PEARS	ON ONLINE & BLENDED LEARNING K-12 USA
	VIRTUAL LEARNING PROGRAMS STATEMENT OF WORK
Customer Name:	Santa Rosa County School District
	5330 Berryhill Road
	Milton, FL 32570
Contact Person:	Laura Austin
Phone Number:	850.981.7860
Email Address:	<u>austinlk@santarosa.k12.fl.us</u>

Santa Rosa County School District ("Customer") and Pearson Online & Blended Learning K-12 USA ("POBL"), are hereby entering into this Statement of Work ("Agreement") whereby Customer is contracting with POBL to receive access to certain virtual education products through Connexus[®]EMS, POBL's Education Management System ("EMS"), including any future generation of its EMS (collectively referred to herein as "ConnexusEMS", along with associated support services, as more fully set forth herein (collectively the "Education Program"), said Education Program to be offered to Customer-enrolled Students in a Customer-sponsored K through 12 virtual academic program under the name Santa Rosa Online ("School").

1. **POBL Responsibilities**:

- a. <u>Virtual Instructional Program</u>. POBL will comply with the State of Florida's Virtual Instructional Program's requirements, including, but not limited to:
 - i. POBL will comply with the requirements of Section 1002.45, Florida Statutes and will comply with disclosure requirements adopted in rule by the State Board of Education.
 - ii. POBL will maintain all education data required by Florida law or as agreed upon in writing between the parties, which includes but is not limited to progress monitoring. grades, attendance, and, formal/informal assessment. All maintained education data shall be accurate and complete, and upon request be made available to the Customer within a reasonable amount of time, which shall not be construed to be less than two (2) weeks from the date POBL receives the request.
- iii. POBL shall comply with the Customer's standard School Board approved policies, student progression plan, (located at Student Success and Institutional Support Plan), school calendar and all statutory requirements of § 1002.45 F. S.
- iv. The instructor in each course will, at a minimum, conduct one contact via phone with the parent and the student each month.
- v. As described in section 1002.45 Florida statues, a list of approved POBL courses that meet Florida's Virtual Instruction Program requirements, as wells

as other aspects of POBL's detailed curriculum plan, can be found on Exhibit B to this Statement of Work

- vi. POBL will provide student, staff and program data to school districts for timely submission of the required record formats to the Department of Education. POBL will provide accurate accountability data to Customer and the Department of Education (DOE) to ensure accuracy of Provider school grades. This includes, but is not limited to, correct student IDs, course titles, course numbers, and provider codes, as defined in the DOE Data Elements http://www.fldoe.org/eias/dataweb/download.asp, pursuant to State Board of Education Rule 6A-1.0014, F.A.C.
- vii. POBL will establish a student calendar and other standard policies to support a virtual program in compliance with applicable Florida Statutes.
- viii. POBL will work in conjunction with districts to notify students of the requirements related to the state assessment program created in section 1008.22 Florida Statutes.
 - ix. POBL will work with Customer to ensure compliance with this Statement of Work.
 - x. POBL will communicate to students and families the following information: the name of the instructor and his or her contact information, the name of the administrator and his or her contact information, instructor office hours, and technical support information.
 - xi. POBL will ensure all curriculum and course content is aligned with Florida Next Generation Sunshine State Standards under Section 1003.41, Florida Statutes.
- xii. POBL will ensure all courses meet conformance level A of the World Wide Web Consortium's Web Accessibility Initiative (WAI) Web Content Accessibility Guidelines (WCAG) 2.0.
- xiii. As described in section 1002.45 Florida statues, a list of approved POBL courses that meet Florida's Virtual Instruction Program requirements, as wells as other aspects of POBL's detailed curriculum plan, can be found on <u>Exhibit</u> <u>C</u> to this Statement of Work.
- b. <u>Education Program</u>. Provide access to the following Education Program licenses, products or services ("Educational Products and Services"), including a robust catalog of courses that meet state standards, as adopted by the Florida Department of Education, necessary to be recognized for high school credit in grades 9-12 or the educational requirements in grades K-8 ("Courses"):
 - i. POBL Courses, including core and elective subjects, provided through International Connections Academy ("iNaCA"), and augmented by POBLprovided Instructional Services. POBL's Courses may be modified from time to time and may be subject to the State approval process before they can be made available for Student enrollment.

- ii. In accordance with the license terms set forth herein, a license to use all required curricular and instructional materials that are part of POBL's standard digital offering, including: textbooks; ancillary materials such as workbooks, kits, and texts; and other instructional resources such as Teachlet® tutorials (collectively "Instructional Materials"). Instructional Materials are delivered in a digital format except when a digital format is not available.
- c. ConnexusEMS Access.
 - i. In accordance with the license terms set forth herein, a license for the duration of the Term to access ConnexusEMS, for purposes of utilizing the Education Program set forth in Section 2 of this Agreement, including providing webbased access from non-school sites to the Education Program by Students, Caretakers of Students, Customer Program Coordinator and other Customer designees.
 - ii. Access to other technologies, including those offered through ConnexusEMS, lesson scheduling tools, accountability tools, webmail system, video and audio streaming, and the ability to track Student progress.
- d. Instructional Support.
 - i. If Customer elects to use LiveTutor, POBL will provide services described on Exhibit A.
 - ii. If Customer elects to use POBL Teachers for any Courses, all POBL Teachers will be highly qualified Florida Certified. No POBL course will be made available to the Customer's students if it is not taught by a high qualified Florida Certified teacher. Access to Courses taught by POBL Teachers shall be through iNaCA, and POBL will, if requested by Customer, implement Course completion requirements consistent with iNaCA to enable Customer the ability to transfer credits earned. In addition, when Customer elects to use POBL Teachers, POBL will provide the following:
 - A. With respect to full-time Students only, a homeroom "advisory" teacher whose responsibilities shall include: monitoring Student participation and performance; assisting Students in navigating POBL's technology and systems; and facilitating communication between the Student, Instructional Aides and the subject matter Teacher on an as-needed basis.
 - B. Modification or adaptation of assessments, instructional approach and/or lesson presentation by POBL Teachers to meet particular Students' IEP/504 plans supplied by Customer as is reasonably afforded within ConnexuEMS. POBL will not be expected to provide additional human resources.
- iii. Where applicable, in order to utilize the iNaCA transcript as a representation of student achievement, Customer must adhere to the responsibilities and guidelines set forth in the <u>iNaCA Transcript Agreement Form</u>.
- iv. Customer will be provided highly qualified Florida Certified teachers as required by applicable state law. POBL will ensure all employees and

contracted personnel undergo background screening as required by Section 1012.32, F.S. using state and national criminal history records. The screening results for each employee assigned to Customer's students will be provided to the Customer for verification of compliance. POBL will provide the: Names of each teacher assigned to Customer's students; Department of Education Number and certification for each teacher assigned to Customer's students; The course names/subject areas each assigned teacher will deliver instruction to Customer's students.

- e. <u>Complaints</u>. Promptly investigate any concerns or complaints raised by the Customer, involving the performance of any POBL personnel providing support services, including, Instructional Support to the Schools.
- f. Student Records Support.
 - i. POBL shall maintain the confidentiality of all Students' records in compliance with applicable state and federal laws, and pursuant to the confidentiality provisions under this Statement of Work.
 - ii. All Student Record information shall remain the property of the Customer, and, to the extent not immediately available through the Customer's on-demand access, shall be provided to the Customer via a secure means within five (5) business days of the Customer's written request for such information. To the extent permitted by law, POBL may retain a copy of such records subject to the confidentiality requirements of this Statement of Work, until such time as the Customer provides written notice requesting that specific records be returned or Destroyed.
- iii. Unless the parties expressly agree to a longer time period, POBL shall certify to the Customer, within one year from the date it receives instructions as to what Student Records are to be returned or Destroyed, that it has complied with the instructions of the Customer in relation to such notice.
- g. <u>Program Management</u>. Provide a program liaison ("POBL Program Manager") who shall be the point of contact for the individual designated by the Customer as the Customer-designated Administrator(s) (described below). The POBL Program Manager shall respond to Customer inquiries and support Student achievement in the Education Products through data analysis training, and by acting as POBL's liaison for the Customer.
- h. Provision of Computer Technology for Students.
 - i. POBL will, upon request by Customer, make Computer Technology available for those Students identified by Customer. Any Computer Technology provided by POBL will be the exclusive property of POBL or its contractors, and will be returned upon the termination of this Agreement, or when the Student is no longer enrolled in School, whichever is sooner. The Computer Technology may be updated from time to time by POBL.
 - ii. Customer shall work with POBL to recoup any distributed Computer Technology following a Student's withdrawal or graduation. Computer Technology not returned within sixty (60) days of a Student's withdrawal or

graduation, reported lost or stolen, or returned in a damaged condition that cannot be reasonably repaired by POBL technicians is subject to the Computer Non-Return Fee set forth in <u>Exhibit B</u>.

- i. Other Professional and Technical Support Services.
 - i. Provide 24/7 technical support through on-line help (in ConnexusEMS) and live phone support via POBL's Support Services to Authorized Users, Monday-Friday 8:00 a.m. to 8:00 p.m. (ET), excluding POBL's designated holidays. For Students not using Computer Technology provided by POBL, Students must have access to a computer that meets the minimum system requirements set forth at https://www.connexus.com/public/systemRequirements.html. POBL shall provide these Students with initial technical support to assist in determining if Students have the minimum requirements necessary to participate in the Education Program, and limited ongoing technical support on an as-needed basis for the Students' use of ConnexusEMS.
 - ii. Provide online tutorials to Students and Caretakers on the Education Program, use of ConnexusEMS, various POBL policies and procedures, and other technology to support Student learning as appropriate.
 - iii. Provide Customer designees with online, asynchronous pre-service and inservice training for program staff. Additional on-site and online training services are available at POBL's standard rates.
 - i. Set-up of School
 - A. POBL will create a dedicated site for Customer's school, including a Customer-branded login page. In order to complete this site set-up, Customer must provide the necessary information to set up Customer's school site.
 - B. POBL will provide initial set-up for Students, contingent upon receiving all necessary enrollment data from Customer, including contact and address information and Course selections for each Student. Customer is responsible for the accuracy and completeness of all enrollment data and information.
- j. <u>Additional Optional Services</u>. For an additional fee, to be mutually agreed upon by the parties on a project by project basis, Customer may request further customization of the Education Products, by procuring additional products and services. Inquiries related to desired customizations such as, but not limited to, Special Education Services, provision of data for state reporting, custom Course development and modifications, Course resequencing and customized course shells, should be directed to the POBL's Program Manager through the Customer Program Coordinator.
- 2. **Customer Responsibilities**. The Customer shall be responsible for the day to day management of the School and shall perform any responsibility not explicitly delegated to POBL under the terms of this Statement of Work, including, but not limited to the following:

- a. <u>Virtual Instructional Program</u>. Customer will comply with the State of Florida's Virtual Instructional Program's requirements, including, but not limited to:
 - i. Assign Customer VIP students to school number 7001 under the appropriate provider by code and other actions required by the Florida Department of Education.
 - ii. Verify the enrolled students are residents of the Customer's district.
 - iii. Provide test administrators and testing locations for all appropriate grade level students for all required state assessments.
 - iv. Provide any required services to support a student's IEP or 504 Accommodation Plan consistent with the legal requirements for serving students with special needs or a disability in a virtual school.
 - v. Manage the student admissions process, consistent with school policies and applicable law. Such administration shall include the management of the student application and enrollment process and fielding all communications with students and their parents regarding the application and enrollment process.
 - vi. Provide administrators and/or counselors/academic advisors to provide student and/or parent counseling/administrative support as needed.
 - vii. Customer (i) must keep its passwords secure and confidential; (ii) is solely responsible for its Data and all activity in its account in the Service; (iii) must use commercially reasonable efforts to prevent unauthorized access to its account, and notify Provider promptly of any such unauthorized access; and (ii) may use the Service only in accordance with the Service's written technical guides and applicable law. Customer may allow authorized third parties to access the Service in compliance with the terms of this Statement of Work, so long as the access is for the sole benefit of Customer and in furtherance of this Statement of Work. Customer is responsible for compliance by such authorized third parties with this Statement of Work, including but not limited to confidentiality.
 - viii. Customer may audit POBL under this Statement of Work for compliance matters upon reasonable written notice to POBL. Any such audit will be conducted under normal business hours and days of operation, at Customer's expense, and no more than once per calendar year. Under such audit, Customer will only be provided with non-privileged documents directly related to the performance of this Statement of Work.
 - ix. Accept standard publications from POBL for all compliance and documentation purposes such as program guides for information and data about the curriculum, student handbook for policies and procedures and hours of personnel availability, state reporting for certification status and physical location of personnel, monthly school reports for student-teacher ratios, teacher load limits. state data submissions and state report cards for completion, promotion, and other accountability outcomes.

- x. Report to the state for payment all students served under this Statement of Work as reported to the Customer by POBL.
- xi. Pay POBL in accordance with this Statement of Work.
- xii. Provide information to parents and students about right to participate in Customer VIP.
- xiii. Fulfill the requirements of a virtual school set forth in s. 1002.45, F.S., that are not specifically identified as responsibilities of the VIRTUAL INSTRUCTION PROVIDER under the terms of this Statement of Work.
- xiv. Ensure eligible Students have access to the Internet and to a computer specifications meeting the at: https://www.connexus.com/public/systemRequirements.html and communicate applicable POBL guidelines and requirements, including the POBL Educational Materials and Hardware Policy, located at: http://www.connectionslearning.com/connections-learning/educationalmaterials-and-hardware-policy.aspx. Internet access must provide sufficient bandwidth to effectively access and use the Courses and other features of Connexus[®].
- xv. Work with POBL to ensure compliance with this Statement of Work.
- b. <u>Course Completion and Transfer Credits.</u> Establish requirements for Course completion (including awarding of transfer credit where applicable), grade attainment and attendance in order to meet minimum requirements for graduation with a School diploma.
- c. <u>Diplomas.</u> Tracking graduation requirements and issuing diplomas (if applicable), all in accordance with Customer's policies.
- d. <u>Counseling and Special Education Services</u>. Deliver all counseling and Special Education Services, including identifying Students who are Special Needs Students.
- e. <u>Course Placement Changes.</u> Initiate all requests for course placement changes for enrolled students.
- f. <u>Insurance</u>. Obtain all insurance necessary and appropriate in connection with the operation of the School.
- g. <u>Reporting</u>. File all information directly with the State of Florida or other regulatory authorities, associated with the operation of the School, as required by any applicable state or federal law. POBL will support the Customer in the preparation of such reports to the extent reasonably requested by the Customer. In regards to the Customer's reporting responsibilities, the Customer shall timely inform POBL of the information that is required under any reporting obligation, in order to comply with the reporting requirements, including any required format or means of delivery (for example, Student Record fields and the required electronic format suitable for transferring such information in the Customer's or other regulatory authorities' records) at least thirty (30) days prior to any due date.

- h. <u>Standardized Testing Administration</u>. The Customer shall be responsible for administering any required standardized tests at its own cost.
- i. <u>Student Data Transfer/Access Requests</u>. To the extent the Customer requests POBL to provide any Customer employee, or third-party contractor, with access to Student personally identifiable information, or to transfer such Student personally identifiable information outside of Connexus to a third party, the Customer is responsible for determining that such request for access of transfer is compliant with applicable local or Customer policies and procedures, as well as state or federal law, and for informing POBL of any restrictions POBL must follow in providing such requested access or transfer. The Customer shall hold POBL harmless and indemnify POBL pursuant to the Standard Terms.
- j. <u>Designate a Customer Administrator</u>. The Customer shall designate and employ one or more Customer Administrator(s) and shall provide the names of such Customer Administrator(s) to POBL in writing. The Customer Administrator(s) shall be responsible for: (a) identifying all individuals authorized to have access to Customer and/or Student information; and (b) granting such access. All grants of access are determined by the Customer, and may be customized, including, but not limited to, the following categories of access: Customer Administrator, Customer staff; Customer Teacher; Student; or Caretaker. In addition, the Customer Administrator(s) will provide information to Customer's prospective families and address concerns about Students, including those raised by Teachers or other parties.
- 3. <u>Limitations</u>: Whether Customer utilizes POBL Teachers or Customer Teachers, Customer acknowledges that POBL's responsibility is only to deliver the contractedfor Educational Program listed above. Customer will provide all other resources, materials, products or services and take all other actions required for Customer's virtual learning program, including but not limited to, providing grade and Course placement for Students, tracking graduation requirements and issuing diplomas (if applicable), all in accordance with Customer's policies. Customer acknowledges that POBL is not serving as the credit-granting institution under this Agreement.
- 4. <u>Representation Regarding Non-discrimination</u>. Neither POBL nor the Customer will discriminate against any person on the basis of race, creed, color, sex, national origin, religion, ancestry, sexual orientation or disability, or any other basis prohibited by federal or state law.
- 5. <u>Internet Access</u>. Each Student (or each household as applicable) shall be required to have access to the Internet for a sufficient amount of time to complete the instructional program (including assignments, online communication and collaboration, research and access to supplemental online resources). Students will be advised that high-speed access will provide for optimal participation.
- 6. <u>Education Program Offerings</u>. <u>Exhibit A</u> to this Statement of Work, attached hereto and incorporated herein by reference, details the specific Educational Products and Services being made available to Customer hereunder.
- 7. Pricing and Invoicing. Exhibit B to this Statement of Work, attached hereto and

incorporated herein by reference, details the pricing and invoicing procedures for the specific Educational Products and Services being made available to Customer hereunder.

8. <u>Term and Termination.</u>

- a. This Agreement will commence upon its execution by both parties (the "Effective Date") and shall expire on July 9, 2018, with three (3) consecutive one-year renewal terms (the initial term and each renewal term individually and collectively "Term"). Each of the three consecutive renewal terms shall be automatic unless the party desiring not to renew provides the other party with notice of its intent not to renew on or before February 1 of the then current Term. In the event the parties determine to negotiate a continuation of their relationship beyond the expiration date, and such renewal negotiations continue beyond the expiration date such that POBL continues to provide services consistent with its obligations set forth in this Statement of Work, without a renewal agreement being executed by and between the parties, the terms and conditions of this Statement of Work shall continue to govern the relationship of the parties until such time as the parties: (i) execute a new agreement; or (ii) the parties' relationship terminates without a new agreement being executed.
- b. This contract may only be terminated before its expiration as follows: a) both Parties agree in writing to the termination; or b) if either Party materially breaches the contract and fail to cure such breach within ninety (90) days following written notification of such breach from the other Party, the non-breaching Party may elect to terminate.
- c. Termination due to Provider Performance. An approved provider's contract must be terminated if the provider receives a school grade of "D" or "F" under s.1008.34 or a school improvement rating of "Declining" under s. 1008.341 for years during any consecutive 4 year period or has violated any qualification requirement pursuant to subsection (2).
- Limitation of Liabilities: In no event will either party, or such party's Affiliates, directors, officers, employees, or agents, be responsible or liable for the debts, acts or omissions of the other party or such party's Affiliates, directors, officers, employees, or agents.
- 10. <u>Method for Conflict Resolution</u>. Any dispute concerning performance of the contract shall be decided by the Customer's designated contract manger, who shall reduce the decision to writing and serve a copy to POBL. The decision shall be final and conclusive unless within ten (10) days from the date of receipt, POBL files with the Customer a petition for administrative hearing. The Customer's decision on the petition shall be final, subject to POBL's right to review pursuant to Chapter 120 of the Florida Statutes. Exhaustion of administrative remedies is an absolute condition precedent to POBL's ability to pursue any other form of dispute resolution; provided, however, that the parties may employ the alternative dispute resolution procedures outlined in Chapter 120.

- 11. <u>Debt Responsibility</u>. As required by Florida Statute, POBL is responsible for all debts for the Customer's virtual instruction program that arise out of POBL's performance of this contract if the contract is not renewed or is terminated. This does not excuse the Customer from paying any obligations incurred resulting from its obligations under this contractor from the payment of any debts incurred under this contract for termination, unless such termination is as provided for in this Statement of Work.
- 12. <u>Teacher Ratios</u>. POBL takes into account the needs of the individual students, families, schools and teachers in assigning teacher loads. Student-teacher ratios will vary program to program. The average student/teacher ratios and average total number of students per teacher, for grades K–5, 6-8, and 9-12, can be found at http://www.connectionslearning.com/connections-learning/curriculum/state-partnerships/florida/disclosure.aspx. In addition, each full-time middle school student has an Advisory Teacher or School Counselor who assists students and Learning Coaches with course selection, student transfers, graduation requirements, college and career planning, interpersonal counseling, and general academic guidance. If these teachers were included in the student/teacher ratio, it would be lower.
- 13. <u>Teacher Compliance</u>. Customer shall review teacher student interaction, teacher parent interaction, teacher attendance, teacher's management of the online system, and compliance with all requirements as discussed in the quarterly meetings. Only highly qualified teachers shall be contracted to perform services for this Statement of Work.
- 14. <u>Graduation Requirements</u>. In the event POBL provides products and services to students in grades 9 through 12, as required by § 1003.428, s. §1003.429, or s. §1003.43 POBL shall provide a method for determining that a student has satisfied graduation requirements for an applicable course. POBL provides a percentage grade to the Customer and the Customer can use these percentage grades within their own system.
- 15. <u>Data Security</u>. POBL's learning management systems have been deployed in a fully redundant configuration into a biometrically secured level 3 facility with complete data redundancy to include mirrored file systems, hourly data snapshots, daily incremental backup, weekly full backup, secured off-site backup storage, and secondary data center for disaster recovery in a distinct geographic location. Our data facility is SSAE16 SOC-1 Type II and SOC-2 Type II certified.
- 16. **FERPA and Confidentiality**. If Customer is a public entity receiving federal Title I funds, Customer represents that POBL is a "school official" with a "legitimate educational interest" under the definitions of those terms set forth in the Customer's Family Educational Rights and Privacy Act ("FERPA") notification(s) to students and parents during the Period and Renewal Periods (if any) of this Statement of Work. POBL agrees to develop, implement, maintain and use appropriate administrative, technical or physical security measures to the full extent required by FERPA in order to maintain the confidentiality of "education records" as that term is defined by FERPA. Customer recognizes and agrees that for purposes of all applicable laws, POBL has a legitimate educational interest for purposes of Customer disclosing to POBL students' education records. Regardless of whether Customer is a public entity receiving federal Title I funds, to the extent permitted by applicable law POBL or its affiliates may provide Customer with confidential information (as designated by

POBL) required by Customer in writing for its internal use or reporting to regulatory authorities. Customer agrees to develop, implement, maintain and use appropriate administrative, technical or physical security measures to maintain the confidentiality of such confidential information.

- 17. <u>Special Education and Disabilities</u>: If Customer is a public entity receiving federal Title I funds, Customer agrees that it is the Local Educational Agency responsible for the provision of special education. The provision of special education, the creation, implementation or provision of Individualized Education Programs or 504 Accommodation Plans, the provision of reasonable accommodations or any services of any nature under the Individuals with Disabilities Education Act, the Americans with Disabilities Act, section 504 of the Rehabilitation Act or any similar law, whether federal, state or local are not services provided under this Statement of Work. Notwithstanding the forgoing, during the Period and Renewal Period (if any) of this Statement of Work, POBL will discuss, formulate and make adjustments and accommodations in furtherance of IEPs or reasonable accommodations established by Customer, but solely to the extent that POBL may do so without incurring direct or indirect costs.
- 18. <u>English Language Learners</u>: An English Language Learner (ELL) endorsed teacher will be provided to Customer for students requiring ELL education. The Customer may make recommendations for ELL accommodations within the courses or offer other services and elective courses to meet this need.
- 19. <u>Choice of Law/Venue</u>. The laws of the State of Florida, without regard to its conflict of laws provisions, will govern all disputes arising out of or related to this Statement of Work, including the validity, enforceability or construction thereof. Each party submits to the jurisdiction of the state and federal courts located in the State of Florida, County of Santa Rosa for purposes of any action, suit or proceeding arising out of or related to this Statement of Work and agrees not to plead or claim that any action, suit or proceeding arising out of or related to this Statement of Work that is brought in such courts has been brought in an inconvenient forum.
- 20. <u>Notices</u>: All notices, consents and other communications under this Statement of Work shall be given in writing and shall be sent by and deemed to have been sufficiently given or served for all purposes as of the date it is delivered by e-mail, by hand, received by overnight courier, or within three (3) business days of being sent by registered or certified mail, postage prepaid to the parties at the following addresses (or to such other address as hereafter may be designated in writing by such party to the other party):

If to POBL:	Pearson Online & Blended Learning 8830 Stanford Blvd. Columbia, MD 21045 Attn: Donna Hutchison
with a copy to:	Pearson Online & Blended Learning 8830 Stanford Blvd. Columbia, MD 21045

	Attn: Dept. of School Legal Affairs Legal-PearsonOBL@pearson.com
If to Customer:	Santa Rosa County School District
	5330 Berryhill Road
	Milton, FL 32570
	Attn: Laura Austin
	E-mail: austinlk@santarosa.k12.fl.us

- 21. <u>Defined Terms:</u> Capitalized terms not otherwise defined in this Agreement shall have the meanings ascribed to them in the "Standard Terms," meaning the Terms and Conditions for Virtual Learning Programs located at http://www.pearsoned.com/prek-12-education/products-and-services/online-and-blended-learning-solutions/connections-learning/terms-and-conditions.
 - a. References to "Connections Learning" in the Standard Terms shall apply equally to POBL.
 - b. "Academic Year" shall mean the school year ending on June 30 of a given year, unless stated otherwise herein.
 - a. "Instructional Support" means the provision of all Teachers or other professionals necessary to fully deliver the Education Program offerings to Students. Teacher responsibilities shall include integrating state-of-the-art instructional tools and the Curriculum to engage and instruct Students; creating individualized lesson plans and instruction; providing engaging real-time instruction and one-on-one support via LiveLesson® sessions, phone and email; and tracking Student progress.

22. Miscellaneous:

- a. <u>Severability</u>. If any provision of this Statement of Work is held to be invalid or unenforceable, it shall be ineffective only to the extent of the invalidity, without affecting or impairing the validity and enforceability of the remainder of the provision or the remaining provisions of this Statement of Work. If any provision of this Statement of Work shall be or become in violation of any federal, state, or local law, such provision shall be considered null and void, and all other provisions shall remain in full force and effect.
- b. <u>Complete Agreement; Modification, Waiver and Survival</u>. This Statement of Work constitutes the entire agreement between the parties with respect to the matter contained herein and supersedes all prior and contemporaneous agreements, warranties and understandings of the parties. There are no agreements, representations or warranties of any kind except as expressly set forth in this Statement of Work. No supplement, modification or amendment of this Statement of Work shall be binding unless executed in writing by both parties. No waiver of any provision of this Statement of Work will be effective unless it is in writing and signed by the party to be charged with such modification, and no such waiver will constitute a waiver of any other provision(s) or of the same provision of this

Statement of Work, which shall survive termination of this Statement of Work: Sections 9, 10, 15, 18 and 21.

- c. <u>No Third Party Rights</u>. This Statement of Work is made for the sole benefit of the parties. Except as otherwise expressly provided, nothing in this Statement of Work shall create or be deemed to create a relationship among the parties or any of them, and any third party, including a relationship in the nature of a third party beneficiary or fiduciary.
- d. <u>Counterparts</u>. This Statement of Work may be signed in counterparts, which shall together constitute the signed original Statement of Work.
- e. <u>Headings</u>; <u>Exhibits</u>. The section headings contained herein are for convenience only and shall not in any way affect the interpretation or enforceability of any provision of this Statement of Work. All schedules and exhibits to this Statement of Work are incorporated herein and shall be deemed a part of this Statement of Work as fully as if set forth in the body hereof.
- f. <u>Status and Relationship of the Parties</u>. The Parties intend that the relationship created by this Statement of Work is that of an independent contractor and not employer-employee. Except as expressly provided in this Statement of Work, no agent or employee of POBL shall be deemed to be an agent or employee of the Customer. POBL shall be solely responsible for its acts and the acts of its agents, employees and subcontractors, and the Customer shall be solely responsible for its acts and the acts of its agents, employees and subcontractors, employees and subcontractors.
- g. <u>Standard Terms</u>. This Statement of Work is subject to the Standard Terms. Once this Statement of Work is executed by the parties, this Statement of Work, including any subsequent amendments thereto, and the Standard Terms together will comprise the agreement of the parties. This Statement of Work shall be read so as to be compatible with the Standard Terms. However, to the extent there is an irreconcilable conflict between the two, the provisions set forth in the Statement of Work shall govern. Customer will issue a purchase order simultaneous with signature of this Statement of Work in order to facilitate its own internal billing procedures when applicable. Any terms set forth in such purchase order contradicting or adding to the terms of this Statement of Work shall be null, void, and of no effect.
- h. <u>Electronic Signatures</u>. This Agreement and related documents may be accepted in electronic form (e.g., by scanned copy of the signed document, an electronic or digital signature or other means of demonstrating assent) and each Party's acceptance will be deemed binding on the Parties. Computer maintained records of the Agreement and related documents when produced in hard copy form shall constitute business records and shall have the same validity as any other generally recognized business records.

Agreed to by:

Pearson Online & Blended Learning Santa Rosa County School District

By:	By:
Print Name:	Print Name:
Title:	Title:
Date:	Date:

Exhibit A

EDUCATIONAL PRODUCTS AND SERVICES

Offering	Description
	One student enrolled in ONE course. Enrollment is reusable.
Course Seat Enrollment License (SEL)	Each SEL provides access for 12 months for one student to be enrolled in one course. An enrollment may be in any offered course within the Pearson Connexus catalog. If a student completes or withdraws from the course, the SEL may be reused to enroll that student or another student in any course. This means that one SEL may be used for multiple course enrollments throughout the Academic Year. The number of SELs purchased is the maximum number of enrollments there may be at any one time.
	One student enrolled in UP TO FOUR courses. Enrollment is reusable.
Part-Time Enrollment License (PTEL)	Each PTEL provides access for 12 months for one student enrolled in up to FOUR courses. An enrollment may be in any offered course within the Pearson Connexus catalog. If a student completes or withdraws from the course, the PTEL may be reused to enroll that student or another student in up to FOUR courses. This means that one PTEL may be used for multiple course enrollments throughout the Academic Year.
	One student enrolled in UP TO EIGHT courses. Enrollment is reusable.
Full-Time Enrollment License (FTEL)	Each FTEL provides access for 12 months for one student to enroll in up to EIGHT offered courses within the Pearson Connexus catalog. If a student completes or withdraws from the course(s), the Full-Time Enrollment License may be reused to enroll that student or another student in up to EIGHT offered courses within the Pearson Connexus catalog. The number of enrolled students at any time may not exceed the number of FTELs.
Marketing Package	"Marketing Package" shall mean the development and implementation of a student recruitment plan for the full-time online program that supports the desired enrollment level of the grades in the program, including providing regular updates, and reporting relevant metrics as to its success. The Marketing Package includes a marketing kick-off call, the development of a local marketing campaign, a school-branded templated landing page with lead capture form, lead tracking, printed/co-branded marketing materials (course sheets), PDF Pearson-branded marketing materials (course catalog), and parent information session PowerPoint presentation. All marketing materials that include POBL and/or Pearson trademarks will comply with the companies' trademark usage

	guidelines located at http://www.connectionsacademy.com/terms-		
	of-use/trademark-guidelines.aspx, and at		
	http://www.pearsoned.com/terms-of-use.		
	Additionally, a dedicated toll-free number will be assigned to the		
	program. POBL's Enrollment Team will take all incoming calls, and		
	provide support for families in the enrollment process to answer		
	general questions about the program. POBL's Enrollment Team will make an outbound call and follow-up email within 24 hours to		
	1		
	receipt of all leads to answer any questions a lead family might have. Each lead will receive one call and one email each week for		
	60 days. Finally, POBL will provide access to on-demand assets for		
	family onboarding, as well as guidance for re-enrollment.		
Instructional Su			
	Academic professional who responds to general questions regarding		
	concepts and assignment instructions for Math, Science, Language		
I • T (Arts, and Social Studies.		
LiveTutor	- Responds to student-initiated questions through chat, email, and		
	telephone		
	- Available on a per-student, per-course seat basis and may be reassigned as needed.		
	Highly qualified, Certified teacher who:		
	 responds to student-initiated chat, email, and telephone calls moderates discussion boards 		
Certified	- provides on-demand instructional support, and direct instruction as		
Online	needed		
Teachers	- is the teacher of record		
(COT)	- grades assignments, provides grading feedback, and assigns final		
(001)	grades		
	- Available on a per-student, per-course seat basis and may be		
	reassigned as needed.		
	LiveLesson® is an online teaching tool and meeting area accessed		
	through secured link in Connexus [®] . A LiveLesson session allows a		
	teacher to communicate with their students synchronously (live) and		
	asynchronously (recorded session). When hosting a LiveLesson		
	session, a teacher can, among other things:		
	Take attendance,		
Annual	Talk with their students and ask them questions,		
LiveLesson	Write on a whiteboard,		
Teacher	Create poll questions,		
Subscription	Share rich media (video, audio, images, animations and		
	presentations),		
	Host breakout rooms,		
	Recordings (create and edit)		
	Livel asson sassions are delivered using a web based program		
	LiveLesson sessions are delivered using a web-based program called Adobe Connect.		

Exhibit **B**

Pricing and Invoicing

1. <u>**Pricing**</u>. In consideration for the Education Program provided by POBL to the Customer during the Term, POBL shall be paid the sums set forth herein:

a. Education Program Offerings

Offering	Price per 12-month license
	\$109
Course Seat Enrollment License (SEL)	(\$99 for 101+ Students)
SEL with LiveTutor	\$178
	(\$168 for 101+ Students)
Part-Time Enrollment License (PTEL)	\$279
PTEL with LiveTutor	\$368
	(\$338 for 101+ Students)
Full-Time Enrollment License (FTEL)	\$529
FTEL with LiveTutor	\$628
	(\$578 for 101+ Students)
Annual Live Lesson Teacher Subscripton	\$350 per teacher

Customer may receive a discount by making an initial purchase as of the Initial Invoicing Date for a given Academic Year of at least the number of Offerings set forth in the table above. Customer may receive applicable volume discounts only as of the Initial Invoicing Date for a given Academic Year. An increase in Customer's purchased offering count to the stated thresholds later in the Academic Year does not trigger these discounts. However, if the initial purchase as of the Initial Invoicing Date qualifies Customer for one of the discounted prices below, then subsequent purchases of Offerings in the same Academic Year will qualify for the same discounted price.

b.	Instructional	Support	Offerings

Offering	Price – School	Price – Second	Price -
	Year	Semester	Summer Only
	(purchases prior	(purchases on	
	to Jan. 1)	or after $1/1$)	

Certified	Online	\$600	\$330	\$200
Teachers				

c. Education Program – Enrollment Licenses

Offering	Price Per Academic Year
Florida Full-Time Student with Certified	\$3,750.00
Online Teachers and Marketing (Bundle)	

d. <u>Education Program – Technology</u>

Technology	Fee
Computer Technology Fee*	 \$500.00 per issued laptop per Academic Year "Computer Technology" shall mean a Laptop pre-imaged with necessary software. This includes shipping & handling to and from Customer, technical support, repairs and replacement if necessary.
Computer Non-Return Fee	\$650.00 per issued laptop either not returned to POBL after a Student withdraws from the School (or is reported lost or stolen) or returned in a damaged and non-repairable condition by POBL technicians. Such determination of damage is solely by POBL. There shall be a loss allowance of the greater of 5 laptops or 5% of total issued laptops in any given Academic Year before the Computer Technology Non-Return Fee is issued.

* Microsoft Licensing: For each computer procured from POBL under the Computer Technology offering, the Customer shall provide POBL with confirmation of an existing valid license for Microsoft Operating System and Office Suite software ("Software") for each installation on the POBL provided computer. POBL will be Customer's authorized agent for installation of the Software. Customer warrants that it has sufficient license rights for each installation of the Software. POBL shall be under no obligation to install the Software on any computer until POBL has confirmed that a valid Software license exists for such installation.

e. Education Program – Services

Service	Fee
Training and Professional Development	
<i>my</i> PearsonTraining Portal (MPT) Access to <i>my</i> PearsonTraining portal with on- demand video tutorials, product guides, sample documents/resources, and quick tips tutorials.	Included
Getting Started Webinar Training A two-hour scheduled, custom online training session that complements the initial training videos and tutorials in MPT.	Included w/purchase of training day
On-site Training Day A 6–8 hour interactive, on-site session (limited to 25 attendees) led by an educational consultant to provide teachers with additional training on the platform–tailored to meet their needs.	\$1,900.00
Online Training Day Five-hour interactive webinar (limited to 30 attendees per webinar) led by an educational consultant and tailored to meet the district's needs. These sessions provide training to support teachers in using the platform to personalize instruction.	\$500.00

- 2. <u>Invoicing</u>. The following invoicing procedures will apply with respect to Customer's utilization of the Education Program:
 - a. Invoices shall be submitted to Customer at the end of each semester by POBL and full payment of such invoices shall be due by Customer no more than forty-five (45) days from the Customer's receipt of invoice. If full payment is not timely received, POBL, in its sole discretion, may cease the provision of any or all products, services and licenses.
 - b. Invoices for Enrollment Licenses with POBL Teachers.
 - i. Invoices for Enrollment Licenses with POBL teachers will be created based

on successful completion of students enrolled in a POBL program.

- ii. <u>Student Counts</u>. Preliminary survey data will be sent by POBL to the Customer two (2) weeks prior to a date certain for survey periods 2 and 3, provided, however, that Customer acknowledges such data will not include student enrollments that have occurred within the two (2) weeks prior to the date certain. In such cases, a report showing only the changes will be sent to the Customer from POBL within a reasonable amount of time not to exceed the 2 weeks prior to a Date Certain for survey periods 2 and 3.
- c. <u>Invoices for Enrollment Licenses with Customer Teachers</u>. Invoices for Enrollment Licenses with CustomerTeachers will be created based on the following:
 - i. On or about the first day of each Academic Year during the term of this Statement of Work, POBL will invoice Customer a one-time charge for Customer's license commitment. This will establish Customer's initial purchased seat count and date of such purchase shall be referred to as the "Initial Count Date".
 - ii. After the initial purchased seat counts for a given Academic Year have been established on the Initial Count Date, throughout the remainder of the Academic Year, if the number of educational products and services utilized exceeds the number already purchased, POBL will invoice Customer for the additional products and services based on the pricing terms set forth herein.
- d. Invoices for Other Products or Services.
 - i. Beginning with execution of the SOW, the count of other Education Program products or services, such as enrollment licenses without POBL Teachers and LiveLesson subscriptions, will be assessed on the 15th of the day of each month. Using said assessment, POBL will invoice the Customer monthly for these products or services.
 - ii. Professional Development & Training or Computer Technology will only be provided upon Customer's submission of a purchase order, after which POBL will invoice Customer.
- e. All Enrollment Licenses expire at the end of their stated term.
- f. POBL reserves the right to charge to Customer and add to any invoice the costs of re-shipping materials to Customer or Customer's Students due to (i) inaccurate Student data provided by Customer, or (ii) loss of materials by Customer. In the event materials are lost by the student, POBL will notify the Customer for assistance.
- g. Customer shall provide POBL with support that it is tax exempt. To the extent that the Customer is not tax exempt, the Customer shall be responsible for federal,

state, or local taxes assessed, if any, based on the Education Program provided by POBL hereunder.

EXHIBIT C CURRICULUM PLAN

The Florida Connections Academy Course List (found at

http://www.connectionslearning.com/Libraries/Institutional_Marketing_Florida_FCA_Disclosure_Docs/Florida_Approved_Courses_k-

<u>12 For Disclosures 021716 Accessible Updated 032916.pdf</u>) includes those courses that are currently approved in Florida; this list will be updated as additional courses are approved. The Connections Education Curriculum Development and Revision Process (found at

http://www.connectionslearning.com/Libraries/Institutional_Marketing_Florida_FCA_Disclosure_Docs/Curriculum_Development_Revision_and_Evaluation_Process_acc.pdf) provides an overview of how Connections Education creates its quality online curriculum. Further information regarding POBL's compliance with the Florida Virtual Instruction Program is found at http://www.connectionslearning.com/connectionslearning.com/connectionslearning.com/connectionslearning.com/connectionslearning.com/connectionslearning.com/connectionslearning.com/connectionslearning/curriculum/state-partnerships/florida/disclosure.aspx.