024 - 12:17 PM
Thorpe, Mike	Approved	7/15/2024 - 11:20 AM

ATTACHMENTS:

Description	Upload Date	Type
Science Textbook Adoption Presentation	7/17/2024	Cover Memo

Science

Textbook Adoption



Timeline

Review Period: September 26, 2023 - February 1, 2024

During this time, materials were available for online review, and information regarding textbook adoption and meetings were publicly noticed on the district website.

FLDOE Released
Bid List
May 2023

Participation
Confirmation
August 4, 2023

Initial Meetings of
Selection Committee
September 26th - Elementary
September 27th - Middle
September 28th - High

Publisher Meetings
December 4th - Elementary
December 5th - Middle
December 6th - High

Final Meetings of
Selection Committee
January 23rd - Elementary
January 24th - Middle
January 25th - High

Initial Invite to
Participate Sent
July 2023

Public Notice
Posted
September 2023

Initial Meeting of
Instructional Materials
Evaluation Committees

Materials On Display
for Public Viewing


Final Meeting of
Instructional Materials
Evaluation Committees

October 3, 2023

January 31, 2024

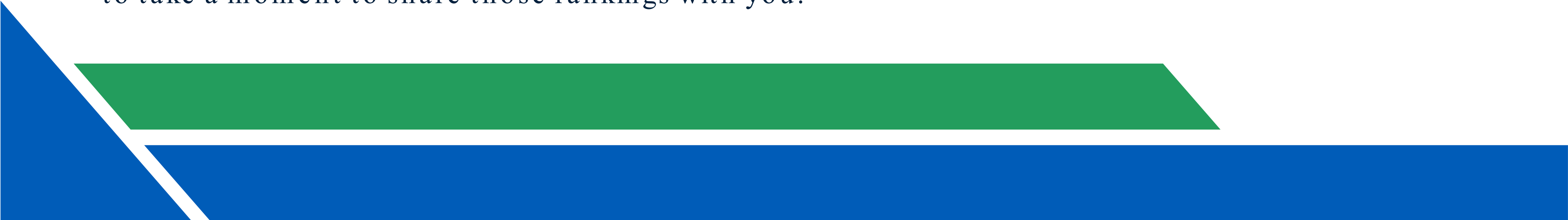
February 1, 2024

Adoption Process

- Santa Rosa follows a Closed District Policy
 - Vendors are allowed to coordinate with the content area coordinator but are not to have direct contact with specific schools or teachers
 - Committee Meetings
 - Selection Committees
 - Classroom teachers, ESE, ESOL, Literacy, SRPE, Tech, Grade Level Director, Parents
 - Instructional Materials Evaluation Committees
 - Grade Level Director, Assistant Superintendent of Curriculum & Instruction, Content Area Coordinator, Principal, SRPE
 - Initial Selection Committee Meeting - Review all state approved materials, provide feedback and rank
 - Initial IMEC Meeting - Review all feedback and ranking, recommend reduction if necessary
 - Publisher Presentations Meetings - Publishers review their products in person, committee provides feedback and list pros and cons.
 - School Site Review - Committee members go back to school site and provide information, feedback & ranking is gathered.
- 

Review Process

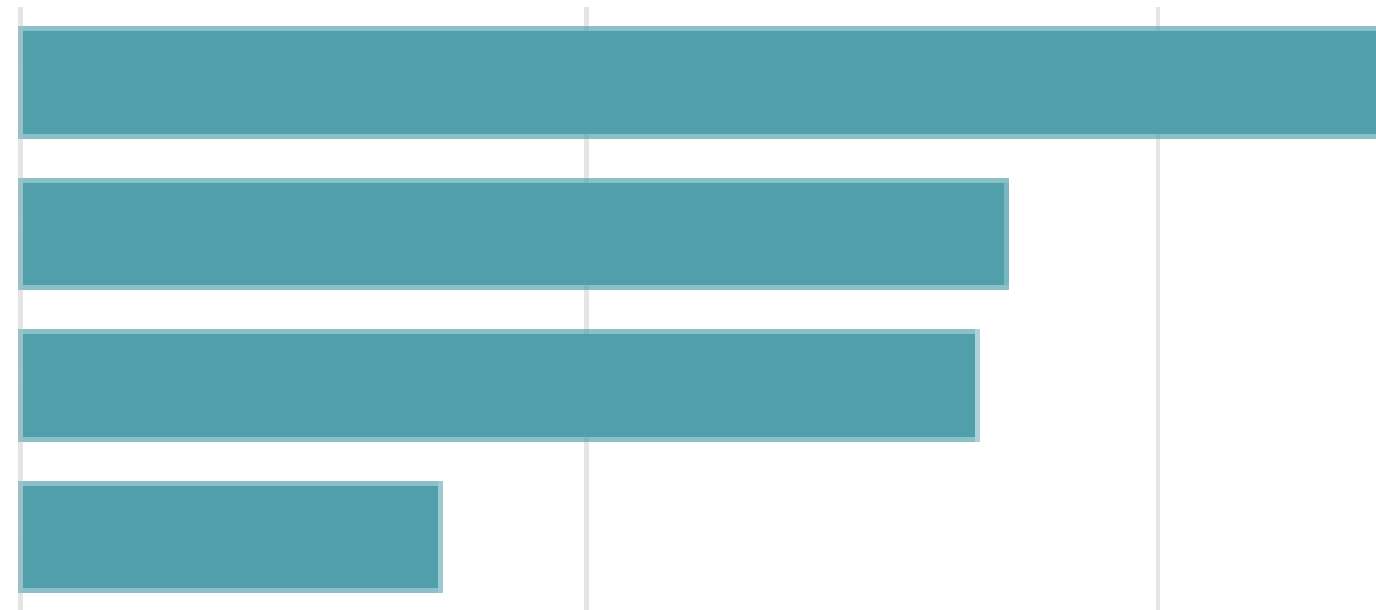
September 26, 2023 - February 1, 2024

- Public Notice Posted September 23, 2023.
 - In addition to the public notice, information about textbook adoption was shared through the District Parent Advisory Council.
 - Selection Committees met to review materials and view publisher presentations (which were posted online)
 - The Instructional Materials Evaluation Committee are and were open to the public
 - Materials were available online and were available in person to review on January 31, 2024
 - After reviewing the materials, all teachers and members of the public had the opportunity to provide feedback on the materials.
 - All SRC teachers had the opportunity to rank the materials based on their review and I would now like to take a moment to share those rankings with you.
- 

Final Rankings

Elementary

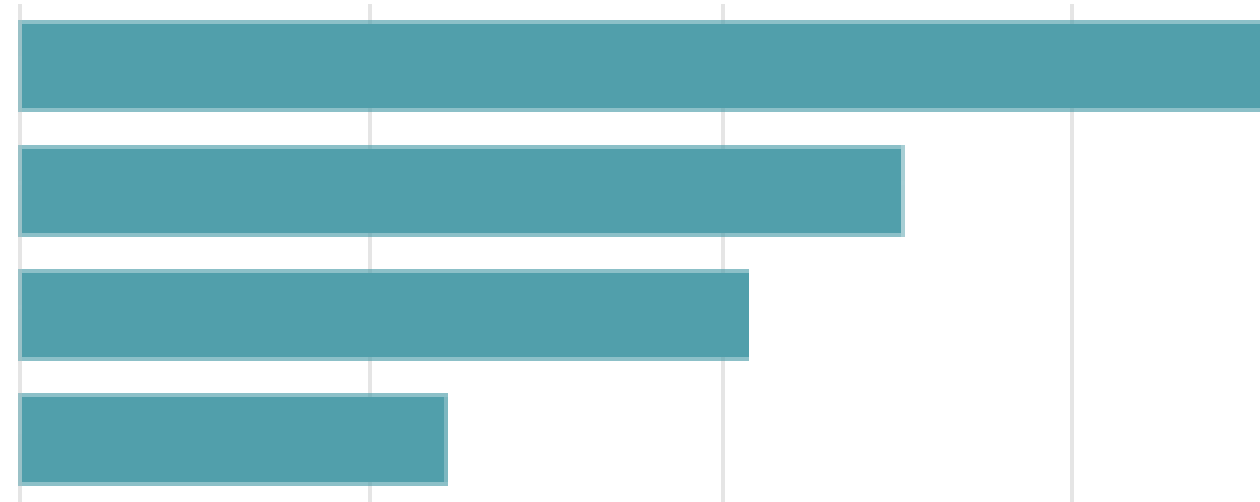
- 1 McGraw Hill
- 2 SAVVAS
- 3 Discovery Education
- 4 ****Important**** - Start your ranki...



Final Rankings

Middle

- 1 McGraw Hill
- 2 Discovery Education
- 3 SAVVAS
- 4 ****Important**** - Start your ranki...

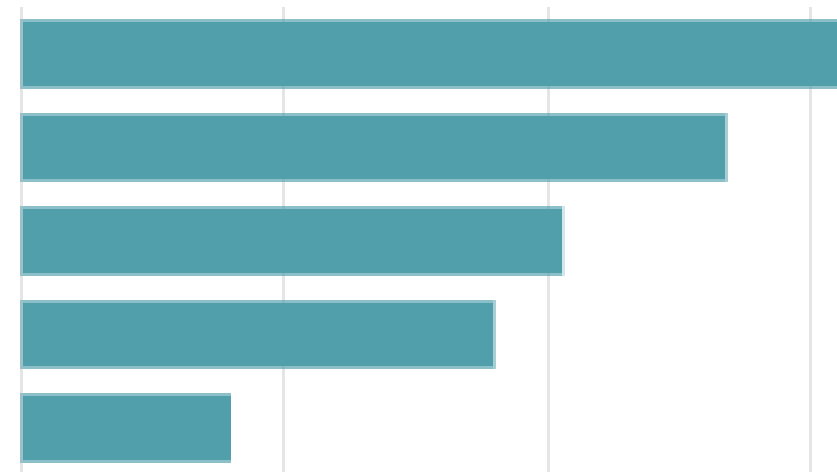


Final Rankings

High

Anatomy and Physiology

- 1 McGraw Hill
- 2 B.E. Publishing
- 3 Cengage (Nat Geo)
- 4 Goodheart-Wilcox Publisher
- 5 ****Important**** - Start your ranki...

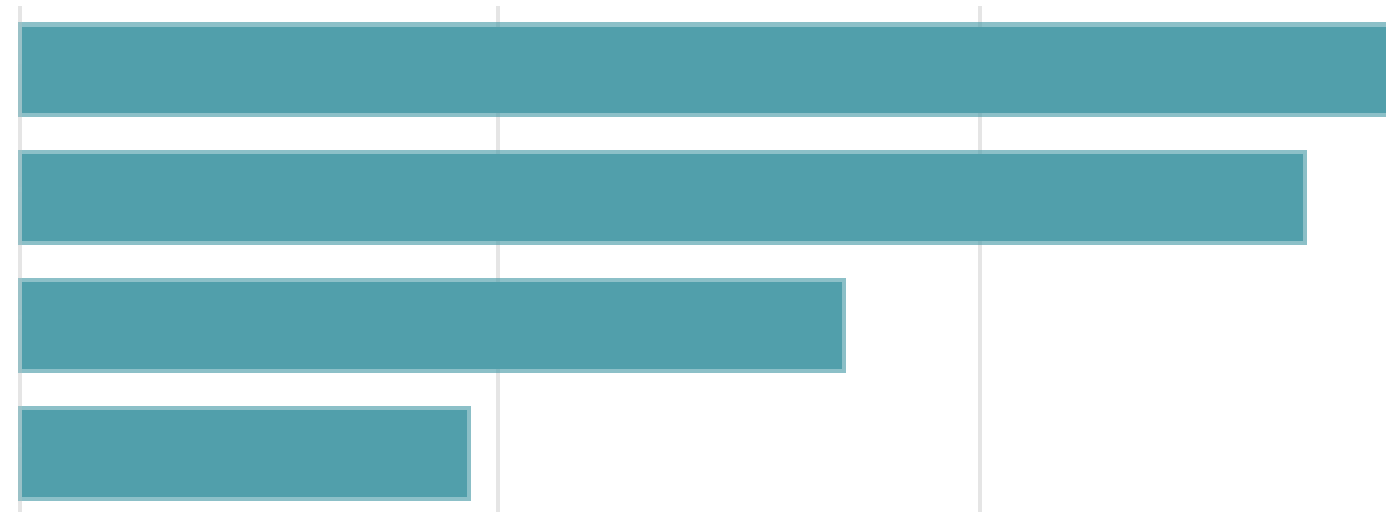


Final Rankings

High

Biology

- 1 SAVVAS
- 2 McGraw Hill
- 3 Cengage (Nat Geo)
- 4 ****Important**** - Start your ranki...

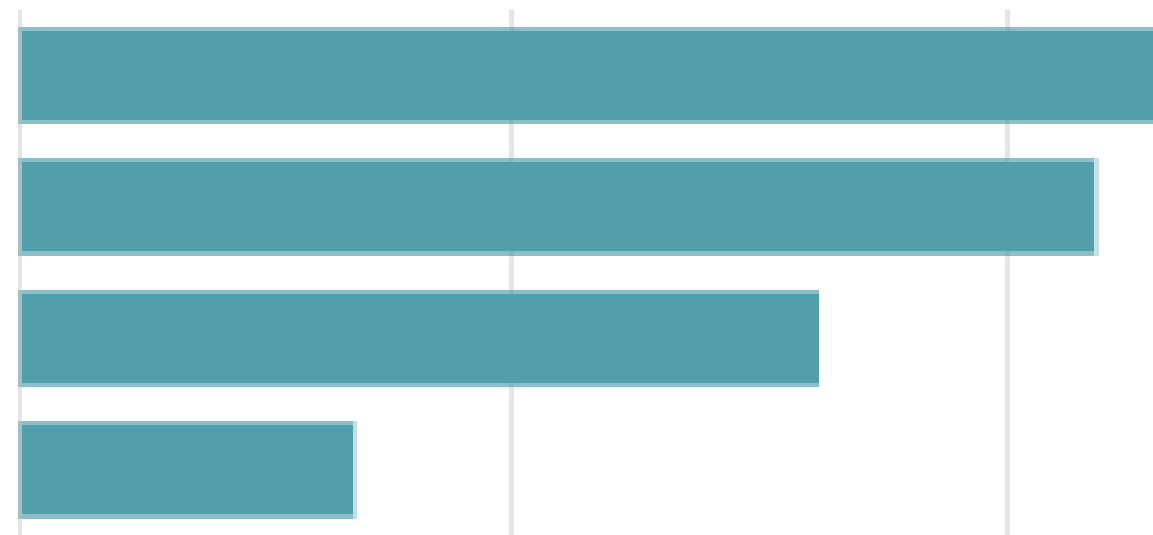


Final Rankings

High

Chemistry

- 1 McGraw Hill
- 2 Cengage (Nat Geo)
- 3 SAVVAS
- 4 ****Important**** - Start your ranki...



Final Rankings

High

Earth/Space

1 Cengage (Nat Geo)

2 McGraw Hill

3 ****Important**** - Start your ranki...

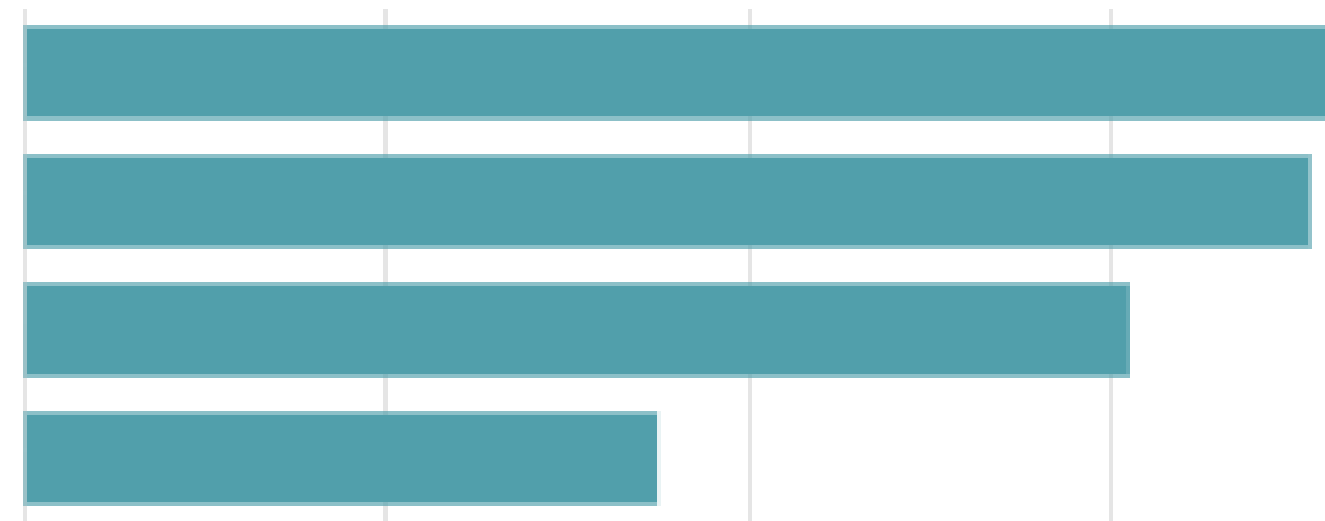


Final Rankings

High

Environmental

- 1 SAVVAS
- 2 McGraw Hill
- 3 Cengage (Nat Geo)
- 4 ****Important**** - Start your ranki...



Final Rankings

High

Forensics

1 Cengage (Nat Geo)

2 ****Important**** - Start your ranki...

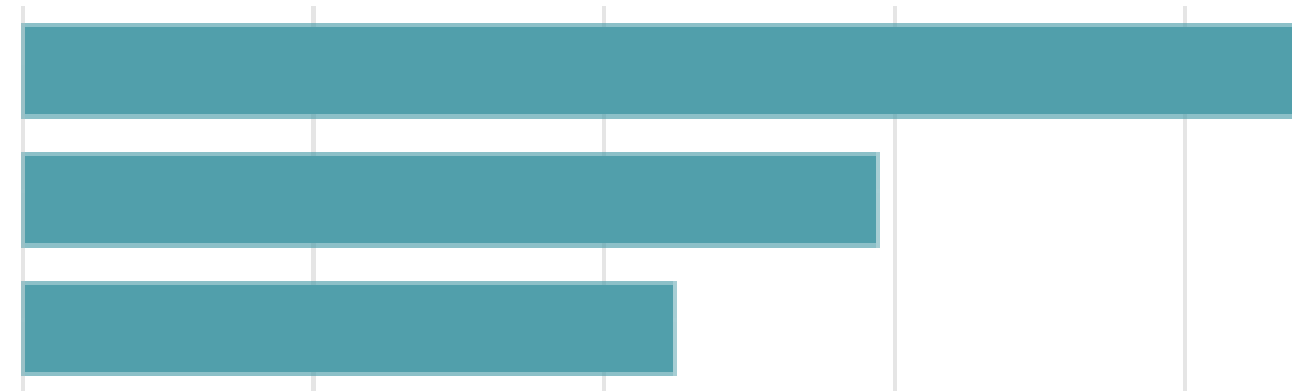


Final Rankings

High

Marine

- 1 McGraw Hill
- 2 Cengage (Nat Geo)
- 3 ****Important**** - Start your ranki...



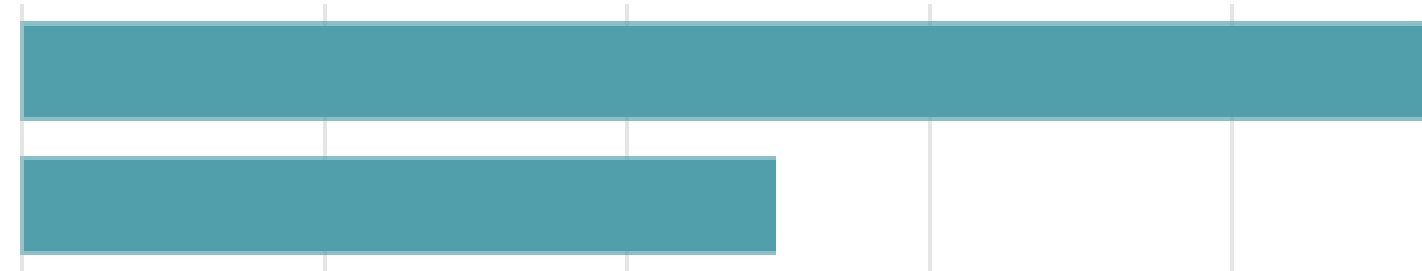
Final Rankings

High

Physical Science

1 McGraw Hill

2 ****Important**** - Start your ranki...

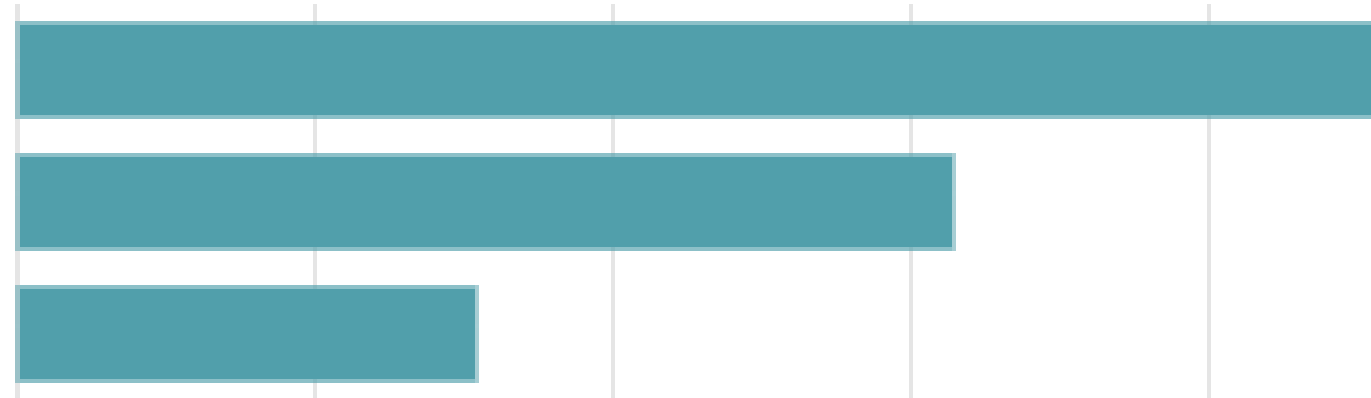


Final Rankings

High

Physics

- 1 McGraw Hill
- 2 SAVVAS
- 3 ****Important**** - Start your ranki...



State Adoption List

- All adoption materials must go through a rigorous review process at the state level and must be approved for use as instructional materials in our Science classrooms.
- The state published their first approved list on July 2, 2024.
- As of now MOST of Santa Rosa's top-ranked choices are on the State Approved Adoption List, however the state continues to publish updated list. As the list is updated, we will turn our top choice to green and upload a new copy of the adoption list that is attached to the Public Hearing Board information.
- If the Public Hearing occurs in September, like requested, and we still have top-ranked choices not on the State Approved Adoption List, then we will ask the Superintendent to recommend the top choice that is on the approved list. (Next slide will illustrate what is meant)

State Adoption List

On the Approved List

Not On the Approved List

Elementary School

1. McGraw Hill
2. SAVVAS
3. Discovery Education

Middle School –

Earth Space 6th Grade

1. McGraw Hill
2. Discovery Education
3. SAVVAS

Life Science 7th Grade

4. McGraw Hill
5. Discovery Education
6. SAVVAS

Physical Science 8th Grade

7. McGraw Hill
8. Discovery Education
9. SAVVAS

High School Anatomy and Physiology

1. McGraw Hill
2. B.E. Publishing
3. Cengage (Nat Geo)
4. Goodheart-Wilcox Publisher

High School Biology

1. SAVVAS
2. McGraw Hill
3. Cengage (Nat Geo)

High School Chemistry

1. McGraw Hill
2. Cengage (Nat Geo)
3. SAVVAS

High School Earth/Space

1. Cengage (Nat Geo)
2. McGraw Hill

High School Environmental

1. SAVVAS
2. McGraw Hill
3. Cengage (Nat Geo)

High School Forensics

1. Cengage (Nat Geo)

High School Marine

1. McGraw Hill
2. Cengage (Nat Geo)

High School Physical Science

1. McGraw Hill

High School Physics

1. McGraw Hill
2. SAVVAS

To love, educate, and prepare all
students for graduation and a successful
future.



Meghan Hall

Coordinator of Math and Science

hallmh@santarosa.k12.fl.us

850-983-5046

Tiffany Climer

TSA K-12 Science

climert@santarosa.k12.fl.us

850-983-5046

Santa Rosa County District Schools

Submitted By: Autumn Wright, Director of Student Services

Title of Item: SRCDS Senior Scholarship Totals
Description/Introduction: SRCDS Senior Scholarship Totals
Recommendation/Action Requested: Review

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/23/2024 - 8:09 AM

ATTACHMENTS:

Description	Upload Date	Type
SRCDS Senior Scholarship Totals	7/23/2024	Cover Memo

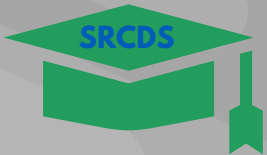


SRCDS SENIOR SCHOLARSHIP TOTALS

2021-2022 **\$30,318,271**

2022-2023 **\$34,533,803**

2023-2024 **\$36,684,031**



Increase of +21% over 3 years

WAY TO GO!



Santa Rosa County District Schools

Submitted By: Floyd Smith, Director, Middle School Education

Title of Item: National Speech and Debate Tournament
Description/Introduction: Recognition of students who participated in the National Speech and Debate Tournament
Recommendation/Action Requested: Recognition

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/3/2024 - 9:21 AM

Santa Rosa County District Schools

Submitted By: Charlin Knight, Director of Workforce Education

Curriculum/ Instruction

Title of Item: 2024 Construction Career Days Scholarship Winners

Description/Introduction: Recognition of the 2024 Construction Career Days Scholarship winners by Charlin Knight, SRCSD and Kelly Rice, FLDOT. Santa Rosa County District Schools is grateful to our partners in education, the Florida Department of Transportation and the many contractors who serve to provide an amazing opportunity for our students. Construction Career Days exposes students to careers in construction and this generous scholarship helps them to pursue postsecondary education toward those careers. The total value of these scholarships is \$17,500.

Recommendation/Action Requested: Recognition of Scholarship Recipients.

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Knight, Charlin	Approved	7/8/2024 - 11:24 AM

Thorpe, Mike

Approved

7/8/2024 - 10:34 AM

ATTACHMENTS:

Description

2024 CCD Scholarship Winners

Upload Date

7/8/2024

Type

Cover Memo



NORTHWEST FLORIDA CONSTRUCTION CAREER DAYS

2024 Scholarship Recipients

Aiden Johns	Navarre High School	\$2000
Abby McMath	Pace High School	\$2000
Gabriel Mitchell	Navarre High School	\$2000
Ian Rutland	Pace High School	\$2000
Kevin Sevilla	Navarre High School	\$2000
Lane Stinson	Pace High School	\$2000
Lukas Stokes	Locklin Technical College	\$2000
Kaden Strength	Jay High School	\$2000
Landon Austin	Milton High School	\$500
Preston Barnett	Navarre High School	\$500
Samuel Harp	Jay High School	\$500

Santa Rosa County District Schools is grateful to our partners in education, the Florida Department of Transportation and the many contractors who serve to provide an amazing opportunity for our students. Construction Career Days exposes students to careers in construction and this generous scholarship helps them to pursue postsecondary education toward those careers.

Santa Rosa County District Schools

Submitted By: Floyd Smith, Director, Middle School Education

Curriculum/ Instruction Action Agenda

Title of Item: Request to Advertise for Public Hearing on the Adoption of Instructional Materials for Science

Description/Introduction: List of text provided to review for this year's K-12 Science Adoption for curriculum to begin using in the 2024-2025 school year.

Recommendation/Action Requested: Board approval requested.

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Smith, Floyd	Approved	7/15/2024 - 3:28 PM
Thorpe, Mike	Approved	7/15/2024 - 3:27 PM

ATTACHMENTS:

Description	Upload Date	Type
Request to Advertise for Public Hearing	7/15/2024	Cover Memo

Notice of Public Hearing	7/16/2024	Cover Memo
Memo to Superintendent & Board (Textbook Rankings)	7/15/2024	Cover Memo
Textbook Rankings	7/22/2024	Cover Memo
DOE Science Instructional Materials Adoption List	7/16/2024	Cover Memo



Floyd C. Smith
Director of Middle Schools

6032 Highway 90 Milton, FL 32570
Phone: 850/983-5060
Facsimile: 850/983-5067
E-mail: smithfc@santarosa.k12.fl.us

MEMORANDUM

TO: Dr. Karen R. Barber, Superintendent
School Board Members

FROM: Floyd Smith
Middle School Director

DATE: July 15, 2024

RE: Request to Advertise for Public Hearing
Adoption of Instructional Materials for Science
July 23, 2024 Board Meeting

It is requested that the School Board approve the advertisement for a public hearing to be conducted at the School Board meeting on September 10, 2024 at 5:30 p.m. for the approval of the 2024-2025 Adoption of Instructional Materials for Science.

I have attached a copy of the advertisement for public hearing. The instructional materials recommended for adoption by the Superintendent during the September 10, 2024 Board Meeting will be available for review at the Douglas A. Dillon Administrative Center, 6032 Highway 90, Milton, Florida from 8:00 AM to 4:00 PM, Monday through Friday, from July 29, 2024 through September 10, 2024.

Your support is always appreciated in both the preparation of this document and in the enforcement of the policies established to enable us to serve our students as effectively as possible.

"To love, educate, and prepare all students for graduation and a successful future"

NOTICE OF PUBLIC HEARING
TO ADOPT REVISIONS TO
SANTA ROSA DISTRICT SCHOOLS

Adoption of Instructional Materials for Science

Pursuant to Chapter 120, Florida Statutes, the Santa Rosa County School Board will hold a public hearing to consider input from parents and community members regarding the instructional materials selected for the identified adoption. The purpose of this hearing is to give parents and community members the opportunity to contribute their input to the selection of instructional materials in the current adoption cycle in accordance with the legislative and State Board of Education Regulations. The public hearing is scheduled for September 10, 2024 at 5:30 p.m. at Central School, 6180 Central School Road, Milton, FL 32570

Copies of the proposed instructional materials will be available for study and examination at the office of the Superintendent of Schools, Douglas A. Dillon Administrative Center, 6032 Highway 90, Milton, Florida from 8:00 AM to 4:00 PM, Monday - Friday, from July 29, 2024 through September 10, 2024.

Dr. Karen R. Barber
Superintendent of Schools

Advertisement Dates:

Advertisement Dates:

Pensacola News Journal:

Monday, July 29, 2024

Monday, August 5, 2024

Monday, August 12, 2024

Monday, August 19, 2024

Monday, August 26, 2024

Tuesday, September 3, 2024

Monday, September 9, 2024

Santa Rosa Press Gazette:

Thursday, August 1, 2024

Thursday, August 8, 2024

Thursday, August 15, 2024

Thursday, August 22, 2024

Thursday, August 29, 2024

Thursday, September 5, 2024

Public Hearing Date:

September 10, 2024



Floyd C. Smith
Director of Middle Schools

6032 Highway 90 Milton, FL 32570
Phone: 850/983-5060
Facsimile: 850/983-5067
E-mail: smithfc@santarosa.k12.fl.us

MEMORANDUM

TO: Dr. Karen R. Barber, Superintendent
School Board Members

FROM: Floyd Smith
Director of Middle Schools

DATE: July 15, 2024

RE: *Adoption of Instructional Materials for Science*
July 23, 2024 Board Meeting

Attached is the ranking by grade level of instructional materials reviewed by the Instructional Materials Evaluation Review Committee on February 1, 2024. The Superintendent will request a public hearing to be held on September 10, 2024, for approval of the K-12 Science Instructional Materials from the list.

Science Textbook Ranking Suggestions

On the Approved List

Waiting for Approval

Elementary School

1. McGraw Hill
2. SAVVAS
3. Discovery Education

Middle School –

Earth Space 6th Grade

1. McGraw Hill
2. Discovery Education
3. SAVVAS

Life Science 7th Grade

1. McGraw Hill
2. Discovery Education
3. SAVVAS

Physical Science 8th Grade

1. McGraw Hill
2. Discovery Education
3. SAVVAS

High School Anatomy and Physiology

1. McGraw Hill
2. B.E. Publishing
3. Cengage (Nat Geo)
4. Goodheart-Wilcox Publisher

High School Biology

1. SAVVAS
2. McGraw Hill
3. Cengage (Nat Geo)

High School Chemistry

1. McGraw Hill
2. Cengage (Nat Geo)
3. SAVVAS

High School Earth/Space

1. Cengage (Nat Geo)
2. McGraw Hill

High School Environmental

1. SAVVAS
2. McGraw Hill
3. Cengage (Nat Geo)

High School Forensics

1. Cengage (Nat Geo)

High School Marine

1. McGraw Hill
2. Cengage (Nat Geo)

High School Physical Science

1. McGraw Hill

High School Physics

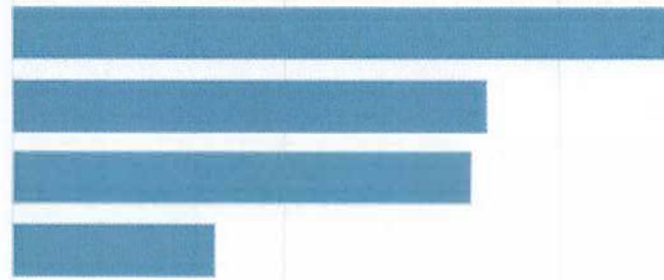
1. McGraw Hill
2. SAVVAS

Santa Rosa County Instructional Materials

**Meghan Hall
Coordinator of Math and Science**

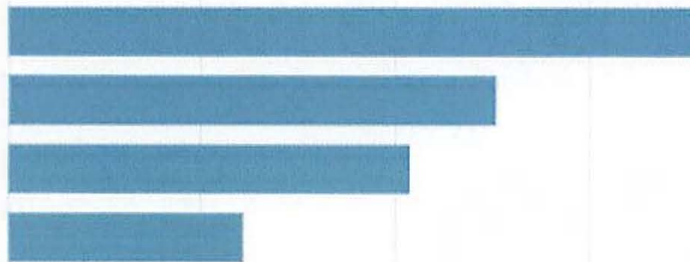
ELEMENTARY RANKING

- 1 McGraw Hill
- 2 SAVVAS
- 3 Discovery Education
- 4 ****Important**** - Start your ranki...



MIDDLE RANKING

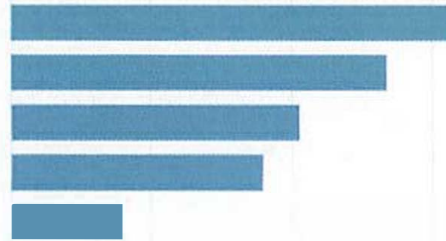
- 1 McGraw Hill
- 2 Discovery Education
- 3 SAWAS
- 4 ****Important**** - Start your ranki...



HIGH SCHOOL RANKING

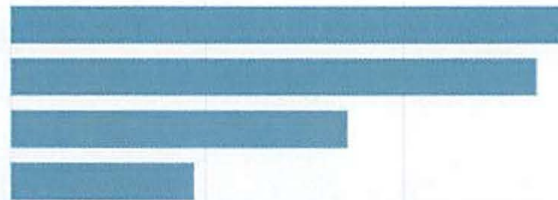
Anatomy and Physiology

- 1 McGraw Hill
- 2 B.E. Publishing
- 3 Cengage (Nat Geo)
- 4 Goodheart-Wilcox Publisher
- 5 ****Important**** - Start your ranki...



Biology

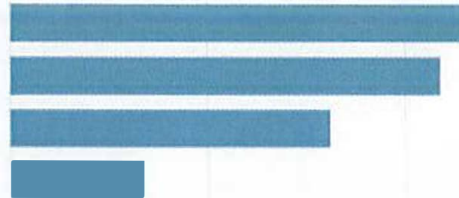
- 1 SAVVAS
- 2 McGraw Hill
- 3 Cengage (Nat Geo)
- 4 ****Important**** - Start your ranki...



HIGH SCHOOL RANKING

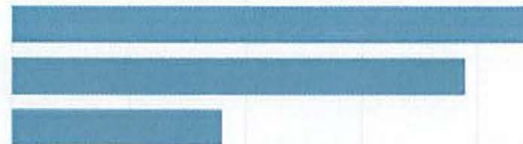
Chemistry

- 1 McGraw Hill
- 2 Cengage (Nat Geo)
- 3 SAVVAS
- 4 ****Important**** - Start your ranki...



Earth/Space

- 1 Cengage (Nat Geo)
- 2 McGraw Hill
- 3 ****Important**** - Start your ranki...



HIGH SCHOOL RANKING

Environmental

- 1 SAVVAS
- 2 McGraw Hill
- 3 Cengage (Nat Geo)
- 4 ****Important**** - Start your ranki...



Forensics

- 1 Cengage (Nat Geo)
- 2 ****Important**** - Start your ranki...



HIGH SCHOOL RANKING

Marine

- 1 McGraw Hill
- 2 Cengage (Nat Geo)
- 3 ****Important**** - Start your ranki...



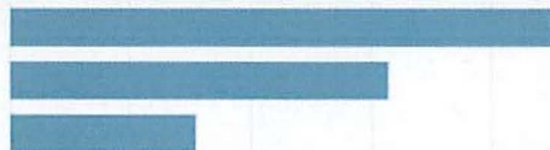
Physical Science

- 1 McGraw Hill
- 2 ****Important**** - Start your ranki...



Physics

- 1 McGraw Hill
- 2 SAVVAS
- 3 ****Important**** - Start your ranki...



To love, educate, and prepare all
students for graduation and a
successful future



SANTA ROSA

COUNTY DISTRICT SCHOOLS

Meghan Hall
Coordinator of Math and Science
hallmh@santarosa.k12.fl.us
850-983-5046

2023-2024
K-12 Science Instructional Materials Adoption
List

K-5 Science

K-5 Series (#5020010-5020060)
(All grade levels K-5 must meet standards alignment and scoring criteria for
adoption)

Publisher	Title	Subject-Specific Standards Score	Percentage of Alignment
Accelerate Learning	<i>STEMscopes ScienceFlorida – Grade K, 2024, 3rd Edition</i>	4.6	87%
	<i>STEMscopes ScienceFlorida – Grade 1, 2024, 3rd Edition</i>	4.2	97%
	<i>STEMscopes ScienceFlorida – Grade 2, 2024, 3rd Edition</i>	4.6	88%
	<i>STEMscopes ScienceFlorida – Grade 3, 2024, 3rd Edition</i>	4.6	100%
	<i>STEMscopes ScienceFlorida – Grade 4, 2024, 3rd Edition</i>	4.0	81%
	<i>STEMscopes ScienceFlorida – Grade 5, 2024, 3rd Edition</i>	4.5	91%
Discovery Education, Inc.	<i>Science Techbook for Florida by Discovery Education – Grade K, 2024, 2024 Edition</i>	4.0	90.5%
	<i>Science Techbook for Florida by Discovery Education – Grade 1, 2024, 2024 Edition</i>	4.2	73.7%
	<i>Science Techbook for Florida by Discovery Education – Grade 2, 2024, 2024 Edition</i>	4.9	100.0%
	<i>Science Techbook for Florida by Discovery Education – Grade 3, 2024, 2024 Edition</i>	4.3	92.2%
	<i>Science Techbook for Florida by Discovery Education – Grade 4, 2024, 2024 Edition</i>	4.1	92.9%
	<i>Science Techbook for Florida by Discovery Education – Grade 5, 2024, 2024 Edition</i>	4.0	86.5%

EduSmart	<i>EduSmart Science Kindergarten, 2023, Digital Edition</i>	4.0	94.8%
	<i>EduSmart Science 1st Grade, 2023, Digital Edition</i>	4.0	84.2%
	<i>EduSmart Science 2nd Grade, 2023, Digital Edition</i>	4.0	88.3%
	<i>EduSmart Science 3rd Grade, 2023, Digital Edition</i>	4.1	70.3%
	<i>EduSmart Science 4th Grade, 2023, Digital Edition</i>	4.2	85.7%
	<i>EduSmart Science 5th Grade, 2023, Digital Edition</i>	4.0	78.8%
McGraw Hill LLC	McGraw Hill Florida Science, Grade K, 2024, 1st Edition	4.0	100.0%
	McGraw Hill Florida Science, Grade 1, 2024, 1st Edition	4.8	100.0%
	McGraw Hill Florida Science, Grade 2, 2024, 1st Edition	4.1	83.3%
	McGraw Hill Florida Science, Grade 3, 2024, 1st Edition	4.7	93.8%
	McGraw Hill Florida Science, Grade 4, 2024, 1st Edition	4.7	92.3%
	McGraw Hill Florida Science, Grade 5, 2024, 1st Edition	4.0	77.0%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025 Grade K, 1st Edition</i>	4.3	94.7%
	<i>Florida Savvas Science Explorations ©2025 Grade 1, 1st Edition</i>	5.0	97.4%
	<i>Florida Savvas Science Explorations ©2025 Grade 2, 1st Edition</i>	4.4	93.3%
	<i>Florida Savvas Science Explorations ©2025 Grade 3, 1st Edition</i>	4	75.0%
	<i>Florida Savvas Science Explorations ©2025 Grade 4, 1st Edition</i>	4.2	78.6%
	<i>Florida Savvas Science Explorations ©2025 Grade 5, 1st Edition</i>	4.1	89.2%

6-8 Science			
M/J Comprehensive Science 1 (#2002040)			
Publisher	Title	Subject-Specific Standards Score	Percentage of Alignment
Accelerate Learning	<i>STEMscopes Science Florida – M/J Comprehensive Science 1, 2024, 3rd Edition</i>	4.4	91.4%
Discovery Education, Inc.	<i>Science Techbook for Florida by Discovery Education – M/J Comprehensive Science 1, 2024, 2024 Edition</i>	4.6	87.2%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Comprehensive Course 1, 2025, 1st Edition</i>	4.8	92.9%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Comprehensive Course 1, 1st Edition</i>	4.5	90.0%
M/J Comprehensive Science 1, Advanced (#2002050)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Comprehensive Science 1, Advanced, 2024, 3rd Edition</i>	4.2	73.8%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Comprehensive Course 1, Advanced, 1st Edition</i>	4.1	76.2%
M/J Comprehensive Science 2 (#2002070)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Comprehensive Science 2, 2024, 3rd Edition</i>	4.0	76.5%
Carolina Biological Supply Company	<i>Grade 7 Science Bits, 2024, 2nd Edition</i>	4.2	75.0%
Discovery Education	<i>Science Techbook for Florida by Discovery Education – M/J Comprehensive Science 2, 2024, 2024 Edition</i>	4.4	79.4%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Comprehensive Course 2, 2025, 1st Edition</i>	4.2	85.3%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Comprehensive Course 2, 1st Edition</i>	4.8	98.5%

M/J Comprehensive Science 2, Advanced (#2002080)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Comprehensive Science 2, Advanced, 2024, 3rd Edition</i>	4.6	100.0%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Comprehensive Course 2, Advanced, 2025, 1st Edition</i>	4.4	95.6%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Comprehensive Course 2, Advanced, 1st Edition</i>	4.6	91.1%
M/J Comprehensive Science 3 (#2002100)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Comprehensive Science 3, 2024, 3rd Edition</i>	4.2	81.3%
Discovery Education, Inc	<i>Science Techbook for Florida by Discovery Education – M/J Comprehensive Science 3, 2024, 2024 Edition</i>	4.4	92.5%
EduSmart	<i>EduSmart Science 8th Grade, 2023, Digital Edition</i>	4.4	100.0%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Comprehensive Course 3, 2025, 1st Edition</i>	4.5	96.3%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Comprehensive Course 3, 1st Edition</i>	4.6	98.8%
M/J Comprehensive Science 3, Advanced (#2002110)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Comprehensive Science 3, Advanced, 2024, 3rd Edition</i>	4.4	85.0%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Comprehensive Course 3, Advanced, 2025, 1st Edition</i>	4.4	87.0%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Comprehensive Course 3, Advanced, 1st Edition</i>	4.0	70.0%

M/J Earth/Space Science (#2001010)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Earth/Space Science, 2024, 3rd Edition</i>	4.0	85.9%
Discovery Education, Inc	<i>Science Techbook for Florida by Discovery Education – M/J Earth/Space Science, 2024, 2024 Edition</i>	4.0	82.8%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Earth and Space Science, 2024, 1st Edition</i>	4	87.5%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Earth, 1st Edition</i>	4.4	86.7%
M/J Earth/Space Science, Advanced (#2001020)			
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Earth, Advanced, 2025, 1st Edition</i>	4.8	96.6%
M/J Life Science (#2000010)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Life Science, 2024, 3rd Edition</i>	4.5	99.1%
Discovery Education, Inc.	<i>Science Techbook for Florida by Discovery Education – M/J Life Science, 2024, 2024 Edition</i>	4.6	99.1%
Lab-Aids, Inc.	<i>Issues and Science Life, 2023, 3rd Edition</i>	4.4	90.9%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Life Science, 2025, 1st Edition</i>	4.5	87.3%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Life, 1st Edition</i>	4.2	98.2%
M/J Life Science, Advanced (#2000020)			
McGraw Hill LLC	<i>McGraw Hill Florida Science, Life Science, Advanced, 2025, 1st Edition</i>	4.4	92.5%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Life, Advanced, 1st Edition</i>	4.0	78.4%

M/J Physical Science (#2003010)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Physical Science, 2024, 3rd Edition</i>	4.0	88.8%
Discovery Education, Inc	<i>Science Techbook for Florida by Discovery Education – M/J Physical Science, 2024, 2024 Edition</i>	4.0	68.1%
McGraw Hill LLC	<i>McGraw Hill Florida Science, Physical Science, 2025, 1st Edition</i>	4.8	100.0%
Savvas Learning Company LLC	<i>Florida Savvas Science Explorations ©2025, Physical, 1st Edition</i>	4.0	62.1%
M/J Physical Science, Advanced (#2003020)			
Accelerate Learning	<i>STEMscopes Science Florida – M/J Physical Science, Advanced, 2024, 3rd Edition</i>	4.6	85.5%

9-12 Science			
Anatomy and Physiology (#2000350)			
B.E. Publishing	<i>Understanding Anatomy & Physiology</i> , 2021, 3rd Edition	4.6	91.9%
Cengage Learning	<i>Body Structures and Functions</i> , 2022, 14th Edition	4.6	90.5%
Goodheart-Willcox Publisher	<i>Introduction to Anatomy and Physiology</i> , 2024, 3rd Edition	4.6	98.7%
Kiddom	<i>OpenStax Anatomy and Physiology powered by Kiddom</i> , 2024, 2nd Edition	4.2	85.0%
McGraw Hill LLC	<i>McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology</i> , 2025, 2nd Edition	4.8	95.9%
Astronomy Solar/Galactic (#2001350)			
Cengage Learning	<i>Foundations of Astronomy</i> , 2024, 14th Edition	5.0	100.0%
Biology 1 (#2000310)			
Accelerate Learning	<i>STEMscopes Science Florida – Biology 1</i> , 2024, 3rd Edition	4.6	90.7%
Cengage Learning	<i>National Geographic Biology, Florida Edition</i> , 2024, 1st Edition	4.2	85.2%
McGraw Hill	<i>McGraw Hill Florida Biology</i> , 2025, 1st Edition	4.8	95.0%
Savvas Learning Company LLC	<i>Florida Miller & Levine Experience Biology</i> ©2025, 1st Edition	4.7	94.4%

Biology 1 Honors (#2000320)			
Accelerate Learning	<i>STEMscopes Science Florida – Biology 1, Honors, 2024, 3rd Edition</i>	4.8	96.2%
McGraw Hill	<i>McGraw Hill Florida Biology Honors , 2025, 1st Edition</i>	4.4	97.0%
Savvas Learning Company LLC	<i>Florida Miller & Levine Experience Biology Honors, 2025, 1st Edition</i>	4.7	97.0%
Chemistry 1 (#2003340)			
Accelerate Learning	<i>STEMscopes Science Florida – Chemistry 1, 2024, 3rd Edition</i>	4.3	87.2%
Cengage Learning	<i>World of Chemistry, Florida Edition, 2024, 4th Edition</i>	4.2	76.6%
McGraw Hill LLC	<i>McGraw Hill Florida Chemistry, 2025, 1st Edition</i>	4.8	94.3%
PASCO Scientific	<i>Essential Chemistry, 2018, 1st Edition</i>	4.2	75.7%
Savvas Learning Company LLC	<i>Florida Experience Chemistry ©2025, 1st Edition</i>	4.9	98.6%

Chemistry 1 Honors (#2003350)			
Accelerate Learning	STEMscopes Science Florida – Chemistry 1, Honors, 2024, 3rd Edition	4.6	90.4%
McGraw Hill LLC	McGraw Hill Florida Chemistry Honors, 2025, 1st Edition	4.2	88.3%
Savvas Learning Company LLC	Florida Experience Chemistry ©2025, Honors 1, 1st Edition	4.1	73.4%
Chemistry 2 Honors (#2003360)			
Savvas Learning Company LLC	Florida Experience Chemistry ©2025, Honors 2, 1st Edition	4.0	66.7%
Earth/Space Science (#2001310)			
McGraw Hill LLC	McGraw Hill Florida Earth Science, 2025, 1st Edition	4.6	95.1%
Earth/Space Honors (#2001320)			
McGraw Hill LLC	McGraw Hill Florida Earth Science Honors, 2025, 1st Edition	4.6	95.1%
Environmental Science (#2001340)			
McGraw Hill LLC	McGraw Hill Florida Principles of Environmental Science, 1st Edition	5	100%
Savvas Learning Company LLC	Florida Environmental Science, Your World Your Turn ©2025, 1st Edition	4.6	94%
Forensic Science 1 (#2002480)			
Cengage Learning	Forensic Science: Fundamentals and Investigations, 2021, 3rd Edition	4.6	89.1%
eDynamic Holdings LP	Forensic Science 1: Secrets of the Dead, 2023, 2nd Edition	4.2	80.4%

Marine Science 1 (#2002500)			
Cengage Learning	<i>Oceanography: An Invitation to Marine Science</i> , 2024, 10th Edition	4.3	79.0%
Physical Science (#2003310)			
McGraw Hill LLC	<i>McGraw Hill Florida Physical Science</i> , 2025, 1st Edition	4.6	90.6%
Physical Science Honors (#2003320)			
McGraw Hill LLC	<i>McGraw Hill Florida Physical Science Honors</i> , 2025, 1st Edition	4.4	80.0%
Physics 1 (#2003380)			
Accelerate Learning	<i>STEMscopes Science Florida – Physics 1</i> , 2024, 3rd Edition	4	91.9%
Kiddom	<i>OpenStax Physics powered by Kiddom</i> , 2023, 1st Edition	4.6	92.0%
McGraw Hill LLC	<i>McGraw Hill Florida Physics</i> , 2025, 1st Edition	4.2	79.7%
PASCO scientific	<i>Essential Physics</i> , 2018, 3rd Edition	4.5	85.1%
Savvas Learning Company LLC	<i>Florida Experience Physics</i> ©2025, 1st Edition	4.2	77.0%

Physics 1 Honors (#2003390)			
McGraw Hill LLC	<i>McGraw Hill Florida Physics Honors, 2025, 1st Edition</i>	4.5	87.8%
Savvas Learning Company LLC	<i>Florida Experience Physics ©2025, Honors 1, 1st Edition</i>	4.4	78.6%
Physics 2 Honors (#2003410)			
Savvas Learning Company LLC	<i>Florida Experience Physics, Honors 2, 2025, 1st Edition</i>	4.7	92.7%

Santa Rosa County District Schools

Submitted By: Susan McCole, Assistant Superintendent for Finance

Title of Item: Request to Advertise for First Public Hearing on Proposed/Tentative 2024-2025 Budget

Description/Introduction: Request to Advertise for the First Public Hearing on the Proposed/Tentative 2024-2025 budget to be conducted at Woodlawn Beach Middle School on July 30, 2024 at 5:30 P.M.

Recommendation/Action Requested: Request Board approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	6/3/2024 - 8:29 AM

ATTACHMENTS:

Description	Upload Date	Type
Tentative Budget FY 2024-25	7/22/2024	Cover Memo



FISCAL YEAR 2024-2025

PROPOSED
TENTATIVE BUDGET

July 23, 2024

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 BUDGET INFORMATION

- This is a “proposed/tentative” budget and will change during the year. The proposed/tentative budget is approved for advertising on July 23, 2024. The “first” public hearing on the budget is July 30, 2024. The “final” public hearing is on September 10, 2024.
- The projected Unweighted FTE for 2024/2025 is 31,657. This is an increase of 1,384 students for the 2024/2025 school year.
- The District is self-insured for health insurance. The Board contributed approximately \$19,255,822 toward employees’ health, life, and dental insurances for fiscal year 2023/2024.
- In 2023/2024 the District collected \$14,606,485 in sales tax revenue. Sales tax collections increased by \$183,051 over the prior year. The additional funds will help with capital projects in 2024/2025.

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 FUND BALANCE CATEGORIES

The five categories of fund balance are:

1. Non-spendable- Portion of fund balance that cannot be spent because of the form. (Inventories)
2. Restricted- Portion of fund balance that reflects resources that are subject to externally enforceable legal restrictions. (State Categoricals, Donations, Federal and State Projects)
3. Committed- Portion of fund balance that represents resources that have been earmarked or whose use is constrained by limitations that the governing body has imposed upon it. (School Based Budgets and District over projected FTE)
4. Assigned- Portion of fund balance that is constrained by the governments intent to be used for specific purposes, but are not restricted or committed. (Board projects such as: Steam Initiatives, Utilities, OT/PT/Speech Contracts, etc.)
5. Unassigned- Portion of fund balance that is available for the Board to use as needed.

SANTA ROSA COUNTY SCHOOL DISTRICT
PROPOSED/TENTATIVE BUDGET FY 2024-2025
FTE 4th CALCULATION COMPARISON TO FTE 2ND CALCULATION

	Unweighted FTE		
	Santa Rosa	Santa Rosa	FTE
	23/24 4 th Calc.	24/25 2 nd Calc.	Difference
Learning Academy	100	100	0
Coastal	210	220	10
Family Empowerment	1,466	2,121	655
District	<u>28,497</u>	<u>29,216</u>	<u>719</u>
Total	30,273	31,657	1,384

SANTA ROSA COUNTY SCHOOL DISTRICT
PROPOSED/TENTATIVE BUDGET FY 2024-2025
FTE 2ND CALCULATION OVER PROJECTIONS

District FTE Committed funds - \$ 3,300,000
(FTE over projected by 369)

**SANTA ROSA COUNTY SCHOOL DISTRICT
COMPARISON OF THE FLORIDA EDUCATION FINANCE PROGRAM (FEFP)
2023-2024 4TH CALC. TO 2024-2025 2ND CALC.**

Funding Description	Santa Rosa 2023-2024 4th Calc.	Santa Rosa 2024-2025 2nd Calc.	Funding Difference
Base Funding	\$ 175,026,207	\$ 188,752,090	\$ 13,725,883
.748 Mills Compression	\$ 11,064,585	\$ 12,180,495	\$ 1,115,910
Safe Schools	\$ 2,127,233	\$ 2,507,286	\$ 380,053
ESE Guaranteed Allocation	\$ 11,278,267	\$ 11,711,605	\$ 433,338
Educational Enrichment Instruction	\$ 8,249,262	\$ 8,727,841	\$ 478,579
Transportation Allocation	\$ 8,761,163	\$ 9,227,902	\$ 466,739
Federally Connected Student Supplement	\$ 1,486,060	\$ 1,508,565	\$ 22,505
Mental Health Assistance Allocation	\$ 1,649,055	\$ 1,884,917	\$ 235,862
Gross State and Local FEFP	\$ 219,641,832	\$ 236,500,701	\$ 16,858,869
Required Local Effort Taxes	\$ (56,951,521)	\$ (60,225,999)	\$ (3,274,478)
Prior Year Adjustments	\$ 87,083	\$ -	\$ (87,083)
Proration	\$ -	\$ (249,631)	\$ (249,631)
Net State FEFP	<u>\$ 162,777,394</u>	<u>\$ 176,025,071</u>	<u>\$ 13,247,677</u>
Adjustment for Family Empowerment Scholarships	\$ (13,215,609)	\$ (18,267,740)	\$ (5,052,131)
State Funded Discretionary Supplement	\$ 2,200,187	\$ 3,267,188	\$ 1,067,001
Prior Year Scholarship Adjustments	<u>\$ 1,141,548</u>	<u>\$ -</u>	<u>\$ (1,141,548)</u>
Adjusted Net State FEFP	\$ 152,903,520	\$ 161,024,519	\$ 8,120,999
Net State FEFP	\$ 162,690,311	\$ 176,025,071	\$ 13,334,760
Class Size Reduction Allocation	\$ 28,236,927	\$ 29,297,311	\$ 1,060,384
State-Funded Discretionary Supplement	\$ 2,200,187	\$ 3,267,188	\$ 1,067,001
Total State Funding	<u>\$ 193,127,425</u>	<u>\$ 208,589,570</u>	<u>\$ 15,462,145</u>
Required Local Effort Taxes	\$ 56,951,521	\$ 60,225,999	\$ 3,274,478
Discretionary Local Effort	<u>\$ 13,320,743</u>	<u>\$ 14,333,136</u>	<u>\$ 1,012,393</u>
Total Local Funding	\$ 70,272,264	\$ 74,559,135	\$ 4,286,871
Total State and Local Funding (K-12 Total Funds)	<u>\$ 263,399,689</u>	<u>\$ 283,148,705</u>	<u>\$ 19,749,016</u>

SANTA ROSA COUNTY SCHOOL DISTRICT
2ND CALC. FUNDING INCREASE FOR FISCAL YEAR 2024-2025

2 nd Calc. Adjusted Net State FEFP Increase	\$ 8,120,999.00
Deduct Mental Health Increase	\$ (235.862.00)
Deduct Safe School Increase	\$ (380,053.00)
Deduct Teacher Salary Allocation Increase	\$ (2,019,647.00)
Deduct District over projected FTE (369 FTE)	\$ (3,300,000.00)
Add Class Size Increase	<u>\$ 1,060,384.00</u>
Increase in State Funding	\$ 3,245,821.00
Increase in Property Tax Revenue	<u>\$ 4,286,871.00</u>
Additional New Funds	<u>\$ 7,532,692.00</u>

**SANTA ROSA COUNTY SCHOOL DISTRICT
PROPOSED/TENTATIVE BUDGET FY 2024-2025
TEACHER SALARY INCREASE ALLOCATION – GENERAL OPERATING FUND**

Florida Department of Education

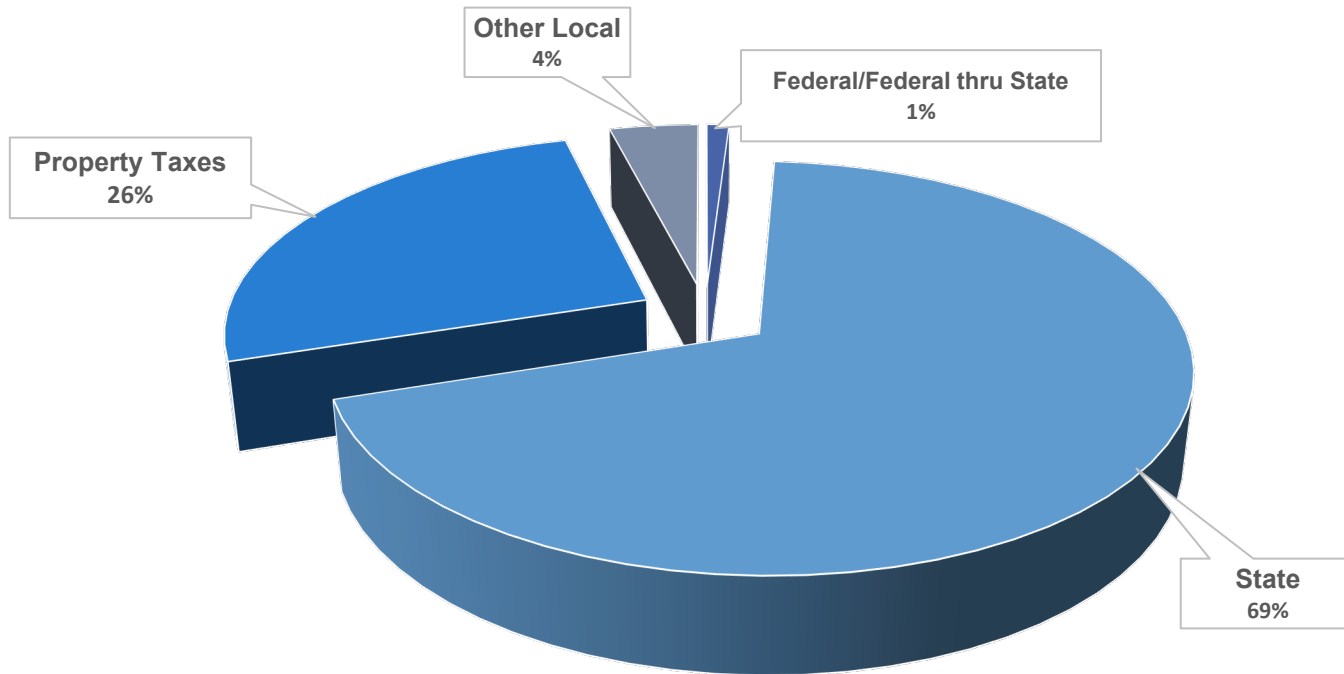
2024-25 FEFP Second Calculation

Classroom Teacher and Other Instructional Personnel Salary Increase Allocation¹

	2024-25 Conference Base Funding	5.59% for Maintaining Prior Year Increases	1.07% for 2024-25 Increases	Salary Increase Allocation
District	-1-	-2-	-3-	-4-
56 St. Lucie	302,611,054	16,915,958	3,237,938	20,153,896
57 Santa Rosa	188,752,090	10,551,242	2,019,647	12,570,889
58 Sarasota	298,385,245	16,679,735	3,192,722	19,872,457
59 Seminole	419,779,064	23,465,650	4,491,636	27,957,286
60 Sumter	62,828,905	3,512,136	672,269	4,184,405
61 Suwannee	37,420,755	2,091,820	400,402	2,492,222
62 Taylor	17,337,894	969,188	185,515	1,154,703
63 Union	13,656,023	763,372	146,119	909,491
64 Volusia	400,780,144	22,403,610	4,288,348	26,691,958
65 Wakulla	32,223,710	1,801,305	344,794	2,146,099
66 Walton	73,235,617	4,093,871	783,621	4,877,492
67 Washington	20,388,570	1,139,721	218,158	1,357,879
69 FAMU Lab School	3,093,568	172,930	33,101	206,031
70 FAU - Palm Beach	8,184,846	457,533	87,578	545,111
72 FSU Lab - Broward	4,132,799	231,023	44,221	275,244
73 FSU Lab - Leon	10,485,398	586,134	112,194	698,328
74 UF Lab School	7,689,086	429,820	82,273	512,093
75 Virtual School	269,033,716	15,038,985	2,878,661	17,917,646
76 FSU Lab - Bay	1,186,570	66,329	12,696	79,025
77 TCA	1,572,159	87,884	16,822	104,706
State	18,837,954,999	1,053,041,685	201,566,115	1,254,607,800

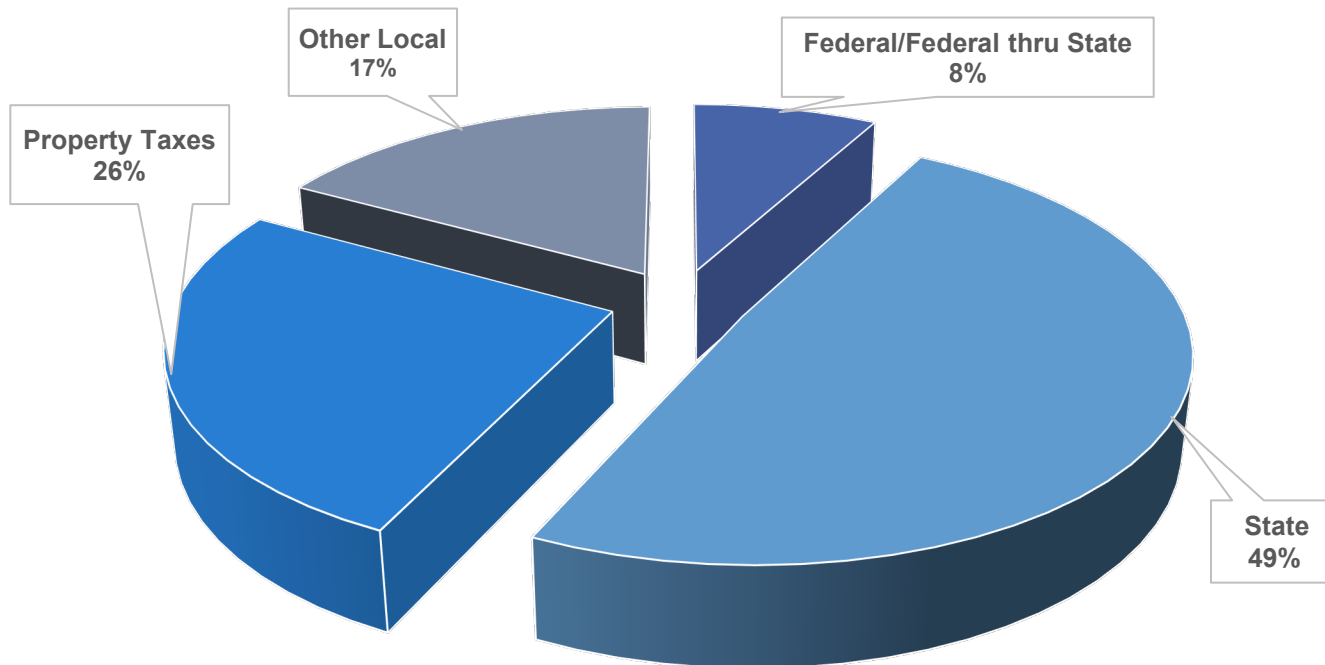
1. Allocations are part of Base Funding and frozen as of the 2024-25 FEFP Conference Calculation.

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 ESTIMATED REVENUE BY TYPE – GENERAL OPERATING FUND



Federal/Federal thru State	\$ 2,050,000
State	\$ 194,464,836
Property Taxes	\$ 74,693,269
Other Local	\$ <u>11,062,015</u>
Total Revenue	\$ 282,270,120

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 ESTIMATED REVENUE BY TYPE – TOTAL BUDGET



Federal/Federal thru State	\$ 32,172,266
State	\$ 195,604,109
Property Taxes	\$ 103,436,190
Other Local	\$ <u>65,705,423</u>
Total Revenue	\$ 396,917,988

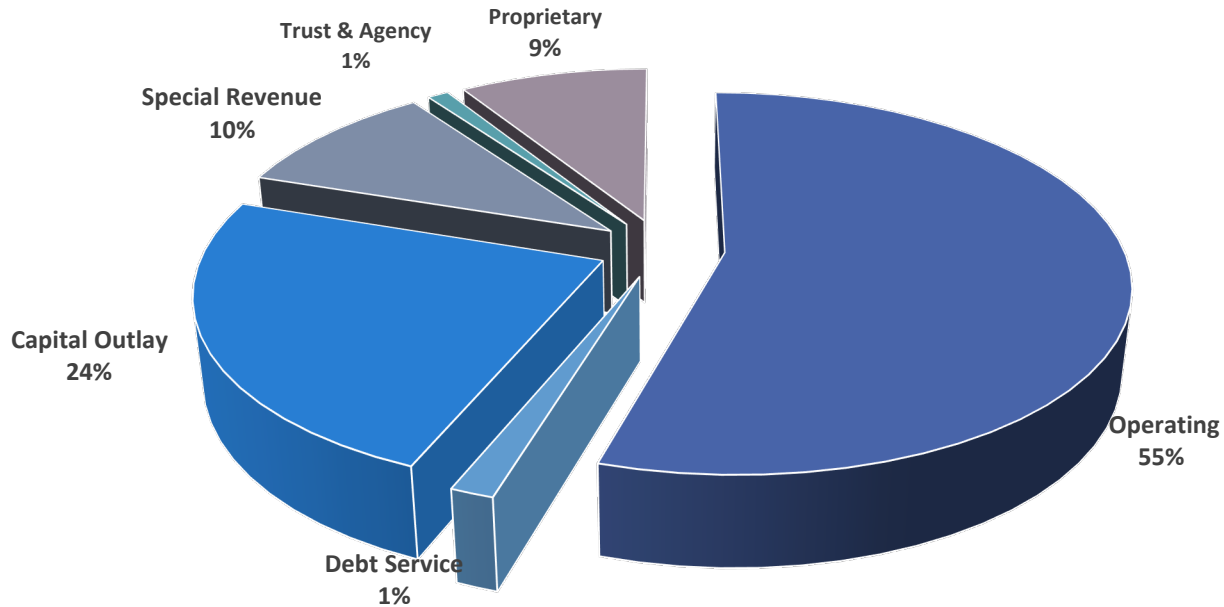
SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 PROPOSED PROPERTY TAX EFFECT

Type of Tax Millage	Tax Millage 2023-2024	Tax Millage 2024-2025	Difference	% Change
Required Local Effort	3.198	3.150	-0.048	-1.50%
Board Option	0.748	0.748	0.000	0.00%
Total Operating	3.946	3.898	-0.048	-1.22%
Capital Outlay	1.500	1.500	0.000	0.00%
Total Millage	5.446	5.398	-0.048	-.88%
Total Required by the State	3.198	3.150	-0.048	-1.50%
Total Board Option	2.248	2.248	0.000	0.00%
Actual Tax Roll Amount	18,504,292,353	19,960,361,482	1,456,069,129	7.87%
Value of 1/10 Mill	\$ 1,776,412	\$ 1,916,195	\$ 139,783	7.87%

SANTA ROSA COUNTY SCHOOL DISTRICT
 PROPOSED/TENTATIVE BUDGET FY 2024-2025
 PROPERTY TAX REVENUE COMPARISON
 GENERAL OPERATING AND CAPITAL OUTLAY FUNDS

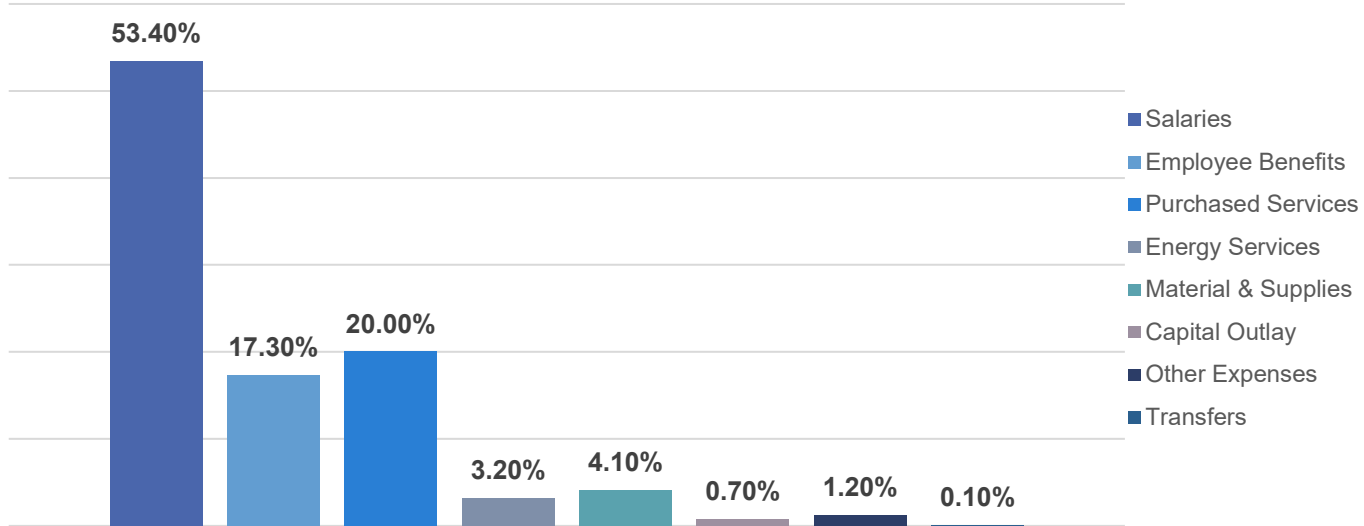
Operating Property Taxes 2024/2025	\$ 74,693,269
Operating Property Taxes 2023/2024	\$ <u>70,422,528</u>
Additional Property Tax Revenue	\$ 4,270,741
Capital Outlay Property Taxes 2024/2025	\$ 28,742,921
Capital Outlay Property Taxes 2023/2024	\$ <u>26,753,462</u>
Additional Property Tax Revenue	\$ 1,989,459

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 TOTAL AVAILABLE BUDGET BY FUND TYPE



	2023-2024	2024-2025	Inc/(Dec)	% Change
Total Available				
Operating	\$ 303,827,737	\$ 318,876,238	\$ 15,048,501	4.95%
Debt Service	\$ 17,754,687	\$ 13,487,772	\$ (4,266,915)	(24.03%)
Capital Outlay	\$ 150,185,887	\$ 140,027,302	\$ (10,158,585)	(6.76%)
Special Revenue	\$ 75,999,715	\$ 55,442,267	\$ (20,557,448)	(27.05%)
Proprietary	\$ 40,271,217	\$ 50,674,409	\$ 10,403,192	25.83%
Trust & Agency	\$ <u>720,475</u>	\$ <u>586,045</u>	\$ <u>(134,430)</u>	(18.66%)
Total Budget-All Parts	\$ 588,759,718	\$ 579,094,033	\$ (9,665,685)	(1.64%)

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 BUDGETED APPROPRIATIONS BY OBJECT GENERAL OPERATING FUND



Salaries	\$ 161,971,049
Employee Benefits	\$ 52,526,227
Purchased Services	\$ 60,200,424
Energy Services	\$ 9,821,246
Materials & Supplies	\$ 12,584,322
Capital Outlay	\$ 2,155,139
Other Expenses	\$ 3,734,061
Transfers	\$ 415,000
Total-General Operating Fund	\$ 303,407,468

**SANTA ROSA COUNTY SCHOOL DISTRICT
LARGER INCREASED COSTS FOR FY 2024-2025**

	Amount
Renaissance software	\$ 185,000.00
Office Budgets	\$ 85,000.00
Terminal Leave	\$ 50,000.00
Health Insurance	\$ 1,500,000.00
Supplements	\$ 128,000.00
High Road Contract	\$ 80,000.00
Guardian Program	\$ 174,000.00
Substitute Cost	\$ 150,000.00
STA Contract	\$ 471,000.00
STA Summer Contract	\$ 190,000.00
School Security	\$ 195,000.00
ITS Updates	\$ 430,700.00
Transportation	\$ 160,000.00
Advanced Placement	\$ 300,000.00
Reading Program	\$ 90,000.00
Testing Materials Van	\$ 50,000.00
Cleaning Contract	\$ 241,000.00
Utilities	\$ 370,000.00
ESE Services	\$ 1,000,000.00
Textbook Adoption	\$ 1,116,000.00
CAPE (CTE)	\$ 170,618.00
School Based Budgets	\$ 550,000.00
Health Tech Contract	\$ 75,000.00
 TOTAL	 \$ 7,761,318.00

SANTA ROSA COUNTY SCHOOL DISTRICT
 PROPOSED/TENTATIVE BUDGET FY 2024-2025
 GENERAL OPERATING FUND
 RESTRICTED PROJECT CARRYOVERS AT JUNE 30, 2024

PROJECT TITLE	CARRYOVER AMOUNT
CAREER ACADEMY-MIDDLE/HIGH SCHOOLS	\$ 3,475,974
ADVANCED PLACEMENT	\$ 1,031,113
TEXTBOOKS	\$ 1,023,869
PERFORMANCE BASED INCENTIVES	\$ 680,584
LOCKLIN FEES	\$ 581,668
DISTRICT INTENSIVE READING INITIATIVE	\$ 222,121
READING ALLOCATION	\$ 164,864
WORKFORCE	\$ 145,810
PIPELINE GRANT	\$ 134,809
LIBRARY MEDIA	\$ 104,708
OTHER RESTRICTED PROJECTS	\$ <u>720,823</u>
TOTAL RESTRICTED PROJECT CARRYOVERS	\$ 8,286,343

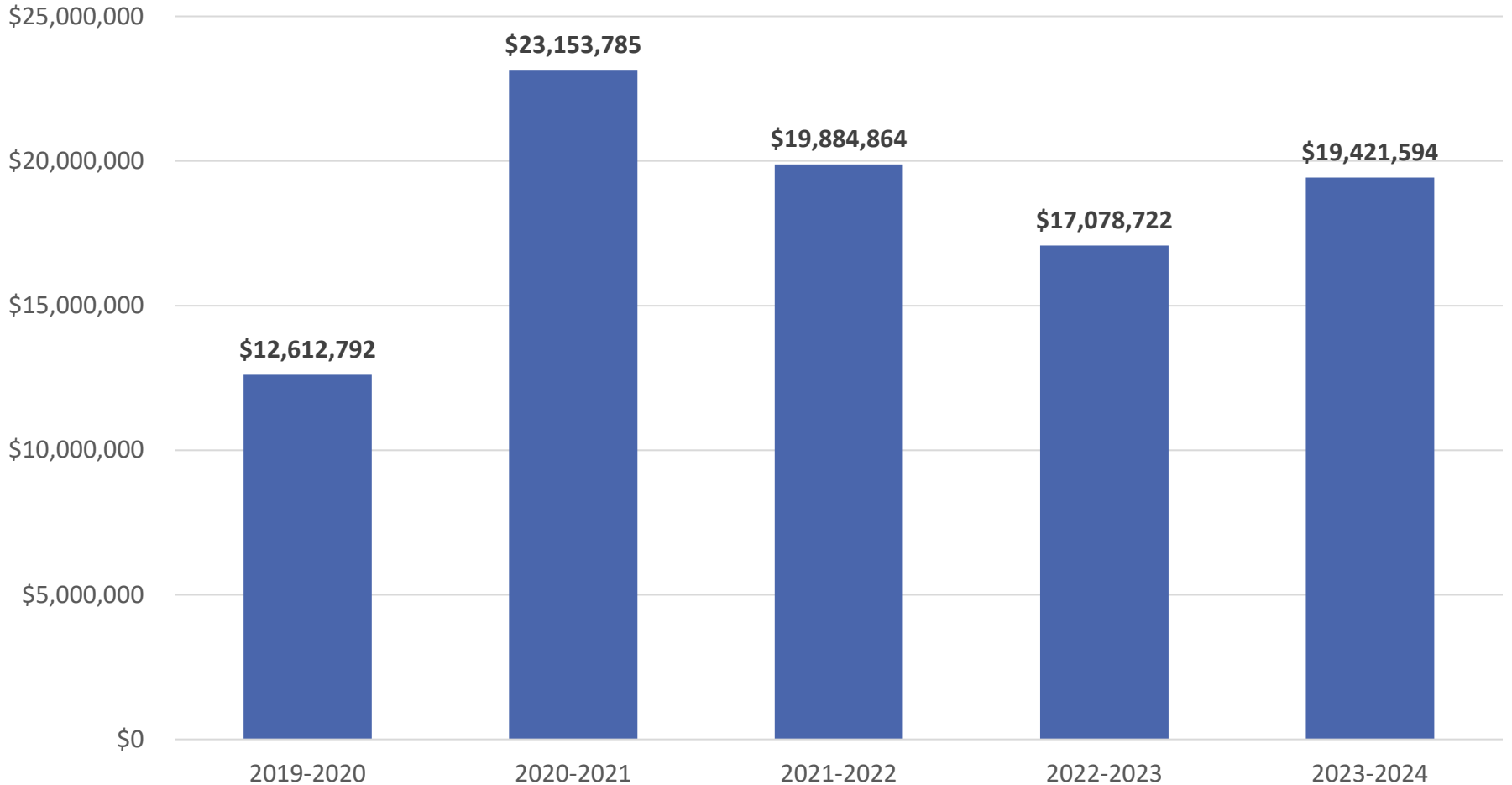
SANTA ROSA COUNTY SCHOOL DISTRICT
PROPOSED/TENTATIVE BUDGET 2024-2025
COMMITTED PROJECT CARRYOVER AT JUNE 30, 2024

School Based Budgets	\$ 1,266,756
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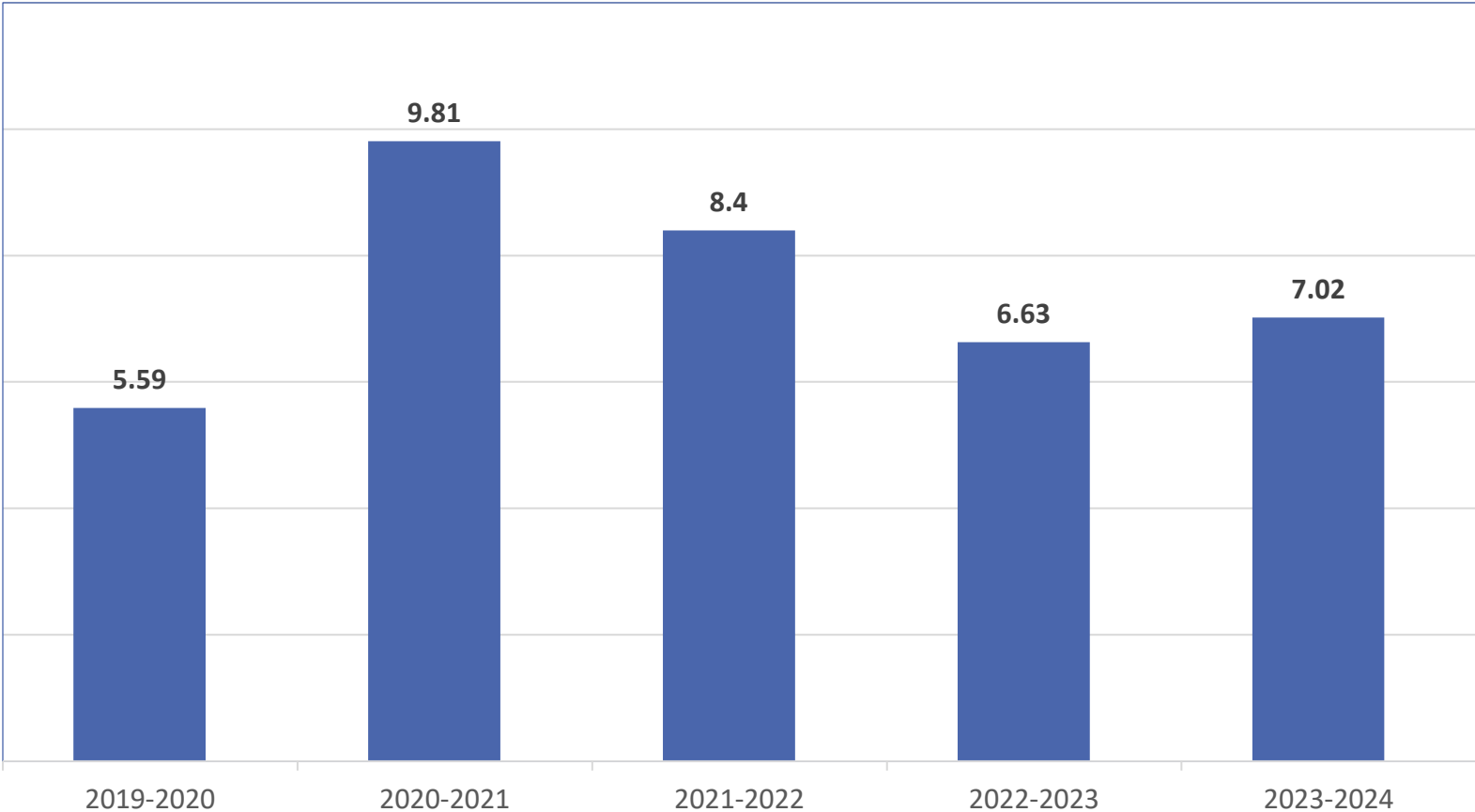
SANTA ROSA COUNTY SCHOOL DISTRICT
SUMMARIZED FUNCTIONS - GENERAL OPERATING FUND
COMPARISON OF 6/30/24 TO 6/30/25

Function	Budgeted Appropriations 6/30/24	Budgeted Appropriations 6/30/25	Variance	Percentage Change	Explanation of Material Changes
5XXX Instruction	\$ 179,630,660	\$ 194,030,241	\$ 14,399,581	8.02%	Sch Bdgt \$550,000; Triumph Grant \$5m; Textbooks \$1.1m; ESE Cont Serv. \$1m; TSA \$2m; Class Size \$1m; High Rd \$80,000 Adv. Placement \$300,000; Subs \$225,000 Ed Enrich Allc \$500,000; Health Ins \$1.5m
61XX Student Support Services	\$ 13,573,634	\$ 16,037,849	\$ 2,464,215	18.15%	Term Leave \$1.5m; Sal/Ben \$602,000 Mental Health State Funds \$235,000
62XX Instructional Media	\$ 3,014,070	\$ 2,832,107	\$ (181,963)	-6.04%	Salary/Benefits -\$153,000
63XX Inst. and Curr. Develop.	\$ 6,405,318	\$ 5,946,824	\$ (458,494)	-7.16%	Term Leave -\$105,000; Grants -\$156,000
64XX Inst. Staff Training	\$ 1,176,798	\$ 1,062,105	\$ (114,693)	-9.75%	Salary/Benefits -\$107,000
65XX Instruction-Related Tech	\$ 3,032,280	\$ 2,210,988	\$ (821,292)	-27.08%	Apple Grant
71XX Board	\$ 676,834	\$ 650,444	\$ (26,390)	-3.90%	N/A
72XX General Admin.	\$ 1,191,345	\$ 4,458,444	\$ 3,267,099	274.24%	FTE Over Projection Project
73XX School Admin.	\$ 18,367,770	\$ 18,032,660	\$ (335,110)	-1.82%	Terminal Leave
74XX Facilities Acquisition Const.	\$ 143,377	\$ 103,590	\$ (39,787)	-27.75%	N/A
75XX Fiscal Services	\$ 1,787,426	\$ 1,693,111	\$ (94,315)	-5.28%	Term Leave -\$60,000; Salary/Ben -\$30,000
77XX Central Services	\$ 3,826,895	\$ 3,657,355	\$ (169,540)	-4.43%	Term Leave -\$92,000; Insurance -\$70,000
78XX Transportation	\$ 15,135,256	\$ 15,492,524	\$ 357,268	2.36%	Bus Contract
79XX Operation of Plant	\$ 24,762,450	\$ 25,726,788	\$ 964,338	3.89%	Cleaning \$241,000; Utilities \$366,000; Sch Security \$683,000; Prop Ins -\$200,000
81XX Maintenance of Plant	\$ 5,248,386	\$ 4,780,558	\$ (467,828)	-8.91%	Maintenance budget
82XX Admin. Technology	\$ 3,804,262	\$ 3,817,885	\$ 13,623	0.36%	N/A
91XX Community Services	\$ 3,005,787	\$ 2,458,995	\$ (546,792)	-18.19%	Decrease in Grant Funds
97XX Other Expenses	\$ 409,971	\$ 415,000	\$ 5,029	1.23%	N/A
Total Appropriations	\$ 285,192,519	\$ 303,407,468	\$ 18,214,949	6.39%	

SANTA ROSA COUNTY SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 UNASSIGNED & ASSIGNED FUND BALANCE



SANTA ROSA SCHOOL DISTRICT PROPOSED/TENTATIVE BUDGET FY 2024-2025 FINANCIAL CONDITION RATIO %



Santa Rosa County School District Fiscal Year 2024-2025

Proposed/Tentative Budget Summary

SANTA ROSA COUNTY SCHOOL DISTRICT

Proposed/Tentative Summary Budget

FISCAL YEAR 2024-2025

PRESENTATION: July 23, 2024

FUND #	FUND NAME	UNASSIGNED FUND BAL. 6/30/2024	RESTRICTED FUND BAL. 6/30/2024	ASSIGNED FUND BAL. 6/30/2024	COMMITTED FUND BAL. 6/30/2024	NON-SPENDABLE FUND BAL. 6/30/2024	BALANCE FORWARD 6/30/2024	DIST. SUMMARY 2024-2025 EST. REVENUE	DIST. SUMMARY 2024-2025 APPROPRIATIONS	ESTIMATED FUND BAL. 06/30/25
100	GENERAL OPERATING	\$ 17,483,193.33	\$ 9,121,008.81	\$ 1,938,400.28	\$ 1,431,903.42	\$ 101,255.77	\$ 30,075,759.59	\$ 282,270,119.74	\$ 303,407,468.41	\$ 15,468,789.92
100	GENERAL OPERATING TRANSFERS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,530,359.00	\$ -	\$ -
TOTAL PART 1-OPERATING		\$ 17,483,193.33	\$ 9,121,008.81	\$ 1,938,400.28	\$ 1,431,903.42	\$ 101,255.77	\$ 30,075,759.59	\$ 288,800,478.74	\$ 303,407,468.41	\$ 15,468,789.92
210	SBE & COBI BONDS	\$ -	\$ 15,847.09	\$ -	\$ -	\$ -	\$ 15,847.09	\$ -	\$ -	\$ 15,847.09
221	RACETRACK ISSUE - DEBT SERVICE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
290	OTHER DEBT SERVICE (C.O.P.)	\$ -	\$ 1,425,425.27	\$ -	\$ -	\$ -	\$ 1,425,425.27	\$ 12,046,500.00	\$ 12,105,152.50	\$ 1,368,772.77
TOTAL PART 2-DEBT SERVICE		\$ -	\$ 1,441,272.36	\$ -	\$ -	\$ -	\$ 1,441,272.36	\$ 12,046,500.00	\$ 12,105,152.50	\$ 1,382,619.86
360	CAPITAL OUTLAY & DEBT SERVICE	\$ -	\$ 278,827.62	\$ -	\$ -	\$ -	\$ 278,827.62	\$ 1,049,685.00	\$ 888,398.05	\$ 440,116.57
370	CAP IMPROV FD DIS SCH TAX 19-20	\$ -	\$ 4,187.69	\$ -	\$ -	\$ -	\$ 4,187.69	\$ -	\$ 3,838.59	\$ 329.10
371	LOCAL CAPITAL OUTLAY TAX-20-21	\$ -	\$ 71,304.97	\$ -	\$ -	\$ -	\$ 71,304.97	\$ -	\$ 71,304.97	\$ -
372	CAP IMPROV FD DIS SCH TAX 21-22	\$ -	\$ 138,387.44	\$ -	\$ -	\$ -	\$ 138,387.44	\$ -	\$ 22,682.65	\$ 113,704.79
373	CAP IMPROV FD DIS SCH TAX 22-23	\$ -	\$ 5,702,692.98	\$ -	\$ -	\$ -	\$ 5,702,692.98	\$ -	\$ 5,490,079.78	\$ 212,613.18
374	CAP IMPROV FD DIS SCH TAX 23-24	\$ -	\$ 10,411,977.58	\$ -	\$ -	\$ -	\$ 10,411,977.58	\$ -	\$ 10,405,715.72	\$ 6,261.84
375	CAP IMPROV FD DIS SCH TAX 24-25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,742,920.53	\$ 28,691,123.00	\$ 2,051,797.53
376	CAP IMPROV FD DIS SCH TAX 15-16	\$ -	\$ 111.60	\$ -	\$ -	\$ -	\$ 111.60	\$ -	\$ -	\$ 111.60
377	CAP IMPROV FD DIS SCH TAX 16-17	\$ -	\$ 486.23	\$ -	\$ -	\$ -	\$ 486.23	\$ -	\$ -	\$ 486.23
378	CAP IMPROV FD DIS SCH TAX 17-18	\$ -	\$ 242.88	\$ -	\$ -	\$ -	\$ 242.88	\$ -	\$ -	\$ 242.88
379	CAP IMPROV FD DIS SCH TAX 18-19	\$ -	\$ 317.54	\$ -	\$ -	\$ -	\$ 317.54	\$ -	\$ -	\$ 317.54
390	LOCAL CAPITAL IMPROVE FUND	\$ -	\$ 1,035,766.01	\$ -	\$ -	\$ -	\$ 1,035,766.01	\$ 235,800.00	\$ 1,060,038.84	\$ 211,527.17
391	COPS 2019 CAPITAL	\$ -	\$ 23.63	\$ -	\$ -	\$ -	\$ 23.63	\$ -	\$ -	\$ 23.63
392	1/2 CENT SALES TAX	\$ -	\$ 18,898,990.04	\$ -	\$ -	\$ -	\$ 18,898,990.04	\$ 16,650,000.00	\$ 32,908,507.44	\$ 2,440,482.60
393	SCHOOL INFRASTRUCTURE TRUST FUND	\$ -	\$ 2,023.70	\$ -	\$ -	\$ -	\$ 2,023.70	\$ -	\$ -	\$ 2,023.70
396	CAPITAL OUTLAY GENERAL REVENUE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
397	COPS 2021 CAPITAL	\$ -	\$ 38.21	\$ -	\$ -	\$ -	\$ 38.21	\$ -	\$ -	\$ 38.21
399	COPS 2023 CAPITAL	\$ -	\$ 58,905,538.30	\$ -	\$ -	\$ -	\$ 58,905,538.30	\$ 100,000.00	\$ 54,935,314.83	\$ 2,070,223.47
TOTAL PART 3-CAPITAL OUTLAY		\$ -	\$ 93,248,898.38	\$ -	\$ -	\$ -	\$ 93,248,898.38	\$ 46,778,405.53	\$ 132,477,001.87	\$ 7,550,300.04
400	OTHER SPECIAL REVENUE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,534,332.14	\$ 14,533,329.42	\$ 1,002.72
410	FOOD SERVICE	\$ -	\$ 16,331,213.11	\$ -	\$ -	\$ 183,591.05	\$ 18,494,804.18	\$ 17,737,803.00	\$ 28,645,217.24	\$ 5,587,189.92
445	ARP (ESSER III)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 780,532.11	\$ 780,532.11	\$ -
446	OTHER ARP ACT RELIEF FUNDS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 510,558.95	\$ 510,558.95	\$ -
499	FEDERAL DIRECT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,384,438.87	\$ 5,383,999.07	\$ 439.80
TOTAL PART 4-SPECIAL REVENUE		\$ -	\$ 16,331,213.11	\$ -	\$ -	\$ 183,591.05	\$ 18,494,804.18	\$ 38,947,463.07	\$ 49,853,634.79	\$ 5,588,632.44
712	SELF-INSURANCE-HEALTH	\$ -	\$ 1,000,000.00	\$ 20,672,409.28	\$ -	\$ -	\$ 21,672,409.28	\$ 29,002,000.00	\$ 22,273,470.61	\$ 28,400,938.67
TOTAL PART 7-PROPRIETARY FUNDS		\$ -	\$ 1,000,000.00	\$ 20,672,409.28	\$ -	\$ -	\$ 21,672,409.28	\$ 29,002,000.00	\$ 22,273,470.61	\$ 28,400,938.67
890	SCHOOL INTERNAL FUNDS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 35,000.00	\$ 35,000.00	\$ -
892	EMPLOYEE FLEXIBLE BENEFITS PLAN	\$ -	\$ -	\$ 251,044.39	\$ -	\$ -	\$ 251,044.39	\$ 300,000.00	\$ 300,000.00	\$ 251,044.39
TOTAL PART 8-TRUST & AGENCY FUNDS		\$ -	\$ -	\$ 251,044.39	\$ -	\$ -	\$ 251,044.39	\$ 335,000.00	\$ 335,000.00	\$ 251,044.39
TOTAL ALL PARTS		\$ 17,483,193.33	\$ 121,142,388.68	\$ 22,661,853.93	\$ 1,431,903.42	\$ 264,848.82	\$ 163,184,188.18	\$ 415,909,847.34	\$ 520,451,728.18	\$ 58,642,305.32

SANTA ROSA COUNTY SCHOOL DISTRICT

FINANCIAL CONDITION RATIO

PROJECTED FOR JUNE 30, 2025

FISCAL YEAR 2024 - 2025

Board Meeting Date: 07/23/2024

FUND #	FUND NAME	UNASSIGNED	ASSIGNED	ACTUAL	ACTUAL	UNASSIGNED	ASSIGNED	COMMITTED	TOTAL	EST. REVENUE	FINANCIAL
		FUND BALANCE 6/30/2024	FUND BALANCE 6/30/2024	REVENUE 6/30/2024	FINANCIAL COND. RATIO 6/30/2024	EST. FUND BAL. 6/30/2025	EST. FUND BAL. 6/30/2025	EST. FUND BAL. 6/30/2025	EST. FUND BAL. 6/30/2025	AS OF 6/30/2025	
100	GENERAL OPERATING	\$ 17,483,193.33	\$ 1,938,400.26	\$ 276,821,969.36	7.02%	\$ 14,576,221.90	\$ 892,548.02		\$ 15,468,769.92	\$ 282,270,119.74	5.48%
TOTAL PART 1-OPERATING		\$ 17,483,193.33	\$ 1,938,400.26	\$ 276,821,969.36		\$ 14,576,221.90	\$ 892,548.02	\$ -	\$ 15,468,769.92	\$ 282,270,119.74	
712	SELF-INSURANCE-HEALTH	\$ -	\$ 20,672,409.28	\$ 31,258,874.98	66.13%	-	\$ 27,400,938.67			\$ 29,002,000.00	94.48%
TOTAL PART 7-PROPRIETARY FUNDS		\$ -	\$ 20,672,409.28	\$ 31,258,874.98		\$ -	\$ 27,400,938.67			\$ 29,002,000.00	

* The State calculation for the Financial Condition Ratio does not include budget transfers, therefore, Estimated Revenue does not include budget transfers.

** The Financial Condition Ratio is calculated by: Unassigned Fund Balance + Assigned Fund Balance divided by Estimated Revenues.

Santa Rosa County School District Fiscal Year 2024-2025

Capital Outlay Project Priority List

Capital Outlay Projects

Fiscal Year 2024-2025

Summarized by Fund

PROJECT DESCRIPTION	PECO-MAINT	CO & DS	LOCAL CAP O/L	LOCAL CAP IMPRV.	1/2 CENT SALES TX	TOTAL
	FD 34X	FD 360	FD 374/375	FD 390	FD 392	
BUDGET TRANSFER		\$ 875,000	\$ 17,701,859			\$ 18,576,859
PAVING			\$ 300,000	\$ 90,000		\$ 390,000
SAFETY			\$ 957,000			\$ 957,000
ROOFING			\$ 1,319,645			\$ 1,319,645
HVAC			\$ 600,000			\$ 600,000
LAND IMPROVEMENTS/ACQ			\$ 620,000		\$ 585,000	\$ 1,205,000
NEW CONSTRUCTION			\$ 6,475,000		\$ 15,200,000	\$ 21,675,000
EQUIPMENT			\$ 121,500	\$ 500,000	\$ 550,000	\$ 1,171,500
RENOVATION/REPLACEMENT			\$ 960,000		\$ 1,200,000	\$ 2,160,000
PORTABLES			\$ 921,444	\$ 80,730		\$ 1,002,174
CHARTER SCHOOL PAYMENT			\$ 14,675			\$ 14,675
GRAND TOTAL	\$ -	\$ 875,000	\$ 29,991,123	\$ 670,730	\$ 17,535,000	\$ 49,071,853

Capital Outlay Project Priority List

Fiscal Year 2024-2025

Sorted by School

SITE	PROJECT DESCRIPTION	FUND	CNTR	BUDGET AMT
BENNETT RUSSELL ELEMENTARY	FIRE ALARM RENOVATION	375	0312	266,000
		0312	TOTAL	\$ 266,000
BERRYHILL ELEMENTARY	REMOVAL OF PARTITION FROM CAFETERIA/MULTI-PURPOSE ROOM	375	0041	10,000
		0041	TOTAL	\$ 10,000
CENTRAL SCHOOL	REROOF MAIN BLDG	375	0021	102,729
		0021	TOTAL	\$ 102,729
CHUMUCKLA ELEMENTARY	REROOF BLDG 1 PARTIAL	375	0061	164,727
		0061	TOTAL	\$ 164,727
DIXON PRIMARY SCHOOL	REFINISH TUNNEL UNDER HIGHWAY 90	375	0171	10,000
		0171	TOTAL	\$ 10,000
EAST MILTON ELEMENTARY	FIRE ALARM RENOVATION	375	0071	316,000
	REROOF BLDG 1 PARTIAL	375	0071	175,373
	REPLACE ELECTRONIC DOORS	375	0071	25,000
		0071	TOTAL	\$ 516,373
GULF BREEZE ELEMENTARY	REPLACE WINDOWS IN ROOMS ADJACENT TO PE	375	0101	100,000
	REFINISH INTERIOR OF EXTERIOR WALL @ MEDIA CENTER	375	0101	100,000
		0101	TOTAL	\$ 200,000
GULF BREEZE MIDDLE	REPLACE MULTI-PURPOSE ROOM FLOORING	375	0102	30,000
	REPAIR/REPLACE WATER METER/BACKFLOW	375	0102	15,000
		0102	TOTAL	\$ 45,000
GULF BREEZE HIGH	REPLACE GYM BLEACHERS	392	0103	200,000
	STUDY/REPAIR ACCESS TO PRESS BOX FOR SAFETY	392	0103	50,000
		0103	TOTAL	\$ 250,000
HOBBS MIDDLE	RECOAT ROOF BLDG 1	375	0231	176,605
	REPLACE MULTI-PURPOSE ROOM FLOORING	375	0231	30,000
	REPLACE WATER LINES	375	0231	200,000
		0231	TOTAL	\$ 406,605
HOLLEY NAVARRE INTERMEDIATE	REPAIR/REPLACE BUS RAMP GUTTERS/INSTALL BOLLARDS	375	0271	20,000
		0271	TOTAL	\$ 20,000
HOLLEY NAVARRE MIDDLE	ADA ACCESSIBLE SIDEWALK FROM CAFETERIA TO FRONT SIDEWALK	375	0272	10,000
		0272	TOTAL	\$ 10,000
JAY ELEMENTARY	RECOAT ROOF BLDG 1	375	0142	17,445
	REROOF RMS 41, 42, 43	375	0142	11,357
	GUT MUSIC BUILDING	375	0142	50,000
		0142	TOTAL	\$ 78,802
JAY HIGH	FEASIBILITY STUDY - AUDITORIUM RENOVATION	375	0141	25,000
		0141	TOTAL	\$ 25,000

Capital Outlay Project Priority List

Fiscal Year 2024-2025

Sorted by School

SITE	PROJECT DESCRIPTION	FUND	CNTR	BUDGET AMT
LOCKLIN TECHNICAL COLLEGE	BLDG 1 ENERGY/HVAC UPGRADES	392	0321	1,600,000
		0321	TOTAL	\$ 1,600,000
NAVARRE HIGH	REPAIR/REPLACE/UPGRADE BASEBALL FIELD LIGHTING	392	0351	500,000
		0351	TOTAL	\$ 500,000
ORIOLE BEACH ELEMENTARY	RECOAT ROOF AREA B & C	375	0311	144,008
	DRAINAGE CORRECTIONS/IMPROVEMENTS BETWEEN BLDGS 1 & 2	375	0311	25,000
		0311	TOTAL	\$ 169,008
PACE HIGH	INSTALL HANDRAILS @ STADIUM BLEACHERS	392	0182	35,000
		0182	TOTAL	\$ 35,000
RHODES ELEMENTARY	RECOAT ROOF BLDG 1	375	0191	27,235
		0191	TOTAL	\$ 27,235
SANTA ROSA ADULT SCHOOL	REFEEDING OF POWER TO PORTABLES	375	0152	15,000
	RECOAT ROOF PORTABLE 23	375	0152	8,012
		0152	TOTAL	\$ 23,012
SANTA ROSA ONLINE	SIGNAGE FOR NEW LOCATION	375	9038	5,000
		9038	TOTAL	\$ 5,000
WOODLAWN BEACH	REROOF WING 3	375	0361	242,154
		0361	TOTAL	\$ 242,154
ADMINISTRATIVE SERVICES	C/W FURNITURE, FIXTURES, & EQUIPMENT	392	9020	50,000
	C/W PORTABLE CLSRMS LEASE (PRICE INCREASE)	375	9020	821,444
	PORTABLES LEASE @ JAY ELEMENTARY - FUND 390 (PRICE INCRS)	390	9020	80,730
	C/W SECURITY CAMERAS/ACCESS CONTROL @ DISTRICT SITES FOR SAFETY/SECURITY & MAINTENANCE/REPAIR OF EXISTING	375	9020	40,000
	SECURITY CAMERAS @ SUPPORT SERVICES COMPLEX	375	9020	75,000
		9020	TOTAL	\$ 1,067,174
FINANCE	C/W COPS PAYMENT	360	9023	875,000
		375	9023	11,171,500
		9023	TOTAL	\$ 12,046,500
MAINTENANCE	C/W PLAYGROUND SAFETY	375	9003	75,000
	C/W SAFETY-TO-LIFE	375	9003	300,000
	C/W ROOFING REPAIRS & REPLACEMENTS	375	9003	250,000
	C/W HVAC REPLACEMENT	375	9003	500,000
	C/W CHILLER/BOILER MAINTENANCE & REPAIR	375	9003	100,000
	C/W DRAINAGE/RETENTION POND MAINT.	375	9003	25,000
	C/W FENCING & GATES	375	9003	25,000
	C/W GENERATORS FUEL TANKS REFINISHING	375	9003	75,000
	C/W BACKFLOW/SPRINKLER SYSTEM REPAIR/REPLACE	375	9003	25,000

Capital Outlay Project Priority List

Fiscal Year 2024-2025

Sorted by School

SITE	PROJECT DESCRIPTION	FUND	CNTR	BUDGET AMT
	C/W CEILING TILES	375	9003	10,000
	C/W LED LIGHTING	375	9003	10,000
	C/W EXTERIOR DOOR REPLACEMENTS	375	9003	15,000
	C/W FLOORING	375	9003	500,000
	C/W PAINTING	375	9003	100,000
	C/W PORTABLE INFRASTRUCTURE	375	9003	100,000
	C/W PAVING - REPAIR/REFINISH BASKETBALL COURTS @ SSDI, GBM, HMS, HNM, KMS, SMS	375	9003	300,000
	C/W FUEL TAX REVENUE PAVING	390	9003	90,000
		9003	TOTAL	\$ 2,500,000
NEW SOUND SIDE HIGH SCHOOL	SOUND SIDE HIGH SCHOOL - FF&E AND OWNER-CONTRACTS	374	9988	3,300,000
		375	9988	1,700,000
		9988	TOTAL	\$ 5,000,000
NEW PROPERTY/SCHOOL	RESERVE FUNDS FOR NEW HIGH SCHOOL @ NORTH END	375	9996	1,400,000
		392	9996	13,600,000
		9996	TOTAL	\$ 15,000,000
RISK MANAGEMENT	C/W PROPERTY INSURANCE PREMIUM (APPROX 44% INCREASE; \$5,071,522 less \$845,253.61 prepaid prior FY)	375	9024	4,226,269
		9024	TOTAL	\$ 4,226,269
SAFETY/SECURITY	C/W ADDL FENCING/GATES AS NEEDED PER CS/CS/HB 1473	375	9041	200,000
	C/W AED REPLACEMENT PADS/BATTERIES	375	9041	5,000
	C/W BATTERY REPLACEMENTS FOR SECURITY RADIOS	375	9041	1,500
		9041	TOTAL	\$ 206,500
INFORMATIONAL TECH SVCS &/OR TECHNICAL SUPPORT SVCS	C/W COMPUTER UPGRADES	390	9037	500,000
	C/W COMPUTER UPGRADES	392	9037	500,000
	C/W TECHNOLOGICAL INFRASTRUCTURE	392	9037	1,000,000
		9037	TOTAL	\$ 2,000,000
TRANSPORTATION	C/W LEASE OF BUSES	375	9004	2,304,090
		9004	TOTAL	\$ 2,304,090
THE LEARNING ACADEMY OF SANTA ROSA	ESTIMATED PAYMENT FOR CHARTER SCHOOL CAPITAL OUTLAY PURSUANT TO S. 1013.62(4), F.S.	375	8001	14,675
		8001	TOTAL	\$ 14,675
		GRAND TOTAL	\$	49,071,853
C/W = COUNTYWIDE				

Santa Rosa County
School District
Fiscal Year 2024–2025

Certification
of
School Taxable Value

CERTIFICATION OF SCHOOL TAXABLE VALUE

SECTION I

2024

SANTA ROSA COUNTY, FLORIDA

TO: SCHOOL BOARD OF SANTA ROSA COUNTY

FROM: GREG BROWN, PROPERTY APPRAISER, SANTA ROSA COUNTY

CURR. YR. TAXABLE VALUE OF REAL PROPERTY (Buildings and Land)	LINE 1	\$	18,907,709,444
CURR. YR. TAXABLE VALUE OF PERSONAL PROPERTY (Business Equipment)	LINE 2	\$	1,048,946,273
CURR. YR. TAXABLE VALUE OF CENTRALLY ASSESSED (Portion of Statewide Railroad)	LINE 3	\$	3,705,765
CURR. YR. GROSS TAXABLE VALUE-OPER.(1+2+3)	LINE 4	\$	19,960,361,482
CURR. YR. NET NEW TAXABLE VALUE (NEW CONSTRUCTION+ADDITIONS+ANNEXATIONS-DELETIONS)	LINE 5	\$	632,650,103
CURRENT YR ADJ. TAXABLE VALUE (4-5)	LINE 6	\$	19,327,711,379
PRIOR YR. GROSS TAXABLE VALUE	LINE 7	\$	18,504,292,353
Does the taxing authority levy a voted debt service millage or a millage voted for 2 years or less under s. 9(b), Article VII, state Constitution? (If yes, complete and attach form DR-420DEBT, Certification of Voted Debt Millage.)	LINE 8		
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

CALCULATED PORTION

SECTION II LOCAL BOARD MILLAGE INCLUDES DISCRETIONARY AND CAPITAL OUTLAY

Prior Year State Law Millage Levy (Required Local Effort - RLE)	LINE 9		3.1980
Prior Year Local Board Millage Levy (Discretionary & Capital Outlay)	LINE 10		2.2480
Prior Year State Law Proceeds	(9)X(7) LINE 11	\$	59,176,727
Prior Year Local Board Proceeds	(10)X(7) LINE 12	\$	41,597,649
Prior Year Total State Law & Local Board Proceeds	(11)+(12)=(13) LINE 13	\$	100,774,376
Current Year State Law Rolled-Back Rate	(11)/(6) LINE 14		3.0618
Current Year Local Board Rolled-Back Rate	(12)/(6) LINE 15		2.1522
Current Year Proposed State Law Millage Rate	LINE 16		3.1500
Current Year Proposed Local Board Millage Rate	LINE 17		2.2480
Basic Supplement			
Capital Outlay: <u>1.500</u> Discretionary: <u>.748</u> Discretionary: <u>.000</u> Additional: <u>0.00</u>			
Current Year State Law Proceeds	(16)X(4) LINE 18	\$	62,875,139
Current year Local Board Proceeds	(17)X(4) LINE 19	\$	44,870,893
Current Year Total State Law & Local Board Proceeds	(18)+(19)=(20) LINE 20	\$	107,746,032
Current Year Proposed State Law Rate as a Percent Change of State Law Rolled-Back Rate	{[(16)/(14)]-1}X100 LINE 21		2.88
Current Year Total Proposed Rate as a Percent Change of Rolled-Back Rate	{[(16)+(17)]/[(14)+(15)]-1}X100 LINE 22		3.53
Current Year VOTED DEBT Service Millage Levy			0

Santa Rosa County School District Fiscal Year 2024–2025

Budget Ads

BUDGET SUMMARY
SANTA ROSA COUNTY SCHOOL DISTRICT

TOTAL OPERATING EXPENDITURES
 Fiscal Year 2024- 2025

<u>PROPOSED MILLAGE LEVIES SUBJECT TO 10-MILL CAP:</u>	
Required Local Effort	3.1500
Local Capital Improvement (Capital Outlay)	1.5000
Discretionary Operating	0.7480
Discretionary Capital Improvement	0.0000

<u>PROPOSED MILLAGE LEVIES</u> <u>NOT SUBJECT TO 10-MILL CAP</u>	
Operating or Capital Not to Exceed 2 Years	0.0000
Debt Service	0.0000
TOTAL MILLAGE	5.398

ESTIMATED REVENUES	GENERAL FUND	SPECIAL REVENUE	DEBT SERVICE	CAPITAL PROJECTS	TRUST AND AGENCY	PROPRIETARY FUNDS	TOTAL-ALL FUNDS
Federal Sources	\$ 2,050,000.00	\$ 30,122,266.07	\$ -	\$ -	\$ -	\$ -	\$ 32,172,266.07
State Sources	\$ 194,464,836.50	\$ 109,588.00	\$ -	\$ 1,029,685.00	\$ -	\$ -	\$ 195,604,109.50
Local Sources	\$ 85,755,283.24	\$ 8,300,609.00	\$ -	\$ 45,748,720.53	\$ 335,000.00	\$ 29,002,000.00	\$ 169,141,612.77
TOTAL SOURCES	\$ 282,270,119.74	\$ 38,532,463.07	\$ -	\$ 46,778,405.53	\$ 335,000.00	\$ 29,002,000.00	\$ 396,917,988.34
Transfers In	\$ 6,530,359.00	\$ 415,000.00	\$ 12,046,500.00	\$ -	\$ -	\$ -	\$ 18,991,859.00
Lease Purchase Proceeds (CDPS)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nonrevenue Sources	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fund Balances/Net Assets - July 1, 2024	\$ 30,075,759.59	\$ 16,494,804.16	\$ 1,441,272.36	\$ 93,248,896.38	\$ 251,044.39	\$ 21,672,409.28	\$ 163,184,186.16
TOTAL REVENUES, TRANSFERS & BALANCES	\$ 318,876,238.33	\$ 55,442,267.23	\$ 13,487,772.36	\$ 140,027,301.91	\$ 586,044.39	\$ 50,674,409.28	\$ 579,094,033.50

EXPENDITURES

Instruction	\$ 194,030,240.73	\$ 14,674,596.36	\$ -	\$ -	\$ -	\$ -	\$ 208,704,837.09
Pupil Personnel Services	\$ 16,037,849.22	\$ 1,123,215.60	\$ -	\$ -	\$ -	\$ -	\$ 17,161,064.82
Instructional Media Services	\$ 2,832,106.79	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,832,106.79
Instruction and Curriculum Development Services	\$ 5,946,824.10	\$ 2,057,413.46	\$ -	\$ -	\$ -	\$ -	\$ 8,004,237.56
Instructional Staff Training Services	\$ 1,062,104.84	\$ 1,659,500.64	\$ -	\$ -	\$ -	\$ -	\$ 2,721,605.48
Instruction Related Technology	\$ 2,210,987.77	\$ 41,513.79	\$ -	\$ 3,547,631.19	\$ -	\$ -	\$ 5,800,132.75
Board of Education	\$ 650,444.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 650,444.01
General Administration	\$ 4,458,444.35	\$ 457,902.11	\$ -	\$ -	\$ -	\$ -	\$ 4,916,346.46
School Administration	\$ 18,032,659.56	\$ 290,336.83	\$ -	\$ -	\$ -	\$ -	\$ 18,322,996.39
Facilities Acquisition & Construction	\$ 103,589.78	\$ -	\$ -	\$ 107,694,097.36	\$ -	\$ -	\$ 107,797,687.14
Fiscal Services	\$ 1,693,110.57	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,693,110.57
Food Service	\$ 2,986.67	\$ 28,645,217.24	\$ -	\$ -	\$ -	\$ -	\$ 28,648,203.91
Central Services	\$ 3,657,354.67	\$ 145,319.84	\$ -	\$ -	\$ 300,000.00	\$ 22,273,470.61	\$ 26,376,145.12
Pupil Transportation Services	\$ 15,492,524.53	\$ 194,191.83	\$ -	\$ -	\$ -	\$ -	\$ 15,686,716.36
Operation of Plant	\$ 25,726,789.50	\$ 40,181.86	\$ -	\$ -	\$ -	\$ -	\$ 25,766,971.36
Maintenance of Plant	\$ 4,780,557.54	\$ 500.00	\$ -	\$ 2,658,414.32	\$ -	\$ -	\$ 7,439,471.86
Admin Technology Services	\$ 3,817,886.22	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,817,886.22
Community Services	\$ 2,456,007.56	\$ 523,745.23	\$ -	\$ -	\$ -	\$ -	\$ 2,979,752.79
Debt Service	\$ -	\$ -	\$ 12,105,152.50	\$ -	\$ -	\$ -	\$ 12,105,152.50
Other Capital Outlay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
School Internal Funds	\$ -	\$ -	\$ -	\$ -	\$ 35,000.00	\$ -	\$ 35,000.00
TOTAL EXPENDITURES	\$ 302,992,468.41	\$ 49,853,634.79	\$ 12,105,152.50	\$ 113,900,142.87	\$ 335,000.00	\$ 22,273,470.61	\$ 501,459,869.18
Transfers Out	\$ 415,000.00	\$ -	\$ -	\$ 18,576,859.00	\$ -	\$ -	\$ 18,991,859.00
Fund Balances/Net Assets - June 30, 2025	\$ 15,468,769.92	\$ 5,588,632.44	\$ 1,382,619.86	\$ 7,550,300.04	\$ 251,044.39	\$ 28,400,938.67	\$ 58,642,305.32
TOTAL EXPENDITURES, TRANSFERS & BALANCES	\$ 318,876,238.33	\$ 55,442,267.23	\$ 13,487,772.36	\$ 140,027,301.91	\$ 586,044.39	\$ 50,674,409.28	\$ 579,094,033.50

THE TENTATIVE, ADOPTED, AND/OR FINAL BUDGETS ARE ON FILE IN THE
 OFFICE OF THE ABOVE MENTIONED TAXING AUTHORITY AS A PUBLIC RECORD.

NOTICE OF PROPOSED TAX INCREASE

The Santa Rosa County School District will soon consider a measure to increase its property tax levy.

Last year's property tax levy:

A. Initially proposed tax levy.....	<u>\$ 101,026,026</u>
B. Less tax reductions due to Value Adjustment Board and other assessment changes.....	<u>\$ 251,650</u>
C. Actual property tax levy.....	<u>\$ 100,774,376</u>

This year's proposed tax levy..... \$ 107,746,032

A portion of the tax levy is required under state law in order for the school board to receive **\$208,589,570** in state education grants.

The required portion has **increased** by **2.88** percent, and represents approximately **sixth tenths** of the proposed taxes.

The remainder of the taxes is proposed solely at the discretion of the school board.

All concerned citizens are invited to a public hearing on the tax increase to be held on **July 30, 2024 @ 5:30 p.m. at Woodlawn Beach Middle School Cafeteria, 1500 Woodlawn Way, Gulf Breeze, Florida.**

A DECISION on the proposed tax increase and the budget will be made at this hearing.

Santa Rosa County District Schools

Submitted By: Liz West, Assistant Superintendent for Human Resources

Human Resources Administrative Agenda

Title of Item: Administrative Agenda
Description/Introduction: Administrative Agenda
Recommendation/Action Requested: School Board Approval

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
West, Elizabeth	Approved	7/15/2024 - 1:01 PM
Dobbs, Myra	Approved	7/15/2024 - 1:12 PM

ATTACHMENTS:

Description	Upload Date	Type
Administrative Agenda	7/16/2024	Cover Memo
ESY Summer School Report 2024	7/14/2024	Cover Memo
Administrative Addendum	7/22/2024	Cover Memo



Liz West
Asst. Superintendent/Human Resources
6032 Highway 90 Milton, Florida 32570-6706
Phone: 850/400-7400 ext. 1019
Facsimile: 850/665-0843
E-mail: WestE@santarosa.k12.fl.us

ADMINISTRATIVE
Human Resource Board Agenda
July 23, 2024

MEMORANDUM

TO: Dr. Karen Barber, Superintendent of Schools
FROM: Liz West, Assistant Superintendent for Human Resources
RE: Human Resource Items for Administrative Agenda of School Board

The following personnel items are submitted for your recommendation and the approval of the School Board of Santa Rosa County:

I. PERSONNEL RECOMMENDATIONS:

RETIREMENTS:

1. Adams, Linda K., Teacher, Pace High, effective 09-01-2024 [DROP exit]
2. Blackman, Ruth, Teacher, Bennett Russell Elem, effective 06-01-2024 [DROP exit]
3. Cole, Felicia, Clerical Data III, Navarre High, effective 10-01-2024 [DROP exit]
4. Dahlgren, Hilma, Prof. Development Center Support Manager, Office of Prof. Learning, effective 01-01-2025 [DROP exit]
5. Glass, Sue A., Secretary III, Tech Support Services, effective 10-01-2024 [DROP exit]
6. Kjer, Barbara A., Teacher, West Navarre Int., effective 09-01-2024 [DROP exit]
7. Taylor, Heather S., Teacher, Hobbs Middle, effective 09-01-2024 [DROP exit]

DEFERRED RETIREMENT OPTION PROGRAM:

1. Bullock, Patricia, Teacher, Pace High, effective 07-01-2024
2. Brothers, Linda, Teacher, Gulf Breeze Middle, effective 07-01-2024
3. Caraway, Darcy, Clerical Data III, Dixon Int., effective 06-01-2024
4. Confusione, Jennifer, Teacher, Bagdad Elem, effective 07-01-2024
5. Harrell, Iris, Mentor Coach, Human Resources, effective 07-01-2024
6. Harrell, Joseph, Asst Superintendent for Admin Services, effective 07-01-2024
7. Holland, Charles, Teacher, Pace High, effective 07-01-2024
8. Holloway, Tracy, Teacher, Berryhill Elem, effective 07-01-2024
9. Martin, Wanda, Teacher, Holley Navarre Middle, effective 06-01-2024
10. Peirce, Teresa, Teacher, Locklin Tech, effective 07-01-2024
11. Stone, Angela, Media Specialist, Rhodes Elem, effective 07-01-2024
12. West, Benjamin, Principal, Jay High, effective 07-01-2024

DEFERRED RETIREMENT OPTION PROGRAM EXTENSION:

1. Jernigan, William, Teacher, Pace High, extending to 06-30-2028
2. McDonald, Cynthia, Risk Management Specialist III, Risk Management, extending to 06-30-2029

RESIGNATIONS:

1. Alt, Maurisa, Teacher, West Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024)
2. Arnold, Jennifer, Guidance Assessment Asst., Gulf Breeze Middle, effective 05-30-2024 (last day in paid status 05-29-2024)
3. Bennett, Keri, Paraprofessional I, West Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024)
4. Beisner, Meghan, Paraprofessional I, Navarre High, effective 05-30-2024 (last day in paid status 05-29-2024)

DISTRICT 1
Linda Sanborn

DISTRICT 2
Elizabeth Hewey

DISTRICT 3
Carol Boston

DISTRICT 4
Charles Elliott

District 5
Scott Peden

5. Caudill, Ashley, Teacher, Holley-Navarre Int, 05-30-2024 (last day in paid status 05-29-2024)
6. Chelette, Matthew, Teacher, Navarre High School, effective 05-30-2024 (last day in paid status 05-29-2024)
7. Darlow, Stephen, TSA Technology Specialist, Office of Professional Learning, effective 05-30-2024 (last day in paid status 05-29-2024)
8. Driscoll, Samantha, Paraprofessional I, Bagdad Elem., effective 05-30-2024 (last day in paid status 05-29-2024)
9. Embrey, Janel, Teacher, Holley Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024)
10. Faircloth, Rebekah, Paraprofessional IW, Avalon Middle, effective 05-30-2024 (last day in paid status 05-29-24)
11. Field, Schuyler, Teacher, Navarre High, effective 05-30-2024 (last day in paid status 05-29-2024)
12. Flanders, Mitzi, Teacher, SS Dixon Int, effective 05-30-2024 (last day in paid status 05-29-2024)
13. Franks, Lisa, Paraprofessional IW, Bennett Russell Elem, effective 05-30-2024 (last day in paid status 05-29-2024)
14. Fulling, Guillermina, Teacher, Pace High, effective 05-30-2024 (last day in paid status 05-29-2024)
15. Golden, Nicholas, Teacher, Central School, effective 05-30-2024 (last day in paid status 05-29-2024)
16. Golden, Nikki, Teacher, Central School, effective 05-30-2024 (last day in paid status 05-29-2024)
17. Hall, Lilia, Teacher, Bagdad Elem, effective 05-30-2024 (last day in paid status 05-29-2024)
18. Hall, Sondra, Teacher, Rhodes Elem, effective 05-30-2024 (last day in paid status 05-29-2024)
19. Kelemen, Margaret, Guidance Assessment Asst, West Navarre Int, effective 05-30-2024 (last day in paid status 05-29-2024)
20. Lancieri, Tonya, Assistant Principal, Dixon Int, effective 07-15-2024 (last day in paid status 07-12-2024)
21. Mika, Elise, Teacher, Holley-Navarre Int, 05-30-2024 (last day in paid status 05-29-2024)
22. Nikolakakos, Christina, Teacher, Holley Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024)
23. Norton, Mary Suzanne, Teacher, Pace High, effective 05-30-2024 (last day in paid status 05-29-2024)
24. Ridenour, Amber, Teacher, Holley-Navarre Int, effective 05-30-2024 (last day in paid status 05-29-2024)
25. Schrier, Kathryn, Intervention – High, Santa Rosa High, effective 05-30-2024 (last day in paid status 05-29-2024)
26. Schrier, Kathryn, PT hourly Adult Ed. Instructor, Santa Rosa Adult, effective 06-28-2024 (last day in paid status 06-27-2024)
27. Womble, Angie, Teacher, SR Blended, effective 05-30-2024 (last day in paid status 05-29-2024)
28. Work, Abigail, Speech & Language Pathologist, ESE Dept, effective 05-30-2024 (last day in paid status 05-29-2024)
29. Wright, Valerie, Teacher/Dean, Pace High, effective 05-30-2024 (last day in paid status 05-29-2024)

INVOLUNTARY TERMINATIONS:

1. Albrecht, Jeremy, Teacher, Milton High, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
2. Bigelow, Kristen, Teacher, Gulf Breeze High, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
3. Davey, Ashley, Teacher, Wallace Lake K-8, 05-30-2024 (last day in paid status 05-29-2024), contract expired
4. Dill, Angela, Teacher, Rhodes Elem, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
5. Edge, Robert, Teacher, Pace High, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
6. Goss, Randi, Interim Teacher, West Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
7. Harris, Krista, Teacher, Chumuckla Elem, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
8. Heffernan, Mary, Teacher, Gulf Breeze Elem., effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
9. Henry, Laura, Teacher, Avalon Middle, effective 05-30-2024 (last day in paid status 05-29-2024), during probationary period
10. Huntsman, Stephanie, Teacher, Holley Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
11. Hurd, Natalie, Teacher, Holley Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
12. Johnson, Emily, Teacher, Avalon Middle, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
13. Maitland, Samantha, Teacher, West Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
14. McMillian, Jeffery, Teacher, Avalon Middle, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
15. Miles, Stephanie, Teacher, Pea Ridge Elem., effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
16. Neal, Macy, Teacher, East Milton Elem, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
17. Powell, Stephen, Teacher, Pea Ridge Elem, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
18. Redman, Kaylie, Teacher, Gulf Breeze Elem., effective 05-30-2024 (last day in paid status 04-12-2024), contract expired
19. Roth, Michael, Teacher, Avalon Middle, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
20. Sartin, Donna, Teacher, Pea Ridge Elem, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
21. Twining, Sevdalina, Teacher, West Navarre Prim, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired
22. Voizin, Deborah, Teacher, Pea Ridge Elem, effective 05-30-2024 (last day in paid status 05-29-2024), contract expired
23. Waller Purvis, Cassidy, Teacher, Berryhill Elem, effective 05-30-2024 (last day in paid status 05-29-2024) contract expired

APPOINTMENTS: INSTRUCTIONAL

<u>NAME</u>	<u>SCHOOL</u>	<u>AREA</u>	<u>CERTIFICATIONS</u>	<u>EFF. DATE</u>
1. Baker, Amanda	Holley-Navarre Int	5 th Grade	Social Science 6-12*/Elem Ed K-6@	08-05-2024
2. Beckstrom, Tayler	Bennett Russell Elem	Kindergarten	Elem Ed K-6*, ESE K-12*, ESOL End*, & Reading End.*	08-05-2024
3. Boltja, Nicole	Pace High	Math	Math 6-12 & P.E. K-12	08-05-2024
4. Brehm, Jessica	SS Dixon Int	5 th Grade	Elem. Ed. K-6	08-05-2024
5. Broome, Tiffany	King Middle	Band	Music K-12*	08-05-2024
6. Bryant, Colleen	Milton High	English	English 6-12 & ESOL End.	08-05-2024
7. Bryant, Lloyd	Milton High	Physical Education	Biology 6-12, Health K-12, P.E. K-12, & Drivers Ed. End.	08-05-2024
8. Carey, Gordon	East Bay K-8	M/S Science	MG General Science* & Elem. Ed. K-6*	08-05-2024
9. Darr, Erika	SS Dixon Int	3 rd Grade	Elem. Ed. K-6* & Social Science 6-12*	08-05-2024
10. Davison, Michelle	Jay Elem	3 rd Grade ELA	Elem. Ed. K-6, ESE K-12, ESOL End., & Reading End.	08-05-2024
11. Dobson, Emily	SS Dixon Int	4 th Grade	Social Science 6-12*, Elem. Ed. K-6@, & ESE K-12@	08-05-2024
12. DeAngelo, Catherine	Woodlawn Beach Middle	ESE Inclusion	ESE K-12*	08-05-2024
13. Dunn, Emma	Gulf Breeze High	ESE CBSA	ESE K-12*@	08-05-2024
14. Fisher, Kim	Navarre High	Algebra/Geometry Teacher	Middle Grade Math*	08-05-2024
15. Friedl, Laura	Holley-Navarre Int	5 th Grade	Elem. Ed K-6, ESOL, End., & Reading End.	08-05-2024
16. Glass, Meliah	SS Dixon Prim	Kindergarten	Elem. Ed. K-6*	08-05-2024
17. Griffiths, Tammy	Gulf Breeze Middle	ESE Inclusion	ESE K-12* & Elem Ed K-6*	08-05-2024
18. Hartmann, Jennifer	East Bay K-8	M/S Math	Math 5-9	08-05-2024
19. Ingram, Michelle	Hobbs Middle	ESE Inclusion/Math 8th	ESE K-12, Elem Ed K-6, ESOL End., & Reading End. @	08-05-2024
20. Jackson, Jordan	ESE Services	ESE Liaison	ESE K-12, Elem Ed. K-6, ESOL End, Reading End., & Autism Spectrum Disorders End.	08-05-2024
21. Jones, Lee	Navarre High	ESE Access	Business Ed. 6-12*/ESE K-12@ & Elem. Ed K-6 @	08-05-2024
22. Jetton, Haley	King Middle	Physical Education	P.E. K-12	08-05-2024
23. Kayser, Emma	Holley Navarre Prim	1 st Grade	Elem. Ed. K-6, ESOL End. & Reading End.	08-05-2024
24. King, Justin	Rhodes Elem	Art Teacher	Art, MGIC, ESOL End., & Elem. Ed. K-6	08-05-2024
25. King, Savannah	Holley-Navarre Int	5 th Grade	Social Science 6-12 & Elem. Ed. K-6	08-05-2024
26. Lynn, Amy	Rhodes Elem	3 rd Grade	Elem. Ed. K-6, Art K-12, ESE, ESOL End. & Reading End.	08-05-2024
27. May, Marcus	Holley-Navarre Int	3 rd Grade	Elem Ed K-6*, ESOL End.* & Reading End.*	08-05-2024
28. Nall, Amy	Pea Ridge Elem	ESE Access k-2	ESE K-12 & PreK/Prim Ed	08-05-2024
29. Powery, Heather	Rhodes Elem	ESE Self contained	Social Science 6-12*, ESE K-12 & Elem Ed K-6	08-05-2024

30. Reese, Keshanta	TR Jackson	VPK/Head Start Teacher	Pre-K/Primary Ed.*	08-05-2024
31. Rigdon, Kristen	Woodlawn Beach Middle	Science	Science 6-12*	08-05-2024
32. Roberts, Ariel	King Middle	Social Science	Social Science 6-12, English 6-12, & ESE K-12	08-05-2024
33. Robbins, Carly	Navarre High	Math	Math 6-12	08-05-2024
34. Rousseau, Kristy	East Bay K-8	M/S Math	Middle Grade Math*	08-05-2024
35. Rudd, Chase	Hobbs Middle	Math	Math 5-9, Gen Science 5-9, Ed Leadership, & Elem Ed k-6	08-05-2024
36. Shell, Chase	Jay High School	MG Math/MG Science	MG Math*/MG Science@	08-05-2024
37. Sirven, Leah	Holley-Navarre Int	5 th Grade	Elem Ed K-6* & ESOL End.	08-05-2024
38. Storey, Madeline	ESE Services	Program Facilitator	ESE K-12, Elem Ed. K-6, ESOL End., Reading End., & Autism Spectrum Disorders End.	08-05-2024
39. Tiner, Ashley	Gulf Breeze Elem.	4 th Grade	Elem Ed K-6, ESE K-12, & Reading End.	08-05-2024
40. Waring, Joshua	King Middle	ESE	MG Science/Social Science 6-12/ESE K-12*	08-05-2024
41. Wilcox (Abreu), Katie	Holley-Navarre Int	4 th Grade	Elem Ed K-6	08-05-2024
42. White, Kathleen	Gulf Breeze Middle	ESE Inclusion	Specific Learning Disabilities K-12	08-05-2024

Certification Notations: * means certificate is pending, @ means teaching out of field.

INSTRUCTIONAL TRANSFERS:

- Allen, Clinton, from Sims Middle Teacher to Dean at Avalon Middle, effective 08-05-2024
- Alsid, Baylen, from Kindergarten Teacher at Holley-Navarre Prim to ESE Teacher at East Bay K-8, effective 08-05-2024
- Arnold, Devin, from Science at Gulf Breeze High to ESE Inclusion at Woodlawn Middle, effective 08-05-2024
- Bell, Caryn, from TSA Literacy Secondary at Language Arts to English Teacher at SR Blended, effective 08-05-2024
- Brown, Katie, from Intervention – Elem. at Jay Elem to Reading/Literacy Coach at the Language Arts/Literacy Dept., effective 08-05-2024
- Carroll, Davina, from Media Specialist at Jay Elem to Media Specialist at Central School, effective 08-05-2024
- DeMarcus, Taryne, from 4th grade Teacher at SS Dixon Int to 4th grade Teacher at Pea Ridge Elem, effective 08-05-2024
- Gill, Emily, from Certified School Counselor at Oriole Beach Elem to Certified School Counselor Interim at Holley-Navarre Int, effective 08-05-2024
- Goodwin, Joseph, from Science at Jay High to Math at King Middle effective, 08-05-2024
- Gordon, Elbert, from US History at Milton High to Social Studies at Woodlawn Beach Middle, effective 08-05-2024
- Hibschman, Stefanie, from 1st Grade Teacher at East Bay K8 to 1st Grade Teacher at Bennett Russell Elem, effective 08-05-2024
- Hoomes, Angela, from Reading/Literacy Coach to TSA for Literacy – Secondary at the Language Arts/Literacy Dept., effective 08-05-2024
- Locklin, Timothy, from Social Studies at Sims Middle to Social Studies at Jay High, effective 08-05-2024
- Lowry, Aaron, from M/S Math Teacher at Wallace Lake K8 to 6th Grade Math Teacher at Jay Elem, effective 08-05-2024
- Macht, Shellie, from 7th Grade Teacher at Jay High to Intervention Teacher at Jay Elem, effective 08-05-2024
- Maher, Leslie, from 4th Grade Teacher at West Navarre Int to 4th Grade Teacher at Holley-Navarre Int, effective 08-05-2024
- McEachern, Briana, from 4th Grade Teacher at SS Dixon Int. to 4th Grade Teacher at Bennett Russell Elem, effective 08-05-2024
- Pape, Kay, from Coordinator of Social Studies for Instructional Services to Middle School Teacher at Wallace Lake K-8, effective 08-05-2024
- Quina, Lindsay, from Media Specialist at Avalon Middle to Media Specialist at Jay Elem, effective 08-05-2024
- Revis, John Greg, from PE Teacher at Milton High to PE teacher at Pace High, effective 08-05-2024
- Swartz, Rachel, from MG Math Teacher at Hobbs Middle to Math 6-12 Teacher at Jay High, effective 08-05-2024
- Thomin, Sarah, from 2nd Grade Teacher at Holley-Navarre Prim to 2nd Grade Teacher at East Bay K-8, effective 08-05-2024

2024-2025 ANNUAL RECOMMENDATIONS:

1. Acosta, Sean, SR Blended, Teacher
2. Angel, Emma, Oriole Beach Elem, Teacher
3. Bailey, Janina, Berryhill Elem, Teacher
4. Brehm, Jessica, Chumuckla Elem, Teacher
5. Brock, Dixon, Milton High, Teacher
6. Chism, Karlyn, Pace High, Teacher
7. Handley, Toniann, Berryhill Elem, Teacher
8. Hobson, Jacob, Holley Navarre Middle, Teacher
9. Joy, Kathleen, Central School, Teacher
10. Little, Keith, Milton High, Teacher
11. Love, Zoe, Holley Navarre Middle, Teacher
12. Lynn, Don, Milton High, Teacher
13. Lyon, Rebecca, Wallace Lake, Teacher
14. Penunuri, Rosali, Pace High, Teacher
15. Rhea, Cameron, Wallace Lake, Teacher
16. Shell, Kellison, Wallace Lake, Teacher
17. Sullivan, Michael, Milton High, Teacher
18. Wells, Hannah, Navarre High, Teacher

ED SUPPORT APPOINTMENTS:

<u>NAME</u>	<u>SCHOOL/DEPARTMENT</u>	<u>APPOINTMENT</u>	<u>EFF. DATE</u>
1. Ali, Estefani	Holley-Navarre Int	Paraprofessional I ESOL	08-05-2024
2. Alonzo, Dorothy	West Navarre Prim	Teacher Assistant IW	08-05-2024
3. Azmitia, Laura	Sims Middle	Clerical Data I	06-10-2024
4. Barnard, Jennifer	Purchasing	Accountant I	06-10-2024
5. Bentley, Jonathan	Purchasing	Material Handler	06-05-2024
6. Bradner, Jessica	East Bay K-8	Paraprofessional I	08-05-2024
7. Branch, Janet	SS Dixon Prim	Paraprofessional I	08-05-2024
8. Bridges, Isabella	SS Dixon Int	Teacher Assistant IW 1:1 LT	08-05-2024
9. Briggs, Jeffery	Information Technology Services	Operations Analyst II	06-17-2024
10. DeBusk, Brayden	Gulf Breeze High	Paraprofessional I	08-05-2024
11. Denney, Barbara	Milton High	Paraprofessional IW	08-05-2024
12. Germano, Emily	East Bay K-8	Secretary I	06-17-2024
13. Hampton, Cynthia	West Navarre Prim	Teacher Assistant IW	08-05-2024
14. Johnson, Kara	Holley Navarre Prim	Paraprofessional IW	08-05-2024
15. Jordan, Peyton	SS Dixon Int	Secretary I	06-10-2024
16. Kent, Vanessa	Sims Middle	Paraprofessional IW 1:1 LT	08-05-2024
17. Lowe, Kate	Holley Navarre Prim	Paraprofessional IW	08-05-2024
18. Mausteller, Victoria	Sims Middle	Paraprofessional I	08-05-2024
19. Moore Britany	West Navarre Prim	Teacher Assistant IW	08-05-2024
20. McKinney, Georginna	King Middle	Paraprofessional IW 1:1 LT	08-05-2024
21. Nesbit, Anna	East Milton Elem	Paraprofessional IW	08-05-2024
22. Perea, Phoebe	Holley Navarre Prim	Paraprofessional I for ESOL	08-05-2024
23. Phares, Sabre	T R Jackson Pre-K Center	Head Start Assistant Teacher	08-05-2024
24. Preble, Brittany	Oriole Beach Elem	Paraprofessional IW 1:1 LT	08-05-2024
25. Rudd, Angela	SS Dixon Prim	Paraprofessional I Title 1	08-05-2024
26. Sanchez, Jane	Berryhill Elem	Paraprofessional I ESOL	08-05-2024
27. Scott, Bodhi	Maintenance	Maintenance Mechanic I	06-10-2024
28. Shearer, Heather	Gulf Breeze High	Teacher Assistant IW 1:1 LT	08-05-2024
29. Thompson, Sabrina	East Milton Elem	Paraprofessional IW	08-05-2024
30. Wilson, Carolyn	West Navarre Prim	Teacher Assistant IW	08-05-2024

ED SUPPORT TRANSFERS:

1. Bernal, Mary, from Teacher Assistant IW at Oriole Beach Elem to Teacher Assistant IW at Gulf Breeze High, effective 08-05-2024
2. Bozeman, Katilyn, from Paraprofessional I at Rhodes Elem to Paraprofessional I at Wallace Lake K-8, effective 08-05-2024
3. Holland, Megan, from Paraprofessional II at Central School to Clerical Data III at SR Blended, effective 06-17-2024

4. Jones, David, from Paraprofessional IW LT 1:1 at King Middle to Paraprofessional IW LT 1:1 at Milton High, effective 08-05-2024
5. Misio, Martin, from Paraprofessional IW at Rhodes Elem to Paraprofessional IW at Bennett Russell Elem, effective 08-05-2024
6. Rodriguez, Ana, from Paraprofessional IW at West Navarre Int to Paraprofessional IW at West Navarre Prim, effective 08-05-2024
7. Turman, Kelli, from Paraprofessional IIW at East Milton Elem to Guidance Assessment Assistant at SS Dixon Prim, effective 08-05-2024

ED SUPPORT PROMOTIONS:

1. Erskine, Lela, from Internal Funds Bookkeeper II to Internal Funds Bookkeeper III, T R Jackson, effective 08-01-2024
2. Smith, Cynthia, from Paraprofessional I to Paraprofessional II, Pea Ridge Elem, effective 08-05-2024

ED SUPPORT EFFECTIVE DATE CORRECTION:

1. Floyd, Caitlin, Clerical Data I, SS Dixon Primary, effective 08-05-2024, previously approved as 06-03-2024 at the 05-14-2024 Board meeting

EMPLOYEE FILLING VACANT POSITION:

<u>NAME</u>	<u>SCHOOL/DEPARTMENT</u>	<u>APPOINTMENT</u>	<u>EFF. DATE</u>
1. Cannada, Anissia	Gulf Breeze Middle	Guidance Assessment Asst.	08-05-2024
2. Macias, Evelyn	Holley Navarre Middle	Paraprofessional IW LT 1:1	08-05-2024
3. Mallard, Jarron	Secretary I	Wallace Lake K-8	05-30-2024
4. McNair, Stacy	Wallace Lake K-8	Dean	08-05-2024
5. Rushing, Gary	Milton High	Paraprofessional I	08-05-2024
6. Wood, Tammy	Office of Professional Learning	Fiscal Assistant I	06-10-2024

2023-2024 ESY SUPPLEMENTS:

1. Anderson, Stephanie, Bodily Fluids, ESE Department, effective 06-03-2024
2. Beckstrom, Tayler, Bodily Fluids, ESE Department, effective 06-03-2024
3. Cassoutt, Cassie, Bodily Fluids, ESE Department, effective 06-03-2024
4. Chandler, Maria, Bodily Fluids, ESE Department, effective 06-03-2024
5. Cottrell, Tiffany, Bodily Fluids, ESE Department, effective 06-03-2024
6. Davis, Sebastiane, Bodily Fluids, ESE Department, effective 06-03-2024
7. Dunn, Emma, Bodily Fluids, ESE Department, effective 06-03-2024
8. Freeman, Carolyn, Bodily Fluids, ESE Department, effective 06-03-2024
9. Heaton, Brittany, Bodily Fluids, ESE Department, effective 06-10-2024
10. Holley, Brittany, Bodily Fluids, ESE Department, effective 06-03-2024
11. Jackson, Cayli, Bodily Fluids, ESE Department, effective 06-03-2024
12. Hernandez, Ashley-Jade, Bodily Fluids, ESE Department, effective 06-03-2024
13. Kurkiewicz, Samuel, Bodily Fluids, ESE Department, effective 06-03-2024
14. Langston, Angel, Bodily Fluids, ESE Department, effective 06-03-2024
15. McDonal, Shaun, Bodily Fluids, ESE Department, effective 06-03-2024
16. McGowin, Kristy, Bodily Fluids, ESE Department, effective 06-03-2024
17. O'Connor, Michael, Bodily Fluids, ESE Department, effective 06-03-2024
18. Phillips, Geneva, Bodily Fluids, ESE Department, effective 06-03-2024
19. Ramey, Crystal, Bodily Fluids, ESE Department, effective 06-03-2024
20. Robinson, Nikole, Bodily Fluids, ESE Department, effective 06-03-2024
21. Rodriguez, Tanya, Bodily Fluids, ESE Department, effective 06-03-2024
22. Stokes, Emma, Bodily Fluids, ESE Department, effective 06-03-2024
23. Threet, Laura, Bodily Fluids, ESE Department, effective 06-03-2024
24. Torres, Melba, Bodily Fluids, ESE Department, effective 06-03-2024
25. Walker, Cameron, Bodily Fluids, ESE Department, effective 06-03-2024
26. Walmsley, Elizabeth, Bodily Fluids, ESE Department, effective 06-03-2024
27. Weaver, Tammi, Bodily Fluids, ESE Department, effective 06-03-2024

2023-2024 SUPPLEMENTS:

1. Filbert, Jim, High School with CTSO, Navarre High, effective 08-02-2023
2. Harris, Holly, Choral Director, Chumuckla Elementary, effective 08-02-2023

3. Hoomes, Tabitha, Choral Director, Pea Ridge Elem, effective 08-02-2023
4. Mitchell, Krista, Web Manager, ESE Department, effective 08-02-2023
5. Shaner, Stephanie, Choral Director, SS Dixon Primary, effective, 08-02-2023
6. Uhlig, Melanie, High School with CTSO, Navarre High, effective 08-02-2023

2023-2024 VOLUNTARY SUPPLEMENT SEPARATIONS:

1. deGraaf, Joseph, Boys Basketball-9th, Jay High, effective 05-30-2024
2. Dobson, Teresa, Girls Cross Country-Head Coach, effective 05-30-2024
3. Flanders, Mitzi, ESE Department Chair, SS Dixon Intermediate, effective 05-30-2024
4. Golden, Nicholas, Girls Weightlifting Coach, Central School, effective 05-30-2024
5. Golden, Nicholas, Boys Track Coach, Central School, effective 05-30-2024
6. Golden, Nicholas, Boys Cross Country Coach, Central School, effective 05-30-2024
7. Golden, Nikki, Girls Track Coach, Central School, effective 05-30-2024
8. Golden, Nikki, Girls Weightlifting Coach, Central School, effective 05-30-2024
9. Golden, Nikki, Girls Cross Country Coach, Central School, effective 05-30-2024
10. Holley, Rebecca, Dept. Chair, Jay High, effective, 05-30-2024
11. Kersey, Melvin, Boys Cross Country, Jay High, effective 05-30-2024
12. Schrier, Kathryn, Newspaper Sponsor, Santa Rosa High, effective 05-30-2024
13. Work, Abigail, SLP-ASHA, ESE Department, effective 05-30-2024

2023-2024 INVOLUNTARY SUPPLEMENT SEPARATIONS:

1. Dill, Angela, Curriculum Coordinator-Art, Rhodes Elem., effective 05-29-2024

2023-2024 HOSPITAL/HOMEBOUND:

1. Hesters, Kyla, ESE Dillon Center, effective 05-06-2024
2. Kinnard, Nicole, ESE Dillon Center, effective 05-08-2024

2024 SUMMER COMMUNITY SCHOOL CAREGIVERS:

1. Goodwin, Joseph, Certified Teacher as a Caregiver/Bus Driver, effective 05-30-2024 submitted on the 6-13-2024 board agenda with incorrect effective date of 05-28-2024
2. Long, Caleb, Caregiver, effective 05-28-2024
3. Passmore, Stella, Bus Driver, effective 05-28-2024
4. Rader, Betty, Caregiver, effective 06-14-2024
5. Todorovich, Madelyn, Caregiver, effective 05-28-2024

2024 SUMMER COMMUNITY SCHOOL COACHES:

1. Coots, Christopher, Summer School Instructor, effective 05-30-2024
2. Denny, Scott, Summer School Instructor, effective 05-30-2024
3. Grant, Jaylon, Non-certified Summer School Employee, effective 06-12-2024
4. Johnson, Brody, Non-certified Summer School Employee, effective 06-10-2024
5. Martinez-Santa, Jasmine, Non-certified Summer School Employee, effective 06-26-2024
6. McNair, Stacy, Summer School Instructor, effective 05-30-2024
7. Nebarez, Abbey, Non-certified Summer School Employee, effective 06-04-2024
8. Rambo, Tadarian, Non-certified Summer School Employee, effective 06-07-2024
9. Rusk, Olivia, Summer School Instructor, effective 05-30-2024
10. Shuping, Kristen, Non-certified Summer School Employee, effective 06-28-2024
11. Smithey, Susan, Non-certified Summer School Employee, effective 05-30-2024
12. Stumpf, Adam, Non-certified Summer School Employee, effective 06-07-2024
13. Thomas, Haley, Non-certified Summer School Employee, effective 06-03-2024
14. Wilson, David Austin, Non-certified Summer School Employee, effective 06-19-2024

2023-2024 SUMMER SCHOOL RECOMMENDATIONS:

1. Azmitia, Laura, Clerical, 28 days @7.5 hours per day, Sims Middle
2. Carroll, Davina, Media, 2 days @ 7.5 hours per day, Central School
3. Meredith, Cassie, Teacher, 8 days @ 5 hours per day, Navarre High
4. Pascoe, Lisa, Teacher, 5 days @ 5 hours per day, Navarre High

2023-2024 ESY SUMMER SCHOOL RECOMMENDATIONS:

*See Attached Report

SUMMER SCHOOL REVISIONS:

1. Bailey, Jennifer, Chumuckla Elementary, was board approved on 06-13-2024 for 8 days @ 5 hours per day, removed from summer school schedule
2. Bell, Caryn, Literacy Dept., was board approved on 06-13-2024 for 10 days @ 7.5 hours per day, changing to 5 days @ 7.5 hours per day
3. Clark, Summer, Literacy Dept., was board approved on 06-13-2024 for 20 days @ 5 hours per day incorrectly, corrected to 20 days @ 7.5 hours per day
4. Davis, Bobbie, Sims Middle, was board approved on 06-13-2024 for 28 days @ 7.5 hours per day, removed from summer school schedule
5. Fillingim, Jonathan, Pace High, was board approved on 06-13-2024 for 1 day @ 7.5 hours per day incorrectly, corrected to 1 day @ 5 hours per day
6. Fox, James, unable to work Summer School as listed on the 06-13-2024 board agenda, Navarre High
7. Hoopes, Angela, Literacy Dept., was board approved on 06-13-2024 for 5 days @ 7.5 hours per day, changing to 10 days @ 7.5 hours per day
8. Joy, Kathleen, Central School, was board approved on 06-13-2024 for 8 days @ 5 hours per day, removed from summer school schedule because Central not having Defined Learning Camp
9. Lauderman, Kendra, Woodlawn Beach, was board approved on 06-13-2024 for 2 days @ 7.5 hours per day, changing to 2 days @ 5 hours per day.
10. Meadows, Sheri, Santa Rosa Adult, was board approved on 06-13-2024 for 16 days @ 7.5 hours per day incorrectly, corrected to 16 days @ 2.75 hours per day
11. Wells, Hannah, from 16 days @ 5 hours per day on 06-13-2024 board agenda to 15 days @ 5 hours per day, Navarre High
12. Wood, Ashley, Pace High, was board approved on 06-13-2024 for 1 day @ 7.5 hours per day incorrectly, corrected to 1 day @ 5 hours per day

**ESY 9001, 9060, 0060 Summer School Recommendations
2023-2024**

Employee Name	TITLE	Hours		Primary Facility Title	Contract Days
		Per Day	Pay Type		
ADAMS, JOSETTA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
APFELBACH, JENNIFER LYN	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
ARDOIN, PAMELA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
BURGETT, CHERYL	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
CALLOWAY, TAMMY	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
CARRIGAN, MICHELLE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
CHAPMAN, BOBBI	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
COLE, SAVANNAH	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
CUENO, BOBBIE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	33
DOUBERLY, LAURA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
FAILING, AMANDA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
FROEMMING, GAIL	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
GRAY, ASHLEE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
HILL, ELIZABETH	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
HOOD, ELIZABETH	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
JACKSON, JORDN	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	5
KOSMAS, TABITHA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
MCKENNA, JAMIE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
MITCHELL, GARY	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	33
MITCHELL, KRISTA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
PASSANT, JANA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
PETERSON, WENDY	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
REYNOLDS, KATHERINE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
RIVENBARK, CELESTE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
RYAN, CYNTHIA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
SCHMUCK, REBECCA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
SPERRY, TONYA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
STOREY, MADELINE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	20
STARKIE, GEORGE	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
SWANEY, ANGELA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
TEMPLETON, LISA	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	30
THORNTON, JOHNNYLYN	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
VOLK, KERRI	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
WALLACE, SHELLEY	SS SPECIALIST ESE	7.5	25 - SUMMER	ESE SERVICES 9001	10
ALSID, BAYLEN	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
APFELBACH, JENNIFER LYN	SS TEACHER (OTHER)	7.5	25 - SUMMER	ESE DEP. 9060	2
APFELBACH, JENNIFER LYN	SS TEACHER (OTHER)	6	25 - SUMMER	ESE DEP. 9060	20
ARRANT, JESSICA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
ARRANT, JESSICA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
BARNARD, LAUREN	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
BARNARD, LAUREN	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
BELTRAN, DONNA	SS SPECIALIST ESE	4	25 - SUMMER	ESE DEP. 9060	10
BOHANNON, JESSICA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
BOHANNON, JESSICA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
CAVAZOS, JANAN	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
CAVAZOS, JANAN	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
COLON, CLARE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
COLON, CLARE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
DAVIS, CHARLOTTE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
DAVIS, CHARLOTTE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20

ESY 9001, 9060, 0060 Summer School Recommendations

2023-2024

FAILS, HANNAH	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
FARMER, CHRISTINE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
FLANAGAN, HEATHER	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
FOSS, ANGELA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
FOSS, ANGELA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
GOODSON, MOLLY	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
GOODSON, MOLLY	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
GOODSON, RENEE	SS TEACHER (OTHER)	7.5	25 - SUMMER	ESE DEP. 9060	2
GOODSON, RENEE	SS TEACHER (OTHER)	6	25 - SUMMER	ESE DEP. 9060	20
GRANSE, BRIDGET	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
GRICE, BRADFORD	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
GRICE, BRADFORD	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
HARO, SANDRA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
HARRIS, JASON	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
HARRIS, JASON	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
HENSHAW, PEGGY	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
HENSHAW, PEGGY	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
HOUGHTON, SARAH	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
HOUGHTON, SARAH	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
JOHNSON, APRIL	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
JOHNSON, APRIL	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
JOHNSON, CLARA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
JOHNSON, CLARA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
KUNKLE, SHANA	SS TEACHER (OTHER)	7.5	25 - SUMMER	ESE DEP. 9060	2
KUNKLE, SHANA	SS TEACHER (OTHER)	6	25 - SUMMER	ESE DEP. 9060	21
LONGO, KELLI	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
LONGO, KELLI	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
MALONEY, LISA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
MARSH, SANDRA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
MARSH, SANDRA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
MCDONAL, DUANE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
MCDONAL, DUANE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	21
MORRIS, KRYSTAL	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
MUNIZ, KARIM	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
MUNIZ, KARIM	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
NOBLE, KATIE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
NOBLE, KATIE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
RASMUSSEN, MICHELLE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
RASMUSSEN, MICHELLE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
REASER, STEPHANIE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
REASER, STEPHANIE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
RUSSELL, AMANDA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
SCHULZE, LAUREN	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
SCHULZE, LAUREN	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
SHIRLEY, MARGARET	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
SHIRLEY, MARGARET	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
SIMMONS, SHELBY	SS SPECIALIST ESE	7	25-SUMMER	ESE DEP. 9060	2
SIMMONS, SHELBY	SS SPECIALIST ESE	5	25 - SUMMER	ESE DEP. 9060	21
SNYDER, RACHEL	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
SPERRY, TONYA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
SPERRY, TONYA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
STINNETT, ANGEL	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
STOKES, ANGELA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
STOKES, ANGELA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
STUART, DAWN	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2

ESY 9001, 9060, 0060 Summer School Recommendations**2023-2024**

STUART, DAWN	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
TAYLOR, ANGELA	SS TEACHER (OTHER)	7.5	25 - SUMMER	ESE DEP. 9060	2
TAYLOR, ANGELA	SS TEACHER (OTHER)	6	25 - SUMMER	ESE DEP. 9060	20
VAGHY, STEPHANIE	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
VAGHY, STEPHANIE	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
WADSWORTH, HELEN	SS SPECIALIST ESE	4	25 - SUMMER	ESE DEP. 9060	12
WATSON, MELISSA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
WATSON, MELISSA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
WHITLEY, PAULA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	20
WILKERSON, LORA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
WILKERSON, LORA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
ZUHLKE, DONNA	SS TEACHER (OTHER)	7	25 - SUMMER	ESE DEP. 9060	2
ZUHLKE, DONNA	SS TEACHER (OTHER)	5	25 - SUMMER	ESE DEP. 9060	10
ACUAVERA, LISA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
ACUAVERA, LISA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
ALLMAN, CYNTHIA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
ALLMAN, CYNTHIA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
ANDERSON, STEPHANIE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
BECKSTROM, TAYLER	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
BEST, STEPHANIE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
BLACKBURN, AUDREY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
BLACKBURN, AUDREY	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
BEST, STEPHANIE	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
BOHANNON, BESSIE	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	12
BOWDEN, SHANNA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
BOWDEN, SHANNA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
CANALES, KACI	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
CANALES, KACI	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
CASSOUTT, CASSANDRA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
CHANDLER, MARIA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	12
CHANDLER, MARIA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
COLSON, SHERRI	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
COLSON, SHERRI	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
COTTRELL, TIFFANY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
DAVIS, SEBASTIANE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
DEANGELO, CATHERINE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
DEANGELO, CATHERINE	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
DONOHUE, PEGEEN	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	16
DUNN, EMMA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
FREEMAN, CAROLYN	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
GOMEZ, MARGARITA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
GOMEZ, MARGARITA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
HEATON, BRITTANY	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
HEATON, BRITTANY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
HENDRIX, PAULA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
HENDRIX, PAULA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
HERNANDEZ, ASHLEY JADE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
HESTER, JAMIE	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
HOLLEY, BRITTANY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
JACKSON, CAYLI	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
JACKSON, DAVINA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
JACKSON, DAVINA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
JENSEN, ADAM	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
JENSEN, ADAM	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
JOUTAMAH, KATHY	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20

ESY 9001, 9060, 0060 Summer School Recommendations

2023-2024

JOUTAMAH, KATHY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
KURKIEWICZ, SAMUEL	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
LANGSTON, ANGEL	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
LUTZ, JENNIFER	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
LUTZ, JENNIFER	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
MARANGE, LOIS	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	12
MAREK, REGINA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MAREK, REGINA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	16
MAREK, REGINA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
MAUDLIN, KRISTEN	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MAUDLIN, KRISTEN	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
MCDONAL, SHAUN	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MCGOWIN, KRISTY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MCKINNEY, SUSAN	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MCKINNEY, SUSAN	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
MORRIS, TAMAMARIA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MORRIS, TAMAMARIA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
MURPHY, ERIN	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
MURPHY, ERIN	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
MURRAY, CYNTHIA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
O'CONNOR, MICHAEL	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
PARKER, MIRANDA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
PENNEWELL, MARGARET	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
PENNEWELL, MARGARET	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
PHILLIPS, GENEVA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
PETTY, LAUREN	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
RAMEY, BRENDA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
RAMEY, BRENDA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
RAMEY, CRYSTAL	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
REED, HOPE	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
REYNA, BRENDA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	12
RIGSBY, JESSICA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	16
ROBINSON, NIKOLE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
RODRIGUEZ, TANYA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
SAADAT BOROUJENI, SETAREH	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
SARMIENTO, KATHERINE	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
SARMIENTO, KATHERINE	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	10
SATTERFIELD, SHANNA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
SATTERFIELD, SHANNA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
STACY, JACQUALYN	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
STACY, JACQUALYN	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
STOKES, EMMA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
SUMMERLIN-ALFORD, KATHY	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
SUMMERLIN-ALFORD, KATHY	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
THOMPSON, LINDA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
THOMPSON, LINDA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
THREET, LAURA	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
VANN, JESSICA	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	12
WALKER, CAMERON	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
WALMSLEY, ELIZABETH	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
WEATHERSBEE, STACEY	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	16
WEAVER, TAMMI	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
WEBER, ANDREW	SS TEACHER ASST	7	25 - SUMMER	ESE DEP. 9060	2
WEBER, ANDREW	SS TEACHER ASST	5	25 - SUMMER	ESE DEP. 9060	20
ANDERSON, STEPHANIE	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20

ESY 9001, 9060, 0060 Summer School Recommendations

2023-2024

BECKSTROM, TAYLER	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
CASSOUTT, CASSANDRA	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
COTTRELL, TIFFANY	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
DAVIS, SEBASTIANE	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
DUNN, EMMA	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
FREEMAN, CAROLYN	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
HEATON, BRITTANY	SS TEACHER ASST W/BODILY FLUIDS	7.5	25 - SUMMER	ESE DEP. 9060	1
HERNANDEZ, ASHLEY JADE	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
HOLLEY, BRITTANY	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
JACKSON, CAYLI	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
KURKIEWICZ, SAMUEL	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
LANGSTON, ANGEL	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
MCDONAL, SHAUN	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
MCGOWIN, KRISTY	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
O'CONNOR, MICHAEL	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
RAMEY, CRYSTAL	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
ROBINSON, NIKOLE	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
RODRIGUEZ, TANYA	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
STOKES, EMMA	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
THREET, LAURA	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
TORRES, MELBA	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
WALKER, CAMERON	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
WALMSLEY, ELIZABETH	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20
WEAVER, TAMMI	SS TEACHER ASST W/BODILY FLUIDS	5	25 - SUMMER	ESE DEP. 9060	20

ABERNATHY, DONNA	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	20
BARNES, JESSICA	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
CHAMPLIN, TIAIR	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	40
CHAPMAN, BOBBI	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
GIEGER-BRITT, BELINDA	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	30
HESTERS, KYLA	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
OATMAN, FRANK	SS TEACHER (OTHER)	4	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
PHILLIPS, GENEVA	SS TEACHER (OTHER)	4	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
PROVAU, DANIELLE	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
RYAN, CYNTHIA	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9
SCOTT, MARIE	SS TEACHER (OTHER)	5	25 - SUMMER	HOSPITAL HOMEBOUND 0060	9



Liz West
Asst. Superintendent/Human Resources
6032 Highway 90 Milton, Florida 32570-6706
Phone: 850/400-7400 ext. 1019
Facsimile: 850/665-0843
E-mail: WestE@santarosa.k12.fl.us

ADMINISTRATIVE
Human Resource Board Addendum
July 23, 2024

MEMORANDUM

TO: Dr. Karen Barber, Superintendent of Schools
FROM: Liz West, Assistant Superintendent for Human Resources
RE: Human Resource Items for Administrative Agenda of School Board

The following personnel items are submitted for your recommendation and the approval of the School Board of Santa Rosa County:

I. PERSONNEL RECOMMENDATIONS:
NONE

DISTRICT 1
Linda Sanborn

DISTRICT 2
Elizabeth Hewey

DISTRICT 3
Carol Boston

DISTRICT 4
Charles Elliott

District 5
Scott Peden

Santa Rosa County District Schools

Submitted By: Liz West, Assistant Superintendent for Human Resources

Human Resources Administrative Agenda

Title of Item: Leave and Temporary Duty

Description/Introduction: A complete list of Unpaid Leave forms collected during last month, including unpaid personal leave; unearned sick leave; worker's compensation; maternity leave without pay; professional leave without pay; and family medical leave without pay. This list encompasses leave forms with paid leave not charged to any accrued leave, including: military leave and illness in line-of-duty. A complete list of Temporary Duty forms for those employees traveling out-of-county

Recommendation/Action Requested: School Board Approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
West, Elizabeth	Approved	7/15/2024 - 2:55 PM
Dobbs, Myra	Approved	7/15/2024 - 3:04 PM

ATTACHMENTS:

Description

Temporary Duty

Upload Date

7/15/2024

Type

Cover Memo

Last	First	TD	Date	Location	approved	un-approved
ADAN	RHONDA	X	07/13/24-07/17/24	58TH ANNUAL CTE FACTE CON. - PONTE VEDRA BEACH, FL	X	
ANDERSON	DEBBIE	X	07/13/24-07/16/24	SPECIAL EDUCATION CONGRESS- ORLANDO, FL	X	
ANGEL	EMMA	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
BAGLEY	GARRETT	X	07/29/24-07/31/24	FOOTBALL CAMP- MILTON, FL	X	
BAKER	JOHN	X	07/08/24-07/11/24	STAFF TRIP- NAVY BASE- MAYPORT- JACKSONVILLE,FL	X	
BENNETT	WHITNEY	X	06/11/24-06/14/24	SUMMER LITERACY INSTITUTE- ORLANDO, FL	X	
BORDEN	KATHERINE	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
BRANDON	MARY	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
BROWN	KATIE	X	06/24/24-06/26/24	2024 SECONDARY REGIONAL LIT. INSITIUTE- ORLANDO,FL	X	
CARRICO	AMY	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
CASSEUAL	CLAUDIA	X	11/08/24-11/11/24	WEEKEND BONDING TRIP- DOLLYWOOD,TN	X	
CONE	STEPHEN	X	6/24/24-6/25/24	FOOTBALL CAMP- BIRMINGHAM, AL	X	
CRAFT	EMILY	X	06/24/24-06/27/24	MATH CONFERENCE- TALLAHASSE, FL	X	
DILLASHAW	LISA	X	06/02/24-06/07/24	AP CHEMISTRY-APSI-COLLEGE PARK,GA	X	
ELLIOT	LOTA	X	06/26/24-06/27/24	WIDA ONLINE SCREENER TRAINING- TALLAHASSE, FL	X	
ETHERIDGE	JULIE	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
FAILING	AMANDA	X	06/24/24-06/27/24	MATH CONFERENCE- TALLAHASSE, FL	X	
FENDER	HALEY	X	06/24/24-06/27/24	MATH CONFERENCE- TALLAHASSE, FL	X	
GARCIA	MONICA	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
GORE	SARAH	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
GOSSETT	KAYLA	X	07/20/24-07/25/25	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
GRICE	STACY	X	07/15/24-07/17/24	YEARBOOK TRIP- AUBURN, AL	X	
GRIFFIN	SARAH	X	07/21/24-07/25/24	FAA ANNUAL CONFERENCE- TAMPA, FL	X	
GRIFFIN	SARAH	X	07/28/24-08/02/24	ANNUAL ASSESSMENT & ACCOUNTABILITY MTG.- ORLANDO, FL	X	
HARDY	LYNDI	X	06/09/24-06/14/24	FFA STATE CONVENTION- ORLANDO,FL	X	
HEIM	CATHY	X	07/15/24-07/17/24	YEARBOOK TRIP- AUBURN, AL	X	
HOOD	ELIZABETH	X	06/24/24-06/27/24	MATH CONFERENCE- TALLAHASSE, FL	X	
JACKSON	KATHERINE	X	06/26/24-06/27/24	WIDA ONLINE SCREENER TRAINING- TALLAHASSE, FL	X	
JONES	LEE	X	6/20/2024	7V7 CAMP- TROY,AL	X	
KEEN	PATRICK	X	07/09/24-07/11/24	BACKUP DTMC TRAINING- OCALA,FL	X	
KENT	SHAINNA	X	06/07/24-06/10/24	LEARNING DANCES- AUBURN,AL	X	
KIMMONS	JONATHAN	X	6/23/24-6/25/24	FOOTBALL CAMP- BIRMINGHAM, AL	X	
KING	MANDY	X	06/11/24-06/17/24	ELM. REG. LITERACY INSTITUTE- ORLANDO, FL	X	
LEE	ASPEN	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
LEES	SARAH	X	06/11/24-06/14/24	SUMMER LITERACY INSTITUTE- ORLANDO, FL	X	
MATHEWS	WESLEY	X	6/13/2024-06/14/24	BASKETBALL TEAM CAMP-MONTGOMERY, AL	X	

MCCALLUM	EMILY	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
MCCLARNEN	CHANTEL	X	07/21/24-07/26/24	INSPIRE SUMMER 2024- TALLAHASSE, FL	X	
NAQUIN	KAREN	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
NORTON	LOUCINDA	X	07/12/24-07/17/24	FOOD SERVICE ANNUAL NATIONAL CONFERENCE- BOSTON, MA	X	
O'BRIEN	JERILYN	X	06/17/24-06/19/24	FL VIRTUAL ANNUAL FRANCHISE MEETING- ORLANDO, FL	X	
PATRICK	KIMBERLY	X	07/15/24-07/17/24	TRAIN THE TRAINER (VPK)- TAMPA, FL	X	
PERRY	DONNA	X	07/13/24-07/16/24	SPECIAL EDUCATION CONGRESS- ORLANDO, FL	X	
RICKS	RONALD	X	05/09/24-05/10/24	PHS BASEBALL REGIONAL PLAYOFF- GAINSVILLE, FL	X	
ROHAN	KELLY	X	06/24/24-06/26/24	2024 SECONDARY REGIONAL LIT. INSITIUTE- ORLANDO,FL	X	
SAHLIN	TYLER	X	07/29/24-08/01/24	COMPTIA PARTNER SUMMIT- ATLANTA, GA	X	
SAPP	TISPHANIE	X	06/11/20-6/13/24	FCCR- LITERACY LEADERSHIP SERIES- ORLANDO, FL	X	
SINGLETARY	PIPER	X	04/16/25-04/17/25	CARNEGIE HALL PERFORMANCE- NYC,NY	X	
SINGLETARY	ALEXANDER	X	04/16/25-04/17/25	CARNEGIE HALL PERFORMANCE- NYC,NY	X	
STOMP	JAMES	X	6/27/24-5/28/24	FOOTBALL CAMP- JACKSONVILLE, FL	X	
STUMP	CHRISTIAN	X	07/15/24-07/18/24	7 STAR HONOR BAND- ORLANDO,FL	X	
SUMMER	CLARK	X	06/11/24-06/12/24	FDOE LIT. LEADERSHIP SERIES- ORLANDO, FL	X	
TIMMONS	KYRA	X	06/24/24-06/27/24	MATH CONFERENCE- TALLAHASSE, FL	X	
VEGELER	PATRICK	X	07/08/24-07/11/24	STAFF TRIP- NAVY BASE- MAYPORT- JACKSONVILLE,FL	X	
WATSON	ANTHONT	X	6/23/24-6/25/24	FOOTBALL CAMP- BIRMINGHAM, AL	X	
WEST	ALEXIS	X	07/20/24-07/25/24	TO LEARN DIFFERENT TEACHING SKILLS- ORLANDO, FL	X	
WORTHINGTON	KRISTI	X	06/24/24-06/27/24	MATH CONFERENCE- TALLAHASSE, FL	X	
ZUNHLKE	DONNA	X	06/24/24-0627/24	MATH CONFERENCE- TALLAHASSE, FL	X	

Santa Rosa County District Schools

Submitted By: Grade Level Directors, April Martin, Elementary, Floyd Smith, Middle, Brian Noack, High

**Curriculum/ Instruction
Administrative Agenda**

Title of Item: Student Reassignments
Description/Introduction: Student Reassignments
Recommendation/Action Requested: Please approve as submitted

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Thorpe, Mike	Approved	7/15/2024 - 10:51 AM
Dobbs, Myra	Approved	7/15/2024 - 12:25 PM

ATTACHMENTS:

Description	Upload Date	Type
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Santa Rosa County District Schools

Submitted By: Floyd Smith, on behalf of Grade Level Directors

Curriculum/ Instruction Administrative Agenda

Title of Item: Suspensions

Description/Introduction: List of students in the District who were given suspension days at their respective school site.

Recommendation/Action Requested: Board review requested.

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Smith, Floyd	Approved	7/15/2024 - 3:28 PM
Thorpe, Mike	Approved	7/15/2024 - 3:28 PM

ATTACHMENTS:

Description	Upload Date	Type
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Santa Rosa County District Schools

Submitted By: April Martin, Director of Elementary Ed and District Volunteer Coordinator

Curriculum/ Instruction Administrative Agenda

Title of Item: Level 1 Volunteers
Description/Introduction: Level 1 volunteers
Recommendation/Action Requested: Approval of Level 1 volunteers

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Martin, April	Approved	7/16/2024 - 12:01 PM
Thorpe, Mike	Approved	7/16/2024 - 11:09 AM

ATTACHMENTS:

Description	Upload Date	Type
Level 1 Volunteers	7/12/2024	Cover Memo
Elementary Level 1 Volunteers	7/12/2024	Cover Memo
Middle Level 1 Volunteers	7/12/2024	Cover Memo

MEMORANDUM

TO: Dr. Barber and School Board Members

FROM: April Martin
Director of Elementary Education

DATE: July 23, 2024

RE: **School Volunteers for 2024 - 2025**

The total number of School Volunteers for approval during the School Board meeting in June is 616. The overall total for the 2024-2025 school year is 1236.

Chumuckla (2)

See attached list

Woodlawn Beach (1)

See attached list

Dixon Prim (16)

See attached list

Central (17)

See attached list

East Bay K8 (17)

See attached list

Gulf Breeze High (51)

See attached list

East Milton (1)

See attached list

Jay High (10)

See attached list

Gulf Breeze Elem (95)

See attached list

Milton (97)

See attached list

Holley-Navarre Int (5)

See attached list

Navarre High (63)

See attached list

Jay Elementary (18)

See Attached List

Pace (70)

See attached list

Oriole Beach (3)

See attached list

High Road (2)

See attached list

Pea Ridge (24)

See attached list

Locklin (4)

See attached list

Rhodes (26)

See attached list

Wallace Lake K8 (28)

See attached list

West Nav Int (10)

See attached list

West Navarre Prim (27)

See attached list

Gulf Breeze Middle (27)

See attached list

King (2)

See attached list

Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/11/2024
②

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Chumuckla Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Christy A. Baggett
Principal Signature (sign each page)

July 8, 2024
Date

1 Elizabeth Hewey

21 _____

2 Madison McLeod

22 _____

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/10/2024

16

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: S.S. Dixon Primary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

May Grace White
Principal Signature (sign each page)

7-9-24
Date

- | | | | |
|----|------------------------------|----|-------|
| 1 | <u>Elizabeth Hedstrom</u> | 21 | _____ |
| 2 | <u>Courtney Tidwell</u> | 22 | _____ |
| 3 | <u>Elaine White</u> | 23 | _____ |
| 4 | <u>Ashley Frobenius</u> | 24 | _____ |
| 5 | <u>Christopher Frobenius</u> | 25 | _____ |
| 6 | <u>Stephanie Butler</u> | 26 | _____ |
| 7 | <u>Nicolle Banks</u> | 27 | _____ |
| 8 | <u>Courtney Gongwer</u> | 28 | _____ |
| 9 | <u>Diane Brown</u> | 29 | _____ |
| 10 | <u>Tami Brown</u> | 30 | _____ |
| 11 | <u>Andrew Tindell</u> | 31 | _____ |
| 12 | <u>Keri Tindell</u> | 32 | _____ |
| 13 | <u>Candice Lee</u> | 33 | _____ |
| 14 | <u>Victoria Robinson</u> | 34 | _____ |
| 15 | <u>Alexis Whitehead</u> | 35 | _____ |
| 16 | <u>Alyssa Evans</u> | 36 | _____ |
| 17 | _____ | 37 | _____ |
| 18 | _____ | 38 | _____ |
| 19 | _____ | 39 | _____ |
| 20 | _____ | 40 | _____ |

Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

17

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: East Bay K-8, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

7/8/2024
Date

Principal Signature (sign each page)

1 Ariel Gonzalez

21 _____

2 Rich Gonzalez

22 _____

3 Jermarquis Johnson

23 _____

4 Sherri Johnson

24 _____

5 Maria Loredocruz

25 _____

6 Mary Lyncker

26 _____

7 Hedwig Lyncker

27 _____

8 Frank Vitale

28 _____

9 Monica Vitale

29 _____

10 Drew Vouglas

30 _____

11 Thomas Vouglas, Jr.

31 _____

12 Jennifer Riddle

32 _____

13 Danielle Fugate

33 _____

14 Brooke Garcia

34 _____

15 Alexis Kott

35 _____

16 Rachel Lindblom

36 _____

17 Terri Furloni

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
06/19/2024

1

Submitted for School Board Meeting to be held on: July 9, 2024

As principal of: East Milton Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Dustin Doman

6/12/2024

Principal Signature (sign each page)

Date

- 1 McLeod, Vielkis D.
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

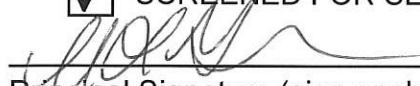
RECEIVED
6/28/2024

Submitted for School Board Meeting to be held on: July 23, 2024

40

As principal of: Gulf Breeze Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)


Principal Signature (sign each page)

6/28/24
Date

- 1 Erin Adams
- 2 Brent Allen
- 3 Jonathan Allen
- 4 Wendy Allen
- 5 Anna Alvarez
- 6 Megan Arevalo
- 7 Julie Baltz
- 8 Elizabeth Bemiss
- 9 April Bickford
- 10 Yvonne Birks
- 11 Linda Bowles
- 12 Casey Bowser
- 13 Caitlin Boyer
- 14 Suzanne Branch
- 15 Stephanie Bryant
- 16 Carrie Burns
- 17 Amelia Bush
- 18 Joshua Bush
- 19 Brittany Caroll
- 20 Krystin Carter

- 21 Courtney Christensen
- 22 Nina Cobia
- 23 Marianna Cornelius
- 24 Amanda Cypser
- 25 Casey Doucette
- 26 Kerry Dwier
- 27 Lauren Elsas
- 28 Troy Folse
- 29 Brandee Foreman
- 30 Jason Foreman
- 31 Kristina Gratzick
- 32 Ryan Gratzick
- 33 Emily Hofius
- 34 Allison Hollinger
- 35 Ashley Hood
- 36 Catherine Jehle
- 37 Hyeim Kim
- 38 Emily Kramer
- 39 Ashley Lee
- 40 Suzanne Loeb

Level 1 Volunteer Approval List Form

RECEIVED 6/28/2024

40

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Gulf Breeze Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

[X] SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature] Principal Signature (sign each page)

6/28/24 Date

- 41 Jamie Meyerholz
42 Stanimira Middendorf
43 Tiffany Moore
44 Jennifer Mueller
45 Susana Murphy
46 James Newton, Jr.
47 Stephanie Newton
48 Tiana Nygaard
49 Wendy Osban
50 Virginia Papizzo
51 Lillian Pate
52 Arthur Phillips
53 Kallie Phillips
54 Heather Pulling
55 Jerome Radliff
56 Courtney Salgado
57 Jade Sampler
58 Gerard Satterlee
59 Rachel Satterlee
60 Kristen Sauer

- 61 Michael Sauer
62 Kimberly Seay
63 Amanda Self
64 Amanda Smith
65 Karen Smith
66 Katherine Strange
67 Natalie Tapley
68 Kimberly Terrell
69 Dakota Thomas
70 Stacey Thomas
71 Dacia Turner
72 Kendra Turner
73 John Voelkel
74 Melissa Voelkel
75 Clinton Watkins
76 Sherry Weed
77 Stephen Weed
78 Margaret Whibbs
79 Ashley White
80 Tiger Wilbert

Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/12/2024

3

Submitted for School Board Meeting to be held on: July 30, 2024

As principal of: Holley-Navarre Intermediate, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Elizabeth Ann Thompson
Principal Signature (sign each page)

7/11/24
Date

1 Natalie Ferson

21 _____

2 John Prindle

22 _____

3 Maddox Prindle

23 _____

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

18

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Jay Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

July 8, 2024

Principal Signature (sign each page)

Date

- 1 Sheila Ashworth
- 2 Kathy Augustus
- 3 Summer Bryan
- 4 Alicia Clark
- 5 Ryan Clark
- 6 Cassandra Emmett
- 7 Kimberly Herrin
- 8 Elizabeth Hewey
- 9 Violet Jackson
- 10 Lisa Kell
- 11 Ralph Kelley
- 12 Lauren Pennell
- 13 Dana Roberson
- 14 William Cheyenne Roberson
- 15 Chelsey Trawick
- 16 Johnnie Renee Watson
- 17 Tammy Watson
- 18 Janae Young
- 19 _____
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

Submitted for School Board Meeting to be held on: July 23, 2024

3

As principal of: Oriole Beach Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

7.1.2024

[Signature]
Principal Signature (sign each page)

Date

1 MALLON, DIANE

21 _____

2 SMITH, SARAH

22 _____

3 Watkins, Clinton

23 _____

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Level 1 Volunteer Approval List Form

RECEIVED
7/10/2024

Submitted for School Board Meeting to be held on: July 23, 2024

24

As principal of: Pea Ridge Elementary School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

7/8/2024

Principal Signature (sign each page)

Date

- 1 Danitza Cardona
- 2 Ramon Cardona
- 3 Naomi Ramsey
- 4 Janine Pflibsen
- 5 Jamie Pflibsen
- 6 Sean Barrett
- 7 Samuel Plowman
- 8 Michelle Ciccone
- 9 Tiffany Polo
- 10 Tiffany Canaday
- 11 Andrew Bramsch
- 12 Brittany Elliott
- 13 Kassie Plowman
- 14 Janna Bogert
- 15 Dana McCartney
- 16 Shannon Poole
- 17 Bishop McCartney
- 18 Kathryn Cavanaugh
- 19 Timothy Hathway
- 20 Jacob Utke

- 21 Gregory Guge
- 22 Shannon McMillan
- 23 Danielle Shinawongse
- 24 Brian Shinawongse
- 25 _____
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/12/2024

Submitted for School Board Meeting to be held on: July 23, 2024

26

As principal of: W.H. Rhodes Elementary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Donna Krawe
Principal Signature (sign each page)

6/28/24
Date

- 1 Matt Bullard
- 2 Patsy Eubanks
- 3 Denise Gibson
- 4 Connie Gordon
- 5 Margaret Johnson
- 6 Amy Kersey
- 7 Irene Mathis
- 8 Kimberly Prescott
- 9 Phyllis Rosin
- 10 Judith Sutton
- 11 Theriot Vinson
- 12 Lotta Vinson
- 13 James White
- 14 David Yelverton
- 15 Cliff Harris
- 16 Lonnie Bennet
- 17 Eleanor Kelly
- 18 Garia Sanders
- 19 Melanie Sparr
- 20 Robyn Enfinger

- 21 Derek Enfinger
- 22 Patricia Hardy
- 23 Rodger Hardy
- 24 Ray Harper
- 25 Kimberly McLean
- 26 Douglas McLean
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Level 1 Volunteer Approval List Form

RECEIVED
6/9/2024

Submitted for School Board Meeting to be held on: July 23, 2024

17

As principal of: Wallace Lake K8, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Morgan
Principal Signature (sign each page)

July 9 2024

Date

1 Toni Luker

21 _____

2 Merrit Schultz

22 _____

3 Bryan Schultz

23 _____

4 Elizabeth Subject- Scott

24 _____

5 Sally Baker

25 _____

6 Christopher Reeves

26 _____

7 Sabrina Reeves

27 _____

8 Jenna Labat

28 _____

9 Angela Thompson

29 _____

10 Gregory Thompson

30 _____

11 Steven Russell

31 _____

12 Heather Russell

32 _____

13 Tomi Allen

33 _____

14 Courtney Burgess

34 _____

15 Bradley Rudy

35 _____

16 Courtney Rudy

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17 Marrisa Vasquez

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Level 1 Volunteer Approval List Form

RECEIVED
6/28/2024

Submitted for School Board Meeting to be held on: July 23, 2024

11

As principal of: Wallace Lake K8, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Megan Price

6/21/24

Principal Signature (sign each page)

Date

- | | | | |
|----|---------------------------|----|-------|
| 1 | <u>Marc Cossich</u> | 21 | _____ |
| 2 | <u>Clara Lingerfeldt</u> | 22 | _____ |
| 3 | <u>Joshua Lingerfeldt</u> | 23 | _____ |
| 4 | <u>Elizabeth Hewey</u> | 24 | _____ |
| 5 | <u>Robert Jankowski</u> | 25 | _____ |
| 6 | <u>Karen Jankowski</u> | 26 | _____ |
| 7 | <u>Chelsea Boatwright</u> | 27 | _____ |
| 8 | <u>Jason Boatwright</u> | 28 | _____ |
| 9 | <u>Monique Cossich</u> | 29 | _____ |
| 10 | <u>Megan Price</u> | 30 | _____ |
| 11 | <u>Eleanor Kelly</u> | 31 | _____ |
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

Submitted for School Board Meeting to be held on: 07/23/2024

10

As principal of: West Navarre Intermediate, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Shana Daisey
Principal Signature (sign each page)

7/3/2024
Date

- | | | | |
|----|-------------------------|----|-------|
| 1 | <u>Baker, Erica</u> | 21 | _____ |
| 2 | <u>Baker, Wesley</u> | 22 | _____ |
| 3 | <u>Wilson, Kristen</u> | 23 | _____ |
| 4 | <u>Frank, Scott</u> | 24 | _____ |
| 5 | <u>Frank, Jessica</u> | 25 | _____ |
| 6 | <u>Roberts, Shannon</u> | 26 | _____ |
| 7 | <u>Taylor, Megan</u> | 27 | _____ |
| 8 | <u>Brooks, Kimberly</u> | 28 | _____ |
| 9 | <u>Hofmann, Ellen</u> | 29 | _____ |
| 10 | <u>Green, Karen</u> | 30 | _____ |
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Level 1 Volunteer Approval List Form

RECEIVED
6/28/2024

3

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: West Navarre Primary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

6/27/2024

Principal Signature (sign each page)

Date

1 Trim, Charles

21 _____

2 Trim, Kathy

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3 Brotten, Pamela

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/12/2024

Submitted for School Board Meeting to be held on: July 30, 2024

1

As principal of: West Navarre Primary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

7/10/2024

[Signature]
Principal Signature (sign each page)

Date

1 Jessica Johnson

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/11/2024

23

Submitted for School Board Meeting to be held on: July 30, 2024

As principal of: west Navarre Primary, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

7/10/24

Principal Signature (sign each page)

Date

- 1 Anthony Rice
- 2 Heather Rice
- 3 Douglas Goss
- 4 Carissa Miller
- 5 Christina Stevenson
- 6 Brooke Gomez
- 7 Erin Pineda
- 8 LeeAnn Gage
- 9 Jody Kelly
- 10 Debra Kelley
- 11 Kaitlyn Masters
- 12 Katherine Bardel
- 13 Mark Burger
- 14 Bethany Burger
- 15 Bridget Langley
- 16 Carmen Walker
- 17 DeeDee Ferrell
- 18 Jake Johnstone
- 19 Christy Johnstone
- 20 Barbara Warnke

- 21 Megan Piper
- 22 Nicole Harris
- 23 Kaitlyn Lollar
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
6/7/2024

3

Submitted for School Board Meeting to be held on: June 13, 2024

As principal of: Gulf Breeze Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

M. Khan

May 31, 2024

Principal Signature (sign each page)

Date

- | | | | |
|----|-------------------------|----|-------|
| 1 | <u>Khan, Melissa</u> | 21 | _____ |
| 2 | <u>Timpner, Heather</u> | 22 | _____ |
| 3 | <u>Toda, Rebecca</u> | 23 | _____ |
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
6/13/2024
8

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Gulf Breeze Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

MAR

6/13/24

Principal Signature (sign each page)

Date

- | | | | |
|----|-------------------------|----|-------|
| 1 | <u>Bush, Amelia</u> | 21 | _____ |
| 2 | <u>Bush, Joshua</u> | 22 | _____ |
| 3 | <u>Lee, Michelle</u> | 23 | _____ |
| 4 | <u>Pardo, Cecilio</u> | 24 | _____ |
| 5 | <u>Rivera, Maria</u> | 25 | _____ |
| 6 | <u>Stump, Joel</u> | 26 | _____ |
| 7 | <u>Sullivan, Sean</u> | 27 | _____ |
| 8 | <u>Watkins, Clinton</u> | 28 | _____ |
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
6/28/2024

6

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Gulf Breeze Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

M. L. [Signature]

Principal Signature (sign each page)

10-27-2024
Date

- | | | | |
|----|---------------------------|----|-------|
| 1 | <u>Arnold, Jennifer</u> | 21 | _____ |
| 2 | <u>Boyer, Caitlin</u> | 22 | _____ |
| 3 | <u>Cheeves, Stephanie</u> | 23 | _____ |
| 4 | <u>Harrison, Deborah</u> | 24 | _____ |
| 5 | <u>Timpner, Heather</u> | 25 | _____ |
| 6 | <u>Toda, Rebecca</u> | 26 | _____ |
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
6/28/2024

1

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Gulf Breeze Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature]
Principal Signature (sign each page)

6/28/2024
Date

- | | | | |
|----|-----------------------------|----|-------|
| 1 | <u>Wojciehowski, Noelle</u> | 21 | _____ |
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Level 1 Volunteer Approval List Form

RECEIVED
7/2/2024

2

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Gulf Breeze Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Handwritten Signature]

Principal Signature (sign each page)

7-1-2024
Date

1 Padgett, Michael

21 _____

2 Pulling, Heather

22 _____

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

7

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Gulf Breeze Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature]
Principal Signature (sign each page)

7-8-2024
Date

- | | | | |
|----|--------------------------|----|-------|
| 1 | <u>Collins, Anne</u> | 21 | _____ |
| 2 | <u>Graham, Mary</u> | 22 | _____ |
| 3 | <u>Hickey, Margaret</u> | 23 | _____ |
| 4 | <u>Hughes, Tyler</u> | 24 | _____ |
| 5 | <u>Nicholas, Kenneth</u> | 25 | _____ |
| 6 | <u>Steele, Myung</u> | 26 | _____ |
| 7 | <u>Turbyfill, Jeremy</u> | 27 | _____ |
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Level 1 Volunteer Approval List Form

RECEIVED
6/28/2024

Submitted for School Board Meeting to be held on: July 23, 2024

1

As principal of: King Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Melissa B. AS
Principal Signature (sign each page)

June 27, 2024

Date

1 Cara Harper

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

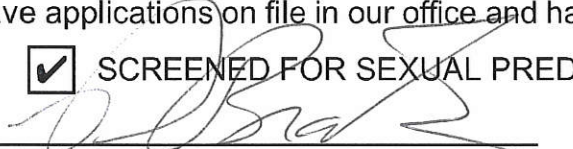
RECEIVED
7/8/2024

1

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: King Middle School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)


Principal Signature (sign each page)

July 8, 2024

Date

1 Ben Harper

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
6/28/2024

①

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Woodlawn Beach Middle, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

JK G. [Signature]
Principal Signature (sign each page)

6/27/24
Date

1 Reilly, Jodie

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Level 1 Volunteer Approval List Form

RECEIVED
7/11/2024

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Central School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Principal Signature (sign each page)

7/8/2024
Date

- 1 William Gandy Jr.
- 2 Elizabeth Hewey
- 3 Yvonne Magdaleno
- 4 Sharon Burnside
- 5 Isabel Holloway
- 6 Monique Cain
- 7 Dustin Cain
- 8 Justin Irwin
- 9 Tina Thompson
- 10 Trenton Thompson
- 11 Anthony Loomis
- 12 Mark Alexander
- 13 John Shaw
- 14 Payton Scott
- 15 April Mason
- 16 Dustin Wolf
- 17 Jamison Scheibe
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

40

Submitted for School Board Meeting to be held on: 15th of July

As principal of: GBHS, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature]
Principal Signature (sign each page)

7/15/24
Date

- 1 Selena Gatica
- 2 Alison Neal
- 3 Jamontez Woods
- 4 Beverey Fair
- 5 Agata MacDonald
- 6 Ashlee Vernon
- 7 Richard Fulford
- 8 Lori Fulford
- 9 Stephen Smith
- 10 Julie Smith
- 11 Bethany Van Horn
- 12 Niles Nelson
- 13 Rachel Dugas
- 14 Tonya Larson
- 15 Stacy Lafon
- 16 Leah Bolton
- 17 Joseph Scollon
- 18 Alicia Stanley
- 19 Ashley Reaves
- 20 Karen Fadlallah

- 21 Scott Miller
- 22 Jacqueline Caluda
- 23 Clinton Watkins
- 24 Cecilio Pardo
- 25 Bobby Ball
- 26 Austin Elliott
- 27 Jeffery DeVasConCellos
- 28 Mary DeVasConCellos
- 29 Ryan Blackwell
- 30 Amanda Rogers
- 31 Gerald Bossert
- 32 Gabriela Bossert
- 33 Dawn Hartwig
- 34 Joshua Hartwig
- 35 Sarah Smith
- 36 Dianne Malion
- 37 Albert Campbell
- 38 Douglas Kinzle
- 39 Erin Hurd
- 40 Colin Skelton

Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

11

Submitted for School Board Meeting to be held on: July 15

As principal of: GBHS, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature]
Principal Signature (sign each page)

6/30/24
Date

- 41 Whitney Sumrall
- 42 Caitlin Boyer
- 43 Jackson Mahar
- 44 Jakson Rose
- 45 Stephen Poulin
- 46 Mitchell Dugas
- 47 Richard Ashford
- 48 Katie Ashford
- 49 Terry Sanders
- 50 Jason Frazee
- 51 Amanda Frazee
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Level 1 Volunteer Approval List Form

RECEIVED
6/27/2024

Submitted for School Board Meeting to be held on: July 09, 2024

10

As principal of: Jay High School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

B. H. W. S. D.

06/27/2024

Principal Signature (sign each page)

Date

- | | | | |
|----|-------------------------|----|-------|
| 1 | <u>Brain Jordan</u> | 21 | _____ |
| 2 | <u>Benjamin Burdge</u> | 22 | _____ |
| 3 | <u>Kayla Burdge</u> | 23 | _____ |
| 4 | <u>Amanda Nelson</u> | 24 | _____ |
| 5 | <u>Brandon Mitchell</u> | 25 | _____ |
| 6 | <u>Clara Wright</u> | 26 | _____ |
| 7 | <u>Jordan Raley</u> | 27 | _____ |
| 8 | <u>Johnnie Watson</u> | 28 | _____ |
| 9 | <u>James Rinehart</u> | 29 | _____ |
| 10 | <u>Tony Howard</u> | 30 | _____ |
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/10/2024

Submitted for School Board Meeting to be held on: July 23, 2024

40

As principal of: Milton High School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Handwritten Signature]

7/9/24
Date

Principal Signature (sign each page)

- 1 Brittani Fall
- 2 Ryan Farish
- 3 Logan Russell
- 4 Emily Jumonville
- 5 Debra Williams
- 6 William Allen
- 7 Catherine Humber
- 8 Emylee Key-Crowley
- 9 Becky Upton
- 10 Kimberly Freitag
- 11 Ebony Sanders
- 12 Carrie Wade
- 13 Betty Godwin
- 14 Jennifer Groom Chavez
- 15 Elyssa Forester
- 16 Lauren Baugus
- 17 Brandi Ryan Walker
- 18 Alicia Coleman
- 19 Angela Kern
- 20 Evan Kern

- 21 Susan Weaver
- 22 Ronald Bell
- 23 Jason Demey
- 24 Evelyn Mitchell
- 25 Theresa Wright
- 26 Ashlee Turner
- 27 Sarah Minnick
- 28 Richard Lazarus
- 29 Lindsey Stangenwald
- 30 Mattie Jones
- 31 Anthony Preston
- 32 Ashley Preston
- 33 William Evers
- 34 Mary Lindsey
- 35 Stephen Kidd
- 36 Ruth Lichtenwalner
- 37 Scottie Armstrong
- 38 Ryan Armstrong
- 39 Harvey Lindsey Jr.
- 40 Robert Wilson

Level 1 Volunteer Approval List Form

RECEIVED 7/10/2024

40

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Milton High School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

[X] SCREENED FOR SEXUAL PREDATORS (check each page)

Principal Signature (sign each page)

Date 7/9/24

- 41 Rachael Downs
42 Christopher Upton Jr.
43 Lacey Clark
44 Merredith Clark
45 Arlene Wires
46 Suzane Teston
47 Elizabeth DeBellis
48 Amanda Makar
49 Corey Brillinger
50 Natasha Jones
51 Lauryn Hatler
52 Melissa Hope
53 Jude Dunne
54 Amber Sladick
55 Pamela Dunlap
56 David Dunlap
57 Ashlee Delezen
58 Tabitha Paschal
59 Kristyn Taliancich
60 Jessica Vann

- 61 Marsha Rushing
62 Ronnie Dingal
63 Melinda Dingal
64 Kandi Kremis
65 Kimberly Nail
66 Jaime Moreno
67 Dorothy Brightman
68 Simeon Hassler
69 Scott Jordan
70 Troy Jordan
71 Melissa Jordan
72 Brian Jordan
73 De'Anna Simmons
74 Lela Erskine
75 Josh Pierce
76 Joy Pierce
77 Amber Barnes
78 Benjamin Harper
79 William Price
80 Carmen Kimmons

Level 1 Volunteer Approval List Form

RECEIVED
7/10/2024

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Milton High School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Timothy W. Shuck
Principal Signature (sign each page)

7/9/24
Date

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|-----|----------------------------|-----|-------|
| 81 | <u>Kristian Bishop</u> | 101 | _____ |
| 82 | <u>Lacey Farish</u> | 102 | _____ |
| 83 | <u>Lindsey Begnaud</u> | 103 | _____ |
| 84 | <u>Lucinda Rambo</u> | 104 | _____ |
| 85 | <u>Cara Harper</u> | 105 | _____ |
| 86 | <u>Whitney Shuler</u> | 106 | _____ |
| 87 | <u>Hattie Smith</u> | 107 | _____ |
| 88 | <u>Sean Kelly</u> | 108 | _____ |
| 89 | <u>Heidi Kelly</u> | 109 | _____ |
| 90 | <u>Stephen Diamond</u> | 110 | _____ |
| 91 | <u>Kristy Burt</u> | 111 | _____ |
| 92 | <u>Shelley Messer</u> | 112 | _____ |
| 93 | <u>Savannah Schaffield</u> | 113 | _____ |
| 94 | <u>Darren Brock</u> | 114 | _____ |
| 95 | <u>Kari Brock</u> | 115 | _____ |
| 96 | <u>Shannon White</u> | 116 | _____ |
| 97 | <u>Jennifer Black</u> | 117 | _____ |
| 98 | _____ | 118 | _____ |
| 99 | _____ | 119 | _____ |
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Level 1 Volunteer Approval List Form

RECEIVED 7/8/2024

40

Submitted for School Board Meeting to be held on: July 23, 2024

As principal of: Navarre HS, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

[X] SCREENED FOR SEXUAL PREDATORS (check each page)

Principal Signature (sign each page)

July 8, 2024

Date

- 1 Baker, Stacy
2 Bautista, David
3 Bautista, Janet
4 Brewer, Kendall
5 Brewer, Kevin
6 Brewer, Kyla
7 Carey, Gordon
8 Collins, Greg
9 Crawford, Angela
10 Dole, Polly
11 Durham, Courtney
12 Durham, James
13 Eubanks, Cory
14 Eubanks, Jandy
15 Gist, Chris
16 Gist, Mandy
17 Gordon, Jennifer
18 Gutierrez, Gilbert
19 Gutierrez, Julie
20 Hankins, Lorina

- 21 Hankins, William
22 Helton, Brian
23 Helton, Ivy
24 Hernandez, Celia
25 Hernandez, Michael
26 Hopper, Logen
27 Hume, Andrew
28 Jackson, Dawn
29 Jackson, Gregory
30 James, Joseph
31 Janssen, Jeremy
32 Janssen, Rena
33 John, Keith
34 John, Lulu
35 Jones, Stanley
36 Kelly, Kimberly
37 Kelly-Mayhue, Diane
38 Kulp, Julie
39 Marsh, Dyanna
40 Marshall Velez, Lisa

Santa Rosa County District Schools
Volunteer Approval List Form

RECEIVED
7/8/2024

23

For the month of: July 23, 2024

As principal of: Navarre HS, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

July 8, 2024

Principal Signature (sign each page)

Date

- 41 Neeley, JR
- 42 Reyes-Hume, Silva
- 43 Roberts, Shannon
- 44 Robertson, Anthony
- 45 Robertson, Katie
- 46 Shiple, Diana
- 47 Shiple, Jess
- 48 Smith, Abby
- 49 Smith, Hayley
- 50 Smith, Stephanie
- 51 Smith, Stephen
- 52 Stout, Gemma
- 53 Stout, Leonard
- 54 Underdown, Justin
- 55 Underdown, Valerie
- 56 Wells, Tina
- 57 Wilson, Carlton
- 58 O'Donnell, Gail
- 59 Walker, Connie
- 60 Rushing, Les

- 61 Cavanaugh, Colin
- 62 Fugate, Weston
- 63 Fugate, Danielle
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Level 1 Volunteer Approval List Form

RECEIVED 7/8/2024

Submitted for School Board Meeting to be held on: 07/23/24

40

As principal of: Pace High School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

[checked] SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature] Principal Signature (sign each page)

6/28/24 Date

- 1 Alford, Jon
2 Amore-Hicks, Kimberly
3 Bair, Damon
4 Bandel, Tamera
5 Bowers, Bryan
6 Box, Rebecca
7 Buckley, Wesley
8 Chacon, April
9 Cockerel, Andrea
10 Cooper, David
11 Cumbie, Jennifer
12 Davies, Herman
13 Davies, Shalini
14 Flury, Erik
15 Galindo, Nancy
16 Gates, Lynda
17 Gibson, Michelle
18 Goins, Erica
19 Gzybowski, Stephanie
20 Hammond, Kyra

- 21 Harris, Meredith
22 Harris, Ricke
23 Hassler, Simeon
24 Hazelwood, Bryan
25 Heinrich, Christine
26 Hicks, Bruce
27 James, Amanda
28 Jaspers, Erik
29 Jaspers, Raffaella
30 Leggett, Jessica
31 Lewis, Jeanice
32 Martinez, Heather
33 McCartney, Bishop
34 McCartney, Dana
35 McGinnis, Kandace
36 Meadows, Carson
37 Melder, Tina
38 Mooneyham, Angel
39 Mooneyham, Brian
40 Muncy, Amber

Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

Submitted for School Board Meeting to be held on: 07/23/24

30

As principal of: Pace High School, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

[Signature]
Principal Signature (sign each page)

6/28/24
Date

41 Ortiz, Erica

61 Stokes, Kelly

42 Ortiz, Martin

62 Stuckey, Selena

43 Ortiz, Xavier

63 Stuckey, William

44 Perry, Eric

64 Thompson, Sarah

45 Pike, Emily

65 Vinzant, Jennifer

46 Pike, Matthew

66 Walders, Edward

47 Plant, Faviola

67 Welch, Autumn

48 Proffitt, Regina

68 Williams, Cindy

49 Quesenberry, Jonathan

69 Worley, Tami

50 Reams, Patricia

70 Zuhlke, Donna

51 Rials, Carla

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52 Rials, George

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53 Royster, Marianne

73 _____

54 Schultz, Bryan

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55 Schultz, Merrit

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56 Slavin, Colin

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57 Smith, Jennifer

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58 Solis, Cristilyn

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59 Starkie, George

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60 Stead, Marie

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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
6/24/2024

Submitted for School Board Meeting to be held on: 10-13-24 (2)

As principal of: High Road School of Santa Rosa, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Ledie Travis
Principal Signature (sign each page)

5/24/24
Date

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|----|-----------------------|----|-------|
| 1 | <u>Christine Wong</u> | 21 | _____ |
| 2 | <u>Jeri Hensley</u> | 22 | _____ |
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Santa Rosa County District Schools
Level 1 Volunteer Approval List Form

RECEIVED
7/8/2024

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Submitted for School Board Meeting to be held on: JULY 23, 2024

As principal of: Locklin Technical College, a School Volunteer Program participating school, I recommend approval of the following volunteers to serve at our work location. These volunteers have applications on file in our office and have been appropriately screened for placement.

SCREENED FOR SEXUAL PREDATORS (check each page)

Karen Heer
Principal Signature (sign each page)

7.2.2024
Date

- | | | | |
|----|---------------------------|----|-------|
| 1 | <u>Michael Dubose</u> | 21 | _____ |
| 2 | <u>Bert "Wade" Hall</u> | 22 | _____ |
| 3 | <u>Marvin "Joe" Hamel</u> | 23 | _____ |
| 4 | <u>Albert "Ben" Walls</u> | 24 | _____ |
| 5 | _____ | 25 | _____ |
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Santa Rosa County District Schools

Submitted By: Grade Level Directors, April Martin, Elementary, Floyd Smith, Middle, Brian Noack, High

Curriculum/ Instruction Administrative Agenda

Title of Item: Level 2 Volunteers
Description/Introduction: Level 2 Volunteers
Recommendation/Action Requested: Please approve as submitted

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Thorpe, Mike	Approved	7/15/2024 - 10:50 AM
Dobbs, Myra	Approved	7/15/2024 - 12:26 PM

ATTACHMENTS:

Description	Upload Date	Type
Elem Level 2 Volunteers	7/17/2024	Cover Memo
MS Level 2 Volunteers	7/15/2024	Cover Memo
HS Level 2 Volunteers	7/15/2024	Cover Memo

Level 2 Volunteer Approval List Form

Submitted for school board meeting to be held on: _____

Grade Level Office: (please check)

Elementary

Middle

High

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Level 2 Volunteer Approval List Form

Submitted for school board meeting to be held on: _____

Grade Level Office: (please check)

Elementary

Middle

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Level 2 Volunteer Approval List Form

Submitted for school board meeting to be held on: July 23, 2024

Grade Level Office: (please check) Elementary Middle High

1 Anderson, Angela - NHS

2 Clay, Steven - GBH

3 Gardner Jr., Steven - NHS

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Santa Rosa County District Schools

Submitted By: David Sigurnjak, Director of Community School

Title of Item: Facility Use Requests
Description/Introduction: List of Facility Use Requests
Recommendation/Action Requested: Request approval

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Sigurnjak, David	Approved	7/15/2024 - 1:09 PM
Thorpe, Mike	Approved	7/15/2024 - 12:33 PM

ATTACHMENTS:

Description	Upload Date	Type
Facility Use Requests	7/15/2024	Cover Memo

MILTON OFFICE
6658 Park Avenue
Milton, FL 32570
Phone (850) 983-5650
Fax (850) 983-5655



GULF BREEZE OFFICE
675 Gulf Breeze Parkway
Gulf Breeze, FL 32561
Phone (850) 934-4095
Fax (850) 934-4097

July 15, 2024

MEMORANDUM

TO: Dr. Karen Barber, Superintendent
School Board Members

FROM: David Sigurnjak, Director

RE: School Board Approval for July 23rd Board Meeting

Please approve the following Requests for Facility Use. Thank you for your consideration.

Chumuckla Elementary

Chumuckla Athletic Association – Youth Sports
Chumuckla Athletic Association – Afterschool care walking club

Gulf Breeze High

Innisfree Hotels – Employee/VIP parking for Blue Angel Weekend

Milton High

Krewe du YaYas – Annual Membership Meeting

Pace High

Thousand Oaks HOA – meeting

Russell Elementary

Cub Scout Pack 439 - Meetings

Santa Rosa County District Schools

Submitted By: Grade Level Directors, April Martin, Elementary, Floyd Smith, Middle, Brian Noack, High

**Curriculum/ Instruction
Administrative Agenda**

Title of Item: Field Trip Requests
Description/Introduction: Field Trips
Recommendation/Action Requested: Please approve as submitted

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Thorpe, Mike	Approved	7/15/2024 - 10:49 AM
Dobbs, Myra	Approved	7/15/2024 - 12:26 PM

ATTACHMENTS:

Description	Upload Date	Type
--------------------	--------------------	-------------

Santa Rosa County District Schools

Submitted By: Travis Fulton, Director of Purchasing and Contract Administration

Administrative Administrative Agenda

Title of Item: Non-Competitive Contracts 072324
Description/Introduction: Non-Competitive Contracts 072324
Recommendation/Action Requested: Informational

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Fulton, Travis	Approved	7/8/2024 - 12:10 PM
Harrell, Joey	Approved	7/8/2024 - 3:32 PM

ATTACHMENTS:

Description	Upload Date	Type
Non-Competitive Contracts 072324	7/3/2024	Cover Memo



Travis Fulton
NIGP-CPP, CPPB
Director of Purchasing and Contract Administration
6544 Firehouse Road, Milton, Florida 32570-3411

Phone: (o)850-983-5130
(c)850-380-0278

E-mail: fultont@santarosa.k12.fl.us

Website: <https://santarosashools.org/purch>

July 23, 2024

Dr. Karen Barber
Superintendent of Schools
6032 Highway 90
Milton, FL 32570

Dear Dr. Barber,

Notification to the Board of the execution of non-competitively sourced contracts that were above the prescribed threshold established by School Board Policy 7.70(2).

Sincerely,



Travis Fulton

TF/SLP

Att.: 9

Vendor	Amount	P.O. #	Purchase	Requested by / Dept.	Justification
College Entrance Examination Board	\$116,878.00	735742	AP College Tests	Sarah Barker / Principal of Gulf Breeze High School	Exempt per DOE 6A-1.012(11)(b)
Graybar Electric Company	\$85,026.60	735843	Infrastructure for Soundside HS	Joseph Harrell / Assistant Superintendent of Administration	OMNIA Partners EV2370
CDW-G	\$360,285.64	735844	IT Infrastructure for Soundside HS	Joseph Harrell / Assistant Superintendent of Administration	Sourcewell 121923-CDWG
Big Bend Restaurant Supply Inc	\$160,669.00	735847	Replacement Freezer / Stewart Street	Cindy Norton / Coordinator for Food Service	Volusia County School Bid SWC-21-011EB



State Tax Exemption #
858012622341C0
Federal Employer Identification #
596000845

**SANTA ROSA COUNTY
SCHOOLS**
Purchase Order
Standard - AP College Board

PO# 735742

06/06/2024

Vendor (V000020373)

Show P.O. Number on all shipping containers,
packing lists, correspondences, and invoices.

Checked box indicates order must be fully received and invoiced by 06/30/2024.
Cancellations must be in writing. No backorders without buyer approval.

Ship To
GULF BREEZE HIGH SCHOOL
675 GULF BREEZE PKWY
GULF BREEZE, FL 32561
850-916-4100

COLLEGE ENTRANCE EXAMINATION B
PO BOX 6671
PRINCETON, NJ 08541
US

Bill To
GULF BREEZE HIGH SCHOOL
675 GULF BREEZE PKWY
GULF BREEZE, FL 32561
850-916-4100

Item #	Description	Quantity	UOM	Unit Price	Amount
Used AP Examinations	Used AP Examinations	1234		89.00	109,826.00
Used AP Capstone Examinations	Used AP Capstone Examinations	52		137.00	7,124.00
AP Late Order Fee Surcharge	AP Late Order Surcharge	4		40.00	160.00
AP Late- Testing Fee Surcharge	AP Late- Testing Fee Surcharge	29		40.00	1,160.00
AP Unused Examination or Cancellation Fee	AP Unused Examination or Cancellation Fee	66		40.00	2,640.00
AP College Board Fee Reduction-Capstone	AP College Board Fee Reduction - Capstone	4		-36.00	-144.00
AP College Board Fee Reduction-Non Capstone	AP College Board Fee Reduction-Non Capstone	108		-36.00	-3,888.00
Total					116,878.00

Fund	Function	Object	Facility	Project	Program	Amount
100	5101	390	0103	905	103	409.00
100	5108	390	0103	905	103	11,085.00
100	5109	390	0103	905	103	68,099.00
100	5103	390	0103	905	103	22,540.00
100	5302	390	0103	903	300	2,943.00
100	5104	390	0103	905	103	11,802.00

Bryan Gabbard
Purchasing Manager

Comments for vendor:

Terms & Conditions:

1. A public employer, contractor, or subcontractor may not enter into a contract unless each party to the contract registers with and uses the E-Verify system. If a contractor enters into a contract with a subcontractor, the subcontractor must provide the contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. The contractor shall maintain a copy of such affidavit for the duration of the contract.
2. Do not exceed quantities or price without prior approval.
3. No substitutions without prior approval.

4. Normal terms of payment shall be "Net 45 Days" after receipt of goods or completion of services AND vendor invoice is received by the District.
5. Payment will be made only to the vendor listed above.
6. Collect shipments will be refused.
7. Termination per 2 CFR Appendix II to Part 200(B) and Florida Statute 287.058 for contracts exceeding \$10,000: a. The School Board may terminate an agreement, in part or in whole, for its convenience or the failure of the vendor to fulfill contractual obligations. The School Board shall terminate by delivering to the vendor a written Notice of Termination specifying the nature, extent and effective date of the termination. Upon receipt of the notice, the vendor shall: i. Immediately discontinue all services affected (unless the notice directs otherwise). ii. Deliver to the School Board all information, papers, reports and other materials accumulated or generated in performing the contract, whether completed or in progress. b. If the termination is for the convenience of the School Board, the School Board shall only be liable for payment for services rendered before the effective date of the termination. c. If the termination is due to the failure of the vendor to fulfill its obligations under the contract, The School Board may: i. Require the vendor to deliver any work described in the Notice of Termination ii. Take over and prosecute the same to completion by contract of otherwise and the vendor shall be liable for any additional cost incurred by the School Board. iii. Withhold any payments to the vendor for purpose of set-off or partial payment, as the case may be, of amounts owed by the School Board to the vendor. d. In the event of termination for cause, the School Board shall be liable to the vendor for reasonable costs incurred by the vendor before the effective date of the termination. Any dispute shall be decided by the School Board's Director of Purchasing and Contract Administration.
8. The Jessica Lunsford Act: The Santa Rosa County School District reserves the right to refuse to accept services from any personnel deemed by the Santa Rosa County School District to be unqualified, disorderly, or otherwise unable to perform assigned work. This law, effective September 1, 2005, affects your business if you, your employees or your agents will have access to school grounds when students are present, have direct contact with students or have access to or control of school funds. A copy of House Bill 1877, which was approved by the Governor on May 2, 2005 (Chapter 2005-28, L.O.F., section 21) may be found by accessing the following link on the internet: http://laws.flrules.org/files/Ch_2005-028.pdf. The requirements of this new law must be met in order for the School Board to continue working with you. The implementation procedures for this new law, as well as the amendment of July 2007, are posted on our website, at: <http://srcsdhumanresources.weebly.com/jessica-lunsford.html>
9. It is a condition of this Purchase Order that the vendor will comply with all Federal, State and Local laws, ordinances and rules, including but not limited to self-reporting if listed on the Federal Suspension and Debarment list and if convicted of Public Entity Crimes.



State Tax Exemption #
858012622341C0
Federal Employer Identification #
596000845

**SANTA ROSA COUNTY
SCHOOLS**
Purchase Order
Blanket - Graybar-Soundside
HS
Contract #OMNIA Partners
EV2370

PO# 735843

06/20/2024

Vendor (V000000646)

Show P.O. Number on all shipping containers,
packing lists, correspondences, and invoices.

Order Contact: Ricky Wallace
Center/School Contact: Katie Byrd

Checked box indicates order must be fully received and invoiced by 06/30/2024.
Cancellations must be in writing. No backorders without buyer approval.

GRAYBAR ELECTRIC CO
197 LURTON STREET
PENSACOLA, FL 32505
US

Ship To
SOUNDSIDE HIGH SCHOOL
5706 GULF BREEZE PKWY
GULF BREEZE, FL 32563

Bill To
GENERAL ADMINISTRATION
6544 FIREHOUSE ROAD
MILTON, FL 32570
850-983-5123

Item #	Description	Quantity	UOM	Unit Price	Amount
	Per quote- 0246291194- Soundside High School Infrastructure electrical	1		85,026.60	85,026.60
Total					85,026.60

Fund	Function	Object	Facility	Project	Program	Amount
374	7420	630	0111	350024		85,026.60

Bryan Gabbard
Purchasing Manager

Comments for vendor:

Terms & Conditions:

1. A public employer, contractor, or subcontractor may not enter into a contract unless each party to the contract registers with and uses the E-Verify system. If a contractor enters into a contract with a subcontractor, the subcontractor must provide the contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. The contractor shall maintain a copy of such affidavit for the duration of the contract.
2. Do not exceed quantities or price without prior approval.
3. No substitutions without prior approval.
4. Normal terms of payment shall be "Net 45 Days" after receipt of goods or completion of services AND vendor invoice is received by the District.
5. Payment will be made only to the vendor listed above.
6. Collect shipments will be refused.
7. Termination per 2 CFR Appendix II to Part 200(B) and Florida Statute 287.058 for contracts exceeding \$10,000: a. The School Board may terminate an agreement, in part or in whole, for its convenience or the failure of the vendor to fulfill contractual obligations. The School Board shall terminate by delivering to the vendor a written Notice of Termination specifying the nature, extent and effective date of the termination. Upon receipt of the notice, the vendor shall: i. Immediately discontinue all services affected (unless the notice directs otherwise). ii. Deliver to the School Board all information, papers, reports and other materials accumulated or generated in performing the contract, whether completed or in progress. b. If the termination is for the convenience of the School Board, the School Board shall only be liable for payment for services rendered before the effective date of the termination. c. If the termination is due to the failure of the vendor to fulfill its obligations under the contract, The School Board may: i. Require the vendor to deliver any work described in the Notice of Termination ii. Take over and prosecute the same to completion by contract of otherwise and the vendor shall be liable for any additional cost incurred by the School Board. iii. Withhold any payments to the vendor for purpose of set-off or partial payment, as the case may be, of amounts owed by the School Board to the vendor. d. In the event of termination for cause, the School Board shall be liable to the vendor for reasonable costs incurred by the vendor before the effective date of the termination. Any dispute shall be decided by the School Board's Director of Purchasing and Contract Administration.

8. The Jessica Lunsford Act: The Santa Rosa County School District reserves the right to refuse to accept services from any personnel deemed by the Santa Rosa County School District to be unqualified, disorderly, or otherwise unable to perform assigned work. This law, effective September 1, 2005, affects your business if you, your employees or your agents will have access to school grounds when students are present, have direct contact with students or have access to or control of school funds. A copy of House Bill 1877, which was approved by the Governor on May 2, 2005 (Chapter 2005-28, L.O.F., section 21) may be found by accessing the following link on the internet: http://laws.flrules.org/files/Ch_2005-028.pdf. The requirements of this new law must be met in order for the School Board to continue working with you. The implementation procedures for this new law, as well as the amendment of July 2007, are posted on our website, at: <http://srcsdhumanresources.weebly.com/jessica-lunsford.html>
9. It is a condition of this Purchase Order that the vendor will comply with all Federal, State and Local laws, ordinances and rules, including but not limited to self-reporting if listed on the Federal Suspension and Debarment list and if convicted of Public Entity Crimes.



State Tax Exemption #
858012622341C0
Federal Employer Identification #
596000845

**SANTA ROSA COUNTY
SCHOOLS
Purchase Order**
Blanket - CDW- Soundside HS
Contract #Sourcewell 121923-
CDWG

PO# 735844

06/20/2024

Vendor (V000014150)

Show P.O. Number on all shipping containers,
packing lists, correspondences, and invoices.

Order Contact: Ricky Wallace
Center/School Contact: Katie Byrd

Checked box indicates order must be fully received and invoiced by 06/30/2024.
Cancellations must be in writing. No backorders without buyer approval.

CDWG INC
CUSTOMER # 5123518
230 N MILWAUKEE AVE
VERNON HILLS, IL 600619740
US

Ship To
SOUNDSIDE HIGH SCHOOL
5706 GULF BREEZE PKWY
GULF BREEZE, FL 32563

Bill To
GENERAL ADMINISTRATION
6544 FIREHOUSE ROAD
MILTON, FL 32570
850-983-5123

Item #	Description	Quantity	UOM	Unit Price	Amount
	Per quote- NXNQ077- Soundside HS infrastructure tech needs	1		360,285.64	360,285.64
Total					360,285.64

Fund	Function	Object	Facility	Project	Program	Amount
392	7420	630	0111	350023		336,712.12
374	7420	630	0111	350024		23,573.52

Bryan Gabbard
Purchasing Manager

Comments for vendor:

Terms & Conditions:

1. A public employer, contractor, or subcontractor may not enter into a contract unless each party to the contract registers with and uses the E-Verify system. If a contractor enters into a contract with a subcontractor, the subcontractor must provide the contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. The contractor shall maintain a copy of such affidavit for the duration of the contract.
2. Do not exceed quantities or price without prior approval.
3. No substitutions without prior approval.
4. Normal terms of payment shall be "Net 45 Days" after receipt of goods or completion of services AND vendor invoice is received by the District.
5. Payment will be made only to the vendor listed above.
6. Collect shipments will be refused.
7. Termination per 2 CFR Appendix II to Part 200(B) and Florida Statute 287.058 for contracts exceeding \$10,000: a. The School Board may terminate an agreement, in part or in whole, for its convenience or the failure of the vendor to fulfill contractual obligations. The School Board shall terminate by delivering to the vendor a written Notice of Termination specifying the nature, extent and effective date of the termination. Upon receipt of the notice, the vendor shall: i. Immediately discontinue all services affected (unless the notice directs otherwise). ii. Deliver to the School Board all information, papers, reports and other materials accumulated or generated in performing the contract, whether completed or in progress. b. If the termination is for the convenience of the School Board, the School Board shall only be liable for payment for services rendered before the effective date of the termination. c. If the termination is due to the failure of the vendor to fulfill its obligations under the contract, The School Board may: i. Require the vendor to deliver any work described in the Notice of Termination ii. Take over and prosecute the same to completion by contract of otherwise and the vendor shall be liable for any additional cost incurred by the School Board. iii. Withhold any payments to the vendor for purpose of set-off or partial payment, as the case may be, of amounts owed by the School Board to the vendor. d. In the event of termination for cause, the School Board shall be liable to the vendor for reasonable costs incurred by the vendor before the effective date of the termination. Any dispute shall be decided by the School Board's Director of Purchasing and Contract Administration.
8. The Jessica Lunsford Act: The Santa Rosa County School District reserves the right to refuse to accept services from any personnel deemed by

the Santa Rosa County School District to be unqualified, disorderly, or otherwise unable to perform assigned work. This law, effective September 1, 2005, affects your business if you, your employees or your agents will have access to school grounds when students are present, have direct contact with students or have access to or control of school funds. A copy of House Bill 1877, which was approved by the Governor on May 2, 2005 (Chapter 2005-28, L.O.F., section 21) may be found by accessing the following link on the internet: http://laws.flrules.org/files/Ch_2005-028.pdf. The requirements of this new law must be met in order for the School Board to continue working with you. The implementation procedures for this new law, as well as the amendment of July 2007, are posted on our website, at: <http://srcsdhumanresources.weebly.com/jessica-lunsford.html>

9. It is a condition of this Purchase Order that the vendor will comply with all Federal, State and Local laws, ordinances and rules, including but not limited to self-reporting if listed on the Federal Suspension and Debarment list and if convicted of Public Entity Crimes.



State Tax Exemption #
858012622341C0
Federal Employer Identification #
596000845

**SANTA ROSA COUNTY
SCHOOLS**
Purchase Order

Blanket - Warehouse Freezer
Contract #Volusia County
School Bid SWC-21-011EB

PO# 735847

06/20/2024

Vendor (V000020706)

Show P.O. Number on all shipping containers,
packing lists, correspondences, and invoices.

Order Contact: Stevie Thomas
Center/School Contact: 9029

Checked box indicates order must be fully received and invoiced by 06/30/2024.
Cancellations must be in writing. No backorders without buyer approval.

Ship To
FOOD SERVICE
6544 FIREHOUSE ROAD
MILTON, FL 32570
850-983-5130

BIG BEND RESTAURANT SUPPLY INC
400 CAPITAL CIRCLE SE
#15
TALLAHASSEE, FL 32301
US

Bill To
FOOD SERVICE
6544 FIREHOUSE ROAD
MILTON, FL 32570
850-983-5130

Item #	Description	Quantity	UOM	Unit Price	Amount
1	American Panel Corporation Model-Custom	1		144,187.00	144,187.00
2	Installation, big bend-install new box and seal to manufacturer specs. Penetrate box and install evaporator to ensure proper cooling and air flow. Set condenser and pipe condenser to evaporator. Pressure test system and check for leaks. Vacuum system and the charge to manufacturer specs. Verify proper operations once all equipment is back up and running.	1		14,000.00	14,000.00
3	Freight	1		2,482.00	2,482.00
Total					160,669.00

Fund	Function	Object	Facility	Project	Program	Amount
410	7600	681	9029	410		160,669.00

Bryan Gabbard
Purchasing Manager

Comments for vendor:

Terms & Conditions:

1. A public employer, contractor, or subcontractor may not enter into a contract unless each party to the contract registers with and uses the E-Verify system. If a contractor enters into a contract with a subcontractor, the subcontractor must provide the contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. The contractor shall maintain a copy of such affidavit for the duration of the contract.
2. Do not exceed quantities or price without prior approval.
3. No substitutions without prior approval.
4. Normal terms of payment shall be "Net 45 Days" after receipt of goods or completion of services AND vendor invoice is received by the District.
5. Payment will be made only to the vendor listed above.
6. Collect shipments will be refused.
7. When contract is federally funded, retention of all required records is to be for three years after grantees or sub grantees make final payments and all other pending matters are closed in accordance with 2 CFR 200.333.
8. Termination per 2 CFR Appendix II to Part 200(B) and Florida Statute 287.058 for contracts exceeding \$10,000: a. The School Board may

terminate an agreement, in part or in whole, for its convenience or the failure of the vendor to fulfill contractual obligations. The School Board shall terminate by delivering to the vendor a written Notice of Termination specifying the nature, extent and effective date of the termination. Upon receipt of the notice, the vendor shall: i. Immediately discontinue all services affected (unless the notice directs otherwise). ii. Deliver to the School Board all information, papers, reports and other materials accumulated or generated in performing the contract, whether completed or in progress. b. If the termination is for the convenience of the School Board, the School Board shall only be liable for payment for services rendered before the effective date of the termination. c. If the termination is due to the failure of the vendor to fulfill its obligations under the contract, The School Board may: i. Require the vendor to deliver any work described in the Notice of Termination ii. Take over and prosecute the same to completion by contract of otherwise and the vendor shall be liable for any additional cost incurred by the School Board. iii. Withhold any payments to the vendor for purpose of set-off or partial payment, as the case may be, of amounts owed by the School Board to the vendor. d. In the event of termination for cause, the School Board shall be liable to the vendor for reasonable costs incurred by the vendor before the effective date of the termination. Any dispute shall be decided by the School Board's Director of Purchasing and Contract Administration.

9. The Jessica Lunsford Act: The Santa Rosa County School District reserves the right to refuse to accept services from any personnel deemed by the Santa Rosa County School District to be unqualified, disorderly, or otherwise unable to perform assigned work. This law, effective September 1, 2005, affects your business if you, your employees or your agents will have access to school grounds when students are present, have direct contact with students or have access to or control of school funds. A copy of House Bill 1877, which was approved by the Governor on May 2, 2005 (Chapter 2005-28, L.O.F., section 21) may be found by accessing the following link on the internet: http://laws.flrules.org/files/Ch_2005-028.pdf. The requirements of this new law must be met in order for the School Board to continue working with you. The implementation procedures for this new law, as well as the amendment of July 2007, are posted on our website, at: <http://srcsdhumanresources.weebly.com/jessica-lunsford.html>
10. (Service proposals only) Insurance required to be carried shall include (for specific limits contact Risk Management at (850) 983-5006): a. The Company shall furnish proof of the following insurance to the Board by Certificate of insurance. b. The Certificate of Insurance shall state that the School Board, including its agents and employees, are additional insureds under the policy or policies. c. Workers' Compensation Insurance. d. Comprehensive General Liability Insurance. e. Business Automobile Liability.
11. It is a condition of this Purchase Order that the vendor will comply with all Federal, State and Local laws, ordinances and rules, including but not limited to self-reporting if listed on the Federal Suspension and Debarment list and if convicted of Public Entity Crimes.

Santa Rosa County District Schools

Submitted By: Travis Fulton, Director of Purchasing and Contract Administration

Administrative Action Agenda

Title of Item: Surplus 072324
Description/Introduction: Surplus 072324
Recommendation/Action Requested: Request Approval

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Fulton, Travis	Approved	7/15/2024 - 4:05 PM
Harrell, Joey	Approved	7/15/2024 - 4:06 PM

ATTACHMENTS:

Description	Upload Date	Type
Surplus 072324	7/12/2024	Cover Memo



Travis Fulton
NIGP-CPP, CPPB
Director of Purchasing and Contract Administration
6544 Firehouse Road, Milton, Florida 32570-3411
Phone: (o)850-983-5130
(c)850-380-0278
Email: fultont@santarosa.k12.fl.us
Website: <https://santarosaschools.org/purch>

MEMO

To: Dr. Karen Barber, Superintendent
School Board Members

From: Travis Fulton
Director of Purchasing and Contract Administration

Date: July 23, 2024

RE: Surplus Assets

It is requested that the School Board declare the property listed on the attached to be surplus.

No present or future need can be found within the Santa Rosa County School System for these items.

If you have any questions, please contact me.

Sincerely,

Travis Fulton

TF/JJB

Att:1

DISTRICT 1
Linda Sanborn

DISTRICT 2
Elizabeth Hewey

DISTRICT 3
Carol Boston

DISTRICT 4
Charles Elliott

DISTRICT 5
Scott Peden

Santa Rosa County District Schools
Disposed of Inventory
School Board Meeting 07/23/2024

<u>Barcode</u>	<u>Description</u>	<u>Serial #</u>	<u>Manufacturer</u>	<u>Life Expectancy</u>	<u>Acquisition Date</u>	<u>Original Value</u>	<u>Accumulated Depreciation</u>	<u>Net Current Value</u>
Y20300	AUTO-ALIGNMENT SYSTEM	H2P-1225-P	HUNTER	15 Years	4/15/1994	27936	27936	0
Y27434A	SOFTWARE	ACHIEVE NOW	LIGHTSPAN	5 Years	4/16/1999	8419	8419	0
Y36546	FS-OVEN,STEAMER	18868	ACCUTEMP	10 Years	2/6/2004	5356	5356	0
Y39146	DP-SOFTWARE	SUCCESSMAKER SI	SUCCESSMAKER	5 Years	10/28/2005	7507	7507	0
Y39820	FS-SALAD/COLD UNIT	F0631503	GALLEY	10 Years	3/2/2007	8747	8747	0
Y40163	DP-SOFTWARE	READ 180 STG B	SCHOLASTIC, INC.	5 Years	7/13/2007	7100	7100	0
Y40164	DP-SOFTWARE	READ 180 STG B	SCHOLASTIC, INC.	5 Years	7/13/2007	17100	17100	0
Y40165	DP-SOFTWARE	READ 180 STG B	SCHOLASTIC, INC.	5 Years	7/13/2007	12100	12100	0
Y40166	DP-SOFTWARE	READ 180 STG B	SCHOLASTIC, INC.	5 Years	7/13/2007	12100	12100	0
Y40167	DP-SOFTWARE	READ 180 STG B &	SCHOLASTIC, INC.	5 Years	7/13/2007	12100	12100	0
Y40168	DP-SOFTWARE	READI 180 STG C	SCHOLASTIC, INC.	5 Years	7/13/2007	7100	7100	0
Y40169	DP-SOFTWARE	READ 180 STG B &	SCHOLASTIC, INC.	5 Years	7/13/2007	12100	12100	0
Y40182	DP-SOFTWARE	READ 180 STG C	SCHOLASTIC, INC.	5 Years	7/13/2007	7100	7100	0
Y40209	DP-SOFTWARE	READ 180 STAGE C	SCHOLASTIC, INC.	5 Years	8/17/2007	7848	7848	0
Y40214	FS-COOLER, MILK	F07C19520C	COLORPOINT	10 Years	8/10/2007	6081	6081	0
Y40260	DP-SOFTWARE	READ 180 STAGE B	SCHOLASTIC, INC.	5 Years	12/7/2007	5000	5000	0
Y40651	DP-SOFTWARE	FL ENTERPRISE(RD	SCHOLASTIC, INC.	5 Years	5/16/2008	7571	7571	0
Y40768	FS-SERVING CART,HOT	I08B24697C	COLORPOINT	10 Years	3/20/2009	7079	7079	0
Y40769	FS-SERVING CART,HOT	I08B24698C	COLORPOINT	10 Years	3/20/2009	7079	7079	0
Y40770	FS-SERVING CART,COLD	I08C24700C	COLORPOINT	10 Years	3/20/2009	6158	6158	0
Y40771	FS-SERVING CART,COLD	I08C24699C	COLORPOINT	10 Years	3/20/2009	6158	6158	0
Y40886	DP-SOFTWARE	FL ENTERPRISE(RD	SCHOLASTIC, INC.	5 Years	8/22/2008	26000	26000	0
Y42353	DP-SOFTWARE	EAROBICS	HOUGHTON MIFFL	5 Years	11/5/2010	7940	7940	0
Y42355	DP-SOFTWARE	EAROBICS REACH	HOUGHTON MIFFL	5 Years	11/12/2010	9470	9470	0
Y44245	DP-SOFTWARE	SUCCESSMAKER SI	PEARSON EDUCATI	5 Years	1/11/2013	15280	15280	0
Y44561	TOOL-CUTTING TBLE/PLASMA	20822	PLASMACAM	15 Years	2/14/2014	12857	7213.93	4785.94
Y44696	FS-COOLER, MILK	D14C43905C	COLORPOINT	10 Years	5/30/2014	7807	6375.56	0
Y44697	FS-COOLER, MILK	D14C43906C	COLORPOINT	10 Years	5/30/2014	7807	6375.56	0
Y44859	PE-BASKETBALL REBOUNDER	12369	SHOOT-A-WAY	10 Years	9/23/2014	6029	4722.62	703.48
Y46451	DP-SOFTWARE ONLINE DWNLD		SENSAVIS	5 Years	10/19/2017	11496	10921.2	0
Grand Total:						302,425.00	292,037.87	5,489.42

Santa Rosa County District Schools

Submitted By: Travis Fulton, Director of Purchasing and Contract Administration

Administrative Action Agenda

Title of Item: 2024 - 2025 Starting and Dismissal Times 072324

Description/Introduction: 2024 - 2025 Starting and Dismissal Times 072324

Recommendation/Action Requested: Request Approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Fulton, Travis	Approved	7/11/2024 - 8:43 AM
Harrell, Joey	Approved	7/12/2024 - 10:03 AM

ATTACHMENTS:

Description	Upload Date	Type
2024 - 2025 Starting and Dismissal Times 072324	7/11/2024	Cover Memo



Travis Fulton
NIGP-CPP, CPPB
Director of Purchasing and Contract Administration
6544 Firehouse Road, Milton, Florida 32570-3411
Phone: (o)850-983-5130
(c)850-380-0278
Email: fultont@santarosa.k12.fl.us
Website: <https://santarosaschools.org/purch>

July 23, 2024

Dr. Karen Barber
6032 Hwy 90
Milton, Fl 32570

Dear Dr. Barber,

Request that the attached 2024-2025 Start-Dismissal Times be approved as submitted. T.R. Jackson requested a change to the currently approved times to provide increased instructional time for their students.

Sincerely,

A handwritten signature in blue ink, appearing to read "Travis Fulton", is written over a large, faint watermark of the Santa Rosa County District Schools logo.

Travis Fulton

TMF/TMF

Att: 1

STUDENT STARTING & DISMISSAL TIMES

2024-2025 SCHOOL YEAR

School	Start Time	Dismissal Time	Early Dismissal
Avalon Middle	9:10 a.m.	3:24 p.m.	1:00 p.m.
Bagdad Elementary	7:15 a.m.	1:29 p.m.	11:05 a.m.
Bennett Russell	8:15 a.m.	2:29 p.m.	12:05 p.m.
Berryhill Elementary	7:15 a.m.	1:29 p.m.	11:05 a.m.
Central High	8:10 a.m.	2:24 p.m.	12:05 p.m.
Chumuckla Elementary	7:50 a.m.	2:04 p.m.	11:45 a.m.
Dixon Intermediate	8:15 a.m.	2:29 p.m.	12:05 p.m.
Dixon Primary	8:15 a.m.	2:29 p.m.	12:05 p.m.
East Bay K-8	8:15 a.m.	2:29 p.m.	12:05 p.m.
East Milton Elem.	7:15 a.m.	1:29 p.m.	11:05 a.m.
Gulf Breeze Elem.	8:15 a.m.	2:29 p.m.	12:05 p.m.
Gulf Breeze High	9:10 a.m.	3:24 p.m.	1:00 p.m.
Gulf Breeze Middle	7:15 a.m.	1:29 p.m.	11:05 a.m.
High Roads	9:20 a.m.	3:34 p.m.	1:10 p.m.
Hobbs Middle	8:15 a.m.	2:29 p.m.	12:05 p.m.
Holley Navarre Interm.	7:15 a.m.	1:29 p.m.	11:05 a.m.
Holley Navarre Middle	9:10 a.m.	3:24 p.m.	1:00 p.m.
Holley Navarre Prim.	7:20 a.m.	1:34 p.m.	11:10 a.m.
Jackson Pre-K	7:15 a.m.	1:20 p.m.	10:45 a.m.
Jay Elementary	8:00 a.m.	2:14 p.m.	11:55 a.m.
Jay High	8:10 a.m.	2:24 p.m.	12:05 p.m.
King Middle	8:15 a.m.	2:29 p.m.	12:05 p.m.
Locklin Technical Center	9:10 a.m.	3:17 p.m.	1:00 p.m.
Milton High	9:10 a.m.	3:24 p.m.	1:00 p.m.
Navarre High	9:10 a.m.	3:24 p.m.	1:00 p.m.
Oriole Beach Elementary	8:15 a.m.	2:29 p.m.	12:05 p.m.
Pace High	9:10 a.m.	3:24 p.m.	1:00 p.m.
Pea Ridge Elementary	7:15 a.m.	1:29 p.m.	11:05 a.m.
Rhodes Elementary	7:15 a.m.	1:29 p.m.	11:05 a.m.
Santa Rosa High School	9:20 a.m.	3:27 p.m.	1:10 p.m.
Sims Middle	7:15 a.m.	1:29 p.m.	11:05 a.m.
Wallace Lake K-8	7:15 a.m.	1:29 p.m.	11:05 a.m.
West Navarre	8:15 a.m.	2:29 p.m.	12:05 p.m.
West Navarre Primary.	8:15 a.m.	2:29 p.m.	12:05 p.m.
Woodlawn Beach Middle	7:15 a.m.	1:29 p.m.	11:05 a.m.

Santa Rosa County District Schools

Submitted By: Joey Harrell, Assistant Superintendent for Administrative Services

Administrative Action Agenda

Title of Item: DAG Architects Agenda Items

Description/Introduction: Review status of current projects:

Wallace Lake K-8-

- Change Order for Liquidated Damages Credit of \$175,261.00 to the project.

Soundside High School-

- Change Order for Credit of \$20,829.68 to the project for miscellaneous items, including asphalt millings, electrical coordination, sports lighting, and sealant.

Recommendation/Action Requested: Request approval for Change Orders for Wallace Lake K-8 and Soundside High School.

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Harrell, Joey	Approved	7/17/2024 - 2:17 PM

Dobbs, Myra

Approved

7/17/2024 - 2:18 PM

ATTACHMENTS:

Description

DAG Agenda Items

Change Order- Wallace Lake K-8

Change Order- Soundside HS

Upload Date

7/17/2024

7/12/2024

7/17/2024

Type

Cover Memo

Backup Material

Backup Material

School Plant Planning Items for the
Santa Rosa County School Board Meeting
07-23-2024
10:00 A.M.
Canal Street Board Room

Change Orders

- **Wallace Lake K-8** – Requesting approval of Change order for Liquidated Damages Credit of \$175,261.00 to the project.
- **Soundside High School** – Requesting approval of Change order for Miscellaneous Items including asphalt millings, electrical coordination, sports lighting, and sealant for an overall Credit of \$20,829.68 to the project.

Final Construction Payments / Fees

- None at this time

Status of Projects

Soundside High School

- Work is underway at the High School Building:
 - West Side Areas C/D/E
 - Exterior Stud framing is ongoing
 - Electrical and Plumbing rough-ins in walls and floors are underway
 - Structural steel erection is near complete
 - Second floor concrete decks have been poured
 - Fireproofing is underway
 - Stair tower masonry is topped out
 - East Side Areas A/B
 - Structural Steel is underway
 - Above grade Masonry is on going
 - In wall Electrical and Plumbing rough-ins in is ongoing
 - Concrete slab on grade has been placed
- Gymnasium
 - Foundations are complete
 - Concrete floor slabs have been poured
 - Underground utilities are underway
 - CMU walls are being built
- Sports Fields/North Side of Site
 - Underground conduit is underway
 - Filling and grading of North end of campus (Gym and Sports Facility) is on going

Wallace Lake K-8

- The contractor will continue to complete punchlist items and repairs during the summer. Contractor is working on closeout documents. Mechanical Systems Commissioning is underway.

Construction Bids

- None at this time



Destin
Tallahassee
Pensacola
Panama City
Panama City Beach

40 S. Palafox Place
Suite 201
Pensacola, Florida
32502
850.429.9004
AAC000745



AIA Document G701[®] – 2017

Change Order

PROJECT: <i>(Name and address)</i> School A K-8 3354 Wallace Lake Road Pace, FL 32571	CONTRACT INFORMATION: Contract For: General Construction Architect Project #20001 Date: July 8, 2021	CHANGE ORDER INFORMATION: Change Order Number: 31 Date: June 14, 2024
OWNER: <i>(Name and address)</i> The Santa Rosa County School District 6032 Highway 90 Milton, FL 32570	ARCHITECT: <i>(Name and address)</i> DAG Architects, Inc. 40 S. Palafox Place, Suite 201 Pensacola, FL 32502	CONTRACTOR: <i>(Name and address)</i> Culpepper Construction Company, Inc. 1538 Metropolitan Blvd Tallahassee, FL 32308

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Deduction from contract to account for Liquidated Damages assessed resulting from late delivery of the school according to contract terms. See attached documentation and spreadsheet calculation.
Deduct: \$175,261.00.

The original Contract Sum was	\$ 38,154,000.00
The net change by previously authorized Change Orders	\$ -13,841,455.73
The Contract Sum prior to this Change Order was	\$ 24,312,544.27
The Contract Sum will be decreased by this Change Order in the amount of	\$ 175,261.00
The new Contract Sum including this Change Order will be	\$ 24,137,283.27

The Contract Time will be increased by eighty-one (81) days.
The new date of Substantial Completion will be May 18, 2023

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

DAG Architects, Inc. ARCHITECT <i>(Firm name)</i> SIGNATURE Sandra Taunton PRINTED NAME AND TITLE 06/18/2024 DATE	Culpepper Construction Company, Inc. CONTRACTOR <i>(Firm name)</i> SIGNATURE Mike Scaringe PRINTED NAME AND TITLE 06/20/2024 DATE	The Santa Rosa County School District OWNER <i>(Firm name)</i> SIGNATURE Dr. Karen Barber, Superintendent of Schools PRINTED NAME AND TITLE DATE
--	--	--

Santa Rosa County School District
 Wallace Lake K-8
 Project Completion and Closeout
 Liquidated Damages Clause: \$2500/Day

Contractual Substantial Completion Date: 2/26/2023
 Time extension granted: 81 days
 Revised Substantial Completion Date: 5/18/2023

SPACE	SF	% of Total SF	Revised	Date Completed	Days Delayed	LDs Prorata	
			SC Date	Partial SC / TCO		By area/Day	LDs Extended
Area A	8091	5%	5/18/2023	4/19/2023	0		
Area F	15456	9%	5/18/2023	4/19/2023	0		
Area B	36003	22%	5/18/2023	6/21/2023	34	\$548	\$18,625
Area C/Hub/Media	64143	39%	5/18/2023	8/10/2023	84	\$976	\$81,980
PE Building	5100	3%	5/18/2023	8/10/2023	84	\$78	\$6,518
Area D Locker Room Only	3220	2%	5/18/2023	9/12/2023	117	\$49	\$5,732
Area D/E	32295	20%	5/18/2023	9/22/2023	127	\$491	\$62,405
Total Project SF:	164308	100%					\$175,261

Total LD Assessment: \$175,261

Taunton, Sandie

From: Luttrell, David C
Sent: Thursday, June 6, 2024 7:23 PM
To: Mike Scaringe
Cc: Bobby Fickett; 'Harrell, Joseph'; NorthropJ@santarosa.k12.fl.us; Baker, Jack; Bell, Kenny; Dallman, Dennis; Taunton, Sandie
Subject: Wallace Lake Proposed LDs
Attachments: Change Request (05.05.23) Supply Chain Material Delays.pdf; Wallace Lake K-8 Substantial Completion LD Calcs(Rev).pdf

Mike,

On behalf of Santa Rosa County District Schools, please consider this as official response to your proposal for revised Liquidated Damages calculations that was in response to LD's calculated and submitted to you in January.

- DAG Architects provided a proposed LD calculation for consideration in January 2024 taking into account that the building completion was phased through several TCO's. This appeared to be a fair and equitable approach and reduced the daily LD amount pro rata based on the area of the school completed in each TCO.
- The starting basis for calculations provided was the May 5, 2023 request for time that you provided (attached). At the time this was submitted, the project was still under a contractual completion of February 26, 2023 and it appeared that several of the proposed completion dates may not be accomplished. There was discussion of some supply chain delays at the very beginning of the project and this was the first request for time. When evaluating the request, the following items were noted:
 - On page 5 of this request, there is a line item #2 for 5 weather days from December 2022. Those weather days were already issued in Change Order #24 on 5/4/2023 and **will be subtracted from the request.**
 - The single largest request for time was 234 days for the Chiller delivery. To properly evaluate this request, we reviewed the shop drawing submittal schedule that Culpepper provided at the onset of the project which showed mechanical equipment to be submitted and reviewed by August 31, 2021. The first submittal was actually received on December 9, 2021, a **loss of 99 days at the front end of the mechanical equipment procurement process. Given this information, 99 days will be subtracted from the time request.** The original mechanical submittal and revised submittal received on April 13, 2022 were reviewed and returned same day.
 - There was an adjusted time request of -50 days for Culpepper "commitment" to SRCDS. As an uncalculated, undocumented request, that time is being granted back into the request.
 - Summary of time granted:
 - 135 days requested in May 5, 2023 letter
 - -5 weather days already provided in CO#24
 - -99 unaccounted days lost for mechanical procurement process due to late submittals
 - +50 days undocumented/uncalculated in the May 5, 2023 letter for "commitment"
 - Total revised granted request of 81 days for a Substantial Completion date of May 18, 2023.
 - See Attached revised spreadsheet of LD calculations in the amount of **\$175,261 to be assessed.**

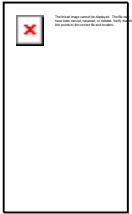
I recommend that all parties meet in-person to discuss and we can meet at either SRCDS offices or DAG. Let me know your availability.

Regarding Pay Application #29, we will be requesting a revised pay application with increased retainage based on the following information:

- The pay application requests that retainage be reduced down to \$300,000. The concern with retainage reduced to this level is the following:
 - There are remaining punchlist items still to be completed
 - Commissioning is in the early stages with the recently accepted test and balance report and final CO on the project. Preliminary reports are identifying several items to be corrected.
 - There are latent issues being discovered including significant condensation above ceiling in the PE building
 - Additional windows are being water chamber tested due to the 87% failure rate of the first 8 windows. Strategic removal of the brick rowlock sills has revealed missing thru wall flashing and end dams in some cases.
 - Multiple drywall cracks are appearing below windows in several of the classrooms and will need to be addressed.
 - Incomplete expansion joints need to be finished over the summer to allow for proper building movement.
 - Add a line item for "Pending LD Deductive CO" in the amount of \$175,261.

Look forward to hearing from you.

Sincerely,
-Dave



David C. Luttrell AIA, FCP, CSI, LEED AP
Principal

40 S. Palafox, Suite 201, Pensacola, FL 32502
C 850.565.7272 O 850.429.9004
AA-C000745

[Web](#) | [Facebook](#) | [Houzz](#) | [LinkedIn](#)

"We choose what attitudes we have right now. And it's a continuing choice." -John C. Maxwell

"Rejoice in hope, be patient in tribulation, be constant in prayer." - Romans 12:12

"The highest courage is to dare to be yourself in the face of adversity. Choosing right over wrong, ethics over convenience, and truth over popularity... These are the choices that measure your life. Travel the path of integrity without looking back, for there is never a wrong time to do the right thing."



May 5, 2023

Sandie Taunton
DAG Architects, Inc.
40 S. Palafox Place, Ste 201
Pensacola, FL 32502

Re: Santa Rosa School Project School A (K-8)
Change Order Request – Supply Chain Material Delays

Dear Sandie,

The construction of School A (K-8) for Santa Rosa County School District has experienced unprecedented impacts associated with critical materials necessary for the timely completion of the project. “Critical” being the key term, the material delays were associated with key components of the building structure, the exterior envelope, and the mechanical systems, each individually critical to the project completion and sequential in their incorporation of the work causing a compounding impact delay to the project construction.

Prior to commencing construction, we advised the district of a known impact associated with the structural element and presented a construction schedule incorporating this impact that resulted in a project completion date of April 24, 2023, 80 days later than the established contractual date. The other critical materials delays were not known at that time and did not surface until the material orders were placed. As of this date, two of the three project chillers, critical to the completion and operation of the school, have not shipped, nor do we have a firm ship date commitment from the vendor.

This change order request is presented solely for an extension of time associated with these material delays and aligns with the coordinated scheduled area completion dates established by the team listed below.

Area A- Administration	April 18, 2023 Achieved
Area F- Cafeteria	April 18, 2023 Achieved
Area B - Classrooms	May 30, 2023
Area C - Classrooms	June 13, 2023
Area D - Classrooms & Hub	July 7, 2023
Substantial Completion	July 7, 2023

Steel Bar Joist Long Lead Delivery Impact

At the commencement of the project Culpepper Construction received notice from the Steel vendor to anticipate significant material delivery delays associated with the structural steel bar joists. Historically the fabrication timeframe requires no more than 4-6 weeks, placing the structural joist delivery in early November Of 2021. For this project we were told to expect a 21+ week fabrication timeframe, with the joists not arriving until May of 2022. That was more than ½ way through the project’s allotted time and would directly impact the project completion well beyond the contractual February 3, 2023 date.



On August 4, 2021, immediately following execution of the contract, we meet with the school district and the design team and presented a project schedule that incorporated this impact. The schedule went further to include compression of subsequent activities to minimize the impact of the late steel delivery and provided an adjusted substantial completion date for the project of April 24, 2023. At this meeting, the district acknowledged the delay and deferred addressing the contractual time impact until the exact date of delivery was established. Ultimately the first bar joists were received on April 5, 2022, 4 weeks earlier than anticipated, but still 11 weeks late.

Based on the scheduled dates presented in our August 2, 2021, schedule and considering concurrent weather impacts gained in Change Orders #2 and #5, the net impact directly associated with this item is 38 days.

Activity	Description	Scheduled Completion Date	Actual Date	Variance
SC-1000M	Substantial Completion	2/3/2023	4/24/2023	80
FD-5004	Joist & Decking (Seq 1- Area F)	5/6/2022	4/5/2022	(31)
	Actual Impact			49
	<i>Less Concurrent Weather Days (NTP -> 4/5/22)</i>			11
		<i>Change Order #2</i>	1	
		<i>Change Order #5</i>	10	
	Days directly associated with this delay			38

It's important to note that the schedule presented in the August 4, 2021 meeting was established by Culpepper as the baseline schedule for the project moving forward. Impact analysis provided for this item as well as the other items in this request are compared to dates established in the August 2, 2021 baseline schedule. Again, this schedule established a planned project substantial completion date of April 24, 2023.

Brick Materials

The fabrication and delivery of the exterior brick for the building was delivered to the project site 200 days late. However, with additional resources employed during the installation (more manpower and overtime hours) the installation duration was compressed, completing the work 66 days faster than scheduled. Why did the brick take so long to get? Again, this goes direct back to the supply chain issues. The brick being provided was the basis of design selected by the Architect prior to bid. It's both customary and a requirement of the contract documents that the vendor furnish samples for approval prior to the release of the brick for fabrication. . When the order was placed, they did not have samples of the actual colors in the sizes needed for the Architect to review or to construct the mockup. When the samples were received, and the mockup constructed it was 231 days later than scheduled. At this point in time the brick vendor was telling our team that we were looking at a 6-8 week delivery timeframe for the brick, still close to planned delivery. The red colored mock-up did not match the Architect sample used for selection and you rightly wanted the vendor to provide another sample.

BR-2: Auburn #5 - Please have the brick supplier check the color of the brick on site for BR-2. It does not match our sample or the Taylor clay sample board that we have at our office.



The supplier had no other samples to provide and with its production being back-up was unwilling to stop other production runs to generate samples. Ultimately, the brick was released 60 days later, without any additional samples, However the original 6-8 week production timeframe evaporated, and we now faced a 26 weeks delivery timeframe. We began receiving brick on January 9, 2023, and installation completed on April 7, 2023. The impact of the brick delay to the project was 115 days and directly impacted not only the exterior envelope by site improvements as well.



Activity	Description	Critical Schedule Date	Actual Date	Variance
S-4002	Masonry Samples	9/21/2021	5/10/2022	(231)
SA-4002	Masonry Sample Approval	10/1/2021	7/15/2022	(287)
				-
S1-EX-1030	Exterior Brick Delivery	6/23/2022	1/9/2023	(200)
Varies	Brick Installation Completion	11/24/2022	4/7/2023	(134)
Actual Impact				134
<i>Less Concurrent Weather Days (NTP -> 4/5/23)</i>				<i>19</i>
	<i>Change Order #2</i>	<i>1</i>		
	<i>Change Order #5</i>	<i>10</i>		
	<i>Change Order #13</i>	<i>8</i>		
Days directly associated with this delay				115

The installation of the primary mechanical equipment was scheduled to be completed on September 12, 2022. As of this date (234 days later) we have just now received the first of the 3 chillers and don't have a firm commitment to the delivery of the remaining 2. Without the chillers the mechanical system couldn't be completed and operated, affecting the installation of finishes that need climate control for their proper installation.

We've installed a temporary chiller to meet the initial delivery commitment and now with the first of the permanent chillers we'll be able to begin air conditioning in other parts of the building. However, without at least one of the two remaining chillers we'll not be able to start up the mechanical system in the entire building. The impact of this issue as of this date beyond the concurrent material delays associated with the previously presented items is 27 days.

Activity	Description	Critical Schedule Date	Actual Date	Variance
S010081	Install Primary Mechanical Equipment	9/12/2022	5/4/2023	(234)
Actual Impact				(234)
	<i>Less Concurrent Delays associated with previous items</i>	9/12/2022	4/7/2023	207
Days directly associated with this delay				(27)



Summary & Request

Culpepper appreciates the team commitment that we, the school district and Dag Architects have towards the success of this project. We recognize how critical it is to

Summary & Request

Culpepper appreciates the team commitment that we, the school district and Dag Architects have towards the success of this project. We recognize how critical it is to ensure that school is ready for classes next August and that the preparation time available for SRDS to move-into and prepare for classes is being compressed. We remain committed to achieving the phased area delivery program that we've been working together to achieve for the past few months. Based on the information provide in the correspondence we are requesting a contract time extension to the project of 135 days.

Notice to Proceed	August 2, 2021
Original Contract Duration to Substantial Completion	550
Original Contract Completion Date	February 3, 2023
Additional Days Approved to Date	
Weather Impacts (CO #2 / CO #5 / CO #13)	19
Scope Changes	0
Supply Chain / Material Delivery Impacts	0
Contract Completion Date Through Approved CO #20	February 22, 2023 *(1)

1	Steel Bar Joist Impact	38	
2	Weather Delays - December 2022	5	
3	Brick Delivery Delay	115	
4	Chiller Delivery Delays	234	
5	Less Concurrence of Items 2, 3 & 4	-207	
		<u>185</u>	185
			August 26, 2023
	Less Completion Commitment By Culpepper to SRSD		-50
	Adjusted Substantial Completion Date		July 7, 2023
	Current Contract Completion Date through CO #20		February 22, 2023
	Additional Days Requested		135

Commitments By Area

Area A- Administration	April 18, 2023	Achieved
Area F- Cafeteria	April 18, 2023	Achieved
Area B - Classrooms	May 30, 2023	
Area C - Classrooms	June 13, 2023	
Area D - Classrooms & Hub	July 7, 2023	
Substantial Completion	July 7, 2023	

Notes

- (1) The calculation of the completion date has been off by one day since the first change order accounting of the substantial completion date. The correct reported date should be February 22, 2023.
- (2) Completion of the areas above are subject to the receipt of the remaining 2 Chillers

Your consideration of this request is greatly appreciated.

Sincerely,

CULPEPPER CONSTRUCTION COMPANY, Inc.

Mike Scaringe
VP of Operations



AIA Document G701® – 2017

Change Order

PROJECT: (Name and address)

Southend High School

5706 Gulf Breeze Parkway
Gulf Breeze, FL 32563**OWNER: (Name and address)**The Santa Rosa County School District
6032 Highway 90

Milton, FL 32570

CONTRACT INFORMATION:

Contract For: General Construction

Architect Project #22007

Date: October 30, 2023

ARCHITECT: (Name and address)

DAG Architects Inc.

40 S. Palafox Place, Suite 201

Pensacola, FL 32502

CHANGE ORDER INFORMATION:

Change Order Number: 08

Date: July 17, 2024

CONTRACTOR: (Name and address)

Morette Company

2503 N. 12th Avenue

Pensacola, FL 32503

THE CONTRACT IS CHANGED AS FOLLOWS:*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

07-23-2024 Board Approved Deductive Change Order for the following:

Revised door glazing	Credit	\$ 1,842.50
Sustitute gravel with asphalt millings	Credit	\$ 29,538.97
Drip edge/Bond Breaker revision	Credit	\$ 1,153.03
Access Control Coordination	Credit	\$ 8,043.77
Electrical Coordination	Add	\$ 43,438.32
Sports Lighting	Credit	\$ 111,891.56
Additional Sealant	Add	\$ 67,078.92
Electrical Coordination - RFI's 82 & 83	Add	\$ 21,122.91

Total Credit : \$20,829.68

The original Contract Sum was	\$	102,792,900.00
The net change by previously authorized Change Orders	\$	-7,545,353.33
The Contract Sum prior to this Change Order was	\$	95,247,546.67
The Contract Sum will be decreased by this Change Order in the amount of	\$	20,829.68
The new Contract Sum including this Change Order will be	\$	95,226,716.99

The Contract Time will be increased by Zero (0) days.

The new date of Substantial Completion will be February 4, 2026.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

DAG Architects Inc.

ARCHITECT (Firm name)**SIGNATURE**

Sandra Taunton

PRINTED NAME AND TITLE

07/17/2024

DATE

Morette Company

CONTRACTOR (Firm name)**SIGNATURE****PRINTED NAME AND TITLE****DATE**

The Santa Rosa County School District

OWNER (Firm name)**SIGNATURE**

Dr. Karen Barber, Superintendent of

Schools

PRINTED NAME AND TITLE**DATE**



May 7, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 009R2

Dear Mr. Harrell:

According to the email dated March 14, 2024, attached herewith, we respectfully present our proposal for a cost adjustment for CREDIT (\$1,842.50) (One Thousand Eight Hundred Forty-Two and 50/100 dollars). This adjustment pertains to the provision of clear tempered glass instead of the specified laminated glass type LG. Enclosed, you will find a comprehensive breakdown and supporting documentation for your personal utilization.

It is important to bring to your attention that Doors 500 and 600 have been designated for the installation of clear tempered glass. However, it has come to our attention that this substitution cannot be accommodated by the subcontractor due to the fire rating requirements associated with the doors in question.

If acceptable, then please sign-off on the approval below and return at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order. Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company
William Browne
Assistant Project Manager

Cc: Mike Morette
Steve Peranich
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 4/24/2024

PCO #: 9R2

Revision #: Adding Narrow Vision Doors Lites to Door 649 and changing to 1/4" clear
 PCO #: 09R2 tempered glass in Doors 649, 363, 370, 437, 448,
 CE # 018 542, 554, and 638 per S Taunton email dated 4.2.2024
 Architect: DAG Architects Note: Does not include Doors 500 and 600 - 60 minute rated.

Sent to Owner:

Total Square Footage

CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB	LINE TOTAL	SUBCONTRACTOR/COMMENTS
8000	DOORS & WINDOWS										
	2 ea. Steelcraft Stop and Bead Narrow Vision Lite Kits	1	LS	\$ -	\$ -	\$ -	\$ -	\$ 661.12	\$ 661.12	\$ 661.12	Walter Construction Group
	Shooter Attack Glass for Lite Kits	1	LS	\$ -	\$ -	\$ -	\$ -	\$ (2,550.00)	\$ (2,550.00)	\$ (2,550.00)	Hanssen Glass
	OTHER			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	DIVISION 8 TOTALS				\$ -		\$ -		\$ (1,888.88)	\$ (1,888.88)	\$ -
9000	FINISHES										
	Painting of Lite Kits	1	LS	\$ -	\$ -	\$ -	\$ -	\$ 80.00	\$ 80.00	\$ 80.00	Hollers Paint
	OTHER			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	DIVISION 9 TOTALS				\$ -		\$ -		\$ 80.00	\$ 80.00	\$ -
	DIVISION TOTALS				\$ -		\$ -		\$ (1,808.88)	\$ (1,808.88)	\$ -

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ (1,808.88)
SUBTOTAL	\$ (1,808.88)
BUILDERS RISK	BY SRCSD
CGL/UMBRELLA/SUB LIABILITY INSURANCE	\$ (15.38)
SUBTOTAL	\$ (1,824.26)
OH&P - GC (5%)	\$ -
SUBTOTAL	\$ (1,824.26)
P&P BONDS (1%)	\$ (18.24)
TOTAL	\$ (1,842.50)

CREATED BY: WB

CHECK BY: SP

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope

0 Calendar Days.

PCO Total: \$ (1,842.50)

FW: 22007 - Southend High Schools -- PCO 09

Taunton, Sandie <staunton@dagarchitects.com>

Tue 4/2/2024 11:27 AM

To: William Browne <wbrowne@moretteco.com>

William-

We haven't seen an update on the info below. Let us know if you have any questions. Gordon sent an email on 3/14/24 , with pricing for clear tempered glass vs. laminated glass. I will forward that email.

-Sandie

From: Taunton, Sandie

Sent: Thursday, March 14, 2024 1:17 PM

To: Gordon Gunn <ggunn@moretteco.com>; Dallman, Dennis <ddallman@dagarchitects.com>

Cc: Meredith, Maia <mmeredith@dagarchitects.com>; Joseph B. Harrell (HarrellJ@santarosa.k12.fl.us) <HarrellJ@santarosa.k12.fl.us>; Steve Peranich <speranich@moretteco.com>; Mike Morette <mjm@moretteco.com>; Rob Pittman <rpittman@moretteco.com>; Darrell Miller <darrellm@moretteco.com>; William Browne <wbrowne@moretteco.com>; Luttrell, David C <dluttrell@dagarchitects.com>

Subject: 22007 - Southend High Schools -- PCO 09

Gordon,

Please revise PCO 09 to change glass type to ¼" clear tempered glass in Door 649.

Door is HM and is painted, so please verify cost for painting lite kit.

Double egress doors in the High School have been reviewed, and since these doors are on magnetic hold opens and are not lockable, there is no purpose to having laminated security glass at these locations.

At double egress doors 363, 370, 437,448, 500, 542, 554, 600, 638 provide price/credit to provide clear tempered glass in lieu of laminated glass type LG.

Let us know if you have any questions.



2020 AIA Florida Firm of the Year

Sandie Taunton ARCHITECT, LEED AP
Associate

40 S. Palafox Place, Ste 201 Pensacola, FL 32502

O 850.429.9004 D 850.361.2022

[Web](#) | [Facebook](#) | [Houzz](#) | [LinkedIn](#)



Quotation

OFFICE: (850) 478-8222
FAX: (850) 478-8244
Brad's Cell: 393-2312
Eric's Cell: 393-6538
Jake's Cell: 497-5533
Laurens's Cell: 393-7416

7465 N. Palafox St.
Pensacola FL. 32503

Date: 4/19/24
To: _____
Attn: _____
Phone: _____

Re: Southend High School
Mat Req:
FAX:

We are quoting the above project, including only the materials and services expressly detailed below. Changes to this scope of work due to omission adds or changes to bid documents are subject to re-quote. ENGINEERED DRAWINGS OR PE STAMP ARE NOT INCLUDED UNLESS SPECIFICALLY NOTED. Note: If Independent Engineer Calculations & stamped drawings are not specified then it is the responsibility of the Architect/Owner to insure that he structure substrate conforms to the product test report anchoring specifications. This Quotation will be referred to on and made an integral part of all contracts or purchase orders. EXCLUSIONS: Final Cleaning, Field Testing, Mockups, and Protection. ANY & ALL CONNECTION, ACTIVATION & WIRING OF ELECTRICAL HARDWARE IS SPECIFICALLY EXCLUDED FROM OUR SCOPE OF WORK. NOTE: BONDING, LIQUIDATED DAMAGES, OR SPECIAL PERFORMANCE REQUIREMENTS ARE NOT INCLUDED IN THIS QUOTATION UNLESS SPECIFICALLY NOTED; AND MAY ADD TO THIS PRICE.

EXCLUSIONS (Unless Specifically Included): Wood/Hollow metal doors and frames, Waterproofing Membranes, Window Tape, Electrical Hookup, Wiring, Break Metal, Final Cleaning, Protection of installed products, 3rd Sealant Joints (2 Included, 1 Interior and 1 Exterior), Nailing wood Stops, Drilling Wood Stops, Drilling Hollow Metal Stops, Mirrors, Electric Hardware, Water Testing, Field Testing, Interior Window Sills, SS Flashing, Welding, Mag Locks. Panic Devices, Fire Rated Products, Limit Stops, Window Opening Control Devices. Vaccine ID's/ Passports, or Covid Vaccines, Mock ups, Bonding, Liquidated Damages, or Special Performance Requirements.

**Swap Glass in 363, 370, 437,448, 542, 554, 638
To be tempered instead of Shooter Attack.

Add 1/4" Tempered Glass @ 649

Net Deduct (\$2,550.00)**

Please Note: Door 500 and 600 are 60 minute doors and must be installed with fire glass as originally quoted.

Thank You,

Price good for 30 days

PLEASE SIGN AND RETURN TO ORDER(X)

Should either party or successor to a party in interest in this contract be required to file suit to recover, enforce or interpret this contract, the prevailing party in any such suit, litigation, court action, or when the parties mutually agree, arbitration shall be entitled to recover his or her reasonable attorney's fees, cost, expert witness fees and interest.



Customer

Walter Construction Group LLC
2045 Ceylon Rd
Pensacola, FL
32526, US
8505290830

Prepared By:
Easton Walter
850-529-0830
easton@walterconstructiongroup.com

Morette Company
2503 N12th Ave
Pensacola, FL
32526, United States

Rob Pittman
850-791-4243
rpittman@moretteco.com

Project: **Southend High School CO Vision Lights**

Scope of Work

2x Steelcraft stop and bead lite kits added to doors #649

Steelcraft Stop and Bead Lite Kits added to Doors #649

Total Cost

\$623.70

Notes

Summary

Subtotal	\$623.70
Taxes	\$37.42

\$661.12

Accepted By

Date

.....

Gordon Gunn

From: thomas hollers <thollers@yahoo.com>
Sent: Tuesday, March 12, 2024 5:57 PM
To: Gordon Gunn
Subject: Re: Southend High School...Door 649

To Paint doors 649 light kits add 40 each for a total of \$80.00

Thank you,

Tom Hollers



April 19, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 010

Dear Mr. Harrell:

Per the attached estimate dated 04/04/2024, we submit our cost change proposal in the amount of CREDIT Twenty-Nine Thousand Five Hundred Thirty-Eight 97/100 Dollars (\$29,538.97) for changing the stone gravel overflow parking lot to asphalt millings. We have attached a breakdown and backup for your review and use.

If acceptable, then please sign-off on the approval below and return at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order.

Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Assistant Project Manager

Cc: Mike Morette
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 4/9/2024

PCO #: 10

Revision #: N/A DESCRIPTION: Overflow Parking Material Change
 PCO #: 10
 Architect: DAG Architects

Sent to Owner:

CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB	LINE TOTAL	SUBCONTRACTOR/COMMENTS
2000	EXISTING CONDITIONS										
	#57 Stone Gravel Original Pricing	1	LS	\$ -	\$ -	\$ -	\$ -	\$ (145,000.00)	\$ (145,000.00)	\$ (145,000.00)	Site and Utility
	Asphalt Millings	1	LS	\$ -	\$ -	\$ -	\$ -	\$ 116,000.00	\$ 116,000.00	\$ 116,000.00	Site and Utility
	DIVISION 2 TOTALS			\$ -	\$ -	\$ -	\$ -	\$ (29,000.00)	\$ (29,000.00)	\$ (29,000.00)	
	DIVISION TOTALS			\$ -	\$ -	\$ -	\$ -	\$ (29,000.00)	\$ (29,000.00)	\$ (29,000.00)	

CREATED BY: WB

CHECK BY: SP

ACCEPTED BY: _____

DATE: _____

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ (29,000.00)
SUBTOTAL	\$ (29,000.00)
BUILDERS RISK	BY SRCSD
CGI/UMBRELLA/SUB LIABILITY INSURANCE	\$ (246.50)
SUBTOTAL	\$ (29,246.50)
OH&P - GC (5%)	\$ -
SUBTOTAL	\$ (29,246.50)
P&P BONDS (1%)	\$ (292.47)
TOTAL	\$ (29,538.97)
PCO Total:	\$ (29,538.97)

Reservation of rights for extension of contract time as a result of the above referenced change of scope

0 Calendar Days.



403 Carolina Drive, Pensacola, FL 32534

April 4, 2024

Mike/ William
Morette

Project Name: South End High School
Change Overflow Parking Material – Asphalt Millings
Email dated 4-2-2024

SITE & UTILITY, LLC proposes to furnish and install all labor, equipment and materials needed to complete the following scope of work listed below:

Original Scope Material			
6" - #57 Stone Gravel Overflow Parking	5,800SY	(\$25.00/ SY)	(\$145,000.00)
Revised Scope Material			
6" – Asphalt Millings Overflow Parking	5,800SY	\$20.00/ SY	\$116,000.00
		TOTAL CREDIT	(\$29,000.00)

Note: Fabric and Subgrade are per original scope/ detail

Sincerely,
SITE & UTILITY, LLC

Bobby Godfrey
Vice- President
bobbygodfrey2@gmail.com
850-554-6552

N.T.S.

4

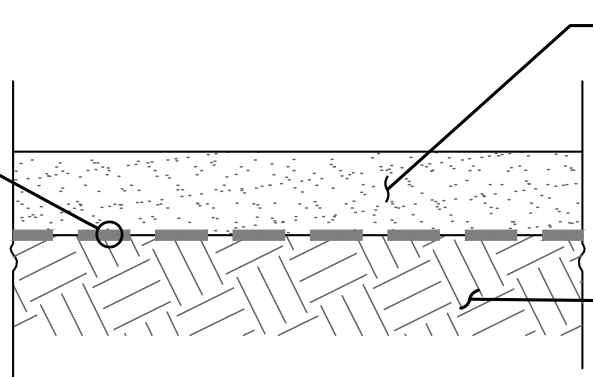
MILLED ASPHALT PAVEMENT SECTION

N.T.S.

FOR CONTRACTOR CHANGE PROPOSAL ONLY

THICK
NC.

INSTALL ENGINEERING FABRIC ON TOP OF COMPACTED SUBGRADE PRIOR TO PLACEMENT OF MILLINGS



5" THICK ASPHALT MILLINGS SPREAD AND COMPACTED TO FIRM AND UNYIELDING

12" MIN STABILIZED SUBGRADE COMPACTED TO MIN. 98% OF MODIFIED PROCTOR PER ASTM D1557. TO BE FREE-DRAINING SOILS WITH $K > 1.5$ IN/HOUR.

NOTES:

1. ENGINEERING FABRIC MATERIAL TO BE PER FDOT SECTION 985-2.2, TYPE D-2(a). (US FABRICS US230, OR SIMILAR)
2. ENGINEERING FABRIC INSTALLATION TO BE PER FDOT SECTION 514.

N.T.S.

7

CONCRETE RIBBON CURB

N.T.S.

CONCRETE RIBBON CURB (TYP.) SEE 7(C-910)

AND OTHER SPECIAL EVENTS AT ALL OTHER TIMES GATES WILL REMAIN CLOSED AND LOCKED. (TYP OF 2)

NEW SCOREBOARD, SEE ARCH PLANS FOR DETAILS

Flooring, Ceiling, Glazing
2,105.59 sq yd

NEW SHOT PUT FIELD, SEE C-911

NEW POLE VAULT EVENT, SEE C-911

CE AT FAR END ENCE ON BOTH E AND VISITOR)

OPEN WITH ATHLETIC UND, SEE C-912 FOR HOME AND VISITOR)

SOFTBALL DUGOUT BLEACHERS (SEE ARCH. PLANS FOR DETAILS)

NEW DISCUS/HAMMER THROW FIELD, SEE C-911

±1,600 LF ~ NEW 10' CONC. SIDEWALK, SEE 6(C-910)

NEW LONG JUMP, S

±785 LF ~ RETAINING WALL, SEE STRUCTURAL PLANS FOR DETAILS

Flooring, Ceiling, Glazing
660.2 sq yd

NEW CONCRETE RAMP AND RETAINING WALL, SEE ARCH. PLANS FOR DETAILS

NEW SCOREBOARD, SEE ARCH PLANS FOR DETAILS

NEW VISITORS BLEACHERS (SEE ARCH. AND STRUCTURAL PLANS FOR DETAILS)

VISITOR BASEBALL BLEACHERS (SEE ARCH. PLANS FOR DETAILS)

NEW INFILTRATION FIELD LAC

NEW SOFTBALL PITCHING BULLPEN

Flooring, Ceiling, Glazing
3,066.34 sq yd

NEW SOFTBALL FIELD, SEE C-912 FOR DETAILS.

NEW HOME SOFTBALL DUGOUT AND BLEACHERS (SEE ARCH. PLANS FOR DETAILS)

NEW SOFTBALL BATTING CAGE, (SEE ARCH. PLANS FOR DETAILS)

NEW GRAVEL OVERFLOW PARKING AND STABILIZED SUBGRADE, SEE 4(C-910) (TYP.)

10' HIGH CHAINLINK FENCE AT FAR END AND 8' HIGH CHAINLINK FENCE ON BOTH SIDES (TYP. FOR HOME AND VISITOR)

NEW VISITOR SOFTBALL DUGOUT AND BLEACHERS (SEE ARCH. PLANS FOR DETAILS)

NEW SOFTBALL PITCHING BULLPEN WITH ATHLETIC SKINNED CLAY PITCHING MOUND, SEE C-912 FOR DETAILS (TYP. FOR HOME AND VISITOR)

NEW STANDARD PARKING STALLS WITH BUMPER



April 22, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 012

Dear Mr. Harrell:

Per the attached estimate, we submit our cost change proposal in the amount of CREDIT One Thousand One Hundred Fifty-Three and 03/100 Dollars (\$1,153.03) for the Deletion of the Drip Edge and Addition of the Slip Joint Bond Breaker. We have attached a breakdown and backup for your review and use.

If acceptable, then please sign-off on the approval below and return at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order.

Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Assistant Project Manager

Cc: Mike Morette
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 4/19/2024

PCO #: 012

Revision #: ASI #10 / CE #026
 PCO #: 12
 Architect: DESCRIPTION: ASI #10 - Wall Details and Veneer Control Joints
DAG Architects

Sent to Owner:

										Total Square Footage	
CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB	LINE TOTAL	SUBCONTRACTOR/COMMENTS
4000	MASONRY										
	Drip Edge Deletion/ Slip Joint Bond Breaker Add	1	LSUM	\$ -	\$ -	\$ -	\$ -	\$ (1,131.99)	\$ (1,131.99)	\$ (1,131.99)	Bradley Masonry
	DIVISION 4 TOTALS				\$ -	\$ -	\$ -	\$ -	\$ (1,131.99)	\$ (1,131.99)	-
	DIVISION TOTALS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,131.99)	\$ (1,131.99)	-

CREATED BY: WB

CHECK BY: SP

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope

0 Calendar Days.

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ (1,131.99)
SUBTOTAL	\$ (1,131.99)
BUILDERS RISK	BY SRCSD
CGL/UMBRELLA/SUB LIABILITY INSURANCE	\$ (9.62)
SUBTOTAL	\$ (1,141.61)
OH&P - GC (5%)	\$ -
SUBTOTAL	\$ (1,141.61)
P&P BONDS (1%)	\$ (11.42)
TOTAL	\$ (1,153.03)
PCO Total:	\$ (1,153.03)

<i>Description</i>	<i>Quantity</i>	<i>Unit</i>	<i>Unit</i>	<i>Total</i>
<i>Date:04/15/2024</i>			<i>Material</i>	<i>Material</i>
<i>delete 26 ga. SS drip edge @ base of walls</i>	<i>(3,343.0)</i>	<i>l.ft.</i>	<i>1.18</i>	<i>-3,944.74</i>
<i>add 22 ga. SS slipjoint/bond breaker @ brick/cmu veneer</i>	<i>950.0</i>	<i>l.ft.</i>	<i>3.15</i>	<i>2,992.50</i>
				<i>-952.24</i>
				<i>-66.66</i>
				<i>-1,018.90</i>
Southend High School project			10% overhead and profit	-101.89
ASI #10 cost impact:				-1,120.79
1. Delete drip edge at base of exterior face brick and cmu veneer at all bldgs.			Bond premium	-11.21
2. Add splip joint/bond breaker at horizontal bed joint between cmu veneer and face brick veneer at High School				\$ (1,131.99)



June 27, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 013R3

Dear Mr. Harrell:

Please see the attached estimate, we submit our cost change proposal in the amount of CREDIT Eight Thousand Forty-Three and 77/100 Dollars (\$8,043.77) for ASI #12 – Access Controls Coordination. We have attached a breakdown and backup for your review and use. Please note the response from the Electrician to IMEG for review comments.

If acceptable, then please sign-off on the approval below and return at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order.

Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Project Manager

Cc: Mike Morette
Eddie Matthews
Steve Peranich
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 5/24/2024

PCO #:13R3

Revision #: ASI #12 - Access Controls Coordination
 PCO #: 13R3
 Architect: Change Event #030
DAG Architects

Sent to Owner:

										Total Square Footage		
CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB		LINE TOTAL	SUBCONTRACTOR/COMMENTS
8000	DOORS & WINDOWS											
	ASI# 12 - Access Controls Coordination	1	LSUM	\$ -	\$ -	\$ -	\$ -	\$ (3,434.00)	\$ (3,434.00)	\$ (3,434.00)	\$ (3,434.00)	Slone Doors
	DIVISION 8 TOTALS				\$ -		\$ -		\$ (3,434.00)		\$ (3,434.00)	-
26000	ELECTRICAL											
	ASI# 12 - Access Controls Coordination	1	LSUM	\$ -	\$ -	\$ -	\$ -	\$ (4,463.00)	\$ (4,463.00)	\$ (4,463.00)	\$ (4,463.00)	Bart's Electric
	DIVISION 26 TOTALS				\$ -		\$ -		\$ (4,463.00)		\$ (4,463.00)	-
	DIVISION TOTALS				\$ -		\$ -		\$ (7,897.00)		\$ (7,897.00)	-

CREATED BY: WB

CHECK BY: SP

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope
 Proposal is null & void if approval is not received within 7 calendar days.

_____ 0 Calendar Days.

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ (7,897.00)
SUBTOTAL	\$ (7,897.00)
BUILDERS RISK	BY SRCSD
CGL/UMBRELLA/SUB LIABILITY INSURANCE	\$ (67.12)
SUBTOTAL	\$ (7,964.12)
OH&P - GC (5%)	\$ -
SUBTOTAL	\$ (7,964.12)
P&P BONDS (1%)	\$ (79.64)
TOTAL	\$ (8,043.77)

PCO Total: \$ (8,043.77)

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
 Attention: **Gordon Gunn**
 Prepared by: **Jackie Norris**
 Project No. **23CON0027**
 Date: **May-1-24**
 Good Until: **May-15-24**

Proposal For:
 ASI #12 Access Controls Coordination
Change Order Request Number:
 10

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
HIGH SCHOOL					
Sheet E-410					
1" PVC	10	\$1.40	\$13.99	\$92.70	\$106.69
1" PVC TERMINAL ADAPTER	1	\$1.13	\$1.13	\$31.68	\$32.81
1" LOCKNUT	1	\$0.58	\$0.58	\$23.47	\$24.05
1" PVC FEMALE ADAPTER	1	\$1.28	\$1.28	\$31.68	\$32.96
1" COMPRESSION CONN	2	\$5.60	\$11.19	\$122.04	\$133.23
1" EMT	80	\$2.51	\$200.64	\$769.78	\$970.42
1" EMT BUSHING	2	\$0.74	\$1.48	\$46.94	\$48.42
1" EMT ONE HOLE STRAP	3	\$0.56	\$1.68	\$23.76	\$25.45
4 SQUARE BOX	2	\$5.15	\$10.30	\$93.88	\$104.17
1 1/2" 2G RAISED PLASTER RING	2	\$6.27	\$12.54	\$58.67	\$71.21
3/8" BEAM CLAMPS	8	\$9.24	\$73.92	\$422.44	\$496.36
3/8" ALL THREAD	20	\$0.86	\$17.16	\$492.84	\$510.00
1" MINERALLAC STRAP	8	\$1.24	\$9.93	\$183.06	\$192.98
3/8" NUTS	24	\$0.30	\$7.29	\$123.35	\$130.64
1" BOND BUSHING	2	\$6.28	\$12.57	\$75.10	\$87.67
SPLIT BOLT	2	\$9.03	\$18.06	\$192.44	\$210.50
#6 THHN	6	\$0.92	\$5.54	\$11.62	\$17.16
Sheet E-411					
1" PVC	10	\$1.40	\$13.99	\$92.70	\$106.69
1" PVC TERMINAL ADAPTER	1	\$1.13	\$1.13	\$31.68	\$32.81
1" LOCKNUT	1	\$0.58	\$0.58	\$23.47	\$24.05
1" PVC FEMALE ADAPTER	1	\$1.28	\$1.28	\$31.68	\$32.96
1" COMPRESSION CONN	2	\$5.60	\$11.19	\$122.04	\$133.23
1" EMT	20	\$2.51	\$50.16	\$192.44	\$242.60
1" EMT BUSHING	1	\$0.74	\$0.74	\$23.47	\$24.21
3/8" BEAM CLAMPS	2	\$9.24	\$18.48	\$105.61	\$124.09
3/8" ALL THREAD	10	\$0.86	\$8.58	\$246.42	\$255.00
1" MINERALLAC STRAP	2	\$1.24	\$2.48	\$45.76	\$48.25
3/8" NUTS	6	\$0.30	\$1.82	\$30.84	\$32.66
1" BOND BUSHING	1	\$6.28	\$6.28	\$37.55	\$43.83
SPLIT BOLT	1	\$9.03	\$9.03	\$96.22	\$105.25
#6 THHN	3	\$0.92	\$2.77	\$5.81	\$8.58
Sheet E-431					
1" PVC	10	\$1.40	\$13.99	\$92.70	\$106.69
1" PVC TERMINAL ADAPTER	1	\$1.13	\$1.13	\$31.68	\$32.81
1" LOCKNUT	1	\$0.58	\$0.58	\$23.47	\$24.05
1" PVC FEMALE ADAPTER	1	\$1.28	\$1.28	\$31.68	\$32.96
1" COMPRESSION CONN	2	\$5.60	\$11.19	\$122.04	\$133.23
1" EMT	20	\$2.51	\$50.16	\$192.44	\$242.60
1" EMT BUSHING	1	\$0.74	\$0.74	\$23.47	\$24.21
3/8" BEAM CLAMPS	2	\$9.24	\$18.48	\$105.61	\$124.09
3/8" ALL THREAD	10	\$0.86	\$8.58	\$246.42	\$255.00
1" MINERALLAC STRAP	2	\$1.24	\$2.48	\$45.76	\$48.25
3/8" NUTS	6	\$0.30	\$1.82	\$30.84	\$32.66
1" BOND BUSHING	1	\$6.28	\$6.28	\$37.55	\$43.83
SPLIT BOLT	1	\$9.03	\$9.03	\$96.22	\$105.25
#6 THHN	3	\$0.92	\$2.77	\$5.81	\$8.58
Sheet E-603					
CREDIT- 750 MCM	(800)	\$14.52	(\$11,616.00)	(\$7,603.88)	(\$19,219.88)
ADD- 3/0 CU THHN	800	\$5.87	\$4,699.20	\$3,661.13	\$8,360.33

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
Attention: Gordon Gunn
Prepared by: Jackie Norris
Project No. 23CON0027
Date: May-1-24
Good Until: May-15-24

Proposal For:
ASI #12 Access Controls Coordination
Change Order Request Number:
10

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
Many of the raceways are already installed, underground, in PVC. There is no credit available for pipe. The added busbar was already priced as part of RFI #38.					
SPORTS FACILITIES					
Sheet E-112					
1" PVC	10	\$1.40	\$13.99	\$92.70	\$106.69
1" PVC TERMINAL ADAPTER	1	\$1.13	\$1.13	\$31.68	\$32.81
1" LOCKNUT	1	\$0.58	\$0.58	\$23.47	\$24.05
1" PVC FEMALE ADAPTER	1	\$1.28	\$1.28	\$31.68	\$32.96
1" COMPRESSION CONN	2	\$5.60	\$11.19	\$122.04	\$133.23
1" EMT	20	\$2.51	\$50.16	\$192.44	\$242.60
1" EMT BUSHING	1	\$0.74	\$0.74	\$23.47	\$24.21
3/8" BEAM CLAMPS	2	\$9.24	\$18.48	\$105.61	\$124.09
3/8" ALL THREAD	10	\$0.86	\$8.58	\$246.42	\$255.00
1" MINERALLAC STRAP	2	\$1.24	\$2.48	\$45.76	\$48.25
3/8" NUTS	6	\$0.30	\$1.82	\$30.84	\$32.66
1" BOND BUSHING	1	\$6.28	\$6.28	\$37.55	\$43.83
SPLIT BOLT	1	\$9.03	\$9.03	\$96.22	\$105.25
#6 THHN	3	\$0.81	\$2.42	\$5.81	\$8.22

SUBTOTALS			----- (\$6,132.32)	----- \$2,109.80	----- (\$4,022.52)
Overhead %	10.00%				(\$402.25)
Bonding	0.85%				(\$37.61)

GRAND TOTAL for THIS CHANGE ORDER REQUEST:

(\$4,463.00)

Additional Days Required for This SOW: -

NOTE: Due to ongoing construction progress and/or changes
in project conditions, this proposal is only valid for 14
calendar days from above date.

22007 Soundside HS- PCO #013R1 - ASI #12 - Access Controls Coordination

Taunton, Sandie <staunton@dagarchitects.com>

Thu 5/23/2024 2:19 PM

To: William Browne <wbrowne@moretteco.com>; Darrell Miller <darrellm@moretteco.com>; Steve Peranich <speranich@moretteco.com>

Cc: Rick Johnston <rick.johnston@infinitydatacom.com>; Cranford, Mario A. <cranfordm@santarosa.k12.fl.us>; Dal Smith <Dals@ion247.com>; Adam Slone <Adam@slonedoors.com>; Wallace, Ricky <WallaceR@santarosa.k12.fl.us>; Chad E. Currey <Chad.E.Currey@imegcorp.com>; Nedim Mujbegovic <Nedim.Mujbegovic@imegcorp.com>; Robert J. Pickering <Robert.J.Pickering@imegcorp.com>; Meredith, Maia <mmeredith@dagarchitects.com>; Dallman, Dennis <ddallman@dagarchitects.com>

William,

As discussed at the access control review meeting 05/22/24, there are a few more items to coordinate regarding Access control. There is currently duplication of some hardware items between Slone Door and Infinity. Please revise PCO #13 to provide a credit for the items crossed through:

Slone Door is providing :

~~Electric strikes—NC Series 450 model~~
~~Power transfers~~
~~Push button—660 Series—~~
~~Power Supply at door—PS902—~~
~~Electrified Exit Devices~~

Infinity to provide(see attached):

Card readers
Video Intercom (designated by Intercom symbol, shown on exterior of building, conduit to run to access control box above door rather than cable tray)
Door contacts
5100 Von Duprin Electric Strike-**Infinity to modify frames in the field as required**
Control cabinets-include power supplies for doors
Cabling
Push buttons & lockdown button

Let us know if there are any questions or comments.

-Sandie



2020 AIA Florida Firm of the Year



4061 CREIGHTON RD. PENSACOLA, FL 32504
 P| 850-494-7992 F| 850-969-1278

CREDIT MEMO

CREDIT NO. **143365**
 DATE 5/23/2024

CREDIT TO:

SANTA ROSA COUNTY SCHOOL DISTRICT
 C/O MORETTE COMPANY
 2503 N. 12TH AVENUE
 PENSACOLA, FL 32503

PO #	SALESMAN	PROJECT
	ADAM	SOUTHEND HS
QTY.	DESCRIPTION	
	PROCESSED CREDIT FOR ITEMS DUPLICATED BY INFINITY	
	MAIN BUILDING	
-10	ESTRIKE.CS450.CYL.STD.1224.US32D	
-2	PUSHBUTTON.660-PB	
-1	TOGGLE.SWITCH.660-T4	
-12	POWER.SUPPLY.PS902.2RS	
-2	POWER.SUPPLY.PS902.4RL.	
-1	SHIPPING	
	GYM BUILDING	
-1	ESTRIKE.CS450.CYL.STD.1224.US32D	
-3	POWER.SUPPLY.PS902.2RS	
-1	SHIPPING	
	SPORTS BUILDING	
-1	ESTRIKE.CS450.CYL.STD.1224.US32D	
-2	POWER.SUPPLY.PS902.2RS	
-1	SHIPPING	

SUBTOTAL	-\$3,434.00
SALES TAX (7.5%)	\$0.00
TOTAL CREDIT	-\$3,434.00

E-411:

The distance for new connection should be approximately 5' inside wall and 10' above ceiling. PVC and EMT conduit runs and associated accessories should be adjusted accordingly.

EMT and PVC Conduit are ordered in 10' lengths from manufacturer.

E603:

Based on the Telcom Grounding System Riser detail on sheet E-603 the credit for the deleted #750 AWG wire should be approximately 1,780'. With the consideration for underground raceways already installed on the first floor, the credit for 2" conduit should be provided for runs on second and third floor, totaling approximately 980'. Pricing for approximately 1,030' of 1" conduit (runs on second and third floor plus 50' of new run for the new Comm Room 160E (from RFI #38)) should be included. All associated adapters, connectors, clamps, etc. should be included in credit and pricing for conduit items.

Please see note in description: Raceways are already installed underground in pvc, a credit will not be given for work already in place. Furthermore, the quantities noted above are for quantities used overhead, as the comment notes, this work is in place underground, the credit reflects the work in place and the adjustment due to the ASI accurately.

E-112 – Sports Facility:

The distance for new connection should be approximately 5' inside wall and 10' above ceiling. PVC and EMT conduit runs and associated accessories should be adjusted accordingly.

EMT and PVC Conduit are ordered in 10' lengths from manufacturer.



June 12, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 015

Dear Mr. Harrell:

Per the attached cost breakdown, we submit our cost change proposal in the amount of ADD Forty Thousand Four Hundred Thirty-Eight 32/100 Dollars (\$43,438.32) for ASI #14 – Electrical Coordination.

If acceptable, then please sign-off on the approval below and return at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order.

Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Project Manager

Cc: Mike Morette
Eddie Matthews
Steve Peranich
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 6/10/2024

PCO #:15

Revision #: _____ DESCRIPTION: ASI #14 - Electrical Coordination
 PCO #: 15
 Architect: DAG Architects

Sent to Owner:

CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB	LINE TOTAL	SUBCONTRACTOR/COMMENTS
26000	ELECTRICAL										
	ASI #14 - Electrical Coordination	1	LSUM	\$ -	\$ -	\$ -	\$ -	40,615.00	\$ 40,615.00	\$ 40,615.00	Bart's Electric
	DIVISION 26 TOTALS			\$ -	\$ -	\$ -	\$ -		\$ 40,615.00	\$ 40,615.00	-
	DIVISION TOTALS			\$ -	\$ -	\$ -	\$ -		\$ 40,615.00	\$ 40,615.00	-

Total Square Footage

CREATED BY: WB

CHECK BY: SP

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope

_____ 0 Calendar Days.

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ 40,615.00
SUBTOTAL	\$ 40,615.00
BUILDERS RISK	BY SRCSD
CGI/UMBRELLA/SUB LIABILITY INSURANCE	\$ 345.23
SUBTOTAL	\$ 40,960.23
OH&P - GC (5%)	\$ 2,048.01
SUBTOTAL	\$ 43,008.24
P&P BONDS (1%)	\$ 430.08
TOTAL	\$ 43,438.32
PCO Total:	\$ 43,438.32

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
Prepared by: Jackie Norris
Project No. 23CON0027
Date: May-28-24
Good Until: Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

DESCRIPTION	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
MAIN BUILDING					
SHEET E-100					
Overall Rough in Credit 1 FL Type Fixture Removal at Southeast Corner of Site					
FLAG POLE LIGHT PRECAST BASE	(1)	\$225.00	(\$225.00)	(\$419.95)	(\$644.96)
1" PVC	(5)	\$1.40	(\$7.00)	(\$48.22)	(\$55.22)
1" PVC 90	(1)	\$8.38	(\$8.38)	(\$46.39)	(\$54.77)
1" PVC COUPLING	(2)	\$0.92	(\$1.85)	(\$58.60)	(\$60.45)
#10 THHN	(15)	\$0.30	(\$4.55)	(\$19.23)	(\$23.78)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)
FL1 FIXTURES	(3)	\$144.68	(\$434.04)	(\$571.33)	(\$1,005.37)
FL2 FIXTURES	2	\$325.00	\$649.99	\$380.89	\$1,030.88
New 1" Conduit Between Main Bldg and Gym for FACP Connections					
1" RIGID	100	\$8.58	\$858.00	\$1,281.84	\$2,139.84
1" RIGID 90	2	\$42.24	\$84.48	\$183.12	\$267.60
CORROSION TAPE	6	\$19.80	\$118.80		\$118.80
DITCH EXCAVATION	100			\$1,098.72	\$1,098.72
DITCH BACKFILL & COMPACTION	100			\$1,220.80	\$1,220.80
EQUIPMENT RENTAL-ADDED DAYS	2	\$366.96	\$733.92		\$733.92
DIESEL FUEL (gallons)	10	\$4.16	\$41.58		\$41.58
SHEET E-210					
LB2 FIXTURES	(2)	\$125.00	(\$250.00)	(\$571.33)	(\$821.34)
SHEET E-211					
DL4 FIXTURE	(1)	\$100.00	(\$100.00)	(\$170.91)	(\$270.92)
SHEET E-212					
Remove 1 Lighting Fixture at South Wall					
LB2 FIXTURE	(1)	\$125.00	(\$125.00)	(\$285.67)	(\$410.67)
Moved 1 Lighting Fixture to Be Above Stairwell					
LB2 FIXTURE	(1)	\$125.00	(\$125.00)	(\$285.67)	(\$410.67)
LB2 "E" FIXTURE WITH GTD	1	\$382.00	\$382.00	\$305.20	\$687.20
SHEET E-222					
Remove S2 Fixtures in Stair Well					
S2 FIXTURES	(4)	\$495.00	(\$1,980.00)	(\$1,259.86)	(\$3,239.86)
Add LB2 "E" GTD Device Fixtures in Stair Well					
LB2 "E" FIXTURES WITH GTDS	3	\$382.00	\$1,146.00	\$915.60	\$2,061.60
3/4" PVC	80	\$0.90	\$71.81	\$659.23	\$731.04
3/4" PVC COUPLINGS	16	\$0.49	\$7.81	\$468.79	\$476.60
3/4" PVC 90s	8	\$4.20	\$33.58	\$322.29	\$355.87
3/4" LOCKNUTS	8	\$0.44	\$3.48	\$166.03	\$169.51
3/4" PVC TERMINAL ADAPTER	8	\$0.92	\$7.39	\$234.39	\$241.79
PVC GLUE	1	\$13.20	\$13.20		\$13.20
#12 THHN	320	\$0.21	\$67.58	\$351.59	\$419.17
RED WIRE NUTS	18	\$0.13	\$2.38	\$219.74	\$222.12
TERMINATIONS	18			\$21.97	\$21.97
4 SQUARE BOXES	3	\$5.15	\$15.44	\$146.50	\$161.94
1 1/2" SG PLASTER RING	3	\$6.27	\$18.81	\$91.56	\$110.37
1/4 x 1 1/4 MASONRY ANCHORS	6	\$0.86	\$5.15	\$175.80	\$180.94
SHEET E-310					
#003 Remove Duplex at South Window					
3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(2)	\$4.20	(\$8.40)	(\$80.57)	(\$88.97)
3/4" PVC TERMINAL ADAPTER	(1)	\$0.92	(\$0.92)	(\$29.30)	(\$30.22)
3/4" LOCKNUT	(1)	\$0.44	(\$0.44)	(\$20.75)	(\$21.19)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)

Barts Electric - Change Order Request

Customer: Morette Company

Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn

Prepared by: Jackie Norris

Project No. 23CON0027

Date: May-28-24

Good Until: Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
TR DUPLEX	(1)	\$4.75	(\$4.75)	(\$54.94)	(\$59.69)
SS SG DUPLEX PLATE	(1)	\$2.25	(\$2.25)	(\$18.31)	(\$20.56)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)

#103 Remove Duplex at South Wall and Two on West Wall

3/4" PVC	(30)	\$0.90	(\$26.93)	(\$249.04)	(\$275.97)
3/4" PVC 90	(3)	\$4.20	(\$12.59)	(\$120.86)	(\$133.45)
3/4" PVC TERMINAL ADAPTER	(3)	\$0.92	(\$2.77)	(\$87.90)	(\$90.67)
3/4" LOCKNUT	(3)	\$0.44	(\$1.31)	(\$62.26)	(\$63.57)
#12 THHN	(90)	\$0.21	(\$19.01)	(\$98.88)	(\$117.89)
4 SQUARE BOX	(3)	\$5.15	(\$15.44)	(\$146.50)	(\$161.94)
1 1/2" SG PLASTER RING	(3)	\$6.27	(\$18.81)	(\$91.56)	(\$110.37)
TR DUPLEX	(3)	\$4.75	(\$14.26)	(\$164.81)	(\$179.06)
SS SG DUPLEX PLATE	(3)	\$2.25	(\$6.75)	(\$54.94)	(\$61.69)
TERMINATIONS	(18)			(\$21.97)	(\$21.97)
RED WIRE NUTS	(9)	\$0.13	(\$1.19)	(\$109.87)	(\$111.06)

#103 Replaced Quad Receptacles with Duplex Receptacles on East Wall

TR DUPLEX	(6)	\$4.75	(\$28.51)	(\$329.62)	(\$358.13)
SS DG DUPLEX PLATE	(6)	\$2.50	(\$15.01)	(\$131.85)	(\$146.85)
1 1/2" DG PLASTER RING	(6)	\$10.30	(\$61.78)	(\$183.12)	(\$244.90)
SS SG DUPLEX PLATE	6	\$2.25	\$13.50	\$109.87	\$123.38
1 1/2" SG PLASTER RING	6	\$6.27	\$37.62	\$183.12	\$220.74

#125 Remove TV Receptacle on Northeast Wall

3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC TERMINAL ADAPTER	(1)	\$0.92	(\$0.92)	(\$29.30)	(\$30.22)
3/4" LOCKNUT	(1)	\$0.44	(\$0.44)	(\$20.75)	(\$21.19)
#12 THHN	(60)	\$0.21	(\$12.67)	(\$65.92)	(\$78.60)
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
TR DUPLEX	(1)	\$4.75	(\$4.75)	(\$54.94)	(\$59.69)
SS SG DUPLEX PLATE	(1)	\$2.25	(\$2.25)	(\$18.31)	(\$20.56)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)

#126 Remove TV Receptacle on West Wall

3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC TERMINAL ADAPTER	(1)	\$0.92	(\$0.92)	(\$29.30)	(\$30.22)
3/4" LOCKNUT	(1)	\$0.44	(\$0.44)	(\$20.75)	(\$21.19)
#12 THHN	(60)	\$0.21	(\$12.67)	(\$65.92)	(\$78.60)
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
TR DUPLEX	(1)	\$4.75	(\$4.75)	(\$54.94)	(\$59.69)
SS SG DUPLEX PLATE	(1)	\$2.25	(\$2.25)	(\$18.31)	(\$20.56)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)

SHEET E-311

#171 Removed Power Pole/Added Sheet Note 9

POWER POLE	(1)	\$147.00	(\$147.00)	(\$229.51)	(\$376.51)
------------	-----	----------	------------	------------	------------

#171 Mount Quadrplexes on Power Poles

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
Prepared by: Jackie Norris
Project No. 23CON0027
Date: May-28-24
Good Until: Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
12/2 MC	(15)	\$1.40	(\$20.99)	(\$74.40)	(\$95.39)
MC CONNECTORS	(2)	\$1.57	(\$3.14)	(\$46.39)	(\$49.53)
2 GANG WP WHITE BELL BOXES	8	\$15.18	\$121.44	\$390.66	\$512.10
1/2" CHASE NIPPLES	8	\$0.83	\$6.65	\$175.80	\$182.45
DRILL 1/2" HOLES IN POWER POLE (LABOR)	8			\$263.69	\$263.69

SHEET E-313

#180 Two New Duplexes In Soffit With New Circuit

3/4" EMT	60	\$1.32	\$79.20	\$549.36	\$628.56
3/4" PVC	20	\$0.90	\$17.95	\$166.03	\$183.98
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48
3/4" PVC FEMALE ADAPTER	1	\$1.02	\$1.02	\$29.30	\$30.32
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	180	\$0.21	\$38.02	\$197.77	\$235.79
RED WIRE NUTS	6	\$0.13	\$0.79	\$73.25	\$74.04
TERMINATIONS	15			\$18.31	\$18.31
1/4" BEAM CLAMPS	6	\$2.84	\$17.03	\$329.62	\$346.64
3/4" MINERALLAC STRAPS	6	\$0.96	\$5.78	\$142.83	\$148.62
3/4" COMPRESSION COUPL	10	\$3.86	\$38.61	\$256.37	\$294.98
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
1/4"-20 NUTS	20	\$0.11	\$2.11	\$97.66	\$99.78
4 SQUARE BOXES	2	\$5.15	\$10.30	\$97.66	\$107.96
1 1/2" SG PLASTER RING	2	\$6.27	\$12.54	\$61.04	\$73.58
PVC GLUE	1	\$13.20	\$13.20		\$13.20
TR DUPLEX	2	\$4.75	\$9.50	\$109.87	\$119.38
SS SG DUPLEX PLATE	2	\$2.25	\$4.50	\$36.62	\$41.13
BREAKER TERMINATION (LABOR)	1			\$62.26	\$62.26

#180 Two New Disconnects and WP GFI

30A/2 NEMA 3R DISCONNECTS	2	\$326.35	\$652.70	\$805.73	\$1,458.43
WP WIU COVER	1	\$7.00	\$7.00	\$36.62	\$43.62
TRWR GFCI	1	\$10.75	\$10.75	\$54.94	\$65.69
SG WP BELL BOX	1	\$8.18	\$8.18	\$48.83	\$57.02
3/4" RIGID	30	\$5.25	\$157.41	\$329.62	\$487.03
3/4" RIGID 90	10	\$26.82	\$268.22	\$732.48	\$1,000.70
CORROSION TAPE	4	\$19.80	\$79.20		\$79.20
DITCH EXCAVATION	90			\$988.85	\$988.85
DITCH BACKFILL & COMPACTION	90			\$1,098.72	\$1,098.72
EQUIPMENT RENTAL-ADDED DAYS	2	\$366.96	\$733.92		\$733.92
DIESEL FUEL (gallons)	10	\$4.16	\$41.58		\$41.58
3/4" PVC	100	\$0.90	\$89.76	\$830.14	\$919.90
3/4" PVC FEMALE ADAPTERS	2	\$1.02	\$2.03	\$58.60	\$60.63
3/4"x12 RIGID NIPPLES	2	\$28.82	\$57.63	\$109.87	\$167.50
3/4" LOCKNUTS	2	\$0.44	\$0.87	\$41.51	\$42.38
3/4" BOND BUSHINGS	2	\$5.94	\$11.88	\$58.60	\$70.48
PVC GLUE	1	\$13.20	\$13.20		\$13.20
#10 THHN	900	\$0.30	\$273.24	\$1,153.65	\$1,426.89
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.61	\$49.54
7/8 UNISTRUT	10	\$2.88	\$28.78	\$256.37	\$285.14
3/4" UNITSTRUT STRAPS	6	\$1.21	\$7.29	\$32.96	\$40.25
TERMINATIONS	30			\$36.62	\$36.62
1/4x1 1/4 DRIVE PINS	12	\$0.22	\$2.69	\$351.59	\$354.28
1/4x1 FENDER WASHERS	12	\$0.17	\$2.06	\$14.65	\$16.71

#180 New Quadraplex Receptacle on Northeast Wall

3/4" EMT	60	\$1.32	\$79.20	\$549.36	\$628.56
3/4" PVC	20	\$0.90	\$17.95	\$166.03	\$183.98
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48
3/4" PVC FEMALE ADAPTER	1	\$1.02	\$1.02	\$29.30	\$30.32

Barts Electric - Change Order Request

Customer: Morette Company
 Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:
 ASI #14 More Electrical Coordination
 Change Order Request Number:
 11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	180	\$0.21	\$38.02	\$197.77	\$235.79
RED WIRE NUTS	6	\$0.13	\$0.79	\$73.25	\$74.04
TERMINATIONS	15			\$18.31	\$18.31
1/4" BEAM CLAMPS	8	\$2.84	\$22.70	\$439.49	\$462.19
3/4" MINERALLAC STRAPS	6	\$0.96	\$5.78	\$142.83	\$148.62
3/4" COMPRESSION COUPL	10	\$3.86	\$38.61	\$256.37	\$294.98
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
1/4"-20 NUTS	24	\$0.11	\$2.53	\$117.20	\$119.73
4 SQUARE BOXES	2	\$5.15	\$10.30	\$97.66	\$107.96
1 1/2" DG PLASTER RING	1	\$10.30	\$10.30	\$30.52	\$40.82
PVC GLUE	1	\$13.20	\$13.20		\$13.20
TR DUPLEX	2	\$4.75	\$9.50	\$109.87	\$119.38
SS DG DUPLEX PLATE	1	\$2.50	\$2.50	\$18.31	\$20.81

SHEET E-320

#229 Remove Floor Box

POKE THRU FLOORBOX	(1)	\$246.99	(\$246.99)	(\$274.68)	(\$521.67)
3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC TERMINAL ADAPTER	(2)	\$0.92	(\$1.85)	(\$58.60)	(\$60.45)
3/4" LOCKNUTS	(2)	\$0.44	(\$0.87)	(\$41.51)	(\$42.38)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)

SHEET E-330

#328 Remove Floor Box

POKE THRU FLOORBOX	(1)	\$246.99	(\$246.99)	(\$274.68)	(\$521.67)
3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC TERMINAL ADAPTER	(2)	\$0.92	(\$1.85)	(\$58.60)	(\$60.45)
3/4" LOCKNUTS	(2)	\$0.44	(\$0.87)	(\$41.51)	(\$42.38)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)

#302 Remove Floor Box

POKE THRU FLOORBOX	(1)	\$246.99	(\$246.99)	(\$274.68)	(\$521.67)
3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC TERMINAL ADAPTER	(2)	\$0.92	(\$1.85)	(\$58.60)	(\$60.45)
3/4" LOCKNUTS	(2)	\$0.44	(\$0.87)	(\$41.51)	(\$42.38)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)

SHEET E-331

#336 Remove TV Receptacle on South Wall

3/4" EMT	(10)	\$1.32	(\$13.20)	(\$91.56)	(\$104.76)
3/4" COMPRESSION CONN	(2)	\$3.18	(\$6.36)	(\$109.87)	(\$116.23)
CADDY H-4 BOX SUPPORT	(1)	\$10.30	(\$10.30)	(\$10.99)	(\$21.28)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
TR DUPLEX	(1)	\$4.75	(\$4.75)	(\$54.94)	(\$59.69)
SS SG DUPLEX PLATE	(1)	\$2.25	(\$2.25)	(\$18.31)	(\$20.56)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)

SHEET E-410

#105 Add Data Outlet

4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
1 1/2" SG RAISED PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
1" PVC TERMINAL ADAPTER	1	\$1.13	\$1.13	\$32.96	\$34.09
1" LOCKNUT	1	\$0.58	\$0.58	\$24.42	\$25.00
1" PVC 90	1	\$8.38	\$8.38	\$46.39	\$54.77

Barts Electric - Change Order Request

Customer: **Morette Company**
Project Name: **Southend High School**

Phone 816-421-0007 Fax 816-471-4698

Attention: **Gordon Gunn**
Prepared by: **Jackie Norris**
Project No. **23CON0027**
Date: **May-28-24**
Good Until: **Jun-4-24**

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
1" PVC FEMALE ADAPTER	1	\$1.28	\$1.28	\$32.96	\$34.24
1" COMPRESSION CONN	2	\$5.60	\$11.19	\$126.96	\$138.16
1" BOND BUSHING	1	\$6.28	\$6.28	\$39.07	\$45.35
1" PVC	10	\$1.40	\$13.99	\$96.44	\$110.44
1" EMT	10	\$2.51	\$25.08	\$100.11	\$125.19
1" MINERALLAC STRAP	1	\$1.24	\$1.24	\$23.81	\$25.05
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4" BEAM CLAMP	1	\$2.84	\$2.84	\$54.94	\$57.77
1/4"-20 NUTS	3	\$0.11	\$0.32	\$14.65	\$14.97
SPLIT BOLT	1	\$9.03	\$9.03	\$100.11	\$109.13
#6 THHN	5	\$0.81	\$4.03	\$10.07	\$14.10
#003 FA Pull Station Add					
3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
3/4" COMPRESSION COUPL	2	\$3.87	\$7.74	\$51.27	\$59.01
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
3/4" SG RAISED PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
CADDY H-4 BOX SUPPORT	1	\$10.30	\$10.30	\$10.99	\$21.28
3/4" 2 HOLE STRAPS	3	\$0.32	\$0.95	\$24.72	\$25.67
FRAMING SCREWS	8	\$0.07	\$0.53	\$47.27	\$47.80
JET LINE	20	\$0.01	\$0.26	\$2.44	\$2.71
#001 Remove FA Smoke Detector					
OCTAGON BOX	(1)	\$6.34	(\$6.34)	(\$48.83)	(\$55.17)
CADDY 512 CEILING BAR HANGER	(1)	\$15.31	(\$15.31)	(\$10.99)	(\$26.30)
3/4" FLEX CONNECTORS	(2)	\$1.13	(\$2.26)	(\$65.92)	(\$68.18)
3/4 FLEX	(5)	\$2.08	(\$10.40)	(\$45.78)	(\$56.17)
JET LINE	(5)	\$0.01	(\$0.07)	(\$0.61)	(\$0.68)
#020 Removed Intercom on South Wall					
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
1" PVC TERMINAL ADAPTER	(1)	\$1.13	(\$1.13)	(\$32.96)	(\$34.09)
1" LOCKNUT	(1)	\$0.58	(\$0.58)	(\$24.42)	(\$25.00)
1" PVC 90	(1)	\$8.38	(\$8.38)	(\$46.39)	(\$54.77)
1" PVC FEMALE ADAPTER	(1)	\$1.28	(\$1.28)	(\$32.96)	(\$34.24)
1" COMPRESSION CONN	(1)	\$5.60	(\$5.60)	(\$63.48)	(\$69.08)
1" PVC	(10)	\$1.40	(\$13.99)	(\$96.44)	(\$110.44)
1" EMT	(10)	\$2.51	(\$25.08)	(\$100.11)	(\$125.19)
1" MINERALLAC STRAP	(2)	\$1.24	(\$2.48)	(\$47.61)	(\$50.09)
1/4" ALL THREAD	(10)	\$0.52	(\$5.21)	(\$122.08)	(\$127.29)
1/4" BEAM CLAMP	(2)	\$2.84	(\$5.68)	(\$109.87)	(\$115.55)
1/4"-20 NUTS	(6)	\$0.11	(\$0.63)	(\$29.30)	(\$29.93)
SHEET E-413					
#180C Remove Data Outlet					
1" EMT	(30)	\$2.51	(\$75.24)	(\$300.32)	(\$375.56)
1" MINERALLAC STRAP	(3)	\$1.24	(\$3.72)	(\$71.42)	(\$75.14)
1/4" ALL THREAD	(10)	\$0.52	(\$5.21)	(\$122.08)	(\$127.29)
1/4"-20 NUTS	(6)	\$0.11	(\$0.63)	(\$29.30)	(\$29.93)
1/4" BEAM CLAMP	(3)	\$2.84	(\$8.51)	(\$164.81)	(\$173.32)
1" BOND BUSHING	(1)	\$6.28	(\$6.28)	(\$39.07)	(\$45.35)
1" COMPRESSION CONN	(1)	\$5.60	(\$5.60)	(\$63.48)	(\$69.08)
SPLIT BOLT	(1)	\$9.03	(\$9.03)	(\$100.11)	(\$109.13)
#6 THHN	(5)	\$0.81	(\$4.03)	(\$10.07)	(\$14.10)
#180B Remove Data Outlet					
1" EMT	(5)	\$2.51	(\$12.54)	(\$50.05)	(\$62.59)
1" COMPRESSION CONN	(2)	\$5.60	(\$11.19)	(\$126.96)	(\$138.16)
1" BOND BUSHING	(1)	\$6.28	(\$6.28)	(\$39.07)	(\$45.35)
1" PVC FEMALE ADAPTER	(1)	\$1.28	(\$1.28)	(\$32.96)	(\$34.24)

Barts Electric - Change Order Request

Customer: Morette Company
 Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:
 ASI #14 More Electrical Coordination
 Change Order Request Number:
 11

DESCRIPTION	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
#6 THHN	(5)	\$0.81	(\$4.03)	(\$10.07)	(\$14.10)
SPLIT BOLT	(1)	\$9.03	(\$9.03)	(\$100.11)	(\$109.13)
Masonry Portion Already Roughed In- No Credit					

SHEET E-420

#218 Remove Intercom

4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
1" PVC TERMINAL ADAPTER	(1)	\$1.13	(\$1.13)	(\$32.96)	(\$34.09)
1" LOCKNUT	(1)	\$0.58	(\$0.58)	(\$24.42)	(\$25.00)
1" PVC 90	(1)	\$8.38	(\$8.38)	(\$46.39)	(\$54.77)
1" PVC FEMALE ADAPTER	(1)	\$1.28	(\$1.28)	(\$32.96)	(\$34.24)
1" COMPRESSION CONN	(1)	\$5.60	(\$5.60)	(\$63.48)	(\$69.08)
1" PVC	(10)	\$1.40	(\$13.99)	(\$96.44)	(\$110.44)
1" EMT	(10)	\$2.51	(\$25.08)	(\$100.11)	(\$125.19)
1" MINERALLAC STRAP	(2)	\$1.24	(\$2.48)	(\$47.61)	(\$50.09)
1/4" ALL THREAD	(10)	\$0.52	(\$5.21)	(\$122.08)	(\$127.29)
1/4" BEAM CLAMP	(2)	\$2.84	(\$5.68)	(\$109.87)	(\$115.55)
1/4"-20 NUTS	(6)	\$0.11	(\$0.63)	(\$29.30)	(\$29.93)

#212 Remove Intercom

4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
1" PVC TERMINAL ADAPTER	(1)	\$1.13	(\$1.13)	(\$32.96)	(\$34.09)
1" LOCKNUT	(1)	\$0.58	(\$0.58)	(\$24.42)	(\$25.00)
1" PVC 90	(1)	\$8.38	(\$8.38)	(\$46.39)	(\$54.77)
1" PVC FEMALE ADAPTER	(1)	\$1.28	(\$1.28)	(\$32.96)	(\$34.24)
1" COMPRESSION CONN	(1)	\$5.60	(\$5.60)	(\$63.48)	(\$69.08)
1" PVC	(10)	\$1.40	(\$13.99)	(\$96.44)	(\$110.44)
1" EMT	(10)	\$2.51	(\$25.08)	(\$100.11)	(\$125.19)
1" MINERALLAC STRAP	(2)	\$1.24	(\$2.48)	(\$47.61)	(\$50.09)
1/4" ALL THREAD	(10)	\$0.52	(\$5.21)	(\$122.08)	(\$127.29)
1/4" BEAM CLAMP	(2)	\$2.84	(\$5.68)	(\$109.87)	(\$115.55)
1/4"-20 NUTS	(6)	\$0.11	(\$0.63)	(\$29.30)	(\$29.93)

#212 Remove FA Strobe

4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
3/4" PVC TERMINAL ADAPTER	(1)	\$0.92	(\$0.92)	(\$29.30)	(\$30.22)
3/4" LOCKNUTS	(1)	\$0.44	(\$0.44)	(\$20.75)	(\$21.19)
3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC COUPLING	(1)	\$0.48	(\$0.48)	(\$29.30)	(\$29.77)

#214 Remove FA Strobe

4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
3/4" PVC TERMINAL ADAPTER	(1)	\$0.92	(\$0.92)	(\$29.30)	(\$30.22)
3/4" LOCKNUTS	(1)	\$0.44	(\$0.44)	(\$20.75)	(\$21.19)
3/4" PVC	(10)	\$0.90	(\$8.98)	(\$83.01)	(\$91.99)
3/4" PVC 90	(1)	\$4.20	(\$4.20)	(\$40.29)	(\$44.48)
3/4" PVC COUPLING	(1)	\$0.48	(\$0.48)	(\$29.30)	(\$29.77)

GYM

SHEET E-300

#001 Add Overhead Shutter Junction Box

4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
1 1/2" SG RAISED PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
BOND JUMPERS	1	\$9.13	\$9.13	\$146.50	\$155.63
3/4" EMT	10	\$1.32	\$13.20	\$91.56	\$104.76
3/4" PVC	10	\$0.90	\$8.98	\$83.01	\$91.99
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48

Barts Electric - Change Order Request

Customer: Morette Company

Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention:

Gordon Gunn

Prepared by:

Jackie Norris

Project No.

23CON0027

Date:

May-28-24

Good Until:

Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3/4" PVC FEMALE ADAPTER	1	\$1.02	\$1.02	\$29.30	\$30.32
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
RED WIRE NUTS	3	\$0.19	\$0.57	\$36.62	\$37.20
TERMINATIONS	3	\$0.13	\$0.40	\$3.66	\$4.06
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$109.87	\$115.55
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.61	\$49.54
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
1/4"-20 NUTS	6	\$0.11	\$0.63	\$29.30	\$29.93
1/4" ALL THREAD	5	\$0.52	\$2.61	\$61.04	\$63.65
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
1/2 FLEX	5	\$0.74	\$3.70	\$36.62	\$40.32
1/2 FLEX CONNEC	2	\$1.50	\$3.00	\$43.95	\$46.95

#003 Add Power for Ceiling Projector

3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
#12 THHN	60	\$0.21	\$12.67	\$65.92	\$78.60
4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
1" SG PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
1/2 FLEX	5	\$0.74	\$3.70	\$36.62	\$40.32
1/2 FLEX CONNEC	2	\$1.50	\$3.00	\$43.95	\$46.95
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.42	\$74.31
CEILING T-BAR HANGER	1	\$15.31	\$15.31	\$10.99	\$26.30
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
3/4" COMPRESSION CONN	3	\$3.18	\$9.54	\$164.81	\$174.35
BOND JUMPERS	1	\$9.13	\$9.13	\$146.50	\$155.63
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
WIRE NUTS	3	\$0.59	\$1.78	\$36.62	\$38.41
TERMINATIONS	6			\$7.32	\$7.32
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
TR DUPLEX	1	\$4.75	\$4.75	\$54.94	\$59.69
SS SG DUPLEX PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56

#004 Add Power for Ceiling Projector

3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
#12 THHN	60	\$0.21	\$12.67	\$65.92	\$78.60
4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
1" SG PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
1/2 FLEX	5	\$0.74	\$3.70	\$36.62	\$40.32
1/2 FLEX CONNEC	2	\$1.50	\$3.00	\$43.95	\$46.95
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.42	\$74.31
CEILING T-BAR HANGER	1	\$15.31	\$15.31	\$10.99	\$26.30
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
3/4" COMPRESSION CONN	3	\$3.18	\$9.54	\$164.81	\$174.35
BOND JUMPERS	1	\$9.13	\$9.13	\$146.50	\$155.63
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
WIRE NUTS	3	\$0.59	\$1.78	\$36.62	\$38.41
TERMINATIONS	6			\$7.32	\$7.32
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
TR DUPLEX	1	\$4.75	\$4.75	\$54.94	\$59.69
SS SG DUPLEX PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56

#005A New Power for Microwave

3/4" EMT	10	\$1.32	\$13.20	\$91.56	\$104.76
3/4" PVC	10	\$0.90	\$8.98	\$83.01	\$91.99
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48

Barts Electric - Change Order Request

Customer: Morette Company

Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention:

Gordon Gunn

Prepared by:

Jackie Norris

Project No.

23CON0027

Date:

May-28-24

Good Until:

Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3/4" PVC FEMALE ADAPTER	1	\$1.02	\$1.02	\$29.30	\$30.32
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
RED WIRE NUTS	3	\$0.13	\$0.40	\$36.62	\$37.02
TERMINATIONS	3			\$3.66	\$3.66
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$109.87	\$115.55
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.68	\$49.61
1/4" ALL THREAD	5	\$0.52	\$2.61	\$61.04	\$63.65
1/4"-20 NUTS	5	\$0.11	\$0.53	\$24.42	\$24.94
4 SQUARE BOXES	2	\$5.15	\$10.30	\$97.66	\$107.96
1 1/2" SG PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#019 New Receptacle for TV					
3/4" PVC	10	\$0.90	\$8.98	\$83.01	\$91.99
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
4 SQUARE BOX	2	\$0.33	\$0.66	\$97.66	\$98.32
1 1/2" SG PLASTER RING	1	\$0.13	\$0.13	\$30.52	\$30.65
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
TERMINATIONS	6			\$7.32	\$7.32
RED WIRE NUTS	3	\$0.13	\$0.40	\$36.62	\$37.02
#022A New Power for Microwave					
3/4" EMT	10	\$1.32	\$13.20	\$91.56	\$104.76
3/4" PVC	10	\$0.90	\$8.98	\$83.01	\$91.99
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48
3/4" PVC FEMALE ADAPTER	1	\$1.02	\$1.02	\$29.30	\$30.32
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
RED WIRE NUTS	3	\$0.13	\$0.40	\$36.62	\$37.02
TERMINATIONS	3			\$3.66	\$3.66
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$109.87	\$115.55
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.68	\$49.61
1/4" ALL THREAD	5	\$0.52	\$2.61	\$61.04	\$63.65
1/4"-20 NUTS	5	\$0.11	\$0.53	\$24.42	\$24.94
4 SQUARE BOXES	2	\$5.15	\$10.30	\$97.66	\$107.96
1 1/2" SG PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#024 New Receptacle for TV					
3/4" PVC	10	\$0.90	\$8.98	\$83.01	\$91.99
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
4 SQUARE BOX	2	\$0.33	\$0.66	\$97.66	\$98.32
1 1/2" SG PLASTER RING	1	\$0.13	\$0.13	\$30.52	\$30.65
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44

Barts Electric - Change Order Request

Customer: Morette Company
 Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
TERMINATIONS	6			\$7.32	\$7.32
RED WIRE NUTS	3	\$0.13	\$0.40	\$36.62	\$37.02

SHEET E-400

Costs for Changing Ceiling Data to Wall Data

Outlet- #013, #014, #017, #019, #024, #026

1" EMT	(120)	\$2.51	(\$300.96)	(\$1,201.27)	(\$1,502.23)
1" MINERALLAC STRAP	(12)	\$1.24	(\$14.89)	(\$285.67)	(\$300.56)
1/4" BEAM CLAMP	(12)	\$2.84	(\$34.06)	(\$659.23)	(\$693.29)
1" BOND BUSHING	(6)	\$6.28	(\$37.70)	(\$234.39)	(\$272.09)
4 SQUARE BOX	(6)	\$5.15	(\$30.89)	(\$292.99)	(\$323.88)
4 SQUARE BOX	6	\$5.15	\$30.89	\$292.99	\$323.88
1 1/2" SG RAISED PLASTER RING	6	\$6.27	\$37.62	\$183.12	\$220.74
1" PVC TERMINAL ADAPTER	6	\$1.13	\$6.77	\$197.77	\$204.54
1" LOCKNUT	6	\$0.58	\$3.48	\$146.50	\$149.98
1" PVC 90	6	\$8.38	\$50.29	\$278.34	\$328.63
1" PVC FEMALE ADAPTER	6	\$1.28	\$7.68	\$197.77	\$205.45
1" COMPRESSION CONN	12	\$5.60	\$67.16	\$761.78	\$828.94
1" BOND BUSHING	6	\$6.28	\$37.70	\$234.39	\$272.09
1" PVC	60	\$1.40	\$83.95	\$578.66	\$662.61
1" EMT	60	\$2.51	\$150.48	\$600.63	\$751.11
1" MINERALLAC STRAP	6	\$1.24	\$7.44	\$142.83	\$150.28
1/4" ALL THREAD	60	\$0.52	\$31.28	\$732.48	\$763.76
1/4" BEAM CLAMP	6	\$2.84	\$17.03	\$329.62	\$346.64
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
SPLIT BOLT	6	\$9.03	\$54.17	\$600.63	\$654.81
#6 THHN	30	\$0.81	\$24.16	\$60.43	\$84.59

#022A New Data Outlet

4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
1 1/2" SG RAISED PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
1" PVC TERMINAL ADAPTER	1	\$1.13	\$1.13	\$32.96	\$34.09
1" LOCKNUT	1	\$0.58	\$0.58	\$24.42	\$25.00
1" PVC 90	1	\$8.38	\$8.38	\$46.39	\$54.77
1" PVC FEMALE ADAPTER	1	\$1.28	\$1.28	\$32.96	\$34.24
1" COMPRESSION CONN	2	\$5.60	\$11.19	\$126.96	\$138.16
1" BOND BUSHING	1	\$6.28	\$6.28	\$39.07	\$45.35
1" PVC	10	\$1.40	\$13.99	\$96.44	\$110.44
1" EMT	40	\$2.51	\$100.32	\$400.42	\$500.74
1" MINERALLAC STRAP	1	\$1.24	\$1.24	\$23.81	\$25.05
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4" BEAM CLAMP	4	\$2.84	\$11.35	\$219.74	\$231.10
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
SPLIT BOLT	1	\$9.03	\$9.03	\$100.11	\$109.13
#6 THHN	5	\$0.81	\$4.03	\$10.07	\$14.10

#007 Add Smoke Detectors

OCTAGON BOX	2	\$6.34	\$12.67	\$97.66	\$110.34
4 SQUARE BOX	3	\$5.15	\$15.44	\$146.50	\$161.94
1 1/2" SG RAISED PLASTER RING	2	\$6.27	\$12.54	\$61.04	\$73.58
3/4" FLEX CONNECTORS	4	\$1.13	\$4.51	\$131.85	\$136.36
3/4" FLEX	10	\$2.08	\$20.79	\$91.56	\$112.35
3/4" EMT	50	\$1.32	\$66.00	\$457.80	\$523.80
1" MINERALLAC STRAP	7	\$1.24	\$8.69	\$166.64	\$175.32
1/4" ALL THREAD	40	\$0.52	\$20.86	\$488.32	\$509.18
1/4" BEAM CLAMP	7	\$2.84	\$19.87	\$384.55	\$404.42
1/4"-20 NUTS	30	\$0.11	\$3.17	\$146.50	\$149.66
3/4" COMPRESSION CONN	8	\$3.18	\$25.45	\$439.49	\$464.94
3/4" COMPRESSION COUPL	6	\$3.86	\$23.17	\$153.82	\$176.99

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
Prepared by: Jackie Norris
Project No. 23CON0027
Date: May-28-24
Good Until: Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
SHEET E-110					
#016B Light Fixture Change					
L4G	(2)	\$76.92	(\$153.83)	(\$341.82)	(\$495.66)
L4GE	(1)	\$179.14	(\$179.14)	(\$170.91)	(\$350.06)
L4A	2	\$74.00	\$148.00	\$341.82	\$489.82
L4AE	1	\$191.50	\$191.50	\$170.91	\$362.41
#006B Light Fixture Change					
L4G	(2)	\$76.92	(\$153.83)	(\$341.82)	(\$495.66)
L4GE	(1)	\$179.14	(\$179.14)	(\$170.91)	(\$350.06)
L4A	2	\$74.00	\$148.00	\$341.82	\$489.82
L4AE	1	\$191.50	\$191.50	\$170.91	\$362.41
#008B Light Fixture Change					
L4A	(2)	\$74.00	(\$148.00)	(\$341.82)	(\$489.82)
L4AE	(1)	\$191.50	(\$191.50)	(\$170.91)	(\$362.41)
L4G	2	\$76.92	\$153.83	\$341.82	\$495.66
L4GE	1	\$179.14	\$179.14	\$170.91	\$350.06
SHEET E-111					
#012 New Power for Microwave					
3/4" EMT	10	\$1.32	\$13.20	\$91.56	\$104.76
3/4" PVC	10	\$0.90	\$8.98	\$83.01	\$91.99
3/4" PVC 90	1	\$4.20	\$4.20	\$40.29	\$44.48
3/4" PVC FEMALE ADAPTER	1	\$1.02	\$1.02	\$29.30	\$30.32
3/4" PVC TERMINAL ADAPTER	1	\$0.92	\$0.92	\$29.30	\$30.22
3/4" LOCKNUT	1	\$0.44	\$0.44	\$20.75	\$21.19
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
RED WIRE NUTS	3	\$0.13	\$0.40	\$36.62	\$37.02
TERMINATIONS	3			\$3.66	\$3.66
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$109.87	\$115.55
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.68	\$49.61
1/4" ALL THREAD	5	\$0.52	\$2.61	\$61.04	\$63.65
1/4"-20 NUTS	5	\$0.11	\$0.53	\$24.42	\$24.94
4 SQUARE BOXES	2	\$5.15	\$10.30	\$97.66	\$107.96
1 1/2" SG PLASTER RING	1	\$6.27	\$6.27	\$30.52	\$36.79
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#018 Remove TV Receptacle					
3/4" EMT	(10)	\$1.32	(\$13.20)	(\$91.56)	(\$104.76)
3/4" COMPRESSION CONN	(2)	\$3.18	(\$6.36)	(\$109.87)	(\$116.23)
CADDY H-4 BOX SUPPORT	(1)	\$10.30	(\$10.30)	(\$10.99)	(\$21.28)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
TR DUPLEX	(1)	\$4.75	(\$4.75)	(\$54.94)	(\$59.69)
SS SG DUPLEX PLATE	(1)	\$2.25	(\$2.25)	(\$18.31)	(\$20.56)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)
SHEET E-702					
2 1/2" CLOSE NIPPLE	(1)	\$45.55	(\$45.55)	(\$136.73)	(\$182.28)
2 1/2 LOCKNUTS	(4)	\$2.79	(\$11.14)	(\$244.16)	(\$255.30)
2 1/2 PLASTIC BUSHINGS	(2)	\$1.86	(\$3.72)	(\$122.08)	(\$125.80)
2/0 AL WIRE	(40)	\$0.74	(\$29.57)	(\$195.33)	(\$224.90)
TERMINATIONS	(8)			(\$9.77)	(\$9.77)
3" CLOSE NIPPLE	1	\$53.44	\$53.44	\$164.81	\$218.25
3" LOCKNUTS	4	\$2.84	\$11.35	\$292.99	\$304.34

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:
 ASI #14 More Electrical Coordination
Change Order Request Number:
 11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3" PLASTIC BUSHINGS	2	\$2.14	\$4.28	\$146.50	\$150.77
300 MCM AL TERMINATIONS	40	\$1.73	\$69.17	\$253.93	\$323.09
	6			\$7.32	\$7.32
SHEET E-703					
NEW 225A/3P CIRCUIT BREAKER (There is no credit available for the existing circuit breaker being replaced. The panel is already built and onsite.)	1	\$1,056.91	\$1,056.91	\$439.49	\$1,496.40

NEW TO ASI #14

SHEET E-212
Corridor #151 Lighting

3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$109.87	\$115.55
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.68	\$49.61
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	6	\$0.11	\$0.63	\$29.30	\$29.93
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	60	\$0.21	\$12.67	\$65.92	\$78.60
TERMINATIONS	6			\$7.32	\$7.32

SHEET E-220
Rooms 202 and 200B

NO COST

Room 215

3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32

Room 213

3/4" EMT	45	\$1.32	\$59.40	\$412.02	\$471.42
1/4" BEAM CLAMPS	6	\$2.84	\$17.03	\$329.62	\$346.64
3/4" MINERALLAC STRAPS	6	\$0.96	\$5.78	\$143.05	\$148.83
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	18	\$0.11	\$1.90	\$87.90	\$89.80
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
3/4" COMPRESSION COUPL	5	\$3.86	\$19.31	\$128.18	\$147.49
#12 THHN	135	\$0.21	\$28.51	\$148.33	\$176.84
TERMINATIONS	12			\$14.65	\$14.65

Room 223

3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32

Room 228

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: **Gordon Gunn**
Prepared by: **Jackie Norris**
Project No. **23CON0027**
Date: **May-28-24**
Good Until: **Jun-4-24**

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32

Room 229

3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32

Room 220A

3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32

SHEET E-221

Corridor 237

NO COST

Room 234

3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32

Room 234A

3/4" EMT	10	\$1.32	\$13.20	\$91.56	\$104.76
1/4" BEAM CLAMPS	4	\$2.84	\$11.35	\$219.74	\$231.10
3/4" MINERALLAC STRAPS	4	\$0.96	\$3.85	\$95.37	\$99.22
1/4" ALL THREAD	15	\$0.52	\$7.82	\$183.12	\$190.94
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
3/4" COMPRESSION COUPL	4	\$3.86	\$15.44	\$102.55	\$117.99
#12 THHN	35	\$0.21	\$7.39	\$38.46	\$45.85
TERMINATIONS	9			\$10.99	\$10.99

Room 220D

3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
1/4" BEAM CLAMPS	4	\$2.84	\$11.35	\$219.74	\$231.10
3/4" MINERALLAC STRAPS	4	\$0.96	\$3.85	\$95.37	\$99.22

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
Prepared by: Jackie Norris
Project No. 23CON0027
Date: May-28-24
Good Until: Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
1/4" ALL THREAD	15	\$0.52	\$7.82	\$183.12	\$190.94
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
3/4" COMPRESSION COUPL	4	\$3.86	\$15.44	\$102.55	\$117.99
#12 THHN	65	\$0.21	\$13.73	\$71.42	\$85.14
TERMINATIONS	9			\$10.99	\$10.99
Room 232					
3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
1/4" BEAM CLAMPS	4	\$2.84	\$11.35	\$219.74	\$231.10
3/4" MINERALLAC STRAPS	4	\$0.96	\$3.85	\$95.37	\$99.22
1/4" ALL THREAD	15	\$0.52	\$7.82	\$183.12	\$190.94
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
3/4" COMPRESSION COUPL	4	\$3.86	\$15.44	\$102.55	\$117.99
#12 THHN	65	\$0.21	\$13.73	\$71.42	\$85.14
TERMINATIONS	9			\$10.99	\$10.99
Room 270					
3/4" EMT	45	\$1.32	\$59.40	\$412.02	\$471.42
1/4" BEAM CLAMPS	5	\$2.84	\$14.19	\$274.68	\$288.87
3/4" MINERALLAC STRAPS	5	\$0.96	\$4.82	\$119.21	\$124.03
1/4" ALL THREAD	30	\$0.52	\$15.64	\$366.24	\$381.88
1/4"-20 NUTS	15	\$0.11	\$1.58	\$73.25	\$74.83
3/4" COMPRESSION CONN	5	\$3.18	\$15.91	\$274.68	\$290.59
3/4" COMPRESSION COUPL	5	\$3.86	\$19.31	\$128.18	\$147.49
#12 THHN	150	\$0.21	\$31.68	\$164.81	\$196.49
TERMINATIONS	9			\$10.99	\$10.99
Room 272					
3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
1/4" BEAM CLAMPS	4	\$2.84	\$11.35	\$219.74	\$231.10
3/4" MINERALLAC STRAPS	4	\$0.96	\$3.85	\$95.37	\$99.22
1/4" ALL THREAD	15	\$0.52	\$7.82	\$183.12	\$190.94
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$219.74	\$232.47
3/4" COMPRESSION COUPL	4	\$3.86	\$15.44	\$102.55	\$117.99
#12 THHN	65	\$0.21	\$13.73	\$71.42	\$85.14
TERMINATIONS	6			\$7.32	\$7.32
Room 274					
3/4" EMT	15	\$1.32	\$19.80	\$137.34	\$157.14
1/4" BEAM CLAMPS	3	\$2.84	\$8.51	\$164.81	\$173.32
3/4" MINERALLAC STRAPS	3	\$0.96	\$2.89	\$71.53	\$74.42
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	45	\$0.21	\$9.50	\$49.44	\$58.95
TERMINATIONS	6			\$7.32	\$7.32
SHEET E-222					
Rooms 259, 251B, and 260A Combined					
3/4" EMT	90	\$1.32	\$118.80	\$824.04	\$942.84
1/4" BEAM CLAMPS	10	\$2.84	\$28.38	\$549.36	\$577.74
3/4" MINERALLAC STRAPS	10	\$0.96	\$9.64	\$238.42	\$248.06
1/4" ALL THREAD	40	\$0.52	\$20.86	\$488.32	\$509.18
1/4"-20 NUTS	30	\$0.11	\$3.17	\$146.50	\$149.66
3/4" COMPRESSION CONN	8	\$3.18	\$25.45	\$439.49	\$464.94
3/4" COMPRESSION COUPL	12	\$3.86	\$46.33	\$307.64	\$353.97
#12 THHN	665	\$0.21	\$140.45	\$730.65	\$871.10
TERMINATIONS	12			\$14.65	\$14.65

Barts Electric - Change Order Request

Customer: Morette Company
 Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:
 ASI #14 More Electrical Coordination
 Change Order Request Number:
 11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3/4" UNISTRUT STRAPS	2	\$1.21	\$2.43	\$10.99	\$13.42
Room 267					
3/4" EMT	40	\$1.32	\$52.80	\$366.24	\$419.04
1/4" BEAM CLAMPS	6	\$2.84	\$17.03	\$329.62	\$346.64
3/4" MINERALLAC STRAPS	6	\$0.96	\$5.78	\$143.05	\$148.83
1/4" ALL THREAD	30	\$0.52	\$15.64	\$366.24	\$381.88
1/4"-20 NUTS	18	\$0.11	\$1.90	\$87.90	\$89.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	6	\$3.86	\$23.17	\$153.82	\$176.99
#12 THHN	120	\$0.21	\$25.34	\$131.85	\$157.19
TERMINATIONS	6			\$7.32	\$7.32
Room 258					
3/4" EMT	30	\$1.32	\$39.60	\$274.68	\$314.28
1/4" BEAM CLAMPS	4	\$2.84	\$11.35	\$219.74	\$231.10
3/4" MINERALLAC STRAPS	4	\$0.96	\$3.85	\$95.37	\$99.22
1/4" ALL THREAD	15	\$0.52	\$7.82	\$183.12	\$190.94
1/4"-20 NUTS	12	\$0.11	\$1.27	\$58.60	\$59.87
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	4	\$3.86	\$15.44	\$102.55	\$117.99
#12 THHN	90	\$0.21	\$19.01	\$98.88	\$117.89
TERMINATIONS	6			\$7.32	\$7.32
Room 254					
3/4" EMT	10	\$1.32	\$13.20	\$91.56	\$104.76
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$109.87	\$115.55
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$47.68	\$49.61
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4"-20 NUTS	6	\$0.11	\$0.63	\$29.30	\$29.93
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	30	\$0.21	\$6.34	\$32.96	\$39.30
TERMINATIONS	6			\$7.32	\$7.32
SHEET E-311					
Shower GFCI Room 132B					
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
TERMINATIONS	3			\$3.66	\$3.66
SS BLANK COVER	(1)	\$1.39	(\$1.39)	(\$12.21)	(\$13.59)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)
Shower GFCI Room 170B					
TR GFCI	1	\$10.50	\$10.50	\$54.94	\$65.44
SS SG DECORA PLATE	1	\$2.25	\$2.25	\$18.31	\$20.56
TERMINATIONS	3			\$3.66	\$3.66
SS BLANK COVER	(1)	\$1.39	(\$1.39)	(\$12.21)	(\$13.59)
RED WIRE NUTS	(3)	\$0.13	(\$0.40)	(\$36.62)	(\$37.02)
SHEET E-313					
No Credit. Single line diagram (sheet E-701) already reads this way and we took the job off based on the the one line- note 12. We had 3 ECBs in our take off.					
SHEET E-330					
3/4" PVC	(30)	\$0.90	(\$26.93)	(\$249.04)	(\$275.97)
3/4" PVC 90	(2)	\$4.20	(\$8.40)	(\$80.57)	(\$88.97)
3/4" PVC ADAPTER	(2)	\$0.92	(\$1.85)	(\$58.60)	(\$60.45)
3/4" LOCKNUT	(2)	\$0.44	(\$0.87)	(\$41.51)	(\$42.38)
#12 THHN	(210)	\$0.21	(\$44.35)	(\$230.73)	(\$275.08)

Barts Electric - Change Order Request

Customer: **Morette Company**

Project Name: **Southend High School**

Phone 816-421-0007 Fax 816-471-4698

Attention:

Prepared by:

Project No.

Date:

Good Until:

Gordon Gunn

Jackie Norris

23CON0027

May-28-24

Jun-4-24

Proposal For:

ASI #14 More Electrical Coordination

Change Order Request Number:

11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
4 SQUARE BOX	(2)	\$5.15	(\$10.30)	(\$97.66)	(\$107.96)
1 1/2" SG PLASTER RING	(2)	\$6.27	(\$12.54)	(\$61.04)	(\$73.58)
TR DUPLEX	(2)	\$4.75	(\$9.50)	(\$109.87)	(\$119.38)
SS SG DUPLEX PLATE	(2)	\$2.25	(\$4.50)	(\$36.62)	(\$41.13)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(6)	\$0.13	(\$0.79)	(\$73.25)	(\$74.04)
3/4" EMT	(40)	\$1.32	(\$52.80)	(\$366.24)	(\$419.04)
1/4" BEAM CLAMPS	(6)	\$2.84	(\$17.03)	(\$329.62)	(\$346.64)
3/4" MINERALLAC STRAPS	(6)	\$0.96	(\$5.78)	(\$143.05)	(\$148.83)
1/4"-20 NUTS	(18)	\$0.11	(\$1.90)	(\$87.90)	(\$89.80)
3/4" COMPRESSION CONN	(4)	\$3.18	(\$12.72)	(\$219.74)	(\$232.47)
3/4" COMPRESSION COUPL	(6)	\$3.86	(\$23.17)	(\$153.82)	(\$176.99)

GYM

SHEET E-300

#004 West Wall Receipt Recircuit

3/4" EMT	(10)	\$1.32	(\$13.20)	(\$91.56)	(\$104.76)
#12 THHN	(30)	\$0.21	(\$6.34)	(\$32.96)	(\$39.30)

#005A Remove 2 Duplexes

3/4" PVC	(30)	\$0.90	(\$26.93)	(\$249.04)	(\$275.97)
3/4" PVC 90	(2)	\$4.20	(\$8.40)	(\$80.57)	(\$88.97)
3/4" PVC ADAPTER	(2)	\$0.92	(\$1.85)	(\$58.60)	(\$60.45)
3/4" LOCKNUT	(2)	\$0.44	(\$0.87)	(\$41.51)	(\$42.38)
#12 THHN	(210)	\$0.21	(\$44.35)	(\$230.73)	(\$275.08)
4 SQUARE BOX	(2)	\$5.15	(\$10.30)	(\$97.66)	(\$107.96)
1 1/2" SG PLASTER RING	(2)	\$6.27	(\$12.54)	(\$61.04)	(\$73.58)
TR DUPLEX	(2)	\$4.75	(\$9.50)	(\$109.87)	(\$119.38)
SS SG DUPLEX PLATE	(2)	\$2.25	(\$4.50)	(\$36.62)	(\$41.13)
TERMINATIONS	(6)			(\$7.32)	(\$7.32)
RED WIRE NUTS	(6)	\$0.13	(\$0.79)	(\$73.25)	(\$74.04)
3/4" EMT	(40)	\$1.32	(\$52.80)	(\$366.24)	(\$419.04)
1/4" BEAM CLAMPS	(6)	\$2.84	(\$17.03)	(\$329.62)	(\$346.64)
3/4" MINERALLAC STRAPS	(6)	\$0.96	(\$5.78)	(\$143.05)	(\$148.83)
1/4"-20 NUTS	(18)	\$0.11	(\$1.90)	(\$87.90)	(\$89.80)
3/4" COMPRESSION CONN	(4)	\$3.18	(\$12.72)	(\$219.74)	(\$232.47)
3/4" COMPRESSION COUPL	(6)	\$3.86	(\$23.17)	(\$153.82)	(\$176.99)

SHEET E-400

#018 Data Credit

4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
1" PVC TERMINAL ADAPTER	(1)	\$1.13	(\$1.13)	(\$32.96)	(\$34.09)
1" LOCKNUT	(1)	\$0.58	(\$0.58)	(\$24.42)	(\$25.00)
1" PVC 90	(1)	\$8.38	(\$8.38)	(\$46.39)	(\$54.77)
1" PVC FEMALE ADAPTER	(1)	\$1.28	(\$1.28)	(\$32.96)	(\$34.24)
1" COMPRESSION CONN	(2)	\$5.60	(\$11.19)	(\$126.96)	(\$138.16)
1" BOND BUSHING	(1)	\$6.28	(\$6.28)	(\$39.07)	(\$45.35)
1" PVC	(10)	\$1.40	(\$13.99)	(\$96.44)	(\$110.44)
1" EMT	(20)	\$2.51	(\$50.16)	(\$200.21)	(\$250.37)
1" MINERALLAC STRAP	(1)	\$1.24	(\$1.24)	(\$23.81)	(\$25.05)
1/4" ALL THREAD	(10)	\$0.52	(\$5.21)	(\$122.08)	(\$127.29)
1/4" BEAM CLAMP	(1)	\$2.84	(\$2.84)	(\$54.94)	(\$57.77)
1/4"-20 NUTS	(3)	\$0.11	(\$0.32)	(\$14.65)	(\$14.97)
SPLIT BOLT	(1)	\$9.03	(\$9.03)	(\$100.11)	(\$109.13)
#6 THHN	(5)	\$0.81	(\$4.03)	(\$10.07)	(\$14.10)

#025 Data Credit

4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$48.83)	(\$53.98)
1 1/2" SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$30.52)	(\$36.79)
1" PVC TERMINAL ADAPTER	(1)	\$1.13	(\$1.13)	(\$32.96)	(\$34.09)
1" LOCKNUT	(1)	\$0.58	(\$0.58)	(\$24.42)	(\$25.00)

Barts Electric - Change Order Request

Customer: Morette Company
 Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:
 ASI #14 More Electrical Coordination
 Change Order Request Number:
 11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
1" PVC 90	(1)	\$8.38	(\$8.38)	(\$46.39)	(\$54.77)
1" PVC FEMALE ADAPTER	(1)	\$1.28	(\$1.28)	(\$32.96)	(\$34.24)
1" COMPRESSION CONN	(2)	\$5.60	(\$11.19)	(\$126.96)	(\$138.16)
1" BOND BUSHING	(1)	\$6.28	(\$6.28)	(\$39.07)	(\$45.35)
1" PVC	(10)	\$1.40	(\$13.99)	(\$96.44)	(\$110.44)
1" EMT	(20)	\$2.51	(\$50.16)	(\$200.21)	(\$250.37)
1" MINERALLAC STRAP	(1)	\$1.24	(\$1.24)	(\$23.81)	(\$25.05)
1/4" ALL THREAD	(10)	\$0.52	(\$5.21)	(\$122.08)	(\$127.29)
1/4" BEAM CLAMP	(1)	\$2.84	(\$2.84)	(\$54.94)	(\$57.77)
1/4"-20 NUTS	(3)	\$0.11	(\$0.32)	(\$14.65)	(\$14.97)
SPLIT BOLT	(1)	\$9.03	(\$9.03)	(\$100.11)	(\$109.13)
#6 THHN	(5)	\$0.81	(\$4.03)	(\$10.07)	(\$14.10)

SPORTS FACILITIES

SHEET E-111

#014 Power for Smoke Shutter

4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$12.21	\$13.59
3/4" FLEX CONNECTORS	2	\$1.13	\$2.26	\$65.92	\$68.18
3/4 FLEX	6	\$2.08	\$12.47	\$54.94	\$67.41
3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
3/4" MINERALLAC STRAP	2	\$1.24	\$2.48	\$47.61	\$50.09
1/4" ALL THREAD	40	\$0.52	\$20.86	\$488.32	\$509.18
1/4" BEAM CLAMP	2	\$2.84	\$5.68	\$109.87	\$115.55
1/4"-20 NUTS	6	\$0.11	\$0.63	\$29.30	\$29.93
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00
#12 THHN	60	\$0.21	\$12.67	\$65.92	\$78.60
TERMINATIONS	6			\$7.32	\$7.32
RED WIRE NUTS	6	\$0.13	\$0.79	\$73.25	\$74.04

#014 Smoke Detector Add

OCTAGON BOX	1	\$6.34	\$6.34	\$48.83	\$55.17
4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98
3/4" PLASTER BUSHING	1	\$6.27	\$6.27	\$30.52	\$36.79
3/4" FLEX CONNECTORS	2	\$1.13	\$2.26	\$65.92	\$68.18
3/4 FLEX	6	\$2.08	\$12.47	\$54.94	\$67.41
3/4" EMT	20	\$1.32	\$26.40	\$183.12	\$209.52
3/4" MINERALLAC STRAP	3	\$1.24	\$3.72	\$71.42	\$75.14
1/4" ALL THREAD	10	\$0.52	\$5.21	\$122.08	\$127.29
1/4" BEAM CLAMP	3	\$2.84	\$8.51	\$164.81	\$173.32
1/4"-20 NUTS	9	\$0.11	\$0.95	\$43.95	\$44.90
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$51.27	\$59.00

#014 Monitor Module

3/4" EMT	2	\$1.32	\$2.64	\$18.31	\$20.95
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$109.87	\$116.23
4 SQUARE BOX	1	\$5.15	\$5.15	\$48.83	\$53.98

SHEET E-112

#011 Data Credit

4 SQUARE BOX	(2)	\$5.15	(\$10.30)	(\$97.66)	(\$107.96)
1 1/2" SG RAISED PLASTER RING	(2)	\$6.27	(\$12.54)	(\$61.04)	(\$73.58)
1" PVC TERMINAL ADAPTER	(2)	\$1.13	(\$2.26)	(\$65.92)	(\$68.18)
1" LOCKNUT	(2)	\$0.58	(\$1.16)	(\$48.83)	(\$49.99)
1" PVC 90	(2)	\$8.38	(\$16.76)	(\$92.78)	(\$109.54)
1" PVC FEMALE ADAPTER	(2)	\$1.28	(\$2.56)	(\$65.92)	(\$68.48)
1" COMPRESSION CONN	(4)	\$5.60	(\$22.39)	(\$253.93)	(\$276.31)
1" BOND BUSHING	(2)	\$6.28	(\$12.57)	(\$78.13)	(\$90.70)
1" PVC	(20)	\$1.40	(\$27.98)	(\$192.89)	(\$220.87)
1" EMT	(40)	\$2.51	(\$100.32)	(\$400.42)	(\$500.74)

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698

Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-28-24
 Good Until: Jun-4-24

Proposal For:
 ASI #14 More Electrical Coordination
Change Order Request Number:
 11

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
1" MINERALLAC STRAP	(6)	\$1.24	(\$7.44)	(\$142.83)	(\$150.28)
1/4" ALL THREAD	(15)	\$0.52	(\$7.82)	(\$183.12)	(\$190.94)
1/4" BEAM CLAMP	(6)	\$2.84	(\$17.03)	(\$329.62)	(\$346.64)
1/4"-20 NUTS	(18)	\$0.11	(\$1.90)	(\$87.90)	(\$89.80)
SPLIT BOLT	(2)	\$9.03	(\$18.06)	(\$200.21)	(\$218.27)
#6 THHN	(6)	\$0.81	(\$4.83)	(\$12.09)	(\$16.92)
#009 Data Credit					
4 SQUARE BOX	(2)	\$5.15	(\$10.30)	(\$97.66)	(\$107.96)
1 1/2" SG RAISED PLASTER RING	(2)	\$6.27	(\$12.54)	(\$61.04)	(\$73.58)
1" PVC TERMINAL ADAPTER	(2)	\$1.13	(\$2.26)	(\$65.92)	(\$68.18)
1" LOCKNUT	(2)	\$0.58	(\$1.16)	(\$48.83)	(\$49.99)
1" PVC 90	(2)	\$8.38	(\$16.76)	(\$92.78)	(\$109.54)
1" PVC FEMALE ADAPTER	(2)	\$1.28	(\$2.56)	(\$65.92)	(\$68.48)
1" COMPRESSION CONN	(4)	\$5.60	(\$22.39)	(\$253.93)	(\$276.31)
1" BOND BUSHING	(2)	\$6.28	(\$12.57)	(\$78.13)	(\$90.70)
1" PVC	(20)	\$1.40	(\$27.98)	(\$192.89)	(\$220.87)
1" EMT	(40)	\$2.51	(\$100.32)	(\$400.42)	(\$500.74)
1" MINERALLAC STRAP	(6)	\$1.24	(\$7.44)	(\$142.83)	(\$150.28)
1/4" ALL THREAD	(15)	\$0.52	(\$7.82)	(\$183.12)	(\$190.94)
1/4" BEAM CLAMP	(6)	\$2.84	(\$17.03)	(\$329.62)	(\$346.64)
1/4"-20 NUTS	(18)	\$0.11	(\$1.90)	(\$87.90)	(\$89.80)
SPLIT BOLT	(2)	\$9.03	(\$18.06)	(\$200.21)	(\$218.27)
#6 THHN	(6)	\$0.81	(\$4.83)	(\$12.09)	(\$16.92)
#012 Data Credit					
4 SQUARE BOX	(4)	\$5.15	(\$20.59)	(\$195.33)	(\$215.92)
1 1/2" SG RAISED PLASTER RING	(4)	\$6.27	(\$25.08)	(\$122.08)	(\$147.16)
1" PVC TERMINAL ADAPTER	(4)	\$1.13	(\$4.51)	(\$131.85)	(\$136.36)
1" LOCKNUT	(4)	\$0.58	(\$2.32)	(\$97.66)	(\$99.99)
1" PVC 90	(4)	\$8.38	(\$33.53)	(\$185.56)	(\$219.09)
1" PVC FEMALE ADAPTER	(4)	\$1.28	(\$5.12)	(\$131.85)	(\$136.97)
1" COMPRESSION CONN	(8)	\$5.60	(\$44.77)	(\$507.85)	(\$552.63)
1" BOND BUSHING	(4)	\$6.28	(\$25.13)	(\$156.26)	(\$181.40)
1" PVC	(40)	\$1.40	(\$55.97)	(\$385.77)	(\$441.74)
1" EMT	(80)	\$2.51	(\$200.64)	(\$800.84)	(\$1,001.48)
1" MINERALLAC STRAP	(12)	\$1.24	(\$14.89)	(\$285.67)	(\$300.56)
1/4" ALL THREAD	(30)	\$0.52	(\$15.64)	(\$366.24)	(\$381.88)
1/4" BEAM CLAMP	(12)	\$2.84	(\$34.06)	(\$659.23)	(\$693.29)
1/4"-20 NUTS	(36)	\$0.11	(\$3.80)	(\$175.80)	(\$179.60)
SPLIT BOLT	(4)	\$9.03	(\$36.12)	(\$400.42)	(\$436.54)
#6 THHN	(12)	\$0.81	(\$9.66)	(\$24.17)	(\$33.83)

SUBTOTALS			-----	-----	-----
Overhead %	10.00%		\$5,081.77	\$31,529.15	\$36,610.92
Bonding	0.85%				\$3,661.09
					=====
					\$342.31

GRAND TOTAL for THIS CHANGE ORDER REQUEST: \$40,615.00

Additional Days Required for This SOW: 8.00

NOTE: Due to ongoing construction progress and/or changes in project conditions, this proposal is only valid for 7 calendar days from above date.



June 20, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO #014

Dear Mr. Harrell:

We submit our cost change proposal in the amount of CREDIT One Hundred Eleven Thousand Eight Hundred Ninety-One and 56/100 Dollars (\$111,891.56) for the proposed 10-year warranty for the sports lighting package instead of the originally specified 25-year warranty. The credit for the originally proposed primary conduit to the West FP&L pole included in Bart's Electric's bid is attached to this proposal as well. We have attached a breakdown and backup for your review and use.

If acceptable, then please sign off on the approval below and return it at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order. Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Project Manager

Cc: Mike Morette
Eddie Matthews
Steve Peranich
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 6/20/2024

PCO #: 16

Revision #: N/A DESCRIPTION: Sports Lighting Credit for a 10-year Warranty in Lieu the Specified 25-year Warranty
 PCO #: 16
 Architect: DAG Architects

Sent to Owner:

CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB		Total Square Footage	SUBCONTRACTOR/COMMENTS
											LINE TOTAL	
26000	ELECTRICAL											
	Sport's Lighting Warranty Credit - 10 Year Option	1	LSUM	\$ -	\$ -	\$ -	\$ -	\$ (103,500.00)	\$ (103,500.00)	\$ (103,500.00)	\$ (103,500.00)	Bart's Electric
	Credit for Conduit to West FP&L Pole	1	LSUM	\$ -	\$ -	\$ -	\$ (6,350.00)	\$ (6,350.00)	\$ (6,350.00)	\$ (6,350.00)	\$ (6,350.00)	Bart's Electric
	DIVISION 26 TOTALS			\$ -	\$ -	\$ -	\$ -	\$ (109,850.00)	\$ (109,850.00)	\$ (109,850.00)	\$ (109,850.00)	-
	DIVISION TOTALS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ (109,850.00)	\$ (109,850.00)	\$ (109,850.00)	-

CREATED BY: WB

CHECK BY: SP

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope

0 Calendar Days.

PCO Total: \$ (111,891.56)

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ (109,850.00)
SUBTOTAL	\$ (109,850.00)
BUILDERS RISK	BY SRCSD
CGI/UMBRELLA/SUB LIABILITY INSURANCE	\$ (933.73)
SUBTOTAL	\$ (110,783.73)
OH&P - GC (5%)	\$ -
SUBTOTAL	\$ (110,783.73)
P&P BONDS (1%)	\$ (1,107.84)
TOTAL	\$ (111,891.56)



June 12th, 2024

To the Owner's Representative for SRCSD:

Bart's Electric has submitted an equal sports lighting package for the new Soundside High School project. The design team has approved the package in terms of product data and product design. However, Ephesus Sports Lighting does not offer a 25-year warranty option for their sports lighting systems. They offer a comprehensive 10-year warranty instead. We feel that the school district is getting a great product with this sports lighting package, one that is installed on many college campuses and in many professional sports stadiums. However, we understand that you are used to seeing a 25-year warranty for this system from the other manufacturer you have used on previous projects.

We would like to offer the district a credit for the difference in the warranty lengths. We can offer a savings of \$103,500.00 to you if you accept the 10-year Ephesus warranty. We have also attached some information on Ephesus sports lighting and the savings other schools have achieved with their LED, wireless system. We understand that you do not have any interest in a meeting with the manufacturer. We hope the credit Bart's is proposing will be of interest to the district, and that we can finish the warranty submittal process with the design team working towards getting the Ephesus sports lighting ordered.

Thank you for considering our proposal. We appreciate the opportunity to work with Morette and Santa Rosa County to provide an excellent product for the school district.

Sincerely,

Jackie Norris

Jackie Norris
Project Manager
Barts Electric

Case Study: Sports

Sprayberry High School - Football Field Lighting - Jim Frazier Stadium

Location: Marietta, GA

[Request More Information](#)

Background

Sprayberry High School services more than 1,700 students in the Atlanta suburb of Marietta, Ga. Jim Frazier Stadium, named for the school's long-time head football coach was one of the local high schools used in the filming of Remember the Titans and boasts an impressive list of alumni who played their high school football on the field including NFL stars Rodrigo Blankenship, Jerick McKinnon and Trey Sermon. The stadium features a FieldTurf surface, a newly refurbished track, seating for 2,000 fans and now now one of the most advanced LED football field lighting systems available. Since it was first built in 1983, it has also hosted The Southern Invitational Music Festival - one of the southeast's most prestigious events for marching bands.





The Challenge

The facility operators were looking to enhance the presentation of their events by gaining control of their lighting system. It was also important for them to reduce energy consumption as their antiquated 76 metal-halide fixtures generated a whopping 114,000 watts of power. The inability to control their system coupled with the sky-high energy bills limited their use of the lights beyond gameday. And finally, even though digital lighting solutions have dramatically lowered maintenance requirements, it was important for them to have a remote driver that would allow them to perform maintenance without the use of a lift.

The Solution

Ephesus designed a state-of-the-art digital lighting solution with 70 **LumaSport 8** fixtures providing 50 foot-candles of lighting with just 45,000 watts of power – a 62% reduction in energy consumption. The **AirMesh hub** allows facility operators to control the system on a laptop or their mobile phone via LAN, Wi-Fi or a cellular network. The system features five pre-programmed switches and individual control of each fixture to create an unlimited number of lighting configurations.

As a manufacturer's representative, **SouthCon** worked directly with Ephesus and **Georgia Power** to complete the installation.



exceeds high
definition television
broadcast
standards



62% annual
savings in
energy
costs

Ephesus Products Used



LUMASPORT 8 - Local

LumaSport 8 is the best LED replacement for a 1500 watt metal halide sports lighting system.



AIRMESH HUB

Wireless Lighting System Controls

Case Study: Sports
Hoover Metropolitan Stadium

Location: Hoover, AL

[Request More Information](#)

Background

Alabama Power (a division of Southern Company) which provides power to more than 1.4 million customers in the southern two-thirds of the state, worked in partnership with the City of Hoover to convert five major sports facilities from antiquated legacy lighting to an energy-efficient digital lighting solution. In addition to the limitations and inconsistencies of these facilities' current lighting systems, the ability to retrofit the five facilities simultaneously ensured operational efficiency, consistency, and adherence to the city's new energy efficiency codes. Based upon their track record of handling similar large citywide projects and its ability to provide unique solutions for a variety of different sports fields of all sites, Ephesus Sports Lighting was awarded the project.





Facility Overview

Hoover Metropolitan Stadium (aka The Hoover Met) is a 10,800-seat stadium in Birmingham which serves as the host field for the Southeastern Conference (SEC) college baseball tournament as well as the primary home field for Hoover High School football. Built in 1988 it was the home field for the Birmingham Barons minor-league baseball team for more than two decades including in 1994 when Michael Jordan played for the team. To ensure The Hoover Met remains compliant with NCAA broadcast lighting levels for broadcasts on ESPN and SEC Network, the facility operators understood the time had come to replace the antiquated H.I.D lighting initially installed in 1988.

The four other venues feature a pair of artificial turf multipurpose fields at the **Hoover Met Complex**; a combined 13 baseball and softball fields at **Shades Mountain Community Park** and **Spain Park Sports Complex**; and six tennis courts at **Simmons Middle School**. Each of the facilities was illuminated with a legacy lighting solution that did not adhere to the city code. Additionally, since each lighting system was installed independently at varying times in the past 50 years, there was no consistency for facility operators when it came to maintenance or operations.

Solution

At The Hoover Met, Ephesus was able to increase light levels by more than 50 percent to satisfy SEC Tournament broadcast standards and NCAA Tournament requirements which will open the venue up to potentially hosting NCAA Regional Championship games. The increase in lighting levels were accomplished while simultaneously decreasing energy usage by more than 60 percent by replacing the 1500-watt metal halide fixtures with 150 LumaSport 16 fixtures and 24 Prism RBGA fixtures. To help streamline the installation Ephesus was able to affix it's pre-wired crossarms to the existing poles. The innovative wireless AirMesh control system allows facility operators to switch seamlessly from baseball lighting to high school football settings. Additionally, combined with the RBGA fixtures, the control system will allow for an unlimited number of entertaining and colorful light shows.

Hoover Met Complex Multipurpose Fields: The wireless AirMesh control system will control the 24 LumaSport 8 fixtures which were installed on the existing poles and crossarms

Shades Mountain Park Baseball/Softball Fields: A total of 255 LumaSport 8 fixtures were installed on the existing poles and crossarms to illuminate the nine baseball and softball fields. Each field lighting can be controlled individually with the wireless AirMesh control system.

Simmons Middle School Tennis Courts: New pre-wired crossarms and 24 LumaSport 8 fixtures were affixed to the existing poles to light the six tennis courts.

Spain Park Sports Complex Baseball/Softball Fields: New pre-wired crossarms and 224 LumaSport 8 fixtures were affixed to the existing poles to light the two baseball and two softball fields. Each field lighting can be controlled individually with the wireless AirMesh control system.



LUMASPORT 8 - Local

LumaSport 8 is the best LED replacement for a 1500 watt metal halide sports lighting system.



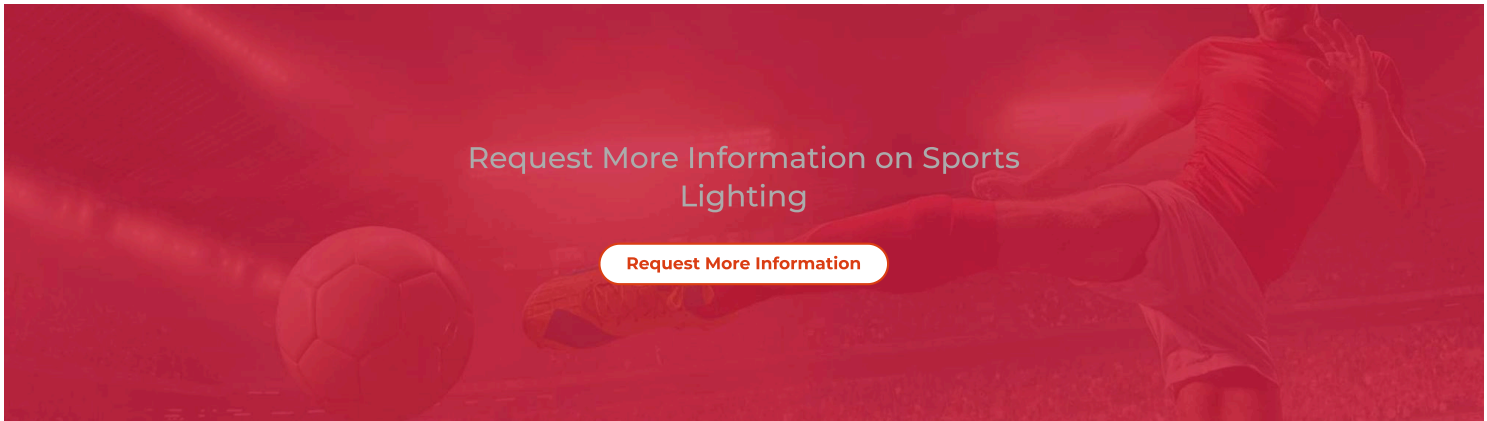
LUMASPORT 16 - Local

Ephesus White LED Sports & Entertainment Luminaire



AIRMESH |

Wireless Light



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- Legal Statement
- Safety Notices
- Rambus Patents
- Accessibility Policy

Links

- The Resources Center
- The SOURCE Education
- Lighting Energy Experts
- Calculators and Tools
- Cybersecurity



Morette Company
P.O. Box 13452
Pensacola, Florida 32591
Phone: (850) 432-4084
Fax: (850) 434-5005

Project: 23-011 - Southend High School
5706 Gulf Breeze Parkway
Gulf Breeze, Florida 32563

Bart's Electric Confirming RFI for Underground

TO:	Dennis Dallman (DAG Architects, Inc.)	FROM:	William Browne (Morette Company) P.O. Box 13452 Pensacola, Florida 32591
DATE INITIATED:	06/12/ 2024	STATUS:	Open
DRAWING NUMBER:	E-100	DUE DATE:	06/19/2024
LINKED DRAWINGS:			
RECEIVED FROM:			
COPIES TO: William Browne (Morette Company)			

Question from William Browne (Morette Company) at 05:32 PM on 05/13/2024

- Bart's electric would like to confirm the conduit pathway to be removed due to the relocation of the HWY 98 power pole installation.
- Please verify the conduit to be credited required from the Electrical Subcontractor for the scope that is not needed.
 - Drawing attached for markup/ reference.

Attachments:
[RFI #90.pdf](#)

Awaiting an Official Response

All Replies:

Response:
Confirmed for the removal of conduit pathway as discussed at OAC Meeting #14 on June 19, 2024.
Please provide any applicable credits.

Nedim Mujbegovic, PE
IMEG
June 20, 2024

BY _____ DATE _____ COPIES TO _____

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
 Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: May-15-24
 Good Until: May-29-24

Proposal For:
 Credit for Primaries to Transformer 1- Bid Day Take Off
Change Order Request Number:
 6

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
CREDIT FOR ORIGINAL LOCATION TAKE-OFF					
DITCH EXCAVATION	(83)			(\$749.57)	(\$749.57)
DITCH BACKFILL & COMPACTION	(83)			(\$832.86)	(\$832.86)
EQUIPMENT RENTAL-ADDED DAYS	(2)	\$366.96	(\$550.44)		(\$550.44)
DIESEL FUEL (gallons)	(5)	\$4.16	(\$20.79)		(\$20.79)
2" PVC (3 runs x 83')	(249)	\$2.64	(\$657.36)	(\$2,498.57)	(\$3,155.93)
2" PVC 90	(6)	\$22.44	(\$134.64)	(\$451.55)	(\$586.19)
2" PVC COUPLINGS	(6)	\$1.85	(\$11.09)	(\$270.93)	(\$282.02)
QUARTS OF GLUE	(1)	\$13.20	(\$13.20)		(\$13.20)
METALLIC DETECTABLE WARNING TAPE	(83)	\$0.26	(\$21.91)	(\$83.29)	(\$105.20)

SUBTOTALS			-----	-----	-----
Bonding	0.85%		(\$1,409.43)	(\$4,886.75)	(\$6,296.18)
					(\$53.52)

GRAND TOTAL for THIS CHANGE ORDER REQUEST: (\$6,350.00)

Additional Days Required for This SOW: -
 NOTE: Due to ongoing construction progress and/or changes in project conditions, this proposal is only valid for 14 calendar days from above date.



July 5, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 018

Dear Mr. Harrell:

Per previous discussions on the future savings and benefits of a third bead of sealant at window openings, we submit our cost change proposal in the amount of ADD Sixty Seven Thousand Seventy-Eight and 92/100 Dollars (\$67,078.92) We have attached a breakdown and backup for your review and use.

If acceptable, please sign off on the approval below and return it at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order.

Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Project Manager

Cc: Mike Morette
Eddie Matthews
Steve Peranich
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: July 5th, 2024

PCO #: 18

Revision #: N/A DESCRIPTION: ASI #20 - Window Details
 PCO #: 18
 Architect: DAG Architects

Sent to Owner: 7/5/2024

CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB	Total Square Footage	LINE TOTAL	SUBCONTRACTOR/COMMENTS
8000	DOORS & WINDOWS											
	3rd Bead of Sealant at Storefront Windows	1	LS	\$ -	\$ -	\$ -	\$ -	\$ 23,750.00	\$ 23,750.00	\$ 23,750.00	\$ 23,750.00	Hanssen Glass, LLC
	3rd Bead of Sealant at Casement Windows	1	LS	\$ -	\$ -	\$ -	\$ -	\$ 42,105.00	\$ 42,105.00	\$ 42,105.00	\$ 42,105.00	Hanssen Glass, LLC
	DIVISION 8 TOTALS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ 65,855.00	\$ -	\$ 65,855.00	\$ -
	DIVISION TOTALS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ 65,855.00	\$ -	\$ 65,855.00	\$ -

CREATED BY: WB

CHECK BY: EM

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope

0 Calendar Days.

Proposal is null & void if approval is not received within 10 Calendar Days.

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ 65,855.00
SUBTOTAL	\$ 65,855.00
BUILDERS RISK	BY SRCSD
CGL/UMBRELLA/SUB LIABILITY INSURANCE	\$ 559.77
SUBTOTAL	\$ 66,414.77
OH&P - GC (5%)	WAIVED
SUBTOTAL	\$ 66,414.77
P&P BONDS (1%)	\$ 664.15
TOTAL	\$ 67,078.92
PCO Total:	\$ 67,078.92



Quotation

OFFICE: (850) 478-8222
FAX: (850) 478-8244
Brad's Cell: 393-2312
Eric's Cell: 393-6538
Jake's Cell: 497-5533
Laurens's Cell: 393-7416

7465 N. Palafox St.
Pensacola FL. 32503

Date: 7/2/24
To: _____
Attn: _____
Phone: _____

Re: Southend High School
Mat Req:
FAX:

We are quoting the above project, including only the materials and services expressly detailed below. Changes to this scope of work due to omission adds or changes to bid documents are subject to re-quote. ENGINEERED DRAWINGS OR PE STAMP ARE NOT INCLUDED UNLESS SPECIFICALLY NOTED. Note: If Independent Engineer Calculations & stamped drawings are not specified then it is the responsibility of the Architect/Owner to insure that the structure substrate conforms to the product test report anchoring specifications. This Quotation will be referred to on and made an integral part of all contracts or purchase orders. EXCLUSIONS: Final Cleaning, Field Testing, Mockups, and Protection. ANY & ALL CONNECTION, ACTIVATION & WIRING OF ELECTRICAL HARDWARE IS SPECIFICALLY EXCLUDED FROM OUR SCOPE OF WORK. NOTE: BONDING, LIQUIDATED DAMAGES, OR SPECIAL PERFORMANCE REQUIREMENTS ARE NOT INCLUDED IN THIS QUOTATION UNLESS SPECIFICALLY NOTED; AND MAY ADD TO THIS PRICE.

EXCLUSIONS (Unless Specifically Included): Wood/Hollow metal doors and frames, Waterproofing Membranes, Window Tape, Electrical Hookup, Wiring, Break Metal, Final Cleaning, Protection of installed products, 3rd Sealant Joints (2 Included, 1 Interior and 1 Exterior), Nailing wood Stops, Drilling Wood Stops, Drilling Hollow Metal Stops, Mirrors, Electric Hardware, Water Testing, Field Testing, Interior Window Sills, SS Flashing, Welding, Mag Locks. Panic Devices, Fire Rated Products, Limit Stops, Window Opening Control Devices. Vaccine ID's/ Passports, or Covid Vaccines, Mock ups, Bonding, Liquidated Damages, or Special Performance Requirements.

Add 3rd Bead of Sealant at Storefront: \$23,750.00
Add 3rd Bead of Sealant at Casement Windows: \$42,105.00
TOTAL QUOTED: \$65,855.00

Thank You,

Price good for 30 days

PLEASE SIGN AND RETURN TO ORDER(X)

Should either party or successor to a party in interest in this contract be required to file suit to recover, enforce or interpret this contract, the prevailing party in any such suit, litigation, court action, or when the parties mutually agree, arbitration shall be entitled to recover his or her reasonable attorney's fees, cost, expert witness fees and interest.

Taunton, Sandie

From: William Browne <wbrowne@moretteco.com>
Sent: Monday, July 8, 2024 2:28 PM
To: Taunton, Sandie; Joseph B. Harrell (HarrelJ@santarosa.k12.fl.us)
Cc: Eddie Matthews III; Mike Morette; Dallman, Dennis; Luttrell, David C; Steve Peranich
Subject: Re: PCO #18 - ASI #20 - Window Details
Attachments: Add 3rd Bead of Sealant at storefront and Windows..pdf

Sandie,

Please see attached, per the breakdown provided the Storefront Windows will be installed at \$10/LF, the Casement Windows will be installed at \$8.63/LF. After conversations with the window subcontractor the price of the casement windows is reduced because they are anticipating a higher efficiency of installation on the casement windows. Please do not hesitate to reach out with any questions or concerns.

Thank you,

William Browne

Project Manager
Morette Company
2503 N. 12th Avenue Pensacola, FL 32503
Office: 850-432-4084
Email: wbrowne@moretteco.com Website: www.moretteco.com

Confidentiality Note: This email may contain confidential and/or private information. If you received this email in error, please delete and notify sender immediately.

From: Taunton, Sandie <staunton@dagarchitects.com>
Sent: Monday, July 8, 2024 10:31 AM
To: William Browne <wbrowne@moretteco.com>; Joseph B. Harrell (HarrelJ@santarosa.k12.fl.us) <HarrelJ@santarosa.k12.fl.us>
Cc: Eddie Matthews III <ematthews@moretteco.com>; Mike Morette <mjm@moretteco.com>; Dallman, Dennis <ddallman@dagarchitects.com>; Luttrell, David C <dluttrell@dagarchitects.com>; Steve Peranich <speranich@moretteco.com>
Subject: RE: PCO #18 - ASI #20 - Window Details

Thanks William,
Can you provide additional backup/breakdown from the sub?



Sandie Taunton, LEED AP
Architect, Associate

40 S. Palafox, Suite 201, Pensacola, FL 32502
Main: 850.429.9004 Direct: 850.361.2022



July 17, 2024

Joseph Harrell
The School Board of Santa Rosa County
6544 Firehouse Road
Milton, Florida 32570

RE: Southend High School
PCO # 016

Dear Mr. Harrell:

Please see the attached estimate, we submit our cost change proposal in the amount of ADD Twenty-One Thousand One Hundred Twenty-Two and 91/100 Dollars (\$21,122.91) for ASI #17 – RFI #82 & #83 Electrical Updates. We have attached a breakdown and backup for your review and use.

If acceptable, then please sign off on the approval below and return at your earliest convenience. Upon receipt, we will include the referenced amount in a future change order.

Feel free to contact us if you have any questions or comments.

Sincerely,
Morette Company

William Browne
Project Manager

Cc: Mike Morette
Eddie Matthews
Steve Peranich
Sandra Taunton
Dennis Dallman
Dave Lutrell

P.O. Box 13452 • Pensacola, FL 32591
Phone (850) 432-4084 • Fax (850) 434-5005
License # CG-C1517904



Project: Southend High School
 Owner: Santa Rosa County School District
 Location: 5706 Gulf Breeze Pkwy, Gulf Breeze, FL
 Estimate Date: 6/27/2024

PCO #: 16

Revision #: N/A DESCRIPTION: ASI #17 - RFI #82 & #83 Electrical Updates
 PCO #: 16
 Architect: DAG Architects

Sent to Owner:

CODE	DESCRIPTION	QTY	UNIT	LABOR UNIT RATE	TOTAL LABOR	MATERIAL UNIT RATE	TOTAL MATERIAL	SUB UNIT RATE	TOTAL SUB	Total Square Footage		SUBCONTRACTOR/COMMENTS
										LINE TOTAL		
26000	ELECTRICAL											
	Electrical Updates	1	LSUM	\$ -	\$ -	\$ -	\$ -	\$ 19,750.00	\$ 19,750.00	\$ 19,750.00	\$ 19,750.00	Bart's Electric Company, Inc.
	DIVISION 26 TOTALS				\$ -	\$ -	\$ -	\$ -	\$ 19,750.00	\$ 19,750.00	\$ 19,750.00	\$ -
	DIVISION TOTALS			\$ -	\$ -	\$ -	\$ -	\$ -	\$ 19,750.00	\$ 19,750.00	\$ 19,750.00	\$ -

CREATED BY: WB

CHECK BY: EM

ACCEPTED BY: _____

DATE: _____

Reservation of rights for extension of contract time as a result of the above referenced change of scope

0 Calendar Days.

Proposal is null & void if approval is not received within 10 Calendar Days.

TOTAL LABOR	\$ -
LABOR BURDEN	\$ -
TOTAL MATERIAL	\$ -
SALES TAX 7%	\$ -
TOTAL SUB	\$ 19,750.00
SUBTOTAL	\$ 19,750.00
BUILDERS RISK	BY SRCSD
CGI/UMBRELLA/SUB LIABILITY INSURANCE	\$ 167.88
SUBTOTAL	\$ 19,917.88
OH&P - GC (5%)	\$ 995.89
SUBTOTAL	\$ 20,913.77
P&P BONDS (1%)	\$ 209.14
TOTAL	\$ 21,122.91
PCO Total:	\$ 21,122.91

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
Attention: **Gordon Gunn**
Prepared by: **Jackie Norris**
Project No. **23CON0027**
Date: **Jun-14-24**
Good Until: **Jun-28-24**

Proposal For:
ASI#17- Changes Per RFls 82 and 83
Change Order Request Number:
13

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
Sheet E-230					
Room 307					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 309					
3/4" EMT	30	\$1.32	\$39.60	\$264.02	\$303.62
1/4" BEAM CLAMPS	4	\$2.84	\$11.35	\$211.22	\$222.57
3/4" MINERALLAC STRAPS	4	\$0.96	\$3.85	\$91.67	\$95.52
1/4" ALL THREAD	20	\$0.52	\$10.43	\$234.69	\$245.12
1/4"-20 NUTS	12	\$0.11	\$1.27	\$56.33	\$57.59
3/4" COMPRESSION CONN	4	\$3.18	\$12.72	\$211.22	\$223.94
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$49.28	\$57.01
#12 THHN	95	\$0.25	\$23.83	\$100.33	\$124.16
TERMINATIONS	9			\$10.56	\$10.56
Room 309- Homerun					
NO CHANGE					
Chase 320B					
3/4" EMT	20	\$1.32	\$26.40	\$176.02	\$202.42
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$49.28	\$57.01
#12 THHN	65	\$0.25	\$16.30	\$68.65	\$84.95
TERMINATIONS	9			\$10.56	\$10.56
4 SQUARE BOX	1	\$5.15	\$5.15	\$46.94	\$52.09
RED WIRE NUTS	3	\$0.13	\$0.40	\$35.20	\$35.60
HELICOPTER BRACKET	1	\$10.56	\$10.56	\$10.56	\$21.12
GROUND SCREW/#12 PIGTAIL	1	\$7.32	\$7.32	\$11.73	\$19.05
4 SQUARE BLANK COVER	1	\$1.39	\$1.39	\$11.73	\$13.12
12/2 MC	12	\$1.40	\$16.79	\$57.21	\$74.00
MC CONNECTORS	4	\$1.57	\$6.28	\$89.18	\$95.46
Room 327					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 328					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
 Attention: **Gordon Gunn**
 Prepared by: **Jackie Norris**
 Project No. **23CON0027**
 Date: **Jun-14-24**
 Good Until: **Jun-28-24**

Proposal For:
 ASI#17- Changes Per RFIs 82 and 83
Change Order Request Number:
 13

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Sheet E-231					
Stairwell 175C					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Homeruns for Rooms 332 and 333					
NO CHANGE					
Room 333					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 334A					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 334B					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 336A					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
 Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: Jun-14-24
 Good Until: Jun-28-24

Proposal For:
 ASI#17- Changes Per RFIs 82 and 83
Change Order Request Number:
 13

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
Room 336D					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Corridor 338					
NO CHANGE					
Room 370					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 374A					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Room 375A					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Sheet E-232					
Stairwell 169C					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04

Corridor 351, Rm 356 Homerun, Corridor 360
 NO CHANGE

Barts Electric - Change Order Request

Customer: Morette Company
 Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
 Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: Jun-14-24
 Good Until: Jun-28-24

Proposal For:
 ASI#17- Changes Per RFIs 82 and 83
 Change Order Request Number:
 13

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
Room 365 Credit					
3/4" EMT	(20)	\$1.32	(\$26.40)	(\$176.02)	(\$202.42)
3/4" P STRAPS	(3)	\$1.19	(\$3.56)	(\$6.86)	(\$10.43)
4 SQUARE BOX	(1)	\$5.15	(\$5.15)	(\$46.94)	(\$52.09)
SG RAISED PLASTER RING	(1)	\$6.27	(\$6.27)	(\$29.34)	(\$35.61)
3/4" COMPRESSION CONN	(2)	\$3.18	(\$6.36)	(\$105.61)	(\$111.97)
3/4" COMPRESSION COUPL	(2)	\$3.86	(\$7.72)	(\$49.28)	(\$57.01)
#12 THHN	(65)	\$0.25	(\$16.30)	(\$68.65)	(\$84.95)
TERMINATIONS	(3)			(\$3.52)	(\$3.52)
MOTION SWITCH	(1)	\$85.01	(\$85.01)		(\$85.01)
SS SG PLATE	(1)	\$2.25	(\$2.25)	(\$17.60)	(\$19.85)
Room 368A					
3/4" EMT	15	\$1.32	\$19.80	\$132.01	\$151.81
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	10	\$0.52	\$5.21	\$117.34	\$122.56
1/4"-20 NUTS	6	\$0.11	\$0.63	\$28.16	\$28.80
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	1	\$3.86	\$3.86	\$24.64	\$28.50
#12 THHN	50	\$0.25	\$12.54	\$52.80	\$65.34
TERMINATIONS	6			\$7.04	\$7.04
Sheet E-313 Kitchen 183					
COST SAVING OPTION- TIE INTO CIRCUIT 2P1S1-31 INSTEAD The original proposed path would require block demo and repairing a masonry wall in order to intercept the circuit indicated. This circuit is roughed in underground. At this point in the project that would be very expensive and involve other trades.					
3/4" EMT	60	\$1.32	\$79.20	\$528.05	\$607.25
1/4" BEAM CLAMPS	6	\$2.84	\$17.03	\$316.83	\$333.86
3/4" MINERALLAC STRAPS	6	\$0.96	\$5.78	\$137.50	\$143.29
1/4" ALL THREAD	40	\$0.52	\$20.86	\$469.38	\$490.23
1/4"-20 NUTS	36	\$0.11	\$3.80	\$168.98	\$172.78
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	6	\$3.86	\$23.17	\$147.85	\$171.02
#12 THHN	195	\$0.25	\$48.91	\$205.94	\$254.84
TERMINATIONS	6			\$7.04	\$7.04
4 SQUARE BOX	2	\$5.15	\$10.30	\$93.88	\$104.17
RED WIRE NUTS	6	\$0.13	\$0.79	\$70.41	\$71.20
HELICOPTER BRACKET	2	\$10.56	\$21.12	\$21.12	\$42.24
GROUND SCREW/#12 PIGTAIL	2	\$7.32	\$14.63	\$23.47	\$38.10
4 SQUARE BLANK COVER	2	\$1.39	\$2.77	\$23.47	\$26.24
WP WIU COVER	1	\$7.00	\$7.00	\$35.20	\$42.20
TRWR GFCI	1	\$10.75	\$10.75	\$52.80	\$63.56
SG WP BELL BOX	1	\$8.18	\$8.18	\$46.94	\$55.12
ORBITS RCP-75	1	\$26.40	\$26.40	\$35.20	\$61.60
3/4"x12 RIGID NIPPLES	2	\$28.82	\$57.63	\$105.61	\$163.24
3/4" RIGID COUPLING	1	\$7.92	\$7.92	\$3.05	\$10.97
3/4" SEALTIGHT FLEX	4	\$2.64	\$10.56	\$35.20	\$45.76
FLEX CONNECTORS	2	\$9.90	\$19.80	\$70.41	\$90.21
Mechanical 188					
3/4" EMT	20	\$1.32	\$26.40	\$176.02	\$202.42
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	20	\$0.52	\$10.43	\$234.69	\$245.12

Barts Electric - Change Order Request

Customer: Morette Company
Project Name: Southend High School

Phone 816-421-0007 Fax 816-471-4698
 Attention: Gordon Gunn
 Prepared by: Jackie Norris
 Project No. 23CON0027
 Date: Jun-14-24
 Good Until: Jun-28-24

Proposal For:
 ASI#17- Changes Per RFIs 82 and 83
Change Order Request Number:
 13

----- DESCRIPTION -----	QTY.	MATERIAL EACH	MATERIAL EXT. \$	LABOR AMOUNT	TOTAL AMOUNT
1/4"-20 NUTS	12	\$0.11	\$1.27	\$56.33	\$57.59
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$49.28	\$57.01
#12 THHN	65	\$0.25	\$16.30	\$68.65	\$84.95
TERMINATIONS	6			\$7.04	\$7.04
4 SQUARE BOX	2	\$5.15	\$10.30	\$93.88	\$104.17
RED WIRE NUTS	6	\$0.13	\$0.79	\$70.41	\$71.20
HELICOPTER BRACKET	2	\$10.56	\$21.12	\$21.12	\$42.24
GROUND SCREW/#12 PIGTAIL	2	\$7.32	\$14.63	\$23.47	\$38.10
4 SQUARE BLANK COVER	2	\$1.39	\$2.77	\$23.47	\$26.24
WP WIU COVER	1	\$7.00	\$7.00	\$35.20	\$42.20
TRWR GFCI	1	\$10.75	\$10.75	\$52.80	\$63.56
SG WP BELL BOX	1	\$8.18	\$8.18	\$46.94	\$55.12
ORBITS RCP-75	1	\$26.40	\$26.40	\$35.20	\$61.60
3/4"x12 RIGID NIPPLES	2	\$28.82	\$57.63	\$105.61	\$163.24
3/4" RIGID COUPLING	1	\$7.92	\$7.92	\$3.05	\$10.97
3/4" SEALTIGHT FLEX	4	\$2.64	\$10.56	\$35.20	\$45.76
FLEX CONNECTORS	2	\$9.90	\$19.80	\$70.41	\$90.21

Sheet E-322
Exterior

3/4" EMT	20	\$1.32	\$26.40	\$176.02	\$202.42
1/4" BEAM CLAMPS	2	\$2.84	\$5.68	\$105.61	\$111.29
3/4" MINERALLAC STRAPS	2	\$0.96	\$1.93	\$45.83	\$47.76
1/4" ALL THREAD	20	\$0.52	\$10.43	\$234.69	\$245.12
1/4"-20 NUTS	12	\$0.11	\$1.27	\$56.33	\$57.59
3/4" COMPRESSION CONN	2	\$3.18	\$6.36	\$105.61	\$111.97
3/4" COMPRESSION COUPL	2	\$3.86	\$7.72	\$49.28	\$57.01
#12 THHN	65	\$0.25	\$16.30	\$68.65	\$84.95
TERMINATIONS	6			\$7.04	\$7.04
4 SQUARE BOX	2	\$5.15	\$10.30	\$93.88	\$104.17
RED WIRE NUTS	6	\$0.13	\$0.79	\$70.41	\$71.20
HELICOPTER BRACKET	2	\$10.56	\$21.12	\$21.12	\$42.24
GROUND SCREW/#12 PIGTAIL	2	\$7.32	\$14.63	\$23.47	\$38.10
4 SQUARE BLANK COVER	2	\$1.39	\$2.77	\$23.47	\$26.24
WP WIU COVER	1	\$7.00	\$7.00	\$35.20	\$42.20
TRWR GFCI	1	\$10.75	\$10.75	\$52.80	\$63.56
SG WP BELL BOX	1	\$8.18	\$8.18	\$46.94	\$55.12
ORBITS RCP-75	1	\$26.40	\$26.40	\$35.20	\$61.60
3/4"x12 RIGID NIPPLES	2	\$28.82	\$57.63	\$105.61	\$163.24
3/4" RIGID COUPLING	1	\$7.92	\$7.92	\$3.05	\$10.97
3/4" SEALTIGHT FLEX	4	\$2.64	\$10.56	\$35.20	\$45.76
FLEX CONNECTORS	2	\$9.90	\$19.80	\$70.41	\$90.21

SUBTOTALS

Overhead %	10.00%				
Bonding	0.85%				
			\$1,804.91	\$15,997.52	\$17,802.43
					\$1,780.24
					\$166.45

GRAND TOTAL for THIS CHANGE ORDER REQUEST:

\$19,750.00

Additional Days Required for This SOW: 4.00

NOTE: Due to ongoing construction progress and/or changes in project conditions, this proposal is only valid for 14 calendar days from above date.

Santa Rosa County District Schools

Submitted By: Joey Harrell, Assistant Superintendent for Administrative Services

Administrative Action Agenda

Title of Item: McKim & Creed Agenda Items

Description/Introduction: Review status of current projects:

- 2024 Paving Package
- Southend High School

Recommendation/Action Requested: For review only

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Harrell, Joey	Approved	7/15/2024 - 10:49 AM
Dobbs, Myra	Approved	7/15/2024 - 11:38 AM

ATTACHMENTS:

Description	Upload Date	Type
McKim & Creed Agenda Items	7/15/2024	Cover Memo

July 15, 2024

RE: School Plant Planning Items for Board Meeting
July 23, 2024 – 9:00 A.M. – Canal Street

1. CHANGE ORDER(S):
 - a. None at this time.

2. FINAL CONSTRUCTION PAYMENTS AND FEES:
 - a. None at this time.

3. REVIEW STATUS OF CURRENT PROJECTS:
 - a. 2024 Paving Package

Work at East Milton Elementary is substantially complete and a punchlist of items required for final completion is being drafted.

Work at Pace High School has been slightly delayed by an overhead light pole that was added recently and conflicts with the proposed bus loop widening. Paving is scheduled for the week of 7/15.

Our anticipated schedule for bidding and construction is as follows:

- ~~Invite to Bid – April 16th~~
 - ~~Pre-Bid Meeting – April 23rd~~
 - ~~Bids Due – May 7th~~
 - ~~Recommendation for Award – May 14th Board Meeting~~
 - ~~Last Day of School – May 24th~~
 - ~~Notice to Proceed – May 27th~~
 - Substantial Completion – July 12th. Achieved at EMES. PHS pending due to pole conflict.
 - Final Completion – July 26th
- b. Southend High School – FDOT Redesign/Permitting
Permit review response package is back in FDOT's hands for final approval, pending confirmation of no further comments.

4. CONSTRUCTION BIDS:
 - a. None at this time.

Santa Rosa County District Schools

Submitted By: Joey Harrell, Assistant Superintendent for Administrative Services

Administrative Action Agenda

Title of Item: Engineering Services Continuing Contract

Description/Introduction: Three Engineering firms, Anton Lee Engineering, LLC, H2 Engineering Inc., and IMEG Corp responded to our legal advertisement soliciting proposals for Engineering Services Continuing Contract for 2024-2029 (Legal Ad attached). A review committee comprised of Rick Grimes, Richard Laing, Mark Payne, Floyd Smith and I reviewed the qualifications of each proposer and placed them in rank order (see attached Tally Sheet) I am requesting Board approval to enter a contract with all three firms.

Recommendation/Action Requested: Requesting Board approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Harrell, Joey	Approved	7/1/2024 - 10:47 AM
Dobbs, Myra	Approved	7/1/2024 - 12:53 PM

ATTACHMENTS:

Description

Legal ad- Engineering Services

Tally Sheet

Letter- MEP

Upload Date

7/1/2024

7/1/2024

7/1/2024

Type

Cover Memo

Backup Material

Backup Material

LEGAL AD FOR ENGINEERING SERVICES CONTINUING CONTRACT

INVITATION TO SUBMIT PROPOSALS FOR ENGINEERING SERVICES

TO: ENGINEERING FIRMS:

YOU ARE HEREBY NOTIFIED that the School District of Santa Rosa County, Florida, herein referred to as the "Board" pursuant to Florida law, is soliciting proposals from mechanical and electrical engineering firms to provide continuing contract services for proposed construction projects in which the estimated construction cost does not exceed \$4 million, for study activity if the fee for professional services for each individual study under the contract does not exceed \$500,000, or for work of a specified nature as outlined in the contract required by the Board. The contract will be in effect for a five (5) year period commencing June 13, 2024, pursuant to F.S. 287.055. The contract may be canceled by either party, without reason, at the end of each contract year. The Board reserves the right to solicit proposals on any project in lieu of utilizing the continuing contract. Firm's main office must be within a 25-mile radius of Milton, Florida. The Board reserves the right to select multiple engineering firms to be placed on continuing contract.

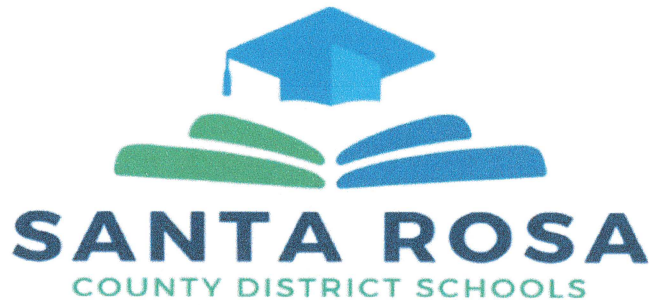
All persons interested in submitting proposals may examine proposed contract specifications available in the office of the Assistant Superintendent for Administrative Services, 6544 Firehouse Road, Milton, Florida 32570. Phone (850) 983-5123. To be considered, proposals must be received on or before Friday, June 13th at 12:00 noon, local time, at the above address, and be clearly labeled in the lower left-hand corner of the envelope, "*Proposal for Mechanical and Electrical Engineering Continuing Contract.*" Competitive selection and negotiation will be made in accordance with the Administrative Procedures Act (F.S. 120).

Letters of interest shall include, at a minimum, the most recent SF330 form, or the information required by this form. Six (6) hard copies of the submittal along with one (1) electronic submittal on USB flash drive are required. All engineers must be registered in Florida. Proposing firms will make an oral presentation on Wednesday, June 19, 2024, in the order proposals are received.

The School District of Santa Rosa County, Florida, reserves the right to accept or reject any or all proposals in whole or in part and to waive all informalities.

BY: Dr. Karen R. Barber, Superintendent of Schools

Run on May 30th, June 6th and June 13th in Press Gazette



ENGINEERING SERVICES

CONTINUING CONTRACT- MECHANICAL/ ELECTRICAL
BUDGETED UNDER \$4,000,000 AND WITH A FEE NOT
EXCEEDING \$500,000 PER OCCURRENCE

TALLY SHEET JUNE 19, 2024	9:00 A.M.	10:00 A.M.	11:00 A.M.
	ANTON LEE ENGINEERING, LLC	H2 ENGINEERING, INC	IMEG CORP
RICK GRIMES	24	23	24
JOEY HARRELL	24	24	24
RICHARD LAING	24	24	24
MARK PAYNE	19	19	19
FLOYD SMITH	24	22	24
TOTAL	115	112	115



Joseph B. “Joey” Harrell

Assistant Superintendent for Administrative Services

6544 Firehouse Rd., Milton, Florida 32570

Phone: 850-983-5123

Email: HarrellJ@santarosa.k12.fl.us

Dr. Barber,

On June 19, 2024, the Administrative Services Department conducted a Mechanical, Electrical, and Plumbing continuing contract selection. The following firms responded to the solicitation: Anton Lee Engineering, LLC, H2 Engineering, Inc., and IMEG Corp., and based upon the scoring criteria, the committee unanimously agreed to recommend all firms be accepted.

Members of the committee were:

Joey Harrell – Assistant Superintendent for Administrative Services

Richard Laing – Director of Building Maintenance

Rick Grimes – Foreman II

Mark Payne – Foreman I

Floyd Smith – Director of Middle Schools

Please feel free to contact me if you have any questions or concerns.

Sincerely,

Joseph B. Harrell
Assistant Superintendent for Administrative Services

Santa Rosa County District Schools

Submitted By: Joey Harrell, Assistant Superintendent for Administrative Services

Administrative Administrative Agenda

Title of Item: Direct Purchasing Change Orders

Description/Introduction: July 23, 2024, Board Meeting

I am requesting Board Approval of change orders decreasing the projects payable below to the appropriate contractor by the amounts shown. These decreases are to reflect recent payments made to suppliers and the associated tax savings acquired through direct purchasing. Details are printed on the following spreadsheets.

- Soundside High School
 - o Morette Company
 - o \$ 1,391,685.70

Recommendation/Action Requested: Board Approval Requested

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer

Harrell, Joey

Dobbs, Myra

Action

Approved

Approved

Date

7/12/2024 - 10:03 AM

7/12/2024 - 4:02 PM

ATTACHMENTS:**Description**

Direct Purchasing Change Orders

Upload Date

7/11/2024

Type

Backup Material

SOUNDSIDE HIGH SCHOOL						Tax Savings Thus Far to be Deducted from Contract:		\$ 502,362.86	
						Savings per paying w/in terms:		-	
						TOTAL SAVINGS:		\$ 502,362.86	
MORETTE COMPANY									
Original Contract Amount								\$ 102,792,900.00	
OWNER-DIRECT PURCHASES									
Date of Review	Invoice Date	PO	Vendor	Invoice #	Pkt #	Amount Paid	6% Sales Tax	County & School Surtax	Discount Terms
						\$ 317,348.03	\$ 19,040.89	\$ 50.00	
05/24/24	05/06/24	735695	FERGUSON (MMI)	5998441	1	11,467.01	688.02	50.00	
05/24/24	05/15/24	735695	FERGUSON (MMI)	6042139	1	7,322.01	439.32		
05/24/24	05/20/24	735695	FERGUSON (MMI)	6042139-1	1	9,429.90	565.79		
06/25/24	05/08/24	735695	FERGUSON (MMI)	5998441-1	2	1,870.80	112.25		
						\$ 30,089.72	\$ 1,805.38	\$ 50.00	
01/09/24	12/20/23	735131	GIPSON STEEL	16957	1	11,050.00	663.00	50.00	
01/16/24	12/22/23	735131	GIPSON STEEL	16960	2	47,250.00	2,835.00		
02/01/24	01/24/24	735131	GIPSON STEEL	16971	3	86,524.00	5,191.44		
02/27/24	02/13/24	735131	GIPSON STEEL	16981	4	1,899.00	113.94		
03/25/24	03/18/24	735131	GIPSON STEEL	17003	5	98,496.00	5,909.76		
04/01/24	03/25/24	735131	GIPSON STEEL	17008	6	156,158.00	9,369.48		
04/16/24	04/08/24	735131	GIPSON STEEL	17024	7	142,940.00	8,576.40		
04/24/24	04/23/24	735131	GIPSON STEEL	17034	8	517,521.00	31,051.26		
04/30/24	04/15/24	735131	GIPSON STEEL	17027	9	315,395.00	18,923.70		
05/13/24	05/06/24	735131	GIPSON STEEL	17040	10	19,840.00	1,190.40		
05/13/24	05/09/24	735131	GIPSON STEEL	17042	11	191,846.00	11,510.76		
05/16/24	05/15/24	735131	GIPSON STEEL	17044	12	244,712.00	14,682.72		
05/23/24	05/20/24	735131	GIPSON STEEL	17048	13	136,884.00	8,213.04		
05/28/24	05/24/24	735131	GIPSON STEEL	17055	14	853,208.00	51,192.48		
05/31/24	05/28/24	735131	GIPSON STEEL	17057	15	413,690.00	24,821.40		
06/05/24	05/31/24	735131	GIPSON STEEL	17062	16	46,525.00	2,791.50		
06/14/24	06/04/24	735131	GIPSON STEEL	17064	17	44,628.00	2,677.68		
06/19/24	06/13/24	735131	GIPSON STEEL	17071	18	32,139.00	1,928.34		
06/19/24	05/31/24	735131	GIPSON STEEL	17060	18	134,194.00	8,051.64		
07/01/24	06/24/24	735131	GIPSON STEEL	17079	19	2,825.00	169.50		
						\$ 3,497,724.00	\$ 209,863.44	\$ 50.00	
05/30/24	05/15/24	735231	GULF COAST MARINE SUPPLY	2348578-00	1	38.01	2.28	0.38	
06/07/24	05/30/24	735231	GULF COAST MARINE SUPPLY	2348968-00	2	375.25	22.52	3.75	
06/14/24	06/04/24	735231	GULF COAST MARINE SUPPLY	2348968-02	3	751.00	45.06	7.51	
06/14/24	06/05/24	735231	GULF COAST MARINE SUPPLY	2348968-01	4	39.25	2.36	0.39	
						\$ 1,203.51	\$ 72.22	\$ 12.03	
05/13/24	05/08/24	735267	ISOLATEK	444934	1	38,700.00	2,322.00	50.00	
05/13/24	05/08/24	735267	ISOLATEK	444934	freight NT	4,008.00	-	-	
06/24/24	06/13/24	735267	ISOLATEK	447788	2	12,200.00	732.00		
06/24/24	06/13/24	735267	ISOLATEK	447788	freight NT	3,603.00	-	-	
06/24/24	06/13/24	735267	ISOLATEK	447788	NT items	400.00	-	-	
						\$ 58,911.00	\$ 3,054.00	\$ 50.00	
04/01/24	03/22/24	735391	MAYER ELECTRIC	32902451	1	171.80	10.31	1.72	
						\$ 171.80	\$ 10.31	\$ 1.72	
02/01/24	01/18/24	735181	NUCOR HARRIS REBAR	PSI440526A	1	2,618.11	157.09	26.18	
02/20/24	02/19/24	735181	NUCOR HARRIS REBAR	PSI441707A	2	28,542.47	1,712.55	23.82	
03/25/24	03/21/24	735181	NUCOR HARRIS REBAR	PSI442974A	3	16,871.05	1,012.26		
04/18/24	04/17/24	735181	NUCOR HARRIS REBAR	PSI443908A	4	21,448.91	1,286.93		
05/23/24	05/22/24	735181	NUCOR HARRIS REBAR	PSI445416A	5	99,793.89	5,987.63		
						\$ 169,274.43	\$ 10,156.46	\$ 50.00	
02/16/24	02/08/24	735312	OLDCASTLE	364480824	1	2,710.56	162.63	27.11	
02/16/24	02/08/24	735312	OLDCASTLE	364480824	freight NT	44.30	-	-	
02/16/24	02/08/24	735312	OLDCASTLE	364480825	1	2,710.56	162.63	22.89	
02/16/24	02/08/24	735312	OLDCASTLE	364480825	freight NT	44.30	-	-	
02/16/24	02/08/24	735312	OLDCASTLE	364480826	1	2,710.56	162.63		
02/16/24	02/08/24	735312	OLDCASTLE	364480826	freight NT	44.30	-	-	
02/27/24	02/14/24	735312	OLDCASTLE	364484415	2	3,081.00	184.86		
02/29/24	02/22/24	735312	OLDCASTLE	364489821	3	3,397.44	203.85		
02/29/24	02/22/24	735312	OLDCASTLE	364489821	freight NT	53.23	-	-	
02/29/24	02/15/24	735312	OLDCASTLE	364485470	3	3,017.28	181.04		
02/29/24	02/15/24	735312	OLDCASTLE	364485470	freight NT	48.28	-	-	
02/29/24	02/20/24	735312	OLDCASTLE	364488264	3	65.67	3.94		
02/29/24	02/20/24	735312	OLDCASTLE	364488264	freight NT	0.10	-	-	
02/29/24	02/21/24	735312	OLDCASTLE	364489019	3	2,710.56	162.63		
02/29/24	02/21/24	735312	OLDCASTLE	364489019	freight NT	44.30	-	-	
02/29/24	02/22/24	735312	OLDCASTLE	364489822	3	3,778.52	226.71		
02/29/24	02/22/24	735312	OLDCASTLE	364489822	freight NT	64.05	-	-	
02/29/24	02/22/24	735312	OLDCASTLE	364489826	3	3,952.00	237.12		

SOUNDSIDE HIGH SCHOOL						Tax Savings Thus Far to be Deducted from Contract:		\$ 502,362.86	
						Savings per paying w/in terms:		-	
MORETTE COMPANY						TOTAL SAVINGS:		\$ 502,362.86	
						Original Contract Amount			
OWNER-DIRECT PURCHASES									
Date of Review	Invoice Date	PO	Vendor	Invoice #	Pkt #	Amount Paid	6% Sales Tax	County & School Surtax	Discount Terms
05/23/24	05/15/24	735312	OLDCASTLE	364544322	NT items	329.36	-		
05/23/24	05/15/24	735312	OLDCASTLE	364544323	24	2,569.54	154.17		
05/23/24	05/15/24	735312	OLDCASTLE	364544323	NT items	329.36	-		
05/23/24	05/15/24	735312	OLDCASTLE	364544581	NT items	(680.00)	-		
05/28/24	05/16/24	735312	OLDCASTLE	364544964	25	2,441.90	146.51		
05/28/24	05/16/24	735312	OLDCASTLE	364544964	NT items	312.96	-		
05/28/24	05/16/24	735312	OLDCASTLE	364544965	25	2,441.90	146.51		
05/28/24	05/16/24	735312	OLDCASTLE	364544965	NT items	312.96	-		
05/28/24	05/16/24	735312	OLDCASTLE	364544966	25	2,441.90	146.51		
05/28/24	05/16/24	735312	OLDCASTLE	364544966	NT items	312.96	-		
05/28/24	05/20/24	735312	OLDCASTLE	364546786	25	3,150.00	189.00		
05/28/24	05/20/24	735312	OLDCASTLE	364546786	NT items	405.00	-		
05/28/24	05/20/24	735312	OLDCASTLE	364547183	25	494.64	29.68		
05/28/24	05/21/24	735312	OLDCASTLE	364547672	25	3,075.00	184.50		
05/28/24	05/21/24	735312	OLDCASTLE	364547672	NT items	405.00	-		
05/28/24	05/21/24	735312	OLDCASTLE	364548031	25	2,441.90	146.51		
05/28/24	05/21/24	735312	OLDCASTLE	364548031	NT items	312.96	-		
06/05/24	05/24/24	735312	OLDCASTLE	364550416	26	3,300.00	198.00		
06/05/24	05/24/24	735312	OLDCASTLE	364550416	NT items	405.00	-		
06/05/24	05/24/24	735312	OLDCASTLE	364550863	NT items	(1,680.00)	-		
06/05/24	05/29/24	735312	OLDCASTLE	364552535	NT items	(800.00)	-		
06/05/24	05/29/24	735312	OLDCASTLE	364552542	NT items	(480.00)	-		
06/18/24	06/03/24	735312	OLDCASTLE	364554570	27	3,075.00	184.50		
06/18/24	06/03/24	735312	OLDCASTLE	364554570	NT items	405.00	-		
06/18/24	06/05/24	735312	OLDCASTLE	364556816	27	3,052.37	183.14		
06/18/24	06/05/24	735312	OLDCASTLE	364556816	NT items	376.20	-		
06/18/24	06/05/24	735312	OLDCASTLE	364556817	27	3,052.37	183.14		
06/18/24	06/05/24	735312	OLDCASTLE	364556817	NT items	376.20	-		
06/18/24	06/05/24	735312	OLDCASTLE	364557100	NT items	(240.00)	-		
06/18/24	06/06/24	735312	OLDCASTLE	364557663	28	2,441.90	146.51		
06/18/24	06/06/24	735312	OLDCASTLE	364557663	NT items	312.96	-		
06/18/24	06/06/24	735312	OLDCASTLE	364557664	28	2,441.90	146.51		
06/18/24	06/06/24	735312	OLDCASTLE	364557664	NT items	312.96	-		
06/18/24	06/11/24	735312	OLDCASTLE	364559987	29	2,441.90	146.51		
06/18/24	06/11/24	735312	OLDCASTLE	364559987	NT items	312.96	-		
06/18/24	06/11/24	735312	OLDCASTLE	364559988	29	2,441.90	146.51		
06/18/24	06/11/24	735312	OLDCASTLE	364559988	NT items	312.96	-		
06/18/24	06/11/24	735312	OLDCASTLE	364560248	NT items	(840.00)	-		
06/18/24	06/12/24	735312	OLDCASTLE	364560662	30	2,441.90	146.51		
06/18/24	06/12/24	735312	OLDCASTLE	364560662	NT items	312.96	-		
06/18/24	06/12/24	735312	OLDCASTLE	364560668	30	2,617.68	157.06		
06/18/24	06/12/24	735312	OLDCASTLE	364560668	NT items	329.36	-		
06/18/24	06/13/24	735312	OLDCASTLE	364561434	31	3,075.00	184.50		
06/18/24	06/13/24	735312	OLDCASTLE	364561434	NT items	405.00	-		
06/18/24	06/10/24	735312	OLDCASTLE	364559261	31	2,441.90	146.51		
06/18/24	06/10/24	735312	OLDCASTLE	364559261	NT items	312.96	-		
06/18/24	06/10/24	735312	OLDCASTLE	364559262	31	2,441.90	146.51		
06/18/24	06/10/24	735312	OLDCASTLE	364559262	NT items	312.96	-		
06/18/24	06/10/24	735312	OLDCASTLE	364559458	31	422.68	25.36		
06/18/24	06/10/24	735312	OLDCASTLE	364559055	31	3,075.00	184.50		
06/18/24	06/10/24	735312	OLDCASTLE	364559055	NT items	405.00	-		
06/18/24	06/14/24	735312	OLDCASTLE	364562057	32	3,126.77	187.61		
06/18/24	06/14/24	735312	OLDCASTLE	364562057	NT items	312.24	-		
06/18/24	06/14/24	735312	OLDCASTLE	364562182	32	3,223.77	193.43		
06/18/24	06/14/24	735312	OLDCASTLE	364562182	NT items	338.72	-		
06/19/24	06/17/24	735312	OLDCASTLE	364562753	33	2,569.54	154.17		
06/19/24	06/17/24	735312	OLDCASTLE	364562753	NT items	329.36	-		
06/19/24	06/17/24	735312	OLDCASTLE	364562754	33	2,569.54	154.17		
06/19/24	06/17/24	735312	OLDCASTLE	364562754	NT items	329.36	-		
06/25/24	06/18/24	735312	OLDCASTLE	364563503	34	3,213.93	192.84		
06/25/24	06/18/24	735312	OLDCASTLE	364563503	NT items	328.64	-		
06/25/24	06/18/24	735312	OLDCASTLE	364563504	34	2,569.54	154.17		
06/25/24	06/18/24	735312	OLDCASTLE	364563504	NT items	329.36	-		
06/25/24	06/18/24	735312	OLDCASTLE	364563513	34	2,974.78	178.49		
06/25/24	06/18/24	735312	OLDCASTLE	364563513	NT items	329.36	-		
06/25/24	06/18/24	735312	OLDCASTLE	364563514	34	2,569.54	154.17		
06/25/24	06/18/24	735312	OLDCASTLE	364563514	NT items	329.36	-		
06/25/24	06/19/24	735312	OLDCASTLE	364564271	35	2,617.68	157.06		
06/25/24	06/19/24	735312	OLDCASTLE	364564271	NT items	329.36	-		
06/25/24	06/19/24	735312	OLDCASTLE	364564272	35	2,617.68	157.06		
06/25/24	06/19/24	735312	OLDCASTLE	264564272	NT items	329.36	-		
06/25/24	06/19/24	735312	OLDCASTLE	364564655	NT items	(600.00)	-		

SOUNDSIDE HIGH SCHOOL						Tax Savings Thus Far to be Deducted from Contract:		\$ 502,362.86	
						Savings per paying w/in terms:		-	
						TOTAL SAVINGS:		\$ 502,362.86	
MORETTE COMPANY									
Original Contract Amount								\$ 102,792,900.00	
OWNER-DIRECT PURCHASES									
Date of Review	Invoice Date	PO	Vendor	Invoice #	Pkt #	Amount Paid	6% Sales Tax	County & School Surtax	Discount Terms
07/01/24	06/27/24	735249	SEQUEL (Gear Pkg.)	S3813692.137	30	2,680.24	160.81		
07/10/24	07/08/24	735249	SEQUEL (Gear Pkg.)	S3813692.139	31	813.60	48.82		
07/10/24	07/08/24	735249	SEQUEL (Gear Pkg.)	S3813692.141	31	6,506.30	390.38		
07/11/24	07/09/24	735249	SEQUEL (Gear Pkg.)	S3813692.143	32	2,228.96	133.74		
07/11/24	07/10/24	735249	SEQUEL (Gear Pkg.)	S3813692.145	32	31,421.13	1,885.27		
						\$ 456,102.35	\$ 27,366.15	\$ 50.00	
05/03/24	05/01/24	735457	SEQUEL (Lighting Pkg.)	S3833000.001	1	850.00	51.00	8.50	
05/09/24	05/07/24	735457	SEQUEL (Lighting Pkg.)	S3885551.001	2	461.64	27.70	4.62	
05/21/24	05/15/24	735457	SEQUEL (Lighting Pkg.)	S3885308.001	3	5,655.60	339.34	36.88	
06/24/24	06/20/24	735457	SEQUEL (Lighting Pkg.)	S3885551.003	4	27,567.19	1,654.03		
						\$ 34,534.43	\$ 2,072.07	\$ 50.00	
03/05/23	02/28/23	735236	SLONE DOORS	143167	1	9,333.00	559.98	50.00	
03/25/24	03/18/24	735236	SLONE DOORS	143217	2	9,333.00	559.98		
03/25/24	03/18/24	735236	SLONE DOORS	143218	2	43,157.00	2,589.42		
04/01/24	03/25/24	735236	SLONE DOORS	143237	3	45,268.00	2,716.08		
04/02/24	03/26/24	735236	SLONE DOORS	143239	4	82,786.00	4,967.16		
04/02/24	03/28/24	735236	SLONE DOORS	143240	4	56,076.00	3,364.56		
04/16/24	04/03/24	735236	SLONE DOORS	143256	5	238,753.00	14,325.18		
04/16/24	04/08/24	735236	SLONE DOORS	143232	6	200,166.00	12,009.96		
05/13/24	05/13/24	735236	SLONE DOORS	143335	7	35,163.00	2,109.78		
05/13/24	05/13/24	735236	SLONE DOORS	143337	7	14,153.00	849.18		
05/16/24	05/15/24	735236	SLONE DOORS	143342	8	317,330.00	19,039.80		
						\$ 1,051,518.00	\$ 63,091.08	\$ 50.00	
07/10/24	06/28/24	735667	SMYRNA READY MIX	1090096348	1	\$ 4,821.84	289.31	50.00	
07/10/24	06/28/24	735667	SMYRNA READY MIX	1090096348	freight NT	\$ 1,440.00			
						\$ 6,261.84	\$ 289.31	\$ 50.00	
04/23/24	04/16/24	735408	SOUTHERN ALUMINUM FINISHING	144630	1	74,357.86	4,461.47	50.00	
						\$ 74,357.86	\$ 4,461.47	\$ 50.00	
02/22/24	02/13/24	735332	SOUTHERN PIPE	9127120-00	1	46,437.53	2,786.25	50.00	
02/29/24	02/19/24	735332	SOUTHERN PIPE	9127120-01	2	271.67	16.30		
03/15/24	03/08/24	735332	SOUTHERN PIPE	9127120-02	3	86.88	5.21		
05/03/24	05/01/24	735332	SOUTHERN PIPE	9169585-01	5	108,725.20	6,523.51		
05/07/24	04/30/24	735332	SOUTHERN PIPE	9169585-00	4	145,457.90	8,727.47		
						\$ 300,979.18	\$ 18,058.74	\$ 50.00	
05/30/24	05/20/24	735259	TOM BARROW	1496047	1	1,100.00	66.00	11.00	
07/03/24	06/21/24	735259	TOM BARROW	1501801	2	440.00	26.40	4.40	
						\$ 1,540.00	\$ 92.40	\$ 15.40	
06/17/24	06/14/24	735420	TRUEMONT	91464	1	19,440.00	1,166.40	50.00	
06/17/24	06/14/24	735420	TRUEMONT	91464	freight NT	1,900.00	-	-	
06/19/24	06/19/24	735420	TRUEMONT	91639	2	9,720.00	583.20		
06/19/24	06/19/24	735420	TRUEMONT	91639	freight NT	950.00	-	-	
06/24/24	06/21/24	735420	TRUEMONT	91768	3	9,215.00	552.90		
06/24/24	06/21/24	735420	TRUEMONT	91768	freight NT	950.00	-	-	
06/25/24	06/24/24	735420	TRUEMONT	91853	4	9,335.00	560.10		
06/25/24	06/24/24	735420	TRUEMONT	91853	freight NT	950.00	-	-	
						\$ 52,460.00	\$ 2,862.60	\$ 50.00	
07/10/24	07/01/24	735327	TRULITE	I25732675	1	\$ 29,167.86	1,750.07	50.00	
07/10/24	07/01/24	735327	TRULITE	I25732675	freight NT	\$ 3,622.87			
						\$ 32,790.73	\$ 1,750.07	\$ 50.00	
02/29/24	01/11/24	735233	WHITE CAP (Bayside)	50025115121	1	11,991.70	719.50	50.00	
02/29/24	01/11/24	735233	WHITE CAP (Bayside)	50025115191	1	12,801.60	768.10		
03/11/24	01/22/24	735233	WHITE CAP (Bayside)	50025198482	2	28,265.57	1,695.93		
03/25/24	03/19/24	735233	WHITE CAP (Bayside)	50025898927	3	29,120.00	1,747.20		
04/16/24	02/26/24	735233	WHITE CAP (Bayside)	50025576357	4	5,200.00	312.00		
04/19/24	04/15/24	735233	WHITE CAP (Bayside)	50026250710	5	109.85	6.59		
06/20/24	06/14/24	735233	WHITE CAP (Bayside)	10020066970	6	14,328.23	859.69		
06/20/24	06/14/24	735233	WHITE CAP (Bayside)	10020066973	6	13,106.48	786.39		
06/20/24	06/14/24	735233	WHITE CAP (Bayside)	10020066975	6	8,239.73	494.38		
06/20/24	06/14/24	735233	WHITE CAP (Bayside)	10020066978	6	14,442.56	866.55		
06/20/24	06/10/24	735233	WHITE CAP (Bayside)	10020045114	7	364.70	21.88		
06/20/24	06/10/24	735233	WHITE CAP (Bayside)	10020045150	7	8,559.60	513.58		

SOUNDSIDE HIGH SCHOOL						Tax Savings Thus Far to be Deducted from Contract:		\$ 502,362.86	
MORETTE COMPANY						Savings per paying w/in terms:		-	
						TOTAL SAVINGS:		\$ 502,362.86	
Original Contract Amount						\$ 102,792,900.00			
OWNER-DIRECT PURCHASES									
Date of Review	Invoice Date	PO	Vendor	Invoice #	Pkt #	Amount Paid	6% Sales Tax	County & School Surtax	Discount Terms
06/20/24	06/10/24	735233	WHITE CAP (Bayside)	10020045938	7	2,555.55	153.33		
06/20/24	06/10/24	735233	WHITE CAP (Bayside)	10020045957	7	16,561.13	993.67		
06/20/24	06/10/24	735233	WHITE CAP (Bayside)	10020046134	7	4,049.40	242.96		
						\$ 169,696.10	\$ 10,181.75	\$ 50.00	
03/01/24	02/27/24	735321	WHITE CAP (Bradley Masonry)	50025628009	1	409.99	24.60	4.10	
03/11/24	03/06/24	735321	WHITE CAP (Bradley Masonry)	50025739034	2	942.08	56.52	9.42	
03/20/24	03/11/24	735321	WHITE CAP (Bradley Masonry)	50025784970	3	18,256.00	1,095.36	36.48	
03/20/24	03/12/24	735321	WHITE CAP (Bradley Masonry)	50025814619	3	142.20	8.53	-	
04/01/24	03/18/24	735321	WHITE CAP (Bradley Masonry)	50025881076	4	10,820.00	649.20		
04/17/24	04/12/24	735321	WHITE CAP (Bradley Masonry)	50026234802	5	959.00	57.54		
05/15/24	05/10/24	735321	WHITE CAP (Bradley Masonry)	50026617819	6	2,079.00	124.74		
05/27/24	05/21/24	735321	WHITE CAP (Bradley Masonry)	50026743200	7	23,592.96	1,415.58		
06/07/24	05/31/24	735321	WHITE CAP (Bradley Masonry)	50026869203	8	33,850.00	2,031.00		
06/19/24	06/17/24	735321	WHITE CAP (Bradley Masonry)	50027092806	9	72,937.00	4,376.22		
						\$ 163,988.23	\$ 9,839.29	\$ 50.00	
						\$ 8,399,429.17	\$ 501,047.23	\$ 1,315.63	\$ -
						Tax Savings Per Chg Order		\$ 502,362.86	
Direct Purchase Totals									
	CHANGE ORDER #2- 02/06/24	\$	171,603.11	\$	9,854.88	CHECKPOINT FOR CURRENT			
	CHANGE ORDER #3- 03/07/24		467,519.94		26,738.89	(1,391,685.70)			
	CHANGE ORDER #4- 04/11/24		1,033,538.56		58,711.65				
	CHANGE ORDER #6- 05/14/24		2,409,276.59		135,919.69				
	CHANGE ORDER #7- 06/13/24		3,428,168.13		193,509.57				
	Board Meeting 07-23-24		1,391,685.70		77,628.18				
						Cumulative Reduction to Contract for Direct Purchases			
		\$	8,901,792.03			(8,901,792.03)			
						\$	502,362.86		
Changes in Scope of Work (excluding Direct Purchases)									
Change Order #1 - Site equipment charges due to "stop work" for relocation of gopher tortoises - BOARD APPROVED 01/16/2024						\$	17,760.00		
Change Order #5 - Low Voltage 4/11/25 CREDIT							(53,007.00)		
						\$	(35,247.00)	-0.03%	(35,247.00)
Contract Amount Including All Change Orders						\$ 93,855,860.97			

Santa Rosa County District Schools

Submitted By: Liz West, Assistant Superintendent for Human Resources

Human Resources Action Agenda

Title of Item: Action Agenda
Description/Introduction: Action Agenda
Recommendation/Action Requested: School Board approval

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
West, Elizabeth	Approved	7/15/2024 - 12:57 PM
Dobbs, Myra	Approved	7/15/2024 - 12:58 PM

ATTACHMENTS:

Description	Upload Date	Type
Action Agenda	7/14/2024	Cover Memo
Science of Reading High School Literacy Tutor job description (update)	7/14/2024	Cover Memo
Action Addendum	7/22/2024	Cover Memo



Liz West
Asst. Superintendent/Human Resources
6032 Highway 90 Milton, Florida 32570-6706
Phone: 850/400-7400 ext. 1019
Facsimile: 850/665-0843
E-mail: WestE@santarosa.k12.fl.us

ACTION AGENDA

July 23, 2024

MEMORANDUM

TO: Dr. Karen Barber, Superintendent of Schools
FROM: Liz West, Assistant Superintendent for Human Resources
RE: Human Resource Items for Action Agenda of School Board

The following personnel items are submitted for your recommendation and the approval of the School Board of Santa Rosa County:

I. ADMINISTRATIVE APPOINTMENTS
NONE

II. DISCIPLINARY ACTIONS

A. UNAPPROVED LEAVES
NONE

B. OTHER DISCIPLINARY ACTIONS

1. Case #10016030, Paid Administrative Leave pending investigation, effective 06-11-2024

III. OTHER ADMINISTRATIVE ACTIONS
NONE

IV. JOB DESCRIPTIONS

1. Science of Reading High School Literacy Tutor (revised) requested by Coordinator of Literacy

V. OTHER ITEMS
NONE

DISTRICT 1
Linda Sanborn

DISTRICT 2
Elizabeth Hewey

DISTRICT 3
Carol Boston

DISTRICT 4
Charles Elliott

DISTRICT 5
Scott Peden

**School District of Santa Rosa County
Job Description
Science of Reading High School Literacy Tutor**

Reports To: Coordinator of Literacy

FLSA Status: Non-Exempt

Department: Literacy

Prepared by: Human Resources

Date: ~~September 7, 2023~~ July 23, 2024

Job Code: 90102

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Primary Duties and Responsibilities (Essential Functions):

- Work outside of high school hours to provide literacy tutoring support for students in grades Kindergarten- 5th grade
- Prepare, assemble, organize, and present FCRR student centered activities and/or supplemental activities supporting the science of reading
- Monitor students' behaviors and inform teachers of any misbehaviors
- Provide instructional reinforcement for individual students or small groups of students
- Work with students assisting in completing assignments and projects
- Perform related duties as required or assigned

Supervision Received:

- Coordinator of Literacy

Supervision Exercised:

- N/A

Minimum Qualifications & Skills Required:

- Enrollment in Teaching academy course at local high school

Preferred Qualifications & Skills:

- One year in CTE Teacher Academy course or one year of mentoring or tutoring experience

Physical Demands:

- Exerting up to 20 lbs. of force occasionally and/or up to 10 lbs. of force as needed to move objects. While performing the responsibilities of the job, the employee is required to talk and hear. The employee is often required to sit and use their hands and fingers, to handle or feel. The employee is required to stand, walk, reach with arms and hands, climb or balance, and to stoop, kneel, crouch or crawl. Vision abilities required by this job include close vision.
- Reasonable accommodations may be made to enable individuals with disabilities to perform essential functions.

Terms of Employment:

- Approved Compensation Plan
- ~~Educational Support Salary schedule~~ \$15 per hour
- 10 Months
- Up to 7.5 Hours per Day

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Job Benefits:

- Pension or Investment Plan provided by the Florida Retirement System (FRS)
- Personal and family health care plans available include medical, dental and vision
- Paid sick leave and personal leave
- Generous paid holidays

Conclusion:

- This job description is intended to convey information essential to understanding the scope of the job and the general nature and level of work performed by job holders within this job. However, this job description is not intended to be an exhaustive list of qualifications, skills, efforts, duties, and responsibilities or working conditions associated with the position.
- There are marginal tasks employees are required to perform that are incidental to the primary duties and responsibilities.
- Positive personal characteristics required of all employees such as honesty, integrity, sobriety and communication skills are presumed qualities.



Liz West
Asst. Superintendent/Human Resources
6032 Highway 90 Milton, Florida 32570-6706
Phone: 850/400-7400 ext. 1019
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**ACTION AGENDA
ADDENDUM**
July 23, 2024

MEMORANDUM

TO: Dr. Karen Barber, Superintendent of Schools
FROM: Liz West, Assistant Superintendent for Human Resources
RE: Human Resource Items for Action Agenda of School Board

The following personnel items are submitted for your recommendation and the approval of the School Board of Santa Rosa County:

I. ADMINISTRATIVE APPOINTMENTS

1. Fowler, Samantha, Assistant Principal, SS Dixon Intermediate, effective 07/24/2024
2. Hendricks, Jennifer, Assistant Principal, SS Dixon Primary, effective 07/24/2024
3. Parker, Amy, Coordinator of Social Studies and World Languages, Instructional Services, effective 07/24/2024
4. Pitts, Jules, Assistant Principal, Sims Middle, effective 07/24/2024
5. Thomin, Sarah, Assistant Principal, Oriole Beach Elem, effective 07/24/2024
6. Wood, Rachele, Assistant Principal, East Bay K-8, effective 07/24/2024

II. DISCIPLINARY ACTIONS

A. UNAPPROVED LEAVES
NONE

B. OTHER DISCIPLINARY ACTIONS
NONE

III. OTHER ADMINISTRATIVE ACTIONS
NONE

IV. JOB DESCRIPTIONS
NONE

V. OTHER ITEMS
NONE

DISTRICT 1
Linda Sanborn

DISTRICT 2
Elizabeth Hewey

DISTRICT 3
Carol Boston

DISTRICT 4
Charles Elliott

DISTRICT 5
Scott Peden

Santa Rosa County District Schools

Submitted By: Alexandra Timmons, Director of Risk Management

Human Resources Action Agenda

Title of Item: Risk Management Self-Funded Insurance Update

Description/Introduction: Mark Johnson and Kristy Sheffer with Marsh McLennan Agency will present an update on the self-funded account and health plan performance.

Recommendation/Action Requested: For review

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/16/2024 - 12:50 PM

ATTACHMENTS:

Description	Upload Date	Type
Self-Funded Update PowerPoint	7/16/2024	Cover Memo
PATH Presentation	7/19/2024	Cover Memo
freshbenies Utilization	7/22/2024	Cover Memo



Marsh McLennan
Agency

Santa Rosa County District Schools Board Meeting

July 23, 2024

Mark Johnson, SVP Employee Benefits | Kristy Sheffer, Senior Client Executive

Your future is limitless.SM

Today's Discussion

- Review of Utilization through May
- Strategies for Health Fund
- Rx Focus

Your future is limitless.SM



MMA Office Locations

MMA is a wholly owned subsidiary of Marsh, made up of 13 regions.

MMA Southeast Locations

Alabama

Birmingham
Huntsville
Opelika

Georgia

Albany
Atlanta
Augusta
Carrollton
Columbus
Johns Creek
Newnan
Thomasville
West Point
Woodstock

Florida

Panama City Beach
Pensacola
Tallahassee

Kentucky

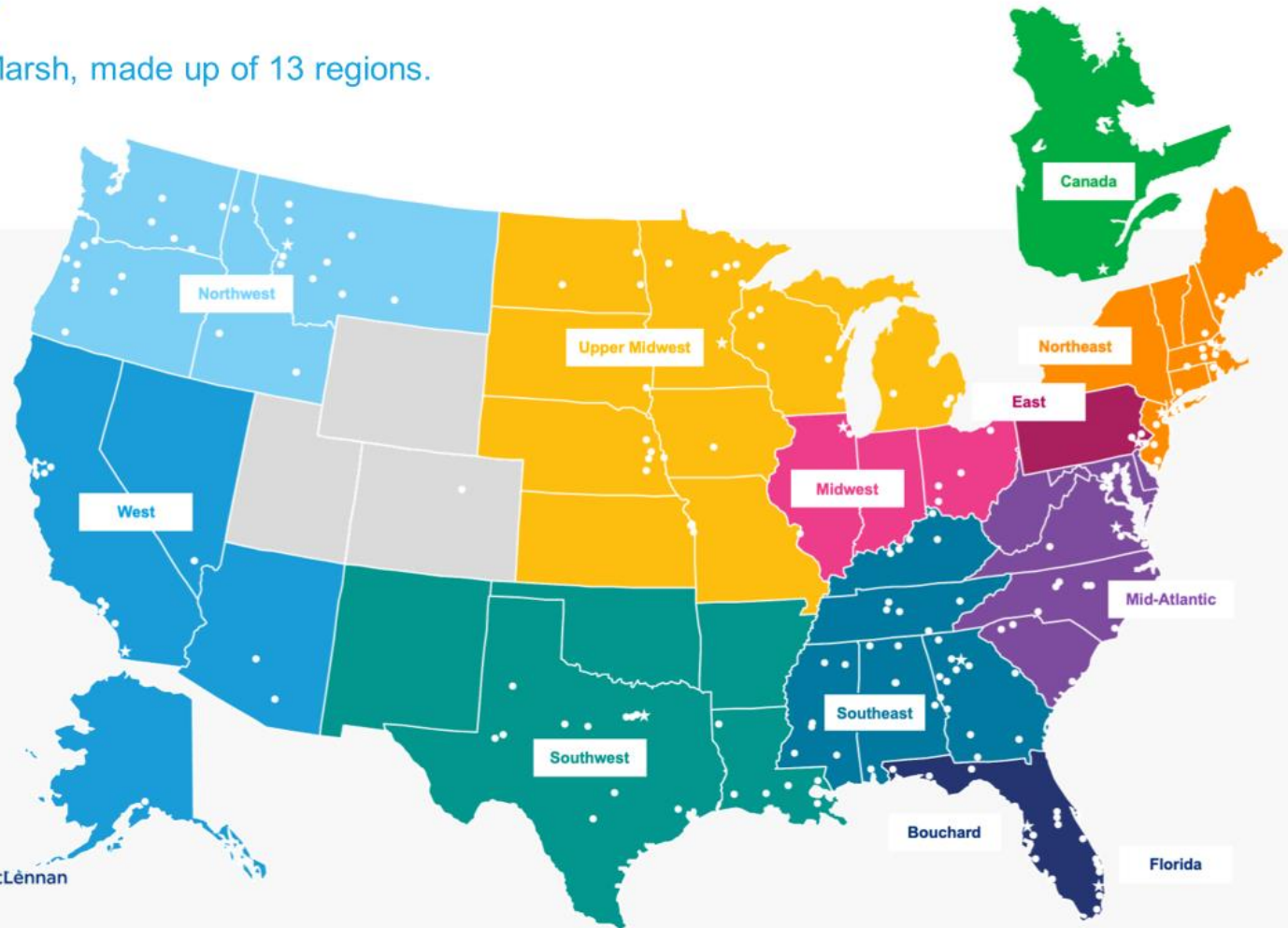
Lexington

Mississippi

Hattiesburg
Jackson
Meadville
Oxford
Ridgeland
Tupelo

Tennessee

Chattanooga
Franklin
Knoxville
Murfreesboro



Monthly Contributions All Plans per SR Accounting Dept				
	Employer	Employee	Retiree/COBRA	Total
Jan	\$1,694,023	\$527,340	\$83,366	\$2,304,729
Feb	\$1,694,176	\$525,847	\$0	\$2,220,023
Mar	\$1,692,413	\$525,546	\$195,924	\$2,413,882
Apr	\$0	\$0	\$304,480	\$304,480
May	\$1,677,833	\$516,739	\$0	\$2,194,572
June				
July				
Aug				
Sept				
Oct				
Nov				
Dec				
Total	\$6,758,445	\$2,095,472	\$583,769	\$9,437,687

Plan Performance	
Type	Amount
Medical Claims	\$5,240,525
Pharmacy Claims	\$2,797,240
Stop Loss Reimbursement	\$0
2024 Pharmacy Rebates	\$609,981
Net Claims	\$7,427,784
ASO Fee	\$362,363
Stop Loss Premium	\$768,381
Capitation Fee	\$19,112
Net Fees	\$1,149,855
Total Expenses	\$8,577,639
Total Contributions	\$9,437,687
Reserve Surplus / (Deficit)	\$860,047

Account Balance		
	Amount	As Of Date
Fund Balance	\$17,643,524	5/31/24
IBNP**	\$2,217,000	6/30/23
Safe Harbor**	\$3,870,000	12/31/23
Net Reserves	\$11,556,524	

Net Expense vs Funding		
	Gross	Net
HDHP	44%	44%
PPO Standard	77%	77%
PPO Premier	109%	109%

Key Stats	
2024 Loss Ratio	78%
Claimants \$175k+	0
Claimants \$75k+	9
Spec Reimb.	\$0

**IBNP and Safe Harbor calculated and reported by Jay Miniati.

IBNP will be restated once June claims are available. →

	Beginning Cash Balance	Ending Cash Balance	**Change in Cash During
2016	\$3,832,790	\$5,426,844	\$1,594,054
2017	\$5,426,844	\$9,276,555	\$3,849,711
2018	\$9,276,555	\$12,034,545	\$2,757,990
2019	\$12,034,545	\$12,934,115	\$899,570
2020	\$12,934,115	\$12,449,343	-\$484,772
2021	\$12,449,343	\$6,473,343	-\$5,976,000
2022	\$6,473,343	\$12,848,451	\$6,375,108
2023	\$12,848,451	\$17,794,221	\$4,945,771
YTD 2024	\$17,794,221	\$17,643,524	-\$150,697

NOTES:

* In December of 2015 (not shown), there was a \$2,000,000 transfer IN from Safe Harbor/Other Reserve

* 2016 change in cash included a +\$300,000 transfer IN from Safe Harbor/Other Reserve

* 2017 change in cash included a NET of +\$2,173,261 (+\$1,000,000 in May, +\$2,000,000 in June, -\$826,739 out December) transfer IN from Safe Harbor/Other Reserve

* 2019 change in cash included -\$2,173,261 transfer OUT to Safe Harbor/Other Reserve

* 2021 change in cash included -\$1,300,000 transfer OUT to Safe Harbor/Other Reserve

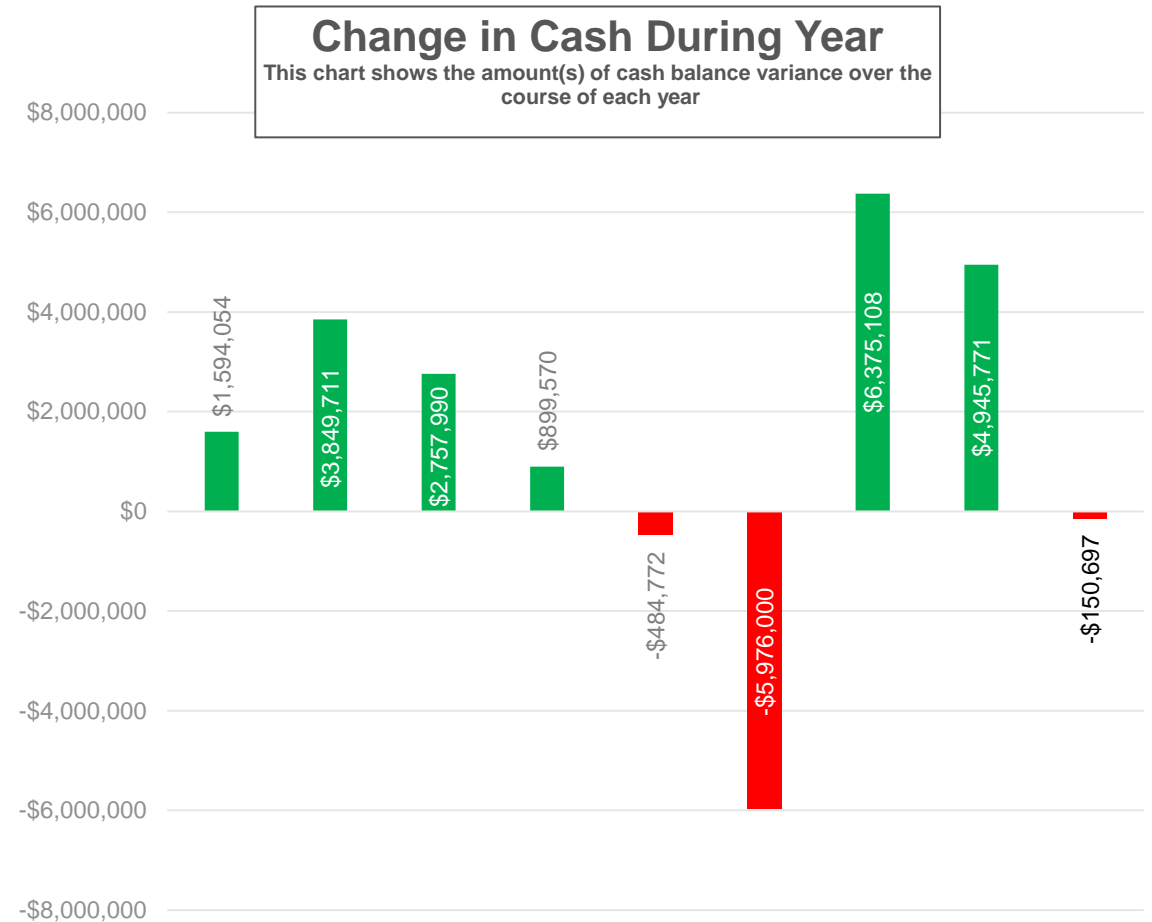
*2022 changes:

-Transfer IN of \$1,500,000 ESSR

-Transfer IN of \$1,000,000 Reimbursement from 2021 Aggregate Stop Loss hit

*2024 change in cash included -\$1,000,000 transfer OUT to Safe Harbor/Other Reserve

**Change in cash includes claim adjustments



Fund Balance Strategies to Review with Insurance Committee:

- No Premium Increases and/or No Plan Changes
- Bio-Metric Screenings – On-site
 - Approx. \$66 per person (3,043 employees = \$200,838)
- Wellness Incentive Strategy through Vitality
 - Options ranging from \$223,680 - \$462,728
- Increase Specific Deductible:
 - Average Specific Deductible based on group size would be between \$315,000 and \$330,000
 - Current Specific Deductible is \$175,000
 - Lower fixed (premium) costs by shifting exposure to variable (claim) costs

Outcomes from Johnson & Johnson Rx Lawsuit

- Overpayment of drugs
 - PBM's are steering patients towards more expensive drugs, unbeknownst to the employer or patient. Patients often face higher out-of-pocket costs and delays in receiving necessary medications due to PBM pricing practices, which can lead to patients being prescribed more expensive drugs when cheaper, equally effective alternatives are available
- Lack of transparency
 - Employers are often unaware that they are overpaying due to the opaque nature of PBM pricing and rebate practices
- Lack of employer understanding
 - Employers don't always completely understand how to choose the right pharmacy benefits or how to ensure their PBM is accountable
- PBM discrepancies and employer overpayments
 - Audits and patient case studies have revealed substantial patient and employer overpayments for drugs.



A strategic approach to pharmacy management through proprietary tools, data insights, and expertise.

Who we are

- **Highly focused team intent on improving the strength of your pharmacy contract**
- **100 years of collective pharmacy benefit management and pharmacy industry experience**
- **Dedicated Doctors of Pharmacy with clinical and actuarial mindset**

Appendix: Supporting Materials



	ACTUAL COSTS								Funded to 90%		Funded to 100%		Funded 100% Loss Ratio		
	ASO Fee	Stop Loss Premium	Capitation Fee	Medical Paid Claims	Drug Paid Claims	Specific Claims	Net Paid Claims	Total Costs	Funding Costs	Surplus/(Deficit)	Maximum Costs	Surplus/Deficit	Monthly Attachment	YTD Attachment	Loss Ratio
Jan	\$73,112	\$154,975	\$3,840	\$1,367,094	\$543,076	\$0	\$1,910,170	\$2,142,097	\$2,085,997	\$56,100	\$2,317,775	\$175,677	\$2,085,847	\$2,085,847	92%
Feb	\$72,423	\$153,851	\$3,782	\$834,830	\$514,911	\$0	\$1,349,741	\$1,579,797	\$2,071,649	\$491,852	\$2,301,832	\$722,035	\$2,071,776	\$4,157,623	69%
Mar	\$72,216	\$153,632	\$3,834	\$1,028,716	\$461,854	\$0	\$1,490,570	\$1,720,252	\$2,070,637	\$350,384	\$2,300,707	\$580,455	\$2,071,025	\$6,228,648	75%
Apr	\$72,575	\$153,557	\$3,841	\$1,097,700	\$617,876	\$0	\$1,715,576	\$1,945,550	\$2,067,697	\$122,147	\$2,297,441	\$351,892	\$2,067,468	\$8,296,116	85%
May	\$72,036	\$152,366	\$3,815	\$912,186	\$659,522	\$0	\$1,571,708	\$1,799,924	\$2,054,968	\$255,044	\$2,283,297	\$483,374	\$2,055,081	\$10,351,198	79%
June															
July															
Aug															
Sept															
Oct															
Nov															
Dec															
Avg/Total	\$362,363	\$768,381	\$19,112	\$5,240,525	\$2,797,240	\$0	\$8,037,765	\$9,187,620	\$10,350,948	\$1,163,327	\$11,501,053	\$2,313,433	\$10,351,198		80%

*Medical Paid and Drug Paid Claims are calculated on a 24/12 basis. Specific Claims are calculated on a 12/24 basis. Both numbers are provided monthly by Florida Blue.

HDHP Plan (05192/05193) - All												
	Enrollment						Gross Claims		Fixed Expenses		Total	
Month	EE	EE+Sp	EE+Ch	Family	Total	Members	Medical	Pharmacy	Stop Loss Fee	BCBS Fee	Total Expenses	Total Funding
Jan-24	425	36	60	164	685	1345	\$156,011	\$85,627	\$56,991	\$26,345	\$324,974	\$861,000
Feb-24	422	36	61	163	682	1328	\$132,059	\$97,018	\$56,769	\$26,230	\$312,075	\$857,725
Mar-24	421	36	61	163	681	1330	\$251,695	\$69,259	\$56,714	\$26,191	\$403,860	\$856,945
Apr-24	429	35	59	161	684	1319	\$315,103	\$150,831	\$56,563	\$26,307	\$548,804	\$853,982
May-24	426	34	57	158	675	1306	\$132,166	\$86,645	\$55,663	\$25,961	\$300,434	\$840,103
Jun-24												
Jul-24												
Aug-24												
Sep-24												
Oct-24												
Nov-24												
Dec-24												
TOTAL	2123	177	298	809			\$987,034	\$489,381	\$282,700	\$131,033	\$1,890,148	\$4,269,755

Net LR	PEPM	PMPM
44%	\$555	\$285

PPO Standard (05772) - All												
Month	Enrollment					Members	Gross Claims		Fixed Expenses		Total	
	EE	EE+Sp	EE+Ch	Family	Total		Medical	Pharmacy	Stop Loss Fee	BCBS Fee	Total Expenses	Total Funding
Jan-24	321	14	27	36	398	569	\$423,842	\$73,187	\$26,780	\$15,307	\$539,116	\$421,712
Feb-24	318	14	26	36	394	568	\$158,360	\$50,555	\$26,525	\$15,153	\$250,593	\$417,731
Mar-24	317	14	26	36	393	565	\$225,132	\$45,164	\$26,471	\$15,115	\$311,882	\$416,901
Apr-24	318	15	28	35	396	571	\$146,682	\$51,818	\$26,659	\$15,230	\$240,389	\$420,053
May-24	318	15	28	35	396	569	\$166,087	\$64,334	\$26,659	\$15,230	\$272,311	\$420,053
Jun-24												
Jul-24												
Aug-24												
Sep-24												
Oct-24												
Nov-24												
Dec-24												
TOTAL	1592	72	135	178			\$1,120,103	\$285,058	\$133,094	\$76,035	\$1,614,290	\$2,096,450

Net LR	PEPM	PMPM
77%	\$817	\$568

PPO Premier (05770) - All												
Month	Enrollment					Members	Gross Claims		Fixed Expenses		Total	
	EE	EE+Sp	EE+Ch	Family	Total		Medical	Pharmacy	Stop Loss Fee	BCBS Fee	Total Expenses	Total Funding
Jan-24	526	74	111	108	819	1432	\$787,241	\$384,262	\$62,588	\$31,499	\$1,265,590	\$1,037,878
Feb-24	518	75	110	107	810	1415	\$544,410	\$367,338	\$62,014	\$31,153	\$1,004,915	\$1,028,806
Mar-24	519	75	110	107	811	1415	\$551,889	\$347,431	\$62,068	\$31,191	\$992,579	\$1,029,662
Apr-24	519	76	109	105	809	1409	\$635,915	\$415,227	\$61,778	\$31,114	\$1,144,034	\$1,024,869
May-24	518	76	107	105	806	1409	\$613,933	\$508,543	\$61,541	\$30,999	\$1,215,015	\$1,020,931
Jun-24												
Jul-24												
Aug-24												
Sep-24												
Oct-24												
Nov-24												
Dec-24												
TOTAL	2600	376	547	532			\$3,133,388	\$2,022,801	\$309,989	\$155,955	\$5,622,133	\$5,142,146

Net LR	PEPM	PMPM
109%	\$1,386	\$794

Your future is limitless.SM

MarshMMA.com



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Planning & Analytics for Total Health

Merging enterprise data insights with clinical expertise to drive actionable strategies for sound decision making

Santa Rosa County District Schools

July 23, 2024

A business of Marsh McLennan



Meet the National PATH Leadership Team



Dr. Monte Masten
MD, MBA, MPH,
FACOG
Chief Medical Officer



Lisa Comerose, RN,
BSN, MBA
VP, National Clinical
Management
Consulting



Betsy Nota-Kirby, MS
VP, National Health
Management
Consulting



Divya Patel
VP, National EH&B
Data Analytics



Jim Moore PharmD
Director, Pharmacy
Informatics



Dave Beech, CPA,
CMA, MBA
VP, National Worksite
Health Consulting



Kate Valette, RN, BSN
VP, Clinical Director
Workers' Health 360



Ivan Torres
VP, Workers' Health
360 Data Analytics



Patrice Norman
VP, PATH
Performance
Excellence

What we are hearing

“ Data is readily available from multiple sources, but reports don't align and can be challenging to interpret. ”

“ Our data feels disconnected, we need a more integrated approach. ”

“ We need data that is real-time, easy to understand, and that can tell a story about what is happening in our population. ”



The Value Story – WHY is PATH Important?

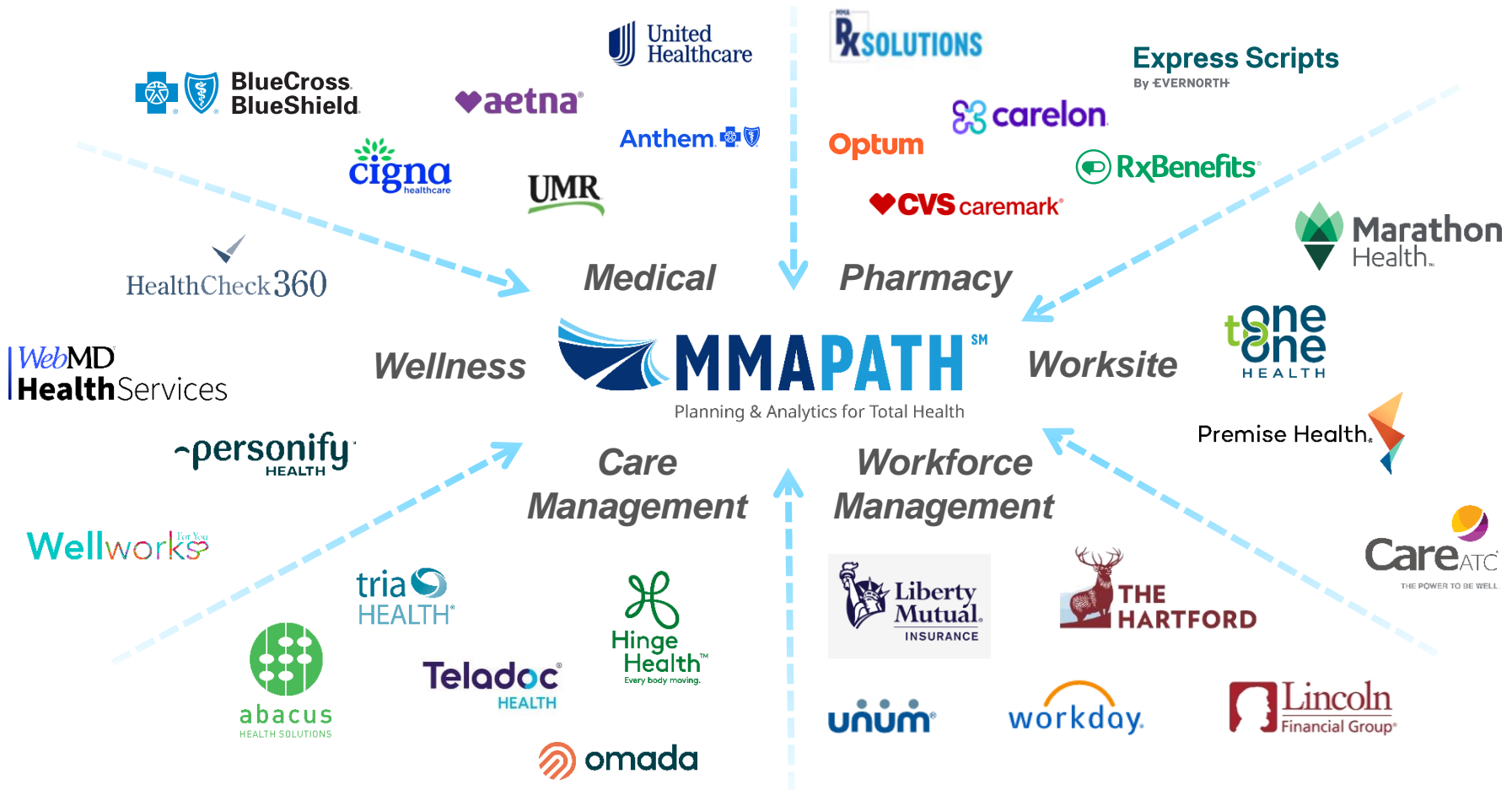
- Leveraging data to support Value Based Insurance Design (VBID) for C-Suite business case support.
- Leveraging data to track performance of point or carrier cost management solutions to validate success.
- Communication directed to specific areas of opportunity and possibly geographic in nature

MMA's Field Support Model Brings PATH to Life!



Data insights to inform the conversation

* Not an inclusive list of vendors



Data insights help to develop risk and cost mitigation strategies for:

- Benefit optimization
- Carrier and stop loss renewal negotiations
- Clinical Management Assessments
- Cohort Analysis
- Collaboration with other MMA Centers of Excellence
- Emerging health trends (i.e. COVID-19, GLP-1 Agonists, Gene Therapies, etc.)
- Employee Town Hall Meetings
- Fully Insured and Self-Funded Employer Groups
- High-cost claimant reviews
- Population health investments
- Provider analytics
- Targeted communications
- Utilization and cost trend mitigation
- Validation of vendor ROI/VOI
- Worker's Health 360
- Worksite Health Centers

70 Medical	64 PBMs	3 Disability	3 Workers' Comp	11 Point Solutions	6 Worksite

MMA PATH Dashboards/Stories



Our reporting includes:

250+
Global Stories

700+
Client Specific Stories

Clinical Categories

Musculoskeletal, Mental Health, Metabolic Disorders, Sleep Disorders, Preventive Care, Worksite/Onsite Clinics, Fertility, Maternity, Gene Therapy, COVID-19, Pharmacy, Cancer, Telehealth, and other chronic conditions

Clinical Dashboard Categories

- MSK** (Musculoskeletal)
- Mental Health**
- Metabolic Disorders**
- Sleep Disorders**
- Preventive Care**
- Worksite/Onsite Clinic**
- Fertility**
- Maternity**
- Gene Therapy**
- COVID-19**
- Pharmacy**
- Cancer**
- Telehealth**
- Other Chronic Conditions**

Cost and risk dashboard by business unit

PMPM Employer Paid Amount (Med)

\$351

↑ \$6.22 or 1.8% worse than benchmark ⚠️

PMPM Employer Paid Amount (Rx)

\$117

↑ \$31.92 or 38% worse than benchmark ⚠️

PMPM Employer Paid Amount (Med)

Sub Company

PMPM Employer Paid Amount (Med)

			⚠️ Benchmark	🏢 Milliman MM
BUILDING AND BUILDING SYSTEMS	\$3,945	\$345	▲ 1,044%	
COMMUNICATIONS & COMMUNITY AFFAIRS	\$2,065	\$345	▲ 499%	
MARKETING	\$1,626	\$345	▲ 371%	
COMMUNICATIONS CENTER	\$1,277	\$345	▲ 270%	
FACILITIES ENGINEERING	\$1,095	\$345	▲ 217%	
PARKING	\$933	\$345	▲ 170%	

PMPM Employer Paid Amount (Rx)

Sub Company

PMPM Employer Paid Amount (Rx)

		⚠️ Benchmark	🏢 Milliman MM
FACILITIES MAINTENANCE	\$377	\$84.67	▲ 345%
LEGAL AND COMPLIANCE	\$254	\$84.67	▲ 200%
INFORMATION SERVICES	\$231	\$84.67	▲ 173%
FACILITIES ENGINEERING	\$182	\$84.67	▲ 115%
COMMUNICATIONS CENTER	\$151	\$84.67	▲ 78%
LAW ENFORCEMENT	\$134	\$84.67	▲ 58%

Average Age

36.9

Average Risk Score

1.29

Average Age

Sub Company

Avg by Member Member Age

PROPERTY DEVELOPMENT	64.5
FACILITIES ASSET MANAGEMENT	52.5
AIRPORT AUTHORITY & PRESIDENT CEO	51.3
LEGAL AND COMPLIANCE	49.9

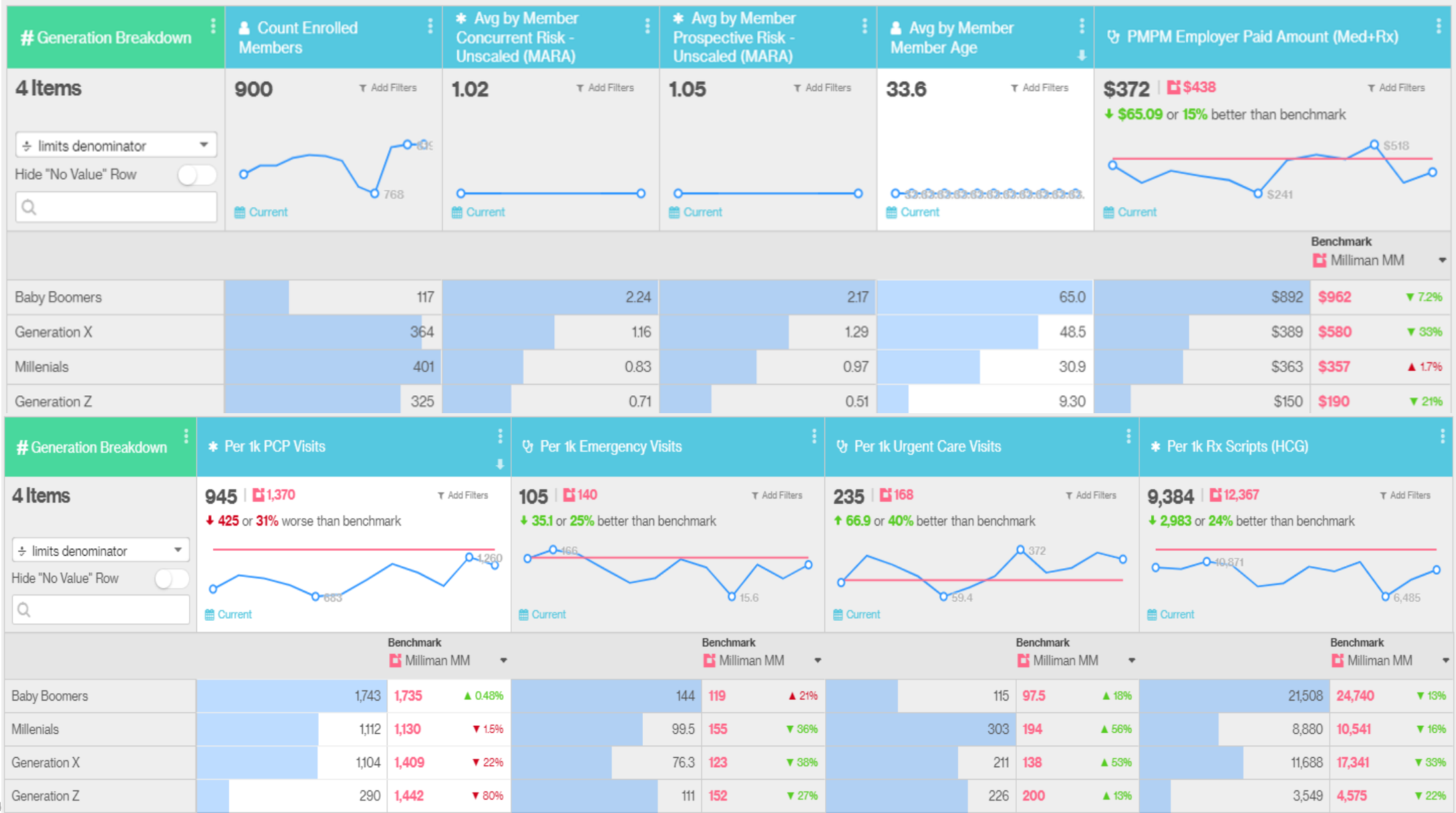
Average Risk Score

Sub Company

Avg by Member Concurrent Risk - Unscaled (MARA)

BUILDING AND BUILDING SYSTEMS	15.9
MARKETING	8.24
COMMUNICATIONS & COMMUNITY AFFAIRS	4.56
COMMUNICATIONS CENTER	2.12

Multigenerational analysis



Diabetes/Weight Loss and GLP-1 Agonists – Example of Utilization and Costs

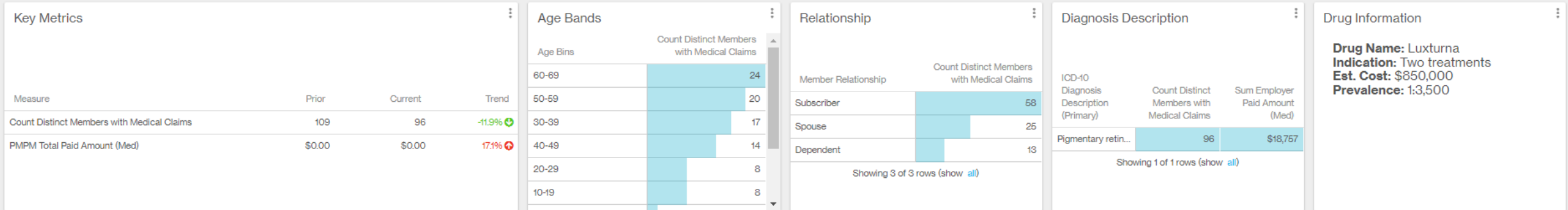


Preferred Drug Name (Artemis)	Sum Employer Paid Amount (Rx)	Sum Employer Paid Amount (Rx)	Sum Employer Paid Amount (Rx)	Count Distinct Members with Rx Claims	Diabetes Yes
19 Items	\$1,775,342	40.6%	\$1,262,648	450	189
<input type="checkbox"/> Hide "No Value" Row <input type="text"/>					
Ozempic (1 MG/DOSE)	\$337,048	58.8%	\$212,276	89	49
Trulicity/0.5ml	\$318,176	-5.9%	\$338,002	64	52
Ozempic	\$286,562	17.1%	\$244,674	118	49
Wegovy	\$207,567	198.4%	\$69,555	53	2
Rybelsus	\$139,074	29.3%	\$107,528	32	22
Victoza Pen	\$131,427	0.8%	\$130,339	18	15
Saxenda	\$117,839	9.2%	\$107,896	20	1
Trulicity	\$112,766	145.1%	\$46,006	24	20
Semaglutide (2 MG/DOSE)	\$101,016	4,108.1%	\$2,401	32	21
Tirzepatide	\$22,863	No value	No value	4	3
Qsymia	\$859	211.9%	\$275	4	No value
Phentermine HCl	\$144	-39.3%	\$237	112	9
Phendimetrazine Tartrate	\$0.00	No value	\$0.00	1	No value
Diethylpropion HCl	\$0.00	No value	\$0.00	1	No value

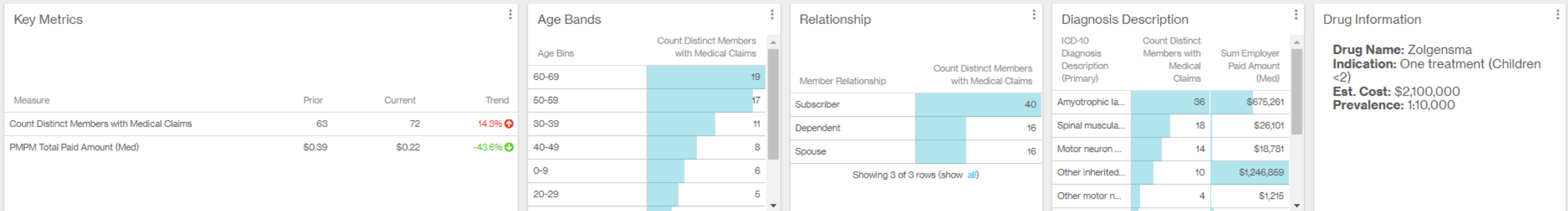
Gene therapy risk assessment

Gene Therapy Drug Treatment Risk Assessment

Retinal Dystrophy



Infantile spinal muscular atrophy, type I [Werdnig-Hoffman]



Clinical Consulting support leads to Cost Savings

Success story highlights

\$1.0M	Premature birth still in NICU on ventilator; planned discharge home.	Laser removed
\$2.1M	Conditional laser: 4yo with SMA; carrier laser due to potential for gene therapy Rx.	Laser removed
\$135K	Non-PATH client support – member with lung cancer, s/p lobectomy and no Mets.	Laser removed
\$303K	<i>Annual</i> savings for (2) members with Hemophilia thru HAN partnership.	Rx reduction 303k annually
\$500K+	Preemie with cardiac surgery/discharged home-carrier laser. Stop Loss increase of 16% and 6% next-best for population.	Laser removed; SL reduced to 0%

Lasers Removed – Gene Therapy

The Challenge

During renewal of the stop loss insurance, our client received lasers on two members:

- An infant born prematurely with a laser of \$1M applied. The infant remains in the NICU with ongoing daily care on a ventilator.
- A 4 year old member with Spinal Muscular Atrophy (SMA) had a conditional laser of \$2.1M applied. The condition according to the carrier was due to the potential for gene therapy treatment (Zolgensma) in the future.

The Solution

The PATH clinical consultant reviewed claims for the premature infant born at 27 weeks and found the infant had been progressing over several months. While still on a ventilator for respiratory assistance, the infant had advanced to feedings through a gastrostomy tube and most recent claims appeared to lean towards preparation for discharge home. Additionally, recent claims supported maintenance care moving forward that would not justify a laser.

Further, Zolgensma has only been approved for treatment of SMA for members under the age of 2 years old. While a clinical trial has initiated, there is no evidence to support the imminent approval of using this drug over the age of 2 years old.

The Result

After the clinical details were shared with the account team to use in negotiation with the carriers, **both lasers were removed for a total cost-savings of \$3.1M.**



**Total employer
savings \$3.1M**

Roundtables



The goal of a Roundtable is to foster collaboration, knowledge exchange, and innovation, with the aim of improving your populations health and enhancement of benefit design.



The Roundtable provides an opportunity to identify and discuss current and future trends in healthcare. Sharing best practices and innovative solutions: Participants can share their experiences, best practices, and innovative solutions to address common challenges.



The Roundtable fosters collaboration and partnerships among different stakeholders in the healthcare industry. This collaboration can lead to the development of new initiatives and enhanced benefits.



Healthcare Industry: *Behavioral Health Roundtable Discussion*

Has your organization implemented behavioral health strategies?

What were the outcomes?

Were the strategies successes?

If not, what were the barriers to success? Cost? Scalability?

Our population health data-driven strategy



Vendor Innovation Council

Vendor Innovation Council includes:

25

Vendor categories

Well-being Vendor Categories

Tobacco, Challenges, Coaching, Fitness, Caregiving, Flu, Financial, Total Well-being, Biometric Screenings, Ergonomics, Speaker/Educational Content

330+

Vendor RFI responses

Clinical Vendor Categories

Family Planning, MSK, Mental Health, Sleep, Worksite Clinic, Pre-diabetes/ Diabetes, Weight Management, EAP, Navigation/Transparency/ Advocacy/EMO, Telehealth/ Virtual Care, Substance Use Disorder, Nutrition, Carrier Programs, GLP-1 Management

MMA Vendor Review Dashboard

Vendor Category

Vendor Categories To view or download the comparison reports you must be logged into the MMA Smartsheet platform. (Meaning logged in via SSO)

Biometric Screening Vendors	Caregiving Vendors	Challenge Vendors	Coaching Vendors	Disease Management Vendors
EAP Vendors	EMO, Navigation, Transparency Vendors	Family Forming Vendors	Financial Well-being Vendors	Fitness Vendors
Flu Shot Vendors	Mental Well-being Vendors	Musculoskeletal Vendors	Nutrition Vendors	Sleep Vendors
Speakers / Educational Content Vendors	Substance Use Disorder Vendors	Telehealth / Virtual Care Vendors	Tobacco Cessation Vendors	Total Well-being Vendors
Weight Management Vendors	Worksite Clinic Vendors			

Subcategories

Carrier RFI	Ergonomic Vendors	GLP-1 Management Vendors
-------------	-------------------	--------------------------

Redacted Client musculoskeletal (MSK) problem and solution

Technology industry client

Problem

Over a 3 year period the client was experiencing significant claims spend associated with (MSK) related conditions: acute injuries, chronic conditions and musculoskeletal related surgeries, pain management and high cost imaging claims.

MSK spend contributed to 10% of client's total medical spend.

Traditional clinical protocols and services (e.g., facility based physical therapy services) may not always produce improved clinical outcomes due to lack of completion of programs, inconvenience for members to go to a facility and interrupt their work day, etc.

Solution

The client implemented MSK virtual solution in 1/1/2021 and requested that MMA conduct a program evaluation to augment vendor reporting and provide a more holistic and independent VOI assessment of the program.

The virtual physical therapy and coaching program that utilizes licensed physical therapists, physicians and coaches as well as technology to perform clinical assessments and engage members in 4 clinical pathways:

Preventive – provides educational resources to members (free program);

Acute – provides clinical assessment, physical therapy and coaching services for newer conditions (<6 months old);

Chronic – provides technology (tablet, technology sensors, physical therapy and coaching);

Expert medical opinion and pre/post surgery clinical support.

MMA cohort analysis results and recommendations

The chronic condition pathway program is functioning in a favorable way. 22 of 26 metrics evaluated for risk, cost and utilization were favorable.

VOI reveals a decrease in member's risk and cost for chronic conditions. Better utilization, better cost metrics, ER, OP surgeries.

Consider adding workers comp data to identify at risk populations and avoid unnecessary workers comp and disability cases/cost.

Consider implementing the full suite of pathways to capture acute cases and pre/post surgery decision support.

Working with MMA Actuary team to have second level results validation.

Observations	Favorable	Not Favorable	Neutral
GENERAL OBSERVATIONS			
Of all eligible chronic MSK claimants, 28% are enrolled in the Hinge Health chronic clinical pathway.	✓		
91% of participants are employees and 9% spouses (18 and above with a chronic MSK condition). Rating – favorable due to employee presenteeism.	✓		
Majority of participants are male (55%); majority of non-participants are female (57%) and the average participant age is 44 years old (compared to 52 years old for non-participants).			✓
RISK STATUS*			
Participants current risk score (MARA) is lower than non-participants (1.31 vs 2.51). Prospective risk scores for participants is lower than non-participants (1.46 vs 2.35).			✓
Participating employees have lower current and prospective risk scores than non-participating employees (current: 1.34 vs 2.47; prospective: 1.50 vs 2.37).	✓		
Participating spouses have lower current and prospective risk scores than non-participating spouses (current: 0.99 vs 2.50; prospective: 1.02 vs 2.42).	✓		
Participating employees have a higher current and prospective risk scores than participating spouses (current: 1.34 vs 0.99 – future: 1.50 vs 1.02).			✓
Adverse risk may be attributable to a sub company that was acquired in 2021 and divested in 2022.			✓

*Risk scores are derived from all medical claims, not just MSK claims. Risk scores are a snapshot in time and reflect the current and prior periods.
Marsh & McLennan Agency LLC

Observations	Favorable	Not Favorable	Neutral
PHARMACY			
Participants had fewer overall MSK and chronic MSK related Rx claims per 1k than non-participants (overall MSK: 6,538 vs 20,160 per 1k; chronic: 3,881 vs 17,973 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related opioid scripts per 1k than non-participants (overall MSK: 196 vs 866 per 1k; chronic MSK: 139 vs 825 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related steroid scripts per 1k than non-participants (overall MSK: 109 vs 489 per 1k; chronic MSK: 66 vs 450 per 1k).	✓		
Participants have a lower overall MSK and chronic MSK Rx PMPM than non-participants (overall MSK: \$84 vs \$385; chronic MSK: \$61 vs \$344).	✓		

Marsh & McLennan Agency LLC

Observations	Favorable	Not Favorable	Neutral
COST			
Participants overall MSK Med+Rx PMPM is lower than non-participants (\$126 vs \$626).	✓		
Participants overall MSK Med+Rx PMPM decreased 8% while non-participants MSK PMPM increased 9%.	✓		
Participants chronic MSK Med+Rx PMPM is lower than non-participants (\$77 vs \$503).	✓		
Participants chronic MSK Med+Rx PMPM decreased 21% while non-participants chronic MSK PMPM increased 10%.	✓		
MEDICAL UTILIZATION			
Participants had fewer overall MSK and chronic MSK related PCP visits per 1k compared to non-participants (overall MSK: 250 vs 734 per 1k; chronic MSK: 115 vs 478 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related specialist visits per 1k than non-participants (overall MSK: 495 vs 1,749 per 1k; chronic MSK: 253 vs 1,138 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related ER visits per 1k than non-participants (overall MSK: 12 vs 40 per 1k; chronic MSK: 3 vs 24 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related outpatient surgeries per 1k than non-participants (overall: 36 vs 129 per 1k; chronic MSK: 33 vs 102 per 1k).	✓		
Participants had significantly less overall admissions per 1k than non-participants (30 vs 118 per 1k). There were no admissions for participants related to MSK, while non-participants did have admits related to overall and chronic MSK.	✓		
Participants had significantly less overall MSK and chronic MSK imaging claims per 1k than non-participants (overall MSK: 422 vs 1,528 per 1k; chronic MSK: 3 vs 62 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK Chiropractor visits per 1k than non-participants (overall MSK: 1,134 vs 1,906 per 1k; chronic MSK: 618 vs 1,130 per 1k).			✓

Marsh & McLennan Agency LLC

Observations	Favorable	Not Favorable	Neutral
PHARMACY			
Participants had fewer overall MSK and chronic MSK related Rx claims per 1k than non-participants (overall MSK: 6,538 vs 20,160 per 1k; chronic: 3,881 vs 17,973 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related opioid scripts per 1k than non-participants (overall MSK: 196 vs 866 per 1k; chronic MSK: 139 vs 825 per 1k).	✓		
Participants had fewer overall MSK and chronic MSK related steroid scripts per 1k than non-participants (overall MSK: 109 vs 489 per 1k; chronic MSK: 66 vs 450 per 1k).	✓		
Participants have a lower overall MSK and chronic MSK Rx PMPM than non-participants (overall MSK: \$84 vs \$385; chronic MSK: \$61 vs \$344).	✓		

Marsh & McLennan Agency LLC

Participant vs Non-Participants Cohort Observations

Key takeaways: The program is attracting an older, sicker population and is steering more appropriate healthcare utilization (greater preventive care compliance, more appropriate management of chronic conditions via PCPs, Specialists, and medication compliance, leading to lower utilization of high-cost medical services). This behavior is resulting in more favorable cost, risk, and utilization trends for participants.

Observation	Favorable	Neutral	Unfavorable
Participants are an average 6 years older than non-participants		•	
Participants have a 48% higher prevalence of chronic conditions than non-participants		•	
Despite being an older, sicker population, participants cost \$77 less PMPM on the medical plan, and their total Med+Rx PMPM is only \$2 more than non-participants	•		
Both participants and non-participants have better than average risk scores	•		
Participants are significantly more compliant with recommended preventive care than non-participants	•		
Participants demonstrate higher utilization of primary care, specialists, telemedicine, urgent care, and outpatient surgeries than non-participants	•		
Participants demonstrate lower utilization of the emergency room and have fewer avoidable emergency room visits than non-participants	•		
Hypertension, diabetes, and behavioral health conditions are the top chronic conditions for both populations		•	
Per member per month medical spend for hypertension, diabetes, anxiety, and other mood disorders is less for participants than non-participants	•		

Participants Year over Year Cohort Observations

Key takeaways: The program is attracting an older, sicker population and is steering more appropriate healthcare utilization (greater preventive care compliance, more appropriate management of chronic conditions via PCPs, Specialists, and medication compliance, leading to lower utilization of high-cost medical services). This program is supporting employees with managing their health over time.

Observation	Favorable	Neutral	Unfavorable
Participants are an average 49 years older		•	
Average current risk score is 0.96	•		
Average predicted risk score is 1.14			•
PMPM medical spend increased 10.7%		•	
PMPM pharmacy spend increased 14.2%		•	
Chronic condition prevalence remains flat		•	
Utilization of primary care, telemedicine, urgent care, and outpatient surgeries are increasing	•		
Utilization of the emergency room and inpatient admissions are decreasing	•		
Preventive care compliance is increasing	•		
Hypertension, diabetes, and behavioral health conditions are the top chronic conditions		•	

Well-being at Marsh McLennan Agency



Your well-being consultant

Each region has a dedicated consultant for assistance in well-being program strategy, identification, creation, implementation, and training. They collaborate with the National Health Management Consultants and MMA's Planning & Analytics for Total Health (PATH) team.

Well-being approach



Outstanding services

Program development, Vendor Innovation Council, well-being playbooks, toolkits, assessments, and other proprietary resources committees and strategic planning.

- ➔ We have more than 50 health and well-being consultants.
- ➔ Our consultants collaborate with a National Well-Being Practice Leader, more than 10 nurse clinical consultants, and several physicians including our Chief Medical Officer.
- ➔ These individuals range from nurses, exercise physiologists, health educators, MPH, DNP (doctorate of nursing), and RDs (registered dietitians).
- ➔ We have deep expertise in a variety of industries.

Self-service tools at your fingertips

Mental health toolkit

Communications toolkit

Hypertension toolkit

Well-being playbooks

Visit MMA's Dimensions of Well-being Resource Hub:
[Well-being resources | MMA \(marshmma.com\)](https://www.marshmma.com)



Benefits of PATH

PATH makes your data more valuable.

- ✓ Identifies cost drivers and areas of concern
- ✓ Offers consistent measurement and reporting regardless of carrier changes
- ✓ Highlights opportunities to implement cost management strategies
- ✓ Tracks and monitors vendor performance to ensure program effectiveness

Your future is limitless.SM


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Utilization Dashboard

Report from **Jan 2024** to **May 2024**

Selected Group **Santa Rosa County School Board(BENIES4525)**

NUMBER OF MEMBERS ?
3,312



OVERALL UTILIZATION ?
305 # of TIMES SERVICES USED
9% UTILIZATION
20% UTILIZATION ANNUAL ESTIMATE




TOTAL SAVED
\$101,691
ANNUAL ESTIMATE
\$227,551



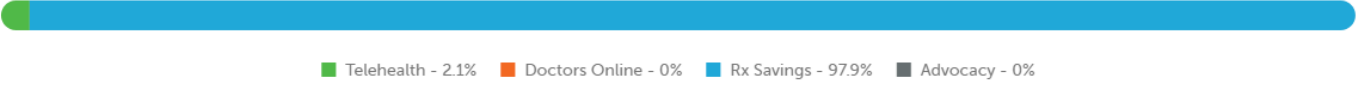
freshbenies App & Portal

Total Logins ?

1,114 

640 App
474 Web



Services Accessed By Members ?



■ Telehealth - 2.1% ■ Doctors Online - 0% ■ Rx Savings - 97.9% ■ Advocacy - 0%

Telehealth All results include members and dependents. *Does not include behavioral telehealth visits.


Total Visits ?

	This Period	Annual Estimate
Standard 	190	422
Behavioral 	111	247
Total	301	669

20% Utilization

Average Call-Back Time ?

8.46
minutes




Total Savings * ?

\$98,420
This Period


\$218,711
Annual Estimate

Visit Results *



■ Prescription Written - 61.8%
■ Advice Only - 38.2%

Where members would have gone without this service *



■ Office Visit - 34.9%
■ Urgent care - 58.7%
■ Emergency room - 1.7%
■ None - 4.7%

TOP Prescriptions *
(This is year-to-date data)

- Benzonatate 200mg liquid filled capsule
- Ipratropium bromide 0.06% nasal spray
- Amoxicillin 875mg tablet
- Augmentin 875mg tablet
- Azithromycin 250mg tablet (6ct blister card)

TOP Diagnoses *
(This is year-to-date data)

- Acute upper respiratory infection
- Urinary tract infection
- Other acute sinusitis
- Acute maxillary sinusitis

Rx Savings

Total Prescriptions

0

This Period

0

Annual Estimate

0% Utilization

Average Savings %

0.0 %

This Period

Total Savings

\$0

This Period

\$0

Annual Estimate

Advocacy

Total Episodes

4

This Period

11

Annual Estimate

0% Utilization

Total Savings

\$3,271

This Period

\$8,840

Annual Estimate

Episode Types

3

0

Benefits Education

Complex Medical Planning

Coordination of Care

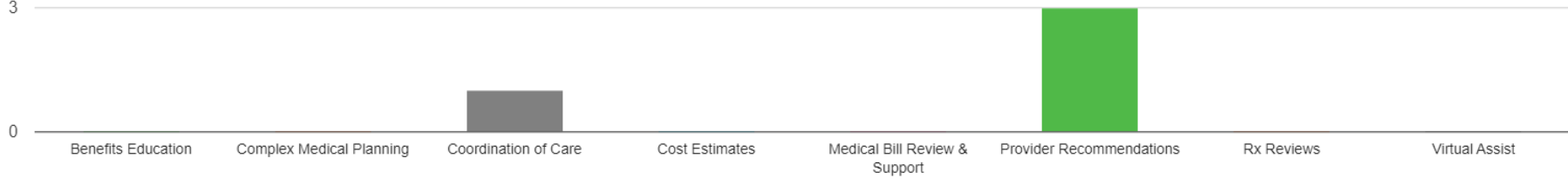
Cost Estimates

Medical Bill Review & Support

Provider Recommendations

Rx Reviews

Virtual Assist



Santa Rosa County District Schools

Submitted By: Floyd Smith, on behalf of Grade Level Directors

Curriculum/ Instruction Action Agenda

Title of Item: Alternative Placements

Description/Introduction: Students who were found to be in violation of the Code of Student Conduct and attended a Disciplinary Hearing.

Recommendation/Action Requested: Board Approval as submitted.

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Smith, Floyd	Approved	7/15/2024 - 4:57 PM
Thorpe, Mike	Approved	7/15/2024 - 3:57 PM

ATTACHMENTS:

Description	Upload Date	Type
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Santa Rosa County District Schools

Submitted By: Brian Noack, Director of High Schools

Curriculum/ Instruction Action Agenda

Title of Item: 2024-25 SRC UWF Dual Enrollment Articulation Agreement

Description/Introduction: 2024/25 SRC UWF Dual Enrollment Articulation Agreement

Recommendation/Action Requested: Please approve as submitted

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Thorpe, Mike	Approved	7/15/2024 - 10:49 AM
Dobbs, Myra	Approved	7/15/2024 - 12:26 PM

ATTACHMENTS:

Description	Upload Date	Type
2024-25 UWF DE Articulation Agreement	7/15/2024	Cover Memo

**DUAL ENROLLMENT ARTICULATION AGREEMENT
BETWEEN THE UNIVERSITY OF WEST FLORIDA
AND THE SCHOOL BOARD OF _____ COUNTY, FLORIDA**

THIS DUAL ENROLLMENT ARTICULATION AGREEMENT is entered into between the University of West Florida Board of Trustees, a public body corporate, 11000 University Parkway, Pensacola, Florida 32514 (hereinafter referred to as the “University” or “UWF”) and the School Board of _____ County, Florida, [address] (hereinafter referred to as the “School District”), and becomes effective as of the date last signed below.

WHEREAS, the Florida Legislature has promulgated Section 1007.271, Florida Statutes, providing for the adoption of articulation agreements for postsecondary instruction for Florida public or private school students in grades 6 through 12, and

WHEREAS, the parties hereto believe that the adoption of an articulation plan will provide enhanced learning opportunities for qualified students in the School District during and after normal class hours through the effective use of the University’s programs and resources;

NOW THEREFORE, the University and the School District hereby agree as follows:

A. DUAL ENROLLMENT PROGRAM

1. Student – Student success in the Dual Enrollment Program is dependent upon the student’s academic readiness and social maturity.
2. Faculty – Dual Enrollment Program instructors shall be employed faculty of the University. As required by University policy, the faculty and course shall be evaluated by the approved student evaluation instrument and by the University academic department head.
3. Dual Enrollment Program – The Dual Enrollment Program provides postsecondary learning opportunities for qualified eligible students through the effective use of the University’s courses, services, and resources.
 - a. Students are eligible to participate in Dual Enrollment if they have met the requirements of Section 1007.271, Florida Statutes, including any alternative methods, as identified in Florida Department of Education rules, for demonstrating achievement in college-level communication and computation skills, and are approved by their School District representative(s) to have:
 - (1) Attained a grade level of at least sixth through twelfth;
 - (2) Earned a minimum of no less than three high school core academic credits;

(3) Achieved and maintained a minimum high school unweighted core academic grade point average (GPA) of 3.00 each semester;

(4) Met or exceeded standard scores on any of the following tests:

- Florida Postsecondary Education Readiness Test (PERT):
Standard Score
Reading: 106 Writing: 103 Mathematics: 114
- Next-Generation ACCUPLACER, The College Board (through July 2022): Standard Score
Quantitative Reasoning, Algebra, and Statistics (QAS): 242
Reading: 245 Writing: 253
- Next-Generation ACCUPLACER, The College Board (Since August 2022): Standard Score
Quantitative Reasoning, Algebra, and Statistics (QAS): 261
Reading: 256 Writing: 253
- SAT or Digital SAT, The College Board: Standard Score
Mathematics: 480 Reading and Writing: 490
- ACT, Inc.: Standard Score
Reading: 19 English: 17 Mathematics: 19
- CLT, Classic Learning Initiatives LLC:
Sum of the Verbal Reasoning & Grammar/Writing Sections: 38
Quantitative Reasoning Section: 16

(5) Enrolled in a public school within the School District for one full semester prior to participating in Dual Enrollment. A transfer student that has successfully completed a Dual Enrollment course (as indicated on the student's transcript from the sending school) and otherwise meets the requirements of the Dual Enrollment Program may be allowed to participate in the Dual Enrollment Program upon initial enrollment with the School District;

(6) Consulted with their guidance counselor about taking Dual Enrollment course(s) at UWF.

b. Students eligible for Dual Enrollment courses shall:

(1) Obtain and complete the following forms, which are available on the UWF web page:

(a) UWF Dual Enrollment Application; and

(b) UWF Dual Enrollment Approval Form (required for each semester of dual enrollment).

- (2) Return the completed forms, with required signatures, to the guidance counselor as soon as they are completed, but no later than the first day of classes;
- (3) Before registration, complete the online Mandatory Immunization Health History Form, and, if necessary, submit supporting documentation to:

University of West Florida
Student Health Services Building 960
11000 University Pkwy.
Pensacola, FL 32514
Phone: 474-2172
FAX: 857-6100
healthcenter@uwf.edu

The Mandatory Immunization Health History Form and supporting documentation is required for registration. Exceptions may be granted in the event of medical contraindications or for religious reasons;

- (4) Communicate with the guidance counselor to complete the course registration process;
 - (5) Purchase a UWF Nautilus Card and, if necessary, a UWF parking decal; and
 - (6) Refer to the Office of the Registrar web page for registration dates and deadlines.
4. Early Admission – Students in Dual Enrollment may apply for Early Admissions, which allows eligible students to enroll on a full-time basis in courses that are creditable toward the high school diploma and the associate or baccalaureate degree. Students who wish to participate in Early Admission must submit a completed undergraduate admissions application, including any supporting documentation or test scores required by the University, to the Dual Enrollment Office during the Fall semester of their senior year of high school. Applications for Early Admission are considered in the same manner as other “First Time in College” student admissions decisions. Students will only be eligible for Early Admission during the Spring semester of their senior year of high school. Students must meet the following requirements:

- a. A minimum GPA of 3.0 at the post-secondary institution they have been attending.
 - b. Completion of a minimum of 45 college credit hours and on track to complete their Associate of Arts degree for the enrolled semester.
 - c. Submission of a letter of recommendation from their principal.
5. Student Registration and Student Responsibilities – Eligible students who wish to participate in the Dual Enrollment Program shall comply with the regular registration procedures of the University. Students shall obtain appropriate advisement from the School for selected courses prior to registration. The Dual Enrollment Office offers specific registration guidance upon request. Students enrolled in the Dual Enrollment Program are subject to all University policies and procedures while on any UWF campus or at any UWF sponsored programs off-campus. Dual Enrollment registration will be processed using the Dual Enrollment Course Approval form approved by the High School Counselor. Students will be able to utilize self-registration to expedite securing their course selection once the approval form is processed.
6. Number of Credits –
 - a. Maximum number of credits per semester – Full-time Dual Enrolled students may register for a maximum of fifteen (15) semester hours per semester or six (6) hours for a summer term (see early admissions program below). A student who enrolls as a part-time Dual Enrollment student may take a maximum of six (6) hours per semester while maintaining four (4) classes at the School District level. It shall be the responsibility of the School District to verify that students have completed the necessary prerequisites for each course.
 - b. Maximum number of credits earned as a Dual Enrollment student – The maximum number of credit hours that can be earned cumulatively as a Dual Enrollment student shall not exceed sixty (60) semester hours.
 - c. Early Admission Program – A student must enroll in a minimum of twelve (12) college credit hours per semester or the equivalent to participate in the Early Admission Program. A student may not be required to enroll in more than fifteen (15) college credit hours per semester or the equivalent.
7. Approved Courses – Postsecondary instruction approved for Dual Enrollment must be creditable toward the high school diploma and the baccalaureate degree.

Eligible students shall be permitted to enroll in such creditable courses conducted during school hours, after school hours, and during summer terms. Suggested courses are listed at <https://uwf.edu/academic-affairs/departments/strategic-enrollment-initiatives/dual-enrollment/>.

Dual Enrollment students may not take:

- a. Courses that are not creditable to both the high school diploma and the college degree
- b. Any courses for which the student already has credit or may earn AP/IB credit
- c. Courses graded on an S/U basis, P/F basis, or not graded at all such as an audit
- d. Recreation, Physical Skills, or Leisure courses, such as dance, yoga, karate, tennis, or weightlifting
- e. Courses with unmet prerequisites
- f. Courses designated as limited access or restricted to specific cohorts, programs, or student types, including Kugelman Honors-designated sections
- g. Graduate-level courses (5000-8000 level)
- h. Internships, capstones, independent/directed study, study abroad courses or 990 courses
- i. Applied Music courses, including, but not limited to MVB, MVK, MVP, MVS, MVV, and MVW courses
- j. Zero Credit hour courses

The University shall assume responsibility for the maintenance of the instructional quality in accordance with the requirements of Section 1007.271(5) Florida Statutes.

The University shall assume responsibility for the maintenance of the instructional quality in accordance with the requirements of Section 1007.271(5), Florida Statutes.

8. Posting Credits – UWF shall assign letter grades to each student enrolled in a Dual Enrollment course and transmit same to the School District. The letter grade assigned by UWF shall be posted to the student’s school transcript by the School District.
9. Weighting –The School District must weigh Dual Enrollment courses the same as advanced placement, International Baccalaureate, and Advanced International Certificate of Education courses when grade point averages are calculated.
10. Withdrawing from a course – Students participating in Dual Enrollment will not be permitted to withdraw from a course unless it is mutually agreed upon by the University and the school principal or appointed designee. Students who withdraw from courses with the permission of the School District will forfeit the

opportunity to participate in the Dual Enrollment program for the next full-time semester, which may include summer terms. Students who withdraw from courses **without the permission of the School District** will forfeit the opportunity to participate in UWF's Dual Enrollment program thereafter. Students receiving a grade of D or F will lose eligibility for Dual Enrollment for courses taken with the University for at least one semester, including summer semester.

11. Dual Enrollment Probation and Suspension –

- a. Probation – Students in Dual Enrollment who receive a letter grade of D+ or lower and students who withdraw from a course will be placed on probation for a semester. These students are not suspended from the program; they will be eligible to enroll in Dual Enrollment courses without reapplying to the program after the probationary period ends.
- b. Suspension -- Following probation, a student may be suspended for: (i) continuing to have grades of D+ or lower; (ii) maintaining an overall GPA of less than 2.50 (term and/or cumulative); (iii) engaging in misconduct as described in UWF Regulations 3.010 and 3.030 (Student Code of Conduct and Student Code of Academic Conduct); (iv) due to any other relevant and material factor to the student's success at UWF; or (v) any combination of these factors. Students who have been suspended from the Dual Enrollment program for any reason will not be eligible for reinstatement in the Dual Enrollment Program. However, the student may still be eligible for Undergraduate Admissions at the time of high school graduation.

12. Student Monitoring – Monitoring of student performance subsequent to enrollment in Dual Enrollment courses shall be the responsibility of the School District. At the conclusion of each academic semester, the School District will review the academic progress of each participating student. In situations where a student has demonstrated academic difficulties, the student may be denied the opportunity to take additional Dual Enrollment courses at the University. Dual enrolled students must maintain a cumulative University GPA of 2.50.

13. Enrollment Limits – The University, in its sole discretion, may cancel a course based upon low enrollment. The determination for what constitutes low enrollment is at the discretion of the academic department offering the course.

14. Transportation – Transportation for any student receiving Dual Enrollment instruction shall not be the responsibility of the University, but rather is the responsibility of the student or the student's parents.

15. Fees and Textbooks – Dual Enrollment students shall be exempt from the payment of registration, tuition, and laboratory fees. Instructional materials assigned for use within Dual Enrollment courses shall be made available to Dual Enrollment students free of charge by the School District. Instructional materials purchased by the School District on behalf of a Dual Enrollment student shall be the property of the School District. Students may be required to return book(s) to the School District after completion of a course. Students are responsible for the payment of library and/or parking fines, Nautilus Card (UWF ID card) fees, and parking decals.
16. Information – The School District shall provide a mechanism for communicating the educational and economic benefits, as well as the requirements for participation and enrollment procedures, to parents and students in accordance with Section 1007.271(8), Florida Statutes. The University shall provide a syllabus for each course that outlines expectations of the student.
17. Screening and Academic Counseling – Eligible students may exercise their option to participate in the Dual Enrollment Program by following the registration and guidance procedures outlined by the School District and the University. Students are required to meet with their respective school counselor to review eligibility criteria and to develop a graduation plan. Once the school counselor has determined that the student is eligible for the Dual Enrollment program and has developed a plan for the student, the student will complete the application forms and contracts as appropriate.
18. Transfer Guarantees – Florida dual enrollment college credit will transfer to any Florida public college or university offering the Statewide Course Numbering System course number, and must be treated as though taken at the receiving institution. However, if students do not attend the same college or university where they earned the dual enrollment credit, the application of transfer credit to general education, prerequisite, and degree programs may vary at the receiving institution. Private and out-of-state colleges and universities may or may not grant college credit for courses taken through dual enrollment. A copy of the Dual Enrollment Transfer Guarantees statement is attached and can be found at <https://info.fldoe.org/docushare/dsweb/Get/Document-6472/hb7059tapb.pdf>.
19. Reporting – Each party is responsible for reporting information required by the State in a timely manner.

B. FUNDING

1. The School District shall pay to the University the standard tuition rate per credit hour from funds provided in the Florida Education Finance Program when Dual Enrollment instruction is provided by UWF and the course is taken during the fall or spring term. If instruction is provided on School District's site by School District faculty, the School District is not responsible for payment to UWF. Following verification of enrollment and after the University's drop/add date, the University shall invoice the School District for the students participating in the Dual Enrollment Program. The invoice shall be submitted to the district office, attention to the Instructional Administrator, no later than two weeks after the drop/add deadline. Payment shall be made by the School District to the University within thirty (30) days of the date of the invoice.
2. For purposes of determining payment due the University, on-line or hybrid classes offered by the University are considered to be on the University campus.

C. GENERAL TERMS

1. Term – The initial term of this Agreement shall be for one (1) year. Either party shall have the right to terminate this Agreement for any reason by providing ninety (90) days written notice prior to the expiration of a current term. The parties to this Agreement agree to revise or modify it only by written amendment signed by both parties.
2. Students with Disabilities – Services and resources are available to students with disabilities who register in a Dual Enrollment or Early Admissions course. Information on Student Accessibility Resources can be found at: <https://uwf.edu/academic-engagement-and-student-affairs/departments/student-accessibility-resources/>.
3. Confidentiality and Non-Disclosure – The University may disclose information from a Student's educational record and personal data, as appropriate, to personnel at the School District who have a legitimate need to know in accordance with the Family Educational Rights and Privacy Act of 1974, as amended (20 U.S.C. §1232g; 34 CFR Part 99) and the European Union General Data Protection Regulation. The School District hereby agrees that its personnel will use such information only in furtherance of the Program for the Student, and that the information will not be disclosed to any other party without notice to the University and with the Student's prior written consent. For the purposes of this Agreement, the University hereby designates the School District as a school official with a legitimate educational interest in the

educational records of the participating Student(s) to the extent that access to the Student's records is required by the School District to carry out the Dual Enrollment Program. Records of University and School District will be subject to public access only to the extent required by Chapter 119, Florida Statutes.

4. Liability/Risk – Each party assumes any and all risk of personal injury and property damage attributable to the negligent acts or omissions of that party and its own officers, employees and agents while acting within the course and scope of their employment or agency. Nothing contained in this Agreement shall be construed or interpreted as denying the University or other state entity any remedy or defense available under the laws of the State of Florida; the consent of the University to be sued; or a waiver of sovereign immunity of the University beyond the waiver provided in Section 768.28, Florida Statutes.
5. Governing Law/Venue – This Agreement shall be construed and enforced in accordance with the laws of the State of Florida and any disputes shall be filed in a court of competent jurisdiction in Escambia County, Florida.
6. Independent Contractor – Nothing herein is intended or shall be construed to establish any partnership, or joint venture between the School District and UWF. Neither party shall have the power to bind the other party or contract in the name of the other party. All persons employed by a party in connection with operations under this Agreement shall be considered employees of that party and shall in no way, either directly or indirectly, be considered employees or agents of the other party.
7. Force Majeure – UWF shall not be responsible for its failure to perform any obligations under the Agreement when failure to perform is due to causes beyond UWF's reasonable control, determined in UWF's sole discretion, including but not limited to strikes, lockouts, actions or inactions of governmental authorities, pandemics, epidemics, acts of war or terrorism, embargoes, fire, earthquake, hurricane, windstorm, tornados, acts of God, or default of common carrier.
8. Public Records – The parties will abide by the attached Public Records Addendum.
9. Severability – If any provision of this Agreement is held to be illegal, invalid or unenforceable under present or future laws effective during the term of this Agreement, the legality, validity and enforceability of the remaining provisions shall not be affected thereby.

10. Assignment – This Agreement may not be assigned, in whole or in part, by either party without the prior written consent of the other party.
11. Execution – This Agreement may be executed by electronic or facsimile means and in counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.
12. Entire Agreement – This Agreement represents the entire agreement between the Parties and may not be modified without the written consent of both parties. In witness whereof, the parties hereto have caused this Agreement to be signed by their respective authorized representatives.

[Signature page follows.]

IN WITNESS WHEREOF the authorized representatives of the parties execute this Agreement below:

THE UNIVERSITY OF WEST FLORIDA

BY: _____ DATE _____
Dr. Jaromy Kuhl
Provost

BY: _____ DATE _____
Adam Burgess, University Registrar
UWF Office of the Registrar

BY: _____ DATE _____
Ethan Henley, Director
UWF Undergraduate Admissions

BY: _____ DATE _____
Tiffany Braun, Associate Director
UWF Enrollment Affairs

THE SCHOOL BOARD OF _____ COUNTY, FLORIDA

BY: _____ DATE _____
_____, Board Chair

ATTEST: _____ DATE _____
_____, Superintendent

DUAL ENROLLMENT TRANSFER GUARANTEES

The dual enrollment program is an opportunity to take challenging courses and accelerate education opportunities. With hundreds of dual enrollment courses available, there is great potential to further engage and motivate students to pursue academically rigorous courses that capture their interests. Successful completion of dual enrollment courses allows eligible high school students to simultaneously earn high school core or elective credit and postsecondary credit toward a career certificate, an associate degree, or a baccalaureate degree.

Dual enrollment courses will receive the same weighting for the high school grade point average as Advanced Placement (AP), International Baccalaureate (IB), and Advanced International Certificate of Education (AICE) courses. In addition, dual enrollment courses that meet core state university admission requirements in English/Language Arts, Mathematics, Natural Sciences, Social Sciences, or World Languages shall receive the same weighting as AP, IB, and AICE courses in the calculation of the high school grade point average used for admission decisions.

Students should understand, however, that dual enrollment courses are college-level courses, and the amount of work and rigor of content in dual enrollment courses may be much greater than in high school courses. In addition, dual enrollment course grades become a part of a student's permanent college transcript and are calculated into the student's permanent postsecondary grade point average. Poor performance in dual enrollment courses may affect university admissions and financial aid. It is important to do well in these courses to realize the benefits of dual enrollment.

Course selection is important for the dual enrollment student since different programs at a college require different courses to complete the certificate or degree. By choosing courses wisely, students can reduce the time it takes to complete a program after high school graduation. Some students are even able to complete their college certificate or degree at the same time they graduate from high school. Students who don't know what they want to study in college should consult with an advisor to consider focusing on completing general education requirements in communications, mathematics, social sciences, natural sciences, and humanities. All degree programs require general education coursework and, while there is some variation from institution to institution, there are general education courses that are common among most, if not all, institutions.

Florida dual enrollment college credit will transfer to any Florida public college or university offering the Statewide Course Numbering System course number, and must be treated as though taken at the receiving institution. However, if students do not attend the same college or university where they earned the dual enrollment credit the application of transfer credit to general education, prerequisite, and degree programs may vary at the receiving institution. Private and out-of-state colleges and universities may or may not grant college credit for courses taken through dual enrollment.

PUBLIC RECORDS ADDENDUM

PARTY'S RESPONSIBILITY FOR COMPLIANCE WITH CHAPTER 119, FLORIDA STATUTES. Section 119.0701(1)(a), F.S. defines a "contractor" as "an individual, partnership, corporation, or business entity that enters into a contract for services with a public agency and is acting on behalf of the public agency as provided under s. 119.011(2)." To the extent PARTY fits within the foregoing definition, pursuant to Section 119.0701, F.S., PARTY agrees to comply with all public records laws, specifically to:

A. Keep and maintain public records required to perform the service.

1. The timeframes and classifications for records retention requirements must be in accordance with the General Records Schedule GS1-SL for State and Local Government Agencies, GS5 for Public Universities and Colleges and GS7 for Public Schools. (See <http://dos.myflorida.com/library-archives/records-management/general-records-schedules>)

2. Records include all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connection with the transaction of official business with either Party. Party's records under this Agreement include but are not limited to supplier/subcontractor invoices and contracts, project documents, meeting notes, emails and all other documentation generated during this Agreement.

B. Upon request from the Party's custodian of public records, provide the Party with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided for by law. If a Party does not comply with the other Party's request for records, the requesting Party shall enforce the provisions in accordance with the contract.

C. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Party does not transfer the records to the other Party.

D. Upon completion of the contract, transfer, at no cost, to the other Party all public records in possession of the Party or keep and maintain public records required by either Party to perform the service. If the Party transfers all public records to the other Party upon completion of the contract, the Party shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Party keeps and maintains public records upon the completion of the contract, the Party shall meet all applicable requirements for retaining public records. All records kept electronically must be provided to the Party, upon request from the Party's custodian of public records, in a format that is compatible with the information technology systems of the Party.

IF EITHER PARTY HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE PARTY'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT:

IF THE SCHOOL BOARD OF _____ COUNTY CUSTODIAN OF
PUBLIC RECORDS AT [phone, email or address]:

IF THE UNIVERSITY OF WEST FLORIDA – OFFICE OF THE GENERAL COUNSEL
AT (850)474-3420, GCFRONTDESK@UWF.EDU, OR 10000 UNIVERSITY PARKWAY,
PENSACOLA, FL 32514.

A Party who fails to provide the public records to the other Party within a reasonable time may also be subject to penalties under Section 119.10, Florida Statutes.

Santa Rosa County District Schools

Submitted By: April Martin, Director of Elementary Ed and District Volunteer Coordinator

Curriculum/ Instruction Administrative Agenda

Title of Item: MOU with Council on Aging
Description/Introduction: Memorandum of Understanding between SRCDS and The Council on Aging of West Florida
Recommendation/Action Requested: Approval of Memorandum of Understanding

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Martin, April	Approved	7/11/2024 - 1:22 PM
Thorpe, Mike	Approved	7/11/2024 - 3:51 PM

ATTACHMENTS:

Description	Upload Date	Type
Memorandum of Understanding	7/11/2024	Cover Memo

**MEMORANDUM OF UNDERSTANDING
BETWEEN
THE SCHOOL BOARD OF SANTA ROSA COUNTY, FLORIDA
AND
THE COUNCIL ON AGING OF WEST FLORIDA, INC.**

This Memorandum of Understanding is entered into by and between the School Board of Santa Rosa County, Florida, and the Council On Aging of West Florida, Inc., on the 13th of June 2024 for the purpose of operating the Foster Grandparent Program (FGP) in the Santa Rosa District Schools for the 2024-2025 school year.

1. The School Board of Santa Rosa County will:

- a. permit the Foster Grandparent Program to be conducted at individual school sites hereinafter referred to as “Volunteer Stations.”
- b. provide the following contribution in support of the program: one meal each day, valued at (\$4.00), for all Foster Grandparents whose hours of service require them to be on-site at mealtime. Provide documentation of in-kind contributions and verification to assist the AmeriCorps Seniors FGP Program meet its local match of 10%. Meal provision shall not apply to the summer school term.


1. The Council On Aging of West Florida, Inc. hereinafter referred to as “The Sponsor” will:

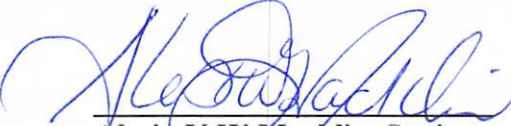
- A. place Foster Grandparents to serve children with exceptional, emotional or educational needs for a period of five (5) to forty (40) hours per week, with the approval of the FGP program director and in accordance with the FGP guidelines.
- B. recruit, interview, select and refer volunteers to the program. The volunteers will meet the criteria in the AmeriCorps Seniors Foster Grandparent Program (FGP) Federal Regulations for enrollment in the program.
- C. provide orientation to the Volunteer Station prior to placement of volunteers and at other times, as appropriate.
- D. place volunteers with the Volunteer Stations for individual assignments.
- E. furnish adequate excess accident and liability insurance coverage as required by AmeriCorps Seniors FGP program guidelines. The insurance provided by the Sponsor is secondary coverage and is not primary insurance. FOSTER GRANDPARENTS ARE NOT COVERED BY WORKERS COMPENSATION.
- F. retain full responsibility for the management and fiscal control of the program.

- G. arrange physical examinations for all Foster Grandparents, initially prior to assignment and annually thereafter.
- H. specify activities through the development of an assignment plan for each child served to be performed by the volunteers under the direction of the Volunteer Station and in cooperation with the FGP staff.
- I. provide forty (40) hours of pre-service training to be completed within ninety (90) days of placement and ongoing in-service training for volunteers once a month for four (4) hours.
- J. re-assign a volunteer, at the request of a Volunteer Station, to another volunteer station when necessary.
- K. conduct and document a criminal history check for all AmeriCorps Seniors volunteers in the FGP program in accordance with the requirements established by AmeriCorps. Provide screening and fingerprinting of all Foster Grandparent volunteers in accordance with Santa Rosa County School Board policy and Florida Statue.

The effective dates of this agreement shall correspond to the beginning and end of the school calendar for the 2024-2025 school year, inclusive of summer school in 2025.

This agreement may be amended at any time by mutual consent of the parties reduced to writing.


**Dr Karen Barber, Superintendent
Santa Rosa County School District**


**Alesia Y W Macklin, Senior
Volunteer Programs Director
Council on Aging of West FL, Inc.**

Date: 6/13/2027

Date: 06.11.2024

Organization Name: Santa Rosa County School District

1	Is there a flat, non-gravel route from parking/street through the front entrance? Does the parking lot have spaces reserved for persons with disabilities?	No	Yes	Comments
2	Are doors (entrance, rest room, etc.) no heavier to open than refrigerator door? Are door knobs throughout push/pull or lever-type, not twist knobs?		✓	
3	Are halls and passageways at least one yard wide? Are they level, with non-slip stable surfaces and no trip hazards?		✓	
4	Are there no steps without alternate routes (elevators, ramps, other entrance) available? Are stairs of uniform heights?		✓	
5	Is there adequate maneuvering clearance at entrances, especially rest rooms?		✓	
6	Does an accessible restroom have an accessible stall 5' x 5'? (There are other legal configurations, but check to see if a person in a wheelchair can close the door)		✓	
7	Does an accessible restroom have a sink with lever faucets, hot water pipes wrapped to prevent burns, and paper towels lowered?		✓	
8	Are emergency alarms both audible and visual? Are evacuation plans and areas of rescue assistance accessible to individuals with mobility impairments?		✓	
9	Do policies, practices or standards – either formal or informal- have the direct or indirect effect of excluding or limiting the participation of individuals with disabilities in your organization's program or activities?	✓		
10	Do policies exist that ensure that a "reasonable accommodation" is made to individuals, including volunteers, with disabilities?		✓	

April Martin - April Martin
 Name of person completing checklist

April Martin
 Name/Signature of person completing checklist

6-13-2024
 Date



Santa Rosa County District Schools

Submitted By: Charlin Knight, Director of Workforce Education

Curriculum/ Instruction

Title of Item: CAPE Strategic Plan 2024-2027

Description/Introduction: Santa Rosa County School District is required to maintain a CAPE strategic plan which must be reviewed every three years and must describe how the district will review CTE courses, ensure that coursework leads to industry-recognized credentials and improve access to CTE programs.

Recommendation/Action Requested: Seeking approval.

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Knight, Charlin	Approved	6/21/2024 - 4:32 PM
Thorpe, Mike	Approved	6/23/2024 - 3:52 PM

ATTACHMENTS:

Description

24-24 CAPE Strategic Plan

Upload Date

7/3/2024

Type

Cover Memo



SANTA ROSA COUNTY
CAREER PATHWAYS

www.SantaRosaCareerPathways.com



2024-2027

CAPE

STRATEGIC PLAN

**Santa Rosa County District Schools
Career & Professional Education (CAPE) 3-Year Strategic Plan
2024 – 2027**

Mission

To love, educate, and prepare all students for graduation and a successful future.

Vision

Santa Rosa County District Schools provides an environment that fosters each learner’s potential, equips students for academic excellence and promotes lifelong learning.

Beliefs

All students are capable of learning, graduating high school, and reaching their highest potential. All students deserve superior, high-quality educational opportunities. All stakeholders will work together to meet the needs of the students.

Background

Florida Statue 100.491(2) requires each district school board to develop, in collaboration with local workforce development boards, economic development agencies, and postsecondary institutions approved to operate in the state, a strategic 3-year plan to address and meet local and regional workforce demands.

Purpose

Career and Technical Education provides students with career-related experiences and job-preparatory instruction where they can attain competencies that are job-specific and are academic in nature. These competencies increase the employability of students and provide the skills necessary to enter a specific career pathway.

The Florida Career and Professional Education Act was created to provide a statewide planning partnership between the business and education communities to expand and retain targeted, high-value industry and sustain a vibrant state economy.

The primary purpose of the Florida Career and Professional Education Act is to:

- Improve middle and high school academic performance through rigorous and relevant curriculum opportunities.
- Provide rigorous and relevant career-themed courses that articulate to post-secondary-level coursework and lead to industry certification.
- Support local and regional economic development.
- Respond to Florida’s critical workforce needs.
- Provide state residents with access to high-wage and high-demand careers.

Santa Rosa County District Schools (SRCDS) offers cutting-edge, rigorous, and relevant Career and Technical Education (CTE) programming that prepares middle, high school, and adult students for high-skill, high-wage, and high-demand careers. CTE is a smart investment for all students.

Career-themed courses

A career-themed course is a course as defined in Section 1003.493(1)(b), F.S., as offered in secondary schools which meets the requirements in Section 1003.493(4), F.S. This may be any course available to students in grades 6-12 with career education content related to an industry certification.

Career academies

Career and professional academies (academies) are public high school CTE programs that lead to a high school diploma, industry certification, and opportunities for students to simultaneously earn postsecondary credit. Career academies are open to all students who wish to participate. Career academies focus on specific career themes in fields where demand is growing, and high-wage employment exists. Students planning on entering the workforce or college will benefit from a career academy focus.

A student chooses a career academy according to their interests, with the option to switch their chosen field of study later on. Each academy has unique elective requirements and a specific sequence of career and technical education courses, as well as other selected courses that enhance the overall program.

Requirements for Career and Professional Academies

- Provide a rigorous standards-based academic curriculum integrated with a career curriculum.
- Include one or more partnerships with post-secondary institutions, businesses, industry, employers, economic development organizations or other partners from the local community.
- Promote and provide opportunities for students to attain (at minimum) the Florida Gold Seal Vocational Scholarship award.
- Provide instruction in careers designated as high skill, high wage and high demand by Workforce Florida, Inc. (WFI).
- Provide academic content through instruction relevant to the career.
- Offer applied courses that combine academic content with technical skills.
- Provide instruction resulting in competency, certification or credential in workplace skills.
- Offer articulation with post-secondary institutions.
- Coordinate with middle schools to inform middle school students about secondary and post-secondary career education programs and academies.

Career Dual Enrollment

Career Dual Enrollment is a fast-track option offered to 9th-12th grade students in Santa Rosa. By enrolling in postsecondary courses at Locklin Technical College, students can earn credits towards both their high school diploma and a postsecondary degree. This program expands the range of courses available to students, deepens their study opportunities, and accelerates their progress through a career-focused program. In Santa

Rosa, various models are used to deliver Career Dual Enrollment courses, including instruction by Locklin Technical College instructors on high school campuses, at the tech center, and online. These challenging courses not only engage students and provide hands-on learning experiences but also contribute to higher graduation rates. A key benefit for students and parents is the exemption from registration, tuition, and lab fees associated with expensive postsecondary training programs, some of which can cost up to \$10,000 after high school.

Santa Rosa Career Pathways On-Line Resource

Santa Rosa Career Pathways showcases local career opportunities, expected wages and the available related career academies, training, and degree programs in our community. This collaborative effort is a partnership between Santa Rosa Economic Development and the Santa Rosa County School District's Workforce Education Department. You can view the available pathways at www.santarosacareerpathways.com.

College Cost Savings through Industry Certification

Parents have the opportunity for college tuition cost savings for those industry certifications earned by students prior to high school graduation. These cost savings are estimated based on tuition and fees associated with awarded postsecondary credits as a result of Florida's statewide articulation agreements. Should you have any questions regarding industry certifications or articulation agreements, please contact Santa Rosa District School Department of Workforce Education at 850-983-5058. To view a detailed list of statewide articulations that results from industry certifications available in Santa Rosa District schools, visit <https://tinyurl.com/yt7tys3c>.

Employment & Earning Outcomes

When delving into educational and career pathways, numerous factors come into play. Higher levels of educational attainment typically result in enhanced earning potential - essentially, the more knowledge you acquire, the higher your income potential. Florida's Economic Security Report delves into the post-graduation earnings of recent alumni from public postsecondary institutions in the state. The annual report is available at https://lmsresources.labormarketinfo.com/special/esr_summary.pdf.

Regional Targeted Industries

- 2024-25 Florida Statewide Demand Occupations List
<https://floridajobs.org/workforce-statistics/publications-and-reports/labor-market-information-reports/regional-demand-occupations-list>
- 2023-24 Regional Demand Occupations List – Workforce Region 1 encompasses Escambia and Santa Rosa Counties. [2023-2024-CSE.pdf \(careersourceescarosa.com\)](#)

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(a) Research conducted to objectively determine local and regional workforce needs for the ensuing 3 years, using labor projections as identified by the Labor Market Statistics Center within the Department of Economic Opportunity and the Labor Market Estimating Conference as factors in the criteria for the plan</p>	<ul style="list-style-type: none"> – In collaboration with CareerSource Escarosa, Santa Rosa Economic Development and other local partners, local and regional workforce needs have been identified and are reflected in Santa Rosa’s CTE program offerings. These include (but are not limited to Aviation, Business & Finance, Information Technology, Building Construction, Hospitality and Tourism, Advanced Manufacturing, and Health. – Workforce Education staff work with stakeholders to review labor market needs, discuss and identify high-demand occupations in northwest Florida to ensure the SRCSD CTE programs are consistent with the economic needs of our regional workforce. – Identify local and regional workforce needs in collaboration with CareerSource Escarosa, Santa Rosa Economic Development, local postsecondary educational institutions and other industry related advisory groups 	<ul style="list-style-type: none"> ✓ Comprehensive Local Needs Assessment (CLNA) Process/Completion ✓ Analyze Escarosa’s Region 1 Demand Occupations List, and CareerSource Florida Skills Gap and Job Vacancy Survey to identify gaps and future workforce training needs ✓ Gather information from industry advisory council meetings

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(b) Strategies to develop and implement career academies or career-themed courses based on occupations identified by the Labor Market Statistics Center within the Department of Economic Opportunity and the Labor Market Estimating Conference</p>	<ul style="list-style-type: none"> – SRCSD will continue to utilize CAPE and Perkins funding to develop new CTE programs and academies based on regional workforce demand. – Curricular resources will support development of those in demand skills needed in our region. – SRCSD will continue to annually reviews existing and planned programming to ensure it is consistent with the Regional Demand Occupation List. – Workforce Education staff will continue to collaborate with middle and high school administration to develop opportunities to build new and support existing CTE programs and career academies within those in demand clusters. – Review and analyze Escarosa’s Region 1 Demand Occupations list annually. – Work with schools to implement career academies to align with CareerSource Escarosa’s Region 1 Demand Occupations list and northwest Florida’s targeted industries. 	<ul style="list-style-type: none"> ✓ Annual evaluations of CAPE academies to include evidence of high-quality academy practices and growth areas ✓ Return on Investment (ROI) for curriculum resources ✓ Monthly principal and assistant principal meetings and school-based meetings ✓ Escarosa’s Region 1 Demand Occupations List ✓ Matrix of career academies by target industry areas with gaps identified ✓ New career academy or academies that address target industries

Required State Statute 1003.491 Component	Strategies	Measure of Success
(c) Strategies to provide shared, maximum use of private sector facilities and personnel	<ul style="list-style-type: none"> – A District Advisory Committee (comprised of CareerSource, Chamber of Commerce, school administrators, post-secondary education institutions and members of the private sector representing the local and regional workforce will meet regularly to provide guidance and support to our academies. – SRCSD Workforce Education staff and CTE Teachers will coordinate local business and industry, chambers of commerce to provide work-based learning opportunities that showcase regional employment opportunities. – Work with local business and industry to host professional development. – Take advantage of local business and industry professional learning opportunities for teachers and students, i.e., iTen Wired, Northwest Florida Manufacturer’s Council, Entrecon, etc. – Pursue educator in the workplace externship and student internship opportunities 	<ul style="list-style-type: none"> ✓ District Advisory Committee meeting minutes ✓ Work-based learning data

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(d) Strategies to ensure instruction by industry-certified faculty and standards and strategies to maintain current industry credentials and for recruiting and retaining faculty to meet those standards</p>	<ul style="list-style-type: none"> – CTE teachers fall under the FDOE’s Highly Qualified rating and are industry certified. Workforce Education staff conduct annual professional development during preplanning to expand teacher capacity and pedagogy efficacy. – SRCSD offers years of service to all instruction personnel for years they were employed in industry related to their teaching position. – To retain qualified teachers, SRCSD markets to all current CTE and prospective CTE teachers Section 1011.62(1)(0)3., F.S., requiring “classroom teachers who provide direct instruction that lead to the attainment of an industry certification on the CAPE Industry Certification Funding List” with bonuses proportional to the FTE weight assigned to the industry certification. – Collaborate with local business and industry to share in professional learning opportunities to ensure teachers hold those credentials that are of value to regional employers. 	<ul style="list-style-type: none"> ✓ Industry certifications earned by teachers ✓ District Human Resources Policies and Procedures ✓ CAPE bonuses paid out for each student that has earned an approved industry certification ✓ Professional development sign-in sheets ✓ LMS usage data

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(e) Strategies to provide personalized student advisement, including a parent-participation component, and coordination with middle grades to promote and support career-themed courses and education planning</p>	<ul style="list-style-type: none"> – Following section 1003.4156 F.S., students will create a 4-year personalized career and education plan during their 8th grade year. Counselors will meet with students individually and explain career academies available within their feeder patterns as they explore a myriad of careers utilizing the career readiness platform Xello. – SRCSD stays abreast of high-skill, high-wage, in-demand careers which require credentials on the Master Credentials List. – Parents, students, and community stakeholders can participate in school career fairs or the district's Santa Rosa Career Pathways Expo to provide input on their student's CTE program selection for the best career academy fit. – High schools will host career fairs and recruitment events that inform parents and students of CTE opportunities. – Incorporate Santa Rosa Career Pathways lessons into required Xello lessons for middle school students to educate them about career pathways in northwest Florida. 	<ul style="list-style-type: none"> ✓ Santa Rosa Career Pathways promotional/marketing materials ✓ Growth in CTE program enrollment ✓ Xello completion data ✓ Career Fair flyers and attendance records

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(f) Alignment of requirements for middle school career planning, middle and high school career and professional academies or career-themed courses leading to industry certification or post-secondary credit, and high school graduation requirements</p>	<ul style="list-style-type: none"> – There is a very intentional and deliberate process in place to ensure middle school and high school career-themed courses lead to industry certification and/or post-secondary credit. The American Council on Education’s College Credit Recommendation Service (ACE Credit) has recommended many of the Certiport programs for college credit, and SRCSD offers many of those industry certifications. Additionally, many of our students enroll in CTE courses that qualify as “equally rigorous” which may be substituted for a required academic credit. – Santa Rosa Career Pathways shows the progression between our high school career-themed courses and CTE programs offered at our post-secondary technical college. – Ensure middle school career academy offerings align with academies in their feeder patterns. – Continue providing opportunities to earn certifications at the middle school level. – Continue to provide high school CTE course offerings at the middle school level. – Continue to develop Program of Study for each high school career academy/program. 	<ul style="list-style-type: none"> ✓ Xello career exploration platform analytics for middle school students ✓ Alignment of middle course offerings to prepare students for feeder pattern high school CTE programs ✓ Alignment of AS and Certificate programs for articulation of college credit for completing high school CTE programs ✓ Santa Rosa Career Pathways demonstrates alignment ✓ Industry certification attainment data ✓ Student Progression Plan ✓ Programs of Study matrix

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(g) Provisions to ensure that career-themed courses and courses offered through career and professional academies are academically rigorous, meet or exceed appropriate state-adopted subject area standards, result in attainment of industry certification, and, when appropriate, result in post-secondary credit</p>	<ul style="list-style-type: none"> – Honors weighted CTE courses are available at all high schools. – CTE programs and courses will focus on the utilization of hands-on project-based and work-based learning design to provide students with rigorous, real-world learning opportunities. – SRCSD will review annually the Master Credentials List (MCL) for CAPE funded certifications that may be applicable to career-themed courses. – SRCSD will continue to work with local post-secondary institutions to create articulation agreements. – Gold Standard statewide articulation agreements are advertised to parents through the district’s website and social media. – Revise/create articulation opportunities with postsecondary partners to offer career certificate and college credit for students. – Disseminate updated career and technical education curriculum frameworks to teachers. – Provide curriculum development professional learning opportunities. – Identify an industry certification for each career academy or career-themed course, when possible. 	<ul style="list-style-type: none"> ✓ CTE course and program completion rates ✓ Work-based learning data ✓ Annual industry certification and digital tool attainment data ✓ Maintenance of articulation agreements ✓ Frameworks and Programs of Study ✓ Career academy/ industry certification matrix ✓ Middle and high school industry certification attainment data

Required State Statute 1003.491 Component	Strategies	Measure of Success
(h) Plans to sustain and improve career-themed courses and career and professional academies	<ul style="list-style-type: none"> – SRCSD CTE students will follow Florida Department of Education (FLDOE) course/program progression as outlined in the CTE program frameworks. – Determine from business the equipment, resources, and curriculum required to sustain a successful career academy. – Survey career and technical teachers as to resource needs. 	<ul style="list-style-type: none"> ✓ Review to ensure all teachers are utilizing current FLDOE course/program progression as outlined in the CTE program frameworks. ✓ Advisory council meeting minutes reflecting industry input ✓ Teacher resource needs survey results
(i) Strategies to improve the passage rate for industry certification examinations if the rate falls below 50 percent	<ul style="list-style-type: none"> – SRCSD will monitor pass rates, share data with stakeholders and provide support for the attainment of industry certifications and digital tools included on the Master Credentials List (MCL). – SRCSD will provide professional development opportunities for CTE teachers in their industry certification area. – SRCSD will create curriculum resources to support industry certification attainment. – When available, students will take pre-tests or practice exams to ensure proficiency prior to exam administration (recommended proficiency rate on practice exams to equate to an average of 80% or higher). 	<ul style="list-style-type: none"> ✓ Annually share industry certification and digital tool data with stakeholders ✓ Professional development sign-in sheets ✓ Comparison of practice test analytics to exam pass rates ✓ FLDOE CAPE Certifications report ✓ Professional learning agenda

Required State Statute 1003.491 Component	Strategies	Measure of Success
<p>(j) Strategies to recruit students into career-themed courses and career and professional academies which include opportunities for students who have been unsuccessful in traditional classrooms but who are interested in enrolling in career-themed courses or a career and professional academy. School boards shall provide opportunities for students who may be deemed as potential dropouts or whose cumulative grade point average drops below a 2.0 to enroll in career-themed courses or participate in career and professional academies. Such students must be provided in-person academic advising that includes information on career education programs by a certified school counselor or the school principal or his or her designee during any semester the students are at risk of dropping out or have a cumulative grade point average below a 2.0</p>	<ul style="list-style-type: none"> – Through our Comprehensive Local Needs Assessment (CLNA) process, SRCSD will desegregate data from the District’s Low Performance Student At-Risk Report. Students who have been identified as at-risk (based on poor attendance, low grade point average, repeated grade, etc.,) will be provided with individualized counseling regarding career-themed academies within the CTE program. – Identify at-risk students that have the ability to benefit from career academy participation. – Communicate the career academy eligibility requirements and waiver policy to students and parents. – Annual Santa Rosa Career Pathways Expo. – Market career academies through brochures, mail outs, websites, and curriculum fairs. – Ensure that the percentage of students enrolling in CTE align with the SRCSD poverty level. – Videos on each CTE program and posted on school websites. 	<ul style="list-style-type: none"> ✓ CLNA process completion ✓ Open enrollment for CTE programs ✓ Marketing/promotional materials ✓ At-risk and special needs student career academy enrollment analysis ✓ Career Academy Standards and Guidelines ✓ Middle school presentation calendar ✓ Middle and high school career academy brochures and postcard mail outs

Required State Statute 1003.491 Component	Strategies	Measure of Success
(k) Strategies to provide sufficient space within academies to meet workforce needs and to provide access to all interested and qualified students	<ul style="list-style-type: none"> – SRCSD's CTE classrooms are typically 1,200 to 1,500 square feet, larger than the 800 to 900 square feet typically found in academic classrooms. – Principals also have the autonomy to request building modifications if needed to ensure that the space allocated for the academy is appropriate in scope and measure. – Support school administrators in their efforts to schedule and staff career academies appropriately. – Analyze career academies where requests exceed capacity and develop solutions. 	<ul style="list-style-type: none"> ✓ List of academy and program locations ✓ Open enrollment for CTE programs ✓ Career academy enrollment comparison to number of applicants
(l) Strategies to implement career-themed courses or career and professional academy training that lead to industry certification in juvenile justice education programs	<ul style="list-style-type: none"> – The Florida Legislature just passed F.S., 985.619 establishing the Florida Scholars Academy aimed at providing “high-quality education to eligible students within the juvenile justice system with an emphasis of attaining an industry-recognized credential of value from the Master Credential Lists.” – SRCSD will explore a relationship with the newly established Florida Scholars Academy to ensure SRCSD students who are enrolled in the program could participate in career-themed courses. – Collaborate with SRCSD DJJ Student Intervention Specialists to increase opportunities for DJJ students. 	<ul style="list-style-type: none"> ✓ Florida Scholars Academy Participation ✓ Certifications earned in juvenile justice education programs

Required State Statute 1003.491 Component	Strategies	Measure of Success
(m) Opportunities for high school students to earn weighted or dual enrollment credit for higher-level career and technical course	<ul style="list-style-type: none"> – SRCSD students are provided dual enrollment opportunities through Locklin Technical College. – SRCSD provides opportunities for students to matriculate in CTE honor level courses to receive weighted credit. – Identify career academy and career-themed courses that could be offered as dual enrollment. – Offer and promote Level 3 career and technical education honors courses. – Offer and support AP Computer Science courses at high schools. 	<ul style="list-style-type: none"> ✓ Articulation agreements ✓ FLDOE frameworks with weighted courses designated ✓ Articulation agreements and programs of study posted on Workforce Education website. ✓ Current list of career and technical honors courses. ✓ AP Computer Science course student enrollment
(n) Promotion of the benefits of the Gold Seal Bright Futures Scholarship	<ul style="list-style-type: none"> – Students will be informed about the benefits of the Florida Gold Seal CAPE Scholarship by school counselors during the annually scheduled 4-year personalized career and education plan session. – The Florida Gold Seal CAPE Scholarship benefits will be permanently displayed in the CTE website available for parents and students to view. 	<ul style="list-style-type: none"> ✓ Florida Gold Seal CAPE Scholarship marketing/promotional materials to be shared with teachers and counselors ✓ Florida Gold Seal CAPE Scholarship information posted on CTE website ✓ School counselors’ meeting agenda to include Bright Futures Gold Seal/CAPE Scholarship information ✓ Workforce Education preschool agenda to include Gold Seal/CAPE Bright Futures Scholarship information ✓ Career academy brochures that include Gold Seal/CAPE Scholarship information ✓ Postcard, emails

Required State Statute 1003.491 Component	Strategies	Measure of Success
(o) Strategies to ensure the review of district pupil-progression plans and to amend such plans to include career-themed courses and career and professional academy courses and to include courses that may qualify as substitute courses for core graduation requirements and those that may be counted as elective courses	<ul style="list-style-type: none"> – Workforce Education staff analyze the FDOE’s Change Document annually to ensure that our career theme courses are relevant and updated. – Workforce Education staff updates the relevant sections of the Student Progression Plan annually to include the most up-to-date information related to equally rigorous courses as they relate to graduation requirements. – Include career and technical courses that qualify as substitute courses for core graduation requirements (math and science) in district’s student progression plan 	<ul style="list-style-type: none"> ✓ Annual review of FLDOE change document ✓ CTE data entry documentation ✓ SRCSD Student Progression Plan ✓ Reported career-themed courses ✓ List of career and technical courses that qualify as core course substitution
(p) Strategies to provide professional development for secondary certified school counselors on the benefits of career and professional academies and career-themed courses that lead to industry certification	<ul style="list-style-type: none"> – Workforce Education staff participate in secondary certified school counselor meetings to provide professional development on CTE and career-theme courses that lead to industry certification. – Workforce Education staff create, update and disseminate Career Pathways collateral (fliers, website, etc.) 	<ul style="list-style-type: none"> ✓ School counselor meeting minutes ✓ SRCSD CTE Instructional Plan ✓ Santa Rosa Career Pathways fliers and Workforce Education website posting
(q) Strategies to redirect appropriated career funding in secondary and post-secondary institutions to support career academies and career-themed courses that lead to industry certification	<ul style="list-style-type: none"> – Earned CAPE Industry Certification funding is allocated to the program that generated the funds as stipulated by F.S., 1011.62(1)(o)2. – CTE teachers whose programs generated a CAPE Industry Certification utilize funding for materials and supplies needed to expand or compliment their program. – Survey annually, career and technical educators and school administrators to determine funding needs of career academies and career-themed courses. – Workforce Education Department budget addresses funding needs of career academies and career-themed courses. 	<ul style="list-style-type: none"> ✓ FLDOE Survey 5 data ✓ Finance monitoring ✓ Reported career-themed courses ✓ Budget analysis verifies funds appropriated to support career academies and career-themed courses that lead to industry certification

Annual Notice of Nondiscrimination For CTE Programs

Santa Rosa County District School's career and technical programs are open to all students in the district.

Santa Rosa County School Board Policy 2.72, 1.(A)

1. No person shall, on the basis of race, color, religion, gender, age, marital status, sexual orientation, pregnancy, disability, political or religious beliefs, national or ethnic origin, or genetic information, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any education program or activity, or in any employment conditions or practices conducted by this School District, except as provided by law
2. A lack of English language skills will not be a barrier to admission to CTE programs.

Unlawful Discrimination Prohibited

1. Santa Rosa County District Schools do not discriminate on the basis of race, color, religion, gender, age, marital status, sexual orientation, pregnancy, disability, political or religious beliefs, national or ethnic origin or genetic information in its programs and activities and provides equal access to the Boy Scouts and other designated youth groups. No person shall, on the basis of race, color, religion, gender, age, marital status, sexual orientation, pregnancy, disability, political or religious beliefs, national or ethnic origin, or genetic information, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any education program or activity, or in any employment conditions or practices conducted by this School District, except as provided by law.
2. The school board shall comply with the Americans with Disabilities Act of 1990 (ADA). This law makes it unlawful to discriminate against a qualified individual with a disability who can perform the essential functions of his or her job with reasonable accommodation.
3. The Superintendent shall develop complaint procedures aligned with School Board Policy 2.80, to be followed by anyone alleging unlawful discrimination.
4. The school board shall admit students to district schools and programs without regard to race, color, religion, gender, age, marital status, sexual orientation, pregnancy, disability, political or religious beliefs, national or ethnic origin, or genetic information. No student shall be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any education program or activity, or in any employment conditions or practices conducted by this school district, except as provided by law.

Title IX Jurisdiction

Title IX of the Education Amendments Act of 1972 is a federal law, enacted in 1972, which states: "No person in the United States shall, on the basis of sex, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any education program or activity receiving Federal financial assistance."

On May 6, 2020, the United States Department of Education released its final rule under Title IX of the Education Amendments of 1972. The final rule requires school districts to follow a specific Title IX Grievance Process while investigating allegations of sexual misconduct. The Office of Civil Rights of the United States

Department of Education considers sexual misconduct (including sexual harassment, sexual violence, sexual assault and intimate partner violence) to be a form of sexual discrimination and requires the school districts to take immediate and effective steps to respond to sexual misconduct.

Santa Rosa County Public Schools Responsibilities and Obligations

Santa Rosa County Public Schools takes its obligation to comply with Title IX very seriously. As such, [School Board Policy 2.70*](#) has been revised to reflect these legislative changes.

Inquiries concerning the application of Title IX and the Grievance Procedure may be referred to the District's Title IX Coordinator:

David A. Gunter Director of Labor Relations and Compliance 6032 Hwy 90 Milton, FL 32570 (850) 983-5150 x1020 office (850) 572-5497 cell

For a Title IX investigation to apply, the incident must meet the definition of sexual harassment and it must have occurred in an education program or activity in which the District has substantial control over both the respondent and the context in which the harassment occurred.

Sexual harassment means conduct on the basis of sex that satisfies one or more of the following:

1. An SRCDS employee conditioning the provision of an aid, benefit, or service of the recipient on an individual's participation in unwelcome sexual conduct;
2. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a person equal access to the recipient's education program or activity; or
3. "Sexual assault" as defined in 20 U.S.C. 1092(f)(6)(A)(v), "dating violence" as defined in 34 U.S.C. 12291(a)(10), "domestic violence" as defined in 34 U.S.C. 12291(a)(8), or "stalking" as defined in 34 U.S.C. 12291(a)(30).

SRCS D CAPE Strategic Plan Workgroup

- Charlin Knight, Director of Workforce Education, Santa Rosa County District Schools
- Jennifer Hines, Coordinator of Workforce Education, Santa Rosa County District Schools
- Rhonda Adams, Career Specialist for Workforce Education, Santa Rosa County District Schools
- Keith Hines, Director, Locklin Technical College
- Maggie Coate, Assistant Director, Locklin Technical College
- Dan Schmidt, CTE Teacher, Holley Navarre Middle School
- Katrina Dawson, CTE Teacher, Milton High School

Santa Rosa County District Schools

Submitted By: Charlin Knight, Director of Workforce Education

Curriculum/ Instruction Action Agenda

Title of Item: MOU with Space Florida Space Academy

Description/Introduction: Santa Rosa County School District will be receiving a designation from Space Florida as a Space Academy School District. This designation celebrates the existing career and technical training, and industry certifications earned by Santa Rosa students. Workforce education plays a crucial role in preparing students to be competitive in the space industry.

Recommendation/Action Requested: Request approval

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Dobbs, Myra	Approved	7/15/2024 - 11:20 AM

ATTACHMENTS:

Description	Upload Date	Type
MOU with Space Florida	7/18/2024	Cover Memo

Memorandum of Understanding between Space Florida/Florida School District

This Memorandum of Understanding (“MoU”) is entered into by and between Space Florida, an independent special district of the State of Florida (“Space Florida”) and _____ (“Florida School District”) on the _____ day of _____, 2024 (the “Effective Date”). Space Florida and Florida School District are each referred to herein as a “party” and jointly as the “parties.”

WHEREAS:

- A. This MoU is intended to set forth a basic understanding of terms and conditions, to enable the parties to enter into a formal relationship for the purpose of developing, deploying, and supporting innovative educational programs that stimulate youth and adult interest in careers in, and develop the required skills to support the workforce needs of, the rapidly developing aerospace industry in the State of Florida.
- B. Space Florida brings its reputation with aerospace employers, along with research identifying the specific skills, credentials, and certifications in-demand with aerospace and related industries, such as advanced manufacturing, construction, cybersecurity/IT, logistics, and semiconductors.
- C. Florida’s School District brings its reputation as a leader in education and training programs in career and adult education, stimulating student interest and developing industry-relevant skills.
- D. Florida’s aerospace community needs a significant increase in qualified talent to meet its needs as the result of exponential growth.
- E. To support the needs of Florida’s aerospace industry, incumbent workers and new workers will require a wide range of modern technical skills and business performance skills that align with a workplace where sophisticated technology and automation are deployed.
- F. Florida’s secondary schools require programming updates to reflect the needs of aerospace and related industries within the State of Florida in order to increase the number of youths who will successfully pursue careers in aerospace and related

industries to meet current and future needs.

NOW THEREFORE, the parties agree to the following activities:

- 1. Space Florida Space Academy Program Implementation-**The parties will work together to promote immediate implementation of Space Academy Programs in high schools throughout the State of Florida. A Space Florida Space Academy Program will offer the current Career and Technical Education (“CTE”) programs identified and agreed upon by both parties, generating the qualified priority credentials as outlined by Space Florida on the Florida Master Credentials List as published by the Florida Department of Education.
- 2. Professional Development for School Counsellors- In coordination with Florida’s School District,** Space Florida will explore the creation of professional development opportunities for Florida’s school counselors to educate them regarding career options available to students within the industry of aerospace and related industries.
- 3. Space Florida School District Designation-** Space Florida will bestow the designation of Florida Space Academy School District to Florida School District upon the execution of this Memorandum of Understanding, provided that such execution is ratified by the applicable District School Board within 60 days of the Effective Date.
- 4. Program Development-** New program frameworks may be implemented in current and subsequent school years, with a review of such programming to be conducted at least once every two years during the term of this MoU.
- 5. Program Support-** Space Florida shall offer support to Florida School District, as a designated Florida Space Academy School District, through the following offerings:
 - 5.1 Meetings:** Participation in Space Florida meetings with Florida’s aerospace employers and related industry leaders.
 - 5.2 Brand Tool Kit:** Space Florida will develop a Space Academy Program brand tool kit to be used for promotion within the school district and surrounding communities.
 - 5.3 Letters of Support:** Space Florida will provide draft letters of support for projects approved by Space Florida.
 - 5.4: Career Events:** Space Florida will facilitate career events and/or participation in career days with current aerospace employers operating in Florida.
 - 5.5 Credential Catalogue:** Space Florida may, but is not obligated to, develop a Space Academy Program credential catalogue available for use digitally.
- 6. Marketing-** The parties commit to making marketing an essential and prioritized task in the promotion of the Space Florida Space Academy Program throughout the district within which Florida School District currently operates. This commitment

includes, but is not limited to, incorporating the Space Academy Program into presentations at conferences, maximizing visibility on the Space Florida website, implementing targeted email campaigns, distributing high-quality printed materials, and capturing and promoting compelling testimonials to reach and engage the audiences. Additionally, marketing efforts will actively connect Florida School District with industry and employers, leveraging access to the Space Florida talent heat map to align promotional activities with industry needs and opportunities.

7. **Intellectual Property**-Any and all intellectual property developed pursuant to this MoU or in connection with a Space Florida Space Academy will be the property of Space Florida.
8. **Term**-This Memorandum of Understanding may be terminated at any time by either party by giving written notice thereof, provided, however, Paragraph 7 hereof shall survive termination.

SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, this MoU is executed as of the Effective Date set forth above.

Space Florida:

By: _____
(Signature)

(Printed Name)

(Title)

Florida School District:

By: _____
(Signature)

(Printed Name)

(Title)



FAQs - Space Florida Academy Program

What is the Space Florida Academy Program?

The Space Florida Academy Program offers Career and Technical Education (CTE) options in participating high schools throughout Florida to earn the in-demand credentials and skills necessary to work in the aerospace industry.

In collaboration with aerospace industry leaders, the National Space Council, the Florida Department of Education, the Florida Department of Commerce as well as the Governor's REACH Office (Reimaging Education and Career Help), the following fields have been identified as target areas to enhance the awareness and availability of education programs to meet current and future industry demand:

- Aviation/Aerospace
- Advanced Manufacturing
- Construction
- Cybersecurity/IT
- Logistics
- Semiconductors

The Academy Program offers a new trajectory for students to explore a lucrative career in aerospace by breaking down legacy perceptions of what an aerospace career requires. Many of the skills identified in the categories listed are at a level not requiring advanced courses in math or science, often perceived as a barrier to entry to work in aerospace. By bringing industry together with education, the Academy program helps shine a light on these opportunities as well as ascertain what is truly needed now and, in the future, to meet workforce demands.

Why would a district want to Implement the Space Florida Academy Program?

The Space Florida Academy Program is an effort to celebrate the excellent work which is currently underway in Florida school districts. Credentials and certificate programs identified as desirable by the aerospace industry (360 out of the 550 on the State's Master Credential List) are being offered in nearly every high school in Florida at some level. Highlighting these currently offered classes by renaming them a "Space Academy Program" fulfills the statutory requirement for every student to complete a CTE as a graduation requirement while also providing them a pathway to a potential lucrative employment with their high school diploma.

A concerted effort was made in 2019 by Gov DeSantis to focus on career and technical education in Florida's K-20 school system. Subsequent legislative actions supported the Governor's efforts and resulted in the creation of the REACH office. Housed in the Executive Office of the Governor, this collaborative effort between the Department of Education and the Department of Commerce has provided needed clarity on what CTE programs are offered and what benefits they provide to Florida's current and future industrial base. A "Master Credentials List" developed by the REACH office gave Space Florida the opportunity to begin a series of discussions with industry leaders to identify which "approved" credential and certificate programs would be most desirable to aerospace employers.



How does a Florida school district receive the designation of Space Florida School District?

Any Florida school district offering at least one CTE program which generates any of the identified priority skills/credentials by Florida's aerospace employers will receive the designation of Space Florida School District. An interested school district can request a Space Florida Space Academy application at any time. In the application, the district will submit proposed programs that generate the identified priority credentials as outlined by Space Florida in the 2024-2025 Masters Credentials List. The district will indicate which high schools and which eligible credentials will be offered at each location. Once the application is submitted, Space Florida will verify the information provided and "approve" the district to move forward with the designation.

How are courses and programs qualified as Space Florida Academy Program eligible?

Space Florida spent nearly two years in consultation with aerospace industry leaders to identify the critical skills and corresponding credentials on the state's Master Credential's List most sought after by their respective aerospace recruiters. Approximately 360 of the 550 approved credentials on the Master Credential's List were deemed "eligible" by the aerospace industry. Space Florida, in turn, has identified the CTE programs offered in Florida's schools districts committed to generating these priority skills and credentials. These programs become a Space Florida Space Academy Program. Some examples include; HVAC, Welding, Wire Harnessing or Cybersecurity.

Why would a student enroll in a course within the Space Florida Academy Program?

First and foremost, Florida High school graduation requirements include completion of a CTE course. The goal of the *Space Florida Academy Program* is to entice a student to take an eligible CTE course to become proficient in essential skills required for employment in the aerospace industry. For motivated students, the Academy program gives them the opportunity "stack" credentials and demonstrate proficiency by earning industry credentials through rigorous training, coursework, work-based learning opportunities, and at times, dual enrollment (resulting in college credits at the time of graduation).

How would a student enroll?

Any student can enroll into Space Florida Academy Program eligible course via their respective registrar/guidance counselor office provided the program is not at capacity.

How do students know which courses qualify?

Each school district will promote the Space Florida Space Academy Program utilizing a toolkit provided by Space Florida. Eligible courses will be identified by the Space Florida logo in each participating school's course catalog whether physically or online. A list of all eligible courses offered statewide can be found on Space Florida's website [here](#).



How do parents learn more about this option for their students?

Each school district designated a *Space Florida School District* will be recognized on Space Florida's website [here](#). Districts should employ whatever means they deem suitable, including utilizing the Space Florida promotional toolkit, to reach parents and families and bring awareness of this opportunity. Ultimately, it is up to each district to decide how to market the Space Florida Space Academy Program to their communities with support from Space Florida.

Are Space Florida Space Academies limited to high school programs?

Yes.

How does the Space Florida Academy Program benefit Employers?

A Florida school district choosing to incorporate the *Space Florida Academy Program* within their high schools will be designated as a *Space Florida School District*. This designation indicates to aerospace employers, along with the related industries, which school districts (and the specific high schools therein) that are committed to generating qualified talent through their eligible CTE offerings.

How will employers know where to look for talent?

Space Florida will provide on their website which school districts have received the *Space Florida School District* designation. As indicated on the *Space Florida Talent Heat Map* on the website, an employer will be identify the following:

- District/county participation in Space Florida Space Academy Program
- Specific high schools participating within each district
- Career and technical education (CTE) courses offered in each district/high school
- Total credentials earned by each district

Santa Rosa County District Schools

Submitted By: Autumn Wright, Director of Student Services

Curriculum/ Instruction Action Agenda

Title of Item: MOU with Magellan Federal
Description/Introduction: MOU between Magellan Federal, Inc. and Santa Rosa County School District
Recommendation/Action Requested: Review as submitted and approve.

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Wright, Autumn	Approved	6/19/2024 - 3:59 PM
Thorpe, Mike	Approved	6/19/2024 - 3:21 PM

ATTACHMENTS:

Description	Upload Date	Type
MOU between Magellan Federal and SRC School District	6/17/2024	Backup Material



MEMORANDUM OF UNDERSTANDING
BETWEEN
MAGELLAN FEDERAL, INC.
AND THE
SCHOOL DISTRICT OF SANTA ROSA COUNTY, FLORIDA

This Memorandum of Understanding (MOU) sets forth guidelines to clarify the responsibilities of the Santa Rosa County School District (hereinafter referred to as “School District”) and Magellan Federal, Inc. (hereinafter referred to as “Magellan”) with respect to child and youth behavioral (CYB) program services provided by Magellan pursuant to its contract with the federal government to operate part of the Military & Family Life Counseling (MFLC) Program on behalf of the Department of Defense (DoD), 47QFCA21C0001 (the Contract).

This Memorandum of Understanding (MOU) is not intended to create a legally enforceable contract. Rather, it sets for the guidelines, under which the parties will interact one with the other.

- A. Magellan desires to provide Child and Youth Behavioral (CYB), non-medical counseling support to certain students, their parents/families and faculty and staff of schools they attend and School District desires that Magellan provide the CYB Services; and
- B. The parties desire to enter into this MOU to set forth their mutual understanding with respect to the terms and conditions under which CYB Services will be provided.

The parties agree as follows:

I. Scope of Services

- a. CYB Services will consist of non-medical, short-term counseling and problem resolution support for issues amenable to short-term resolution (e.g., school adjustment issues, deployment and reunion adjustments, and parent-child communication) provided to students who (i) attend designated schools within the School District and (ii) have one or more parents or guardian who is an active duty member of the military or an activated member of the National Guard or Reserves. The objectives of CYB MFLC services are to ensure military dependents (children and youth) increase their ability to develop strong relationships, solve problems, and adequately express and manage their emotions to increase school readiness and lifelong success.
- b. CYB Services may include any of the following, as appropriate:
 - Collaborating with teachers, parents, and administrators in order to promote the healthy development of children and youths’ social-emotional competencies and capacities.
 - Addressing challenging behaviors.
 - Working alongside the program staff and school professionals in their daily settings.
 - Sharing strategies.
 - Modeling evidence-based intervention approaches.
 - Facilitating referrals.
 - Assisting educators with strategies for cultivating a deeper understanding of the factors that shape young children’s social-emotional development.



Magellan Federal

- Consulting with teachers, CDC providers, parents, and children regarding disruptive class behavior.
- Working with teachers and youth in the classrooms in order to get to know the needs of teachers and students.
- Interacting with children and parents during special events, field days, award luncheons, and sports events.
- Utilizing approved materials with younger children to address applicable issues.
- Helping children prepare for life when the parent is gone.
- Visiting the cafeteria during lunch hours, interacting with children out on the playground, and interacting with children and teachers at the front office or in other common areas around the school in the line of sight.
- Supporting students exhibiting challenging classroom behavior who are referred by school guidance counselors.
- Providing outreach services to parents during parent/teacher conferences.
- Conducting classroom observations with teacher permission to support a participant's need.
- Providing support to teachers, families, and students regarding deployment and reintegration in support of a participant's need.
- Addressing school behavior problems.
- Resolving student conflict.
- Providing support to eligible MFLC children participants during transition periods to help with adjustments to new settings/locations and help manage the normal stress as a reaction to this process.
- Working closely with wounded warrior transition programs to help children/families cope with stressors and experiences because of a service members' injury or disability.
- Interacting with children and parents from the larger military community during special events, parent groups, and center activities (such as weekend basketball or soccer at the youth center).
- Working with children in classroom settings and in group activities or individually in CDCs, family child care homes (upon approval from applicable MFLC PM/Government authorities), chapel youth groups, youth centers, and teen groups.
- Conducting observations for military dependents in various settings, including classrooms and camps, and providing concrete support to caregivers and trainers to address and redirect challenging behaviors.

The CYB MFLCs may tailor their activities to address the specific goals for a certain child or youth, family, classroom, or program. CYB MFLC services shall be responsive to specific factors such as the population served, reflecting the values and mission of the MFLC Program for the duration of the counselor's relationship with the early care and education programs. Depending on the age of the child or youth, the CYB MFLCs may be required to provide services to adults (including parents) on behalf of children and youth in child development programs, schools, and pediatric care settings.

c. CYB services do not include:

- Psychotherapy
- Supervision of any child or group of children. The CYB counselor should not be counted in the student-teacher ratio.
- Participation in any Special Needs Assessment Process (SNAP). The CYB counselor may be introduced as an additional resource and assist in coaching, guiding, and supporting behavioral interventions resulting from the SNAP.



Magellan Federal

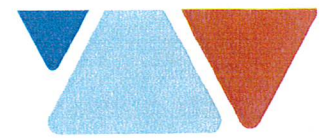
- d. Modality of Services: Services are provided on-site at the school, in person. However, under special circumstances with school system concurrence (e.g. need for social distancing) virtual services may be available via a video-teleconferencing modality.
- e. Special Circumstances: During special circumstances (COVID 19 or other types of pandemic), counselors and clients may be required to adhere to safety protocols for safety of the client(s) and the counselors. During those times, mutual respect for health protocols shall be employed by all, including social distancing, masks, sanitizing of surfaces, etc.

II. Magellan Responsibilities

- a. Magellan will provide CYB Services to eligible faculty, staff, parents/families, and students referred by School District.
- b. Magellan will designate a supervisor to act as liaison with School District to facilitate coordination of CYB Services with the School District.
- c. Magellan will ensure that each counselor assigned to School District to provide CYB Services (CYB counselor) will meet or exceed the qualifications required under the Contract, including without limitation:
 - Graduate degree in a recognized (licensed as an independent practitioner) in the mental health field
 - Valid, unrestricted counseling license
 - Experience working with children or youth
 - Successful processing of a criminal history background check and a FBI fingerprint check in accordance with Magellan's established processes. The cost of this screening will be borne by Magellan.
 - Completion of all trainings required by the Department of Defense to be completed before providing CYB Services.
- d. Consistent with their licensing requirements, MFLC counselors have the duty to notify the Department of Children and Families as well as local law enforcement personnel regarding all cases of suspected child abuse and/or neglect, and when duties to warn and protect arise, as may be required by state law and other applicable law and as also required under the requirements of the MFLC contract. School District personnel will not be responsible for any MFLC counselor reporting duties that may arise during the course of service.

III. School Responsibilities

- a. Once schools are identified and qualified for services in accordance with government approval, School District will specify the dates and times of service delivery, to be agreed upon by Magellan and School District.
- b. School District will identify eligible faculty, dependents of active duty military personnel or family members of a member of a civilian expeditionary force, parents/families, and students who have provided parental consent and make referrals to Magellan for CYB Services.
- c. School District will demonstrate its support for and promote awareness of CYB Services within the designated schools and their communities through communications to teachers, staff, and families.
- d. School District will designate a point of contact with Magellan, principals of the designated schools or their designees, and community contacts to support and coordinate the implementation of CYB.



Magellan Federal

- e. School Closure: School District's designated POC will notify the Counselor and Military Liaison of any closures (school emergencies, inclement weather, pandemic, etc.) as soon as practicable. During these times, the counselor shall be flexible and work with the school to ensure services continue to be provided. Should face-to-face service interactions be restricted (e.g. base closures/school closures), the Counselor may provide other service delivery constructs which meet all privacy, security, and HIPAA compliance requirements (e.g. Skype, FaceTime, Google Hangout, Webex, Zoom) to support eligible participants.
- f. School District will provide suitable space for the purpose of providing short-term counseling services (primarily, common space areas).
- g. The School District POC shall contact the Magellan Supervisor, Magellan Regional Director and/or government liaison to address any performance issues with counseling services.

IV. CYB Counselor Responsibilities

- a. CYB counselors will ensure that parental consent is in place prior to conducting counseling with any eligible child or youth.
- b. When providing CYB Services to one or more children or youth, CYB counselors will at all times remain in the line of sight of a child's parent, guardian, or School District personnel.
- c. MFLC Counselors must always wear identification badges, which identify them as MFLC Counselors while on School District premises. MFLC Counselors will not be permitted to enter School District premises without proper identification badges.
- d. MFLC Counselors must have been successfully processed for a criminal history background check using MAGELLAN's established processes.
- e. MAGELLAN must ensure that all MFLC Counselors are properly licensed at the Master's or Doctorate level and have experience working with children or youth as required by the MFLC contract.
- f. MAGELLAN personnel will complete all trainings mandated by the Department of Defense MFLC Contract and MAGELLAN before providing services to students at School District.
- g. All MAGELLAN personnel must remain in "line of sight" of a School District employee and/or parent during any individual consultation with a student. "Line of sight," for purposes of this MOU, means that the consultant must at all times be either directly visible to a School District employee during consultation, or that a School District employee could easily view the student during the consultation (i.e. no closed doors).
- h. MAGELLAN personnel will not engage in clinical therapy or formal "critical incident/stress debriefing" services while on School District premises.

V. Miscellaneous Provisions

- a. MAGELLAN understands that its services are not in any way affiliated with School District counseling programs and that no School District counseling resources will be diverted in any way to assist the CYB Services.
- b. MAGELLAN must clearly state prior to all counseling and/or training sessions with students that it is not acting as an agent or representative of School District in the provision of services to any School District student.



Magellan Federal

- c. School District reserves the right to terminate any program or activity conducted by MFLC Counselors that causes undue disruption to the educational process. If the School District desires termination of service or of an MFLC, the School District must notify the Government School Liaison Officer (SLO) for appropriate action.
- d. This MOU will not serve to create a principal/agent relationship, partnership, or joint venture between the School District and MAGELLAN. Each party will always retain control over its own employees and agents.

VI. Compliance with Law and Policy

Magellan personnel will comply with all applicable federal and state laws and, at all times while on School District premises, School District policies and regulations. School District's sole remedy for any failure of Magellan or its CYB counselors to comply with any School District policy or regulation will be termination of this MOU.

VII. Changes, Term, and Termination

- a. This MOU may not be amended or modified except in writing by School District or its designee and Magellan's designated POC or contact.
- b. Any notice required under this MOU must be in writing and directed to the following persons:

To Magellan: Pamela S. Campos, Senior Contracts Manager, 2800 S. Shirlington Rd Ste 350, Arlington, VA 22206-3617 | **Mobile:** 240-204-1747 | E camposp@magellanfederal.com and;

James S. Thornbrugh, M.Ed. LPC, Program Director, Military and Family Life Counseling, Magellan Federal, Inc., 14100 Magellan Plaza Dr, Maryland Heights, MO 63043
O 314-387-5575 | **M** 314-718-7720 | E jsthornbrugh@magellanfederal.com

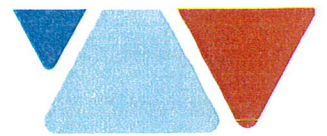
To School: Autumn Wright, Director, Student Services, 6032 Hwy 90, Milton, FL 32570 | **O** 850-983-5150 Ext. 1033 | E wrighta@santarosa.k12.fl.us

- c. The term of this MOU shall commence as of the last dated signature below and shall continue through 30 Jul 2028. The term may be extended by written consent of the parties with 30 days notice or less, as long as it is agreed. Any amendment or modifications must be agreed in writing between both parties.
- d. This MOU may be terminated at any time upon the mutual agreement of the parties; without cause upon five (5) business days prior written notice from either party to the other; or immediately upon Magellan's written notice to School District that funding or tasking for these services is discontinued by the federal government. Notice shall be given as follows:

To Magellan: Pamela S. Campos, Senior Contracts Manager, 2800 S. Shirlington Rd Ste 350, Arlington, VA 22206-3617 | **Mobile:** 240-204-1747 | E camposp@magellanfederal.com and;

James S. Thornbrugh, M.Ed. LPC, Program Director, Military and Family Life Counseling, Magellan Federal, Inc., 14100 Magellan Plaza Dr, Maryland Heights, MO 63043
O 314-387-5575 | **M** 314-718-7720 | E jsthornbrugh@magellanfederal.com

To School: Autumn Wright, Director, Student Services, 6032 Hwy 90, Milton, FL 32570 | **O** 850-983-5150 Ext. 1033 | E wrighta@santarosa.k12.fl.us



VIII. Confidentiality

The parties agree that all information and records obtained in the course of providing services pursuant to this MOU shall be subject to confidentiality provisions of applicable federal and state law. CYB counselors will not have access to student educational records and will not maintain records containing personally identifiable information learned in the course of providing CYB Services. Magellan may, however, maintain “activity forms” which capture for MFLC contract reporting purposes, the types of issues that are being address with students, general age group information and other non-personally identifiable information.

IX. Indemnification

Magellan agrees to defend, indemnify, and save free and harmless the School District, its officers, agents, and employees against any and all losses, injuries, claims, actions, causes of action, judgment, and liens arisen from, or alleged to have arisen from, any injury to or death of any person to the extent caused by the negligent act or omission of Magellan, its officers, agents, and employees under this MOU.

To the extent permitted by state law, School District agrees to defend, indemnify, and save free and harmless Magellan and its officers, agents, and employees against any and all losses, injuries, claims, actions, causes of action, judgment, and liens which may be brought against Magellan arising from any injury to or death of any person that occurs on School District property to the extent caused by the negligent act or omission of School District, its Board Members, employees, agents, officers and assigns.

X. Insurance

- a. Magellan will maintain insurance to protect Magellan and School District from claims for damages for personal injury, including death, and damage to property, which may arise from Magellan’s performance under this MOU. In particular, so long as this MOU remains in effect, Magellan will maintain full force and effect the following insurance coverages:
 - i. Commercial general liability insurance with limits of liability of no less than one million dollars (\$1,000,000) per claim and three million dollars (\$3,000,000) aggregate.
 - ii. Errors and omissions insurance with limits of liability of no less than three million dollars (\$3,000,000) per claim and aggregate.
 - iii. Automobile liability insurance (including owned and non-owned hired property damage) with limits of liability of no less than one million dollars (\$1,000,000) per accident for bodily injury and property damage on School District property.
 - iv. Workers’ Compensation insurance in an amount required by applicable law covering Magellan employee assigned to perform services under this MOU.
 - v. Magellan will provide School District with a current certificate of insurance.
- b. School District acknowledges that Magellan may provide CYB Services through the use of counselors contracted by Magellan to perform such work as independent contractors. Magellan shall require each subcontractor CYB counselor assigned to the School District to maintain the following insurance coverage:
 - i. Professional liability insurance with limits of liability of no less than one million dollars (\$1,000,000) per claim and aggregate, including tail coverage for a period of no less than one (1) year must be provided whenever the policy is claims made.
 - ii. Automobile liability coverage in an amount no less than the minimum liability coverage required by applicable law.



Magellan Federal

- iii. Worker’s Compensation insurance in and amount required by applicable law covering each employee of such CYB counselor who performs services in connection with the CYB Services.

XI. Non-discrimination

Magellan shall not unlawfully discriminate in the performance of any activities pursuant to this MOU on the basis of race, creed, color, national origin, religion, sex, sexual orientation, handicap, age, veteran’s status, medical condition, physical or mental disability, marital status or citizenship, or any other characteristic protected by law.

XII. Financial Responsibility

School District shall have no financial liability for any of the services rendered by Magellan under the terms of this MOU, whether provided by a Magellan employee or subcontractor. CYB Services are provided without charge to School District, the student, or the student’s family.

IN WITNESS WHEREOF, the parties have executed this MOU as of the date of the last signature below:

MAGELLAN FEDERAL, INC.

Douglas W. Humerick
Vice President, Contracts and Procurement

6/12/24

Date

**SCHOOL DISTRICT OF SANTA ROSA COUNTY,
FLORIDA**

Autumn Wright
Director, Student Services

06/12/2024

Date

Dr. Karen Barber
Superintendent

Date

Santa Rosa County District Schools

Submitted By: Debbie Anderson, Director of Exceptional Student Education

Curriculum/ Instruction Action Agenda

Title of Item: Project SEARCH Agreement- Gulf Breeze Hospital
Description/Introduction: Project SEARCH agreement- Gulf Breeze Hospital
Recommendation/Action Requested: Approval Recommended

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Anderson, Debbie	Approved	7/16/2024 - 9:47 AM
Thorpe, Mike	Approved	7/16/2024 - 9:32 AM

ATTACHMENTS:

Description	Upload Date	Type
Project SEARCH agreement- Gulf Breeze Hospital	7/15/2024	Cover Memo

MULTI-AGENCY AGREEMENT BETWEEN
GLOBAL CONNECTIONS TO EMPLOYMENT, INC.,
BAPTIST HEALTH CARE, INC. DBA GULF BREEZE HOSPITAL, THE DIVISION OF
VOCATIONAL REHABILITATION SERVICES AND
THE SCHOOL BOARD OF SANTA ROSA COUNTY, FLORIDA

The Parties to this Agreement are Global Connections to Employment, Inc., Baptist Health Care, Inc., successor by merger of Baptist Hospital, Inc. and Baptist Health Care Corporation dba Gulf Breeze Hospital, hereinafter referred to as “Hospital”, the Division of Vocational Rehabilitation Services, and the School Board of Santa Rosa County, Florida, hereinafter referred to as “School”.

I. PURPOSE:

The Parties to this Agreement will collaborate and cooperate to create a Project SEARCH Transition program at the Gulf Breeze Hospital for students with disabilities, and to foster and facilitate the acquisition of jobs for students with disabilities when possible. This Agreement specifies the roles and responsibilities of the Parties as they work in partnership to increase opportunities for students with disabilities. The program will be titled Gulf Breeze Hospital–Project SEARCH. It is modeled after Project SEARCH at the Children’s Hospital Medical Center in Cincinnati, Ohio.

II. ROLES AND RESPONSIBILITIES:

The Parties agree to the following roles and responsibilities.

A. The Global Connections to Employment (GCE), Inc. will:

- provide a Director and Program Manager to assist in coordinating the efforts of all key partners, supervise Global Connections to Employment, Inc. staff, ensure the program is moving forward within the framework of the projected timeline, and assist in any way necessary to facilitate success of the program.
- provide a skills trainer to work with students in internships throughout the host business.
- work with participating departments to identify internship opportunities for students with disabilities.
- examine existing open positions and determine their applicability for students with disabilities.
- predetermine high turnover, entry level support positions, or other applicable positions for proactive job analysis.
- recommend pre-screened applicants to Gulf Breeze Hospital.

- assist with training room set-up, curriculum development, and internship coordination.
- assist with student recruitment activities.
- participate as a partner in the Steering Committee, establish student eligibility guidelines, and select students for the program.
- provide travel training for students.
- provide expertise in and implementation of adaptations and accommodations, as necessary.
- work with the Division of Vocational Rehabilitation Services (DVR) to assist with obtaining adaptations and accommodations, as necessary.
- deliver DVR funded services for each student and ensure the documentation/invoicing process is completed in the VR AWARE system in a timely manner.
- provide education and training to Gulf Breeze Hospital employees regarding supporting students with disabilities, as necessary.
- attend monthly site meetings with team members from the Parties to this Agreement to discuss and evaluate student and program progress.
- assist with public relation activities to promote the Project SEARCH program.
- liaison with Cincinnati Project SEARCH for technical assistance, data collection, and other issues related to model integrity.

B. Gulf Breeze Hospital will:

- provide training room space for Project SEARCH staff and interns
- provide a business liaison that is available on a frequent basis to assist with internship development, introduce Project SEARCH staff to the business staff, market the program internally, attend periodic meetings to discuss and evaluate program progress, and work with the instructor to reinforce workplace rules.
- develop a minimum of twelve (12) work sites for Gulf Breeze Hospital and a point of contact in each department for the purpose of teaching competitive, marketable skills to the program students. Provide access to hiring opportunities if a Project SEARCH student is appropriate for an internal job opening.
- provide badges and parking access for Project SEARCH staff.

- provide managers of departments that are being used as work sites to give direction.
- provide feedback, and evaluation to students during their work site rotations.
- provide access to meeting space for Project SEARCH events.

C. The School Board of Santa Rosa County, Florida will:

- provide an Exceptional Student Education (ESE) Instructor with transition experience to coordinate/deliver program instruction.
- develop and provide curriculum and instructional materials that encompass employability skills, functional academics, transition, job development, and job readiness. The Project SEARCH curriculum already approved by the Ohio Department of Education may be used and adapted for use.
- assist the agency on development of internships and coordinate and monitor intern activities.
- ESE coordinator, instructor and other school personnel will facilitate student recruitment activities.
- participate as a partner of the Steering Committee, establish student eligibility guidelines, and select students for the program.
- provide expertise in and implementation of adaptations and accommodations.
- secure relationship with the DVR for each student to allow for ongoing communication and access to DVR sponsored supports and resources.
- coordinate additional support for students as indicated by an Individual Education Plan.
- coordinate and attend monthly site meetings to discuss and evaluate student and program progress.
- collect data on student outcomes and report to all partners during scheduled steering committees.
- liaison with Cincinnati Project SEARCH for technical assistance, data collection, and other issues related to model integrity.
- assist with public relation activities to promote Gulf Breeze Hospital- Project SEARCH sites.
- provide a certificate of insurance covering students participating in Project SEARCH.

D. The Division of Vocational Rehabilitation Services will:

- provide funding support for individuals to participate in Project SEARCH at the Gulf Breeze Hospital site to include costs associated with background, drug, and health screening.
- provide expertise and assistance in adaptations and job accommodations.
- participate as a partner of the Steering Committee, establish student eligibility guidelines, and select students for the program.
- attend monthly site meetings to discuss and evaluate student and program progress.
- assist with public relation activities to promote Project SEARCH.
- provide DVR sponsored Worker's Compensation for students while participating in Project SEARCH at the Gulf Breeze Hospital site.

E. All Parties will:

- provide intern opportunities for up to eight (8) participants for the Gulf Breeze Hospital site between July 1, 2024, and June 30, 2027.
- provide employment opportunities when available to students with disabilities whenever possible.
- provide the necessary support to maximize success of the program students.
- develop a minimum of twelve (12) intern work sites for Gulf Breeze Hospital and develop additional work sites as needed.

III. PERIOD OF AGREEMENT:

This Agreement will be effective from July 1, 2024, to June 30, 2027.

IV. INDEMNIFICATION:

The District shall indemnify and hold harmless the Hospital from any liability or damages the Hospital may suffer as a result of claims, demands, damages, losses, costs, or judgments arising out of the acts, or omissions, of the District, its faculty members, its clinical instructors, its students, or agents, in the performance of obligations under this Agreement. The Hospital shall use its best efforts to give to the District notice in writing within thirty (30) days after receiving any such claims made against the Hospital, or after it has knowledge of any other damage, loss, or expense threatened or incurred in regard to the Hospital resulting from the above acts or omissions.

The School Board of Santa Rosa County, Florida agrees to indemnify the Hospital to the extent and only to the extent of the limits set forth in section 768.28(5), Florida Statute and then only for the
GCE, BHCI, DVR/SBSRC
Agreement April 30, 2024

negligent or wrongful act or omission of any officer or employee acting within the scope of the officer's/employee's office or employment when the state or such agency or subdivision, if a private person, would be liable to the claimant. Further, except as specifically provided herein, the School Board does not waive any defense of sovereign immunity. It is further understood and agreed by the parties to this Agreement that no officer or employee may be held personally liable except as provided by section 768.28(9), Florida Statute.

The Hospital shall indemnify and hold harmless the district from any liability or damages the district may suffer because of claims, demands, damages, losses, costs, or judgments arising out of the acts or omissions of the Hospital, its employees, or agents, in the performance of obligations under this Agreement. The District shall use its best efforts to give the Hospital notice in writing within thirty (30) days after receiving any such claims made against the District, or after it has knowledge of any other damage, loss, or expense threatened or incurred in regard to the District resulting from the above acts or omissions.

V. RELATIONSHIP OF PARTIES:

No agent or employee of any party shall be deemed an agent or employee of the other party. Each party will be solely and entirely responsible for the acts of its agents, subcontractors, or employees.

This Agreement is executed for the benefit of the Parties and the public. It is not intended, nor may it be construed to create any third-party beneficiaries.

(THIS SECTION INTENTIONALLY LEFT BLANK)

MULTI-AGENCY AGREEMENT BETWEEN
GLOBAL CONNECTIONS TO EMPLOYMENT, INC.,
BAPTIST HEALTH CARE, INC. DBA GULF BREEZE HOSPITAL, THE DIVISION OF
VOCATIONAL REHABILITATION SERVICES AND
THE SCHOOL BOARD OF SANTA ROSA COUNTY, FLORIDA

IN WITNESS WHEREOF, said parties have entered into this Agreement on the 16th day of April 2024 to become effective July 1, 2024 through June 30, 2027.

THE SCHOOL BOARD OF SANTA ROSA COUNTY, FLORIDA

By: _____
Linda Sanborn, Chairperson

By: _____
Dr. Karen Barber, Superintendent

By: _____
Gulf Breeze Hospital Representative

By: _____
GCE Representative

By: No signature required for Division of Vocation Rehabilitation Services
Division of Vocational Rehabilitation Services

Santa Rosa County District Schools

Submitted By: Warren Stevens, Director of Continuous Improvement

Curriculum/ Instruction Action Agenda

Title of Item: 4th Quarter SAC Minutes

Description/Introduction: For Review Only

Recommendation/Action Requested: For Review Only

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer

Dobbs, Myra

Action

Approved

Date

7/15/2024 - 9:17 AM

ATTACHMENTS:

Description

Upload Date

Type

Santa Rosa County District Schools

Submitted By: Nancy Haupt, Director of Pre-K Programs

Curriculum/ Instruction Action Agenda

Title of Item: Head Start Monthly Report for May and June 2024 - Review Only

Description/Introduction: Monthly Report for May and June 2024

Recommendation/Action Requested: Review Only

Financial Impact:

A-Funds required from School Board? No

B-Amount required

C-Grant/Project Synopsis attached? No

D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No

If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Haupt, Nancy	Approved	7/15/2024 - 12:54 PM
Thorpe, Mike	Approved	7/15/2024 - 12:34 PM

ATTACHMENTS:

Description	Upload Date	Type
Head Start Report for May and June 2024	7/15/2024	Cover Memo

Santa Rosa County School District Head Start/Early Head Start/Voluntary Pre-Kindergarten Programs

Monthly Report for the months of May & June 2024

Submitted to the School Board
From Nancy Haupt, Director of Pre-K Programs

PROGRAM DESIGN AND MANAGEMENT (PDM)

On May 17th, the Council met, discussed, and approved the School Based Budget.

During the months of April and May, Head Start Program Service Area Specialists collaborated with Santa Rosa County School District staff, Policy Council members and community partners to conduct the Program Annual Self-Assessment. Goals and objectives of the program from the grant along with monitoring reviews and audits that took place this year were looked at to determine strengths and challenges of the program. The results of the Self-Assessment will be presented to the 2024-25 Policy/School Advisory Council at the first meeting of the school year.

Eligibility, Recruitment, Selection, Enrollment, and Attendance (ERSEA)

May and June, the Santa Rosa County District Schools Early Head Start/Head Start Program reported the following funded enrollment to the Region IV Program office:

Funded Enrollment May

<i>Early Head Start</i>	<i>Head Start</i>
40	220

Average Daily Attendance

Early Head Start (EHS)	84%
Head Start (HS)	87%

Funded Enrollment June

<i>Early Head Start</i>	<i>Head Start</i>
40	The last day for Head Start for the 2023-2024 school year was May 24, 2024. No data to report for June.

Comment: Per Head Start Performance Standard 1302.16 (b) if a Program's monthly average daily attendance falls below 85%, the Program must analyze the cause of absenteeism. Child Plus Report #2309 states the reasons for Early Head Start absences as follows: Doctor appointments, family member sick, family vacation, not feeling well, overslept, parent choice, personal reasons, sick, sick with fever, sick with upset stomach, sick-vomiting, transportation issues and weather conditions.

Recruitment for the 2024-2025 school year:

We began accepting applications for the 2024-2025 school year on January 22, 2024. At the end May and June, a total of 465 applications were received.

EARLY CHILDHOOD DEVELOPMENT AND HEALTH SERVICES

Education and Assessment

- Teachers completed Parent/Teacher Conferences in May.
- The final School Readiness Leadership Team meeting was held on May 16th and students showed great gains.
- The Early Head Start Summer Love & Learn Program began on June 3rd. The Summer Love and Learn program is a continuation of the Early Head Start school year program. It is a requirement for all Early Head Start students to participate in the summer program. The children do not come

to the TR Jackson campus. There will be 4 home visits and 2 group socializations during June 3 – 14 and July 8 – 19. Our first socialization at T. R. Jackson was with the Reptile Man.

- The Education Specialist attended the Summer Literacy Institute and received training that will be shared with staff during preplanning Pre-K In-Service Day.

Environmental Health and Safety

- All 7 Head Start Centers follow their **School-Site Safety Reporting** requirements and are in compliance.
- The **School Health Advisory Council** met on May 2nd.
- We celebrated National School Nurse Day on May 8th. We are truly blessed to have such a wonderful, Registered Nurse as Holly Ledbetter serving our students.
- During May, we completed the final growth assessments on all students at our 7 Head Start sites.
- We continue to use **ChildPlus** to monitor and communicate with parents regarding any student that has a **physical and/or immunization**, that is about to expire or has expired.
- We have developed a Daily Active Supervision Classroom/Campus Safety Checklist for all Early Head Start and Head Start Teachers. This Checklist is to be turned into Mr. Gracey at the end of each month. The final checklist was turned in by all teachers by May 29th.

Nutrition

- Nutrition and/or Health Care Plans are written by our Registered Nurse for any of our students entering the program with nutritional and/or health issues.
- The Florida Extension Office completed all Nutrition Lessons for this school year.
- We met with the Florida Extension Office on May 20th and planned out our activities and trainings for the 2024-2025 school year. We greatly appreciate all that have done for our students, staff, and parents.

Dental

- We have finalized our 2024-2025 Dental Services Contract with Community Health Northwest Florida. We are hoping to get our dental exams scheduled earlier for this coming school year.
- We have completed all Early Head Start exams and cleanings. Our 3 and 4-year-old Head Start students completed their exams and cleanings on April 9th.
- Referrals for further treatment are being made and tracked in Child Plus.
- The parents are provided a copy of their child's dental exam results as they are completed.

PARENT FAMILY AND COMMUNITY ENGAGEMENT (PFCE) / MENTAL HEALTH

- We finalized teacher/parent conferences with over 90% participation and did follow-ups.
- Lee Bott conducted Conscious Discipline training for all Head Start and VPK staff on May 30th and 31st.
- A Certified Guidance Counselor has been hired to handle the pre-k programs disabilities and social emotional service area.

Santa Rosa County District Schools

Submitted By: Mike Thorpe, Asst. Supt. of Curriculum, Instruction and Assessment

Curriculum/ Instruction Action Agenda

Title of Item: LASR 2nd Semester Referral Billing
Description/Introduction: LASR 2nd Semester Referral Billing
Recommendation/Action Requested: Please approve as submitted

Financial Impact:

A-Funds required from School Board? No
B-Amount required
C-Grant/Project Synopsis attached? No
D-Date Grant/Project Reviewed/Approved by Accountant:

Legal Review

Does item require legal review? No
If Yes, Approval Date

REVIEWERS:

Reviewer	Action	Date
Thorpe, Mike	Approved	7/15/2024 - 12:34 PM
Dobbs, Myra	Approved	7/15/2024 - 2:30 PM

ATTACHMENTS:

Description	Upload Date	Type
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